

Global Superhard Tools for Metalworking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Superhard Tools for Metalworking market size is expected to reach \$ 249 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of superhard cutting tools for metalworking reaches 7.5 million units, with an average selling price of approximately \$19 per unit.

Superhard tools for metalworking are cutting tools made from diamond (PCD/CVD) and cubic boron nitride (PCBN) using hot pressing, vapor deposition, and other technologies. They feature high hardness, high wear resistance, and low friction, enabling high-speed, high-precision, and environmentally friendly machining. The upstream of the industry chain is the supply of superhard materials, including synthetic diamonds and PCBN composite sheets. Domestic companies such as Zhongnan Diamond and Huanghe Cyclone have achieved technological breakthroughs. The midstream is tool manufacturing, covering welded, indexable, and monolithic structures, using technologies such as hot pressing and CVD deposition. Downstream applications include lightweight automotive components (such as motor housings), aerospace titanium alloy processing, electronic information display screen cutting, and new energy battery module processing, forming a closed 'materials-manufacturing-application' loop.

Key market drivers include the following:

Growth in the market for super-hard cutting tools for metalworking is primarily driven by the rising demand for high-efficiency, high-precision machining in the manufacturing sector. Industries such as automotive, mold making, construction machinery, energy equipment, and precision components make extensive use of materials like cast iron,

hardened steel, stainless steel, non-ferrous metals, and high-strength alloys, creating a need for tools with superior wear resistance, cutting efficiency, and machining stability. Super-hard cutting tools offer advantages in high-speed cutting, precision machining, and the processing of difficult-to-machine materials, helping enterprises enhance machining efficiency and product consistency.

Secondly, the drive among manufacturers to reduce costs and increase efficiency is transforming cutting tools from simple consumables into comprehensive process solutions. Although cutting tools are production consumables, they directly impact machining cycle times, equipment utilization rates, workpiece quality, and scrap rates. Super-hard cutting tools offer longer service lives and greater machining stability, reducing the frequency of tool changes and downtime?qualities well-suited for large-scale production and automated assembly lines. For enterprises prioritizing continuous production, the overall economic value of high-performance cutting tools is particularly significant.

Furthermore, the widespread adoption of CNC machine tools and the upgrading of high-end manufacturing have expanded the scope of application for super-hard cutting tools. As machining equipment evolves toward higher speeds, greater rigidity, and increased automation, conventional cutting tools struggle to fully leverage the equipment's capabilities. Manufacturers of super-hard cutting tools must provide customized solutions that address material selection, tool geometry, coating technology, and specific customer operating conditions. Future market competition will center on tool life, machining quality, delivery speed, technical support, and the depth of understanding regarding specific material processing requirements.

This report studies the global Superhard Tools for Metalworking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Superhard Tools for Metalworking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Superhard Tools for Metalworking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Superhard Tools for Metalworking total production and demand, 2021-2032, (K Units)

Global Superhard Tools for Metalworking total production value, 2021-2032, (USD

Million)

Global Superhard Tools for Metalworking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Superhard Tools for Metalworking consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Superhard Tools for Metalworking domestic production, consumption, key domestic manufacturers and share

Global Superhard Tools for Metalworking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Superhard Tools for Metalworking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Superhard Tools for Metalworking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Superhard Tools for Metalworking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo, Kennametal, Mitsubishi, Mapal, Sandvik, Beijing World Diamond Tools, Iscar, Funik, Shanghai Nagoya Precision Tools, Ingersoll Cutting Tools, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Superhard Tools for Metalworking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Superhard Tools for Metalworking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Superhard Tools for Metalworking Market, Segmentation by Type:

Cubic Boron Nitride

Diamond

Global Superhard Tools for Metalworking Market, Segmentation by Product Form:

Weldable Type

Inverter Type

Integrated Type

Global Superhard Tools for Metalworking Market, Segmentation by Hardness:

1500 ~ 1800 HV

1800 ~ 2000 HV

2000 ~ 3000 HV and above

Global Superhard Tools for Metalworking Market, Segmentation by Application:

Non-Ferrous Metal Materials

Non-Metallic Materials

Companies Profiled:

Sumitomo

Kennametal

Mitsubishi

Mapal

Sandvik

Beijing World Diamond Tools

Iscar

Funik

Shanghai Nagoya Precision Tools

Ingersoll Cutting Tools

YG-1

Kyocera

Weihai Weiying Tools

TaeguTec

Shenzhen Zhongtian Superhard Tools

Preziss Tool

Sifangda

Tungaloy

CERATIZIT S.A.

Zhuzhou Diamond

Zhengzhou Diamond Precision Manufacturing

Wirutex S.r.l.

Korloy

Key Questions Answered:

1. How big is the global Superhard Tools for Metalworking market?
2. What is the demand of the global Superhard Tools for Metalworking market?
3. What is the year over year growth of the global Superhard Tools for Metalworking market?
4. What is the production and production value of the global Superhard Tools for Metalworking market?
5. Who are the key producers in the global Superhard Tools for Metalworking market?
6. What are the growth factors driving the market demand?

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