

# Global Superhard PCD Cutting Tool Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Superhard PCD Cutting Tool market size is expected to reach \$ 1463 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Hard PCD tools are tools that use polycrystalline diamond (PCD) as the blade. It has extremely high hardness and wear resistance and is an ideal choice for processing non-ferrous metals, non-metallic materials and composite materials.

### Driving Factors

**Materials Innovation and Performance Advantages:** PCD tools possess extremely high hardness and wear resistance, significantly extending tool life, improving surface finish, and reducing downtime. This is the fundamental reason for their widespread adoption in precision machining.

**Growth in End-Application Industries:** The automotive industry is the largest downstream market, accounting for approximately 46.7% of the global market share. The aerospace sector's demand for high-precision components such as turbine blades, and the electronics industry's requirements for miniaturized semiconductors and circuit boards, also contribute to market growth.

**Geopolitics and Supply Chain Restructuring:** In recent years, particularly since 2025, changes in tariff policies and the trade environment have prompted manufacturers to reassess their procurement strategies. Supply chain diversification and regionalization (such as nearshore outsourcing) have become important trends to mitigate risks and ensure supply stability.

**Digitalization and Smart Manufacturing:** The advancement of Industry 4.0 has led to the application of sensor-equipped smart tools and real-time process monitoring technologies. Optimizing machining parameters through data analysis and enabling predictive maintenance further amplifies the advantages of PCD tools in improving productivity and reducing costs.

This report studies the global Superhard PCD Cutting Tool production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Superhard PCD Cutting Tool and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Superhard PCD Cutting Tool that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Superhard PCD Cutting Tool total production and demand, 2021-2032, (K Units)

Global Superhard PCD Cutting Tool total production value, 2021-2032, (USD Million)

Global Superhard PCD Cutting Tool production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Superhard PCD Cutting Tool consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Superhard PCD Cutting Tool domestic production, consumption, key domestic manufacturers and share

Global Superhard PCD Cutting Tool production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Superhard PCD Cutting Tool production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Superhard PCD Cutting Tool production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Superhard PCD Cutting Tool market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kennametal, Sandvik Group, Mapal, Wirutex, Ceratizit, Sumitomo Electric, Kyocera, Mitsubishi Materials, Union Tool, Asahi Diamond Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Superhard PCD Cutting Tool market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Superhard PCD Cutting Tool Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Superhard PCD Cutting Tool Market, Segmentation by Type:

PCD Milling Tools

PCD Turning Tools

PCD Holemaking Tools

PCD Inserts

Others

Global Superhard PCD Cutting Tool Market, Segmentation by Machining Technology:

Electrical Discharge Machining (EDM) Tools

Machining Grinding Tools

Global Superhard PCD Cutting Tool Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Superhard PCD Cutting Tool Market, Segmentation by Application:

Automotive Industry

Machinery Industry

Aerospace Industry

Electronics & Semiconductors

Others

Companies Profiled:

Kennametal

Sandvik Group

Mapal

Wirutex

Ceratizit

Sumitomo Electric

Kyocera

Mitsubishi Materials

Union Tool

Asahi Diamond Industrial

Shinhan Diamond

EHWA

Halcyon Technology

TOP TECH Diamond Tools

Beijing Worldia Diamond Tools

Shanghai Nagoya Precision Tools

Zhengzhou Diamond

SF Diamond

Weihai Weiyang

**Key Questions Answered:**

1. How big is the global Superhard PCD Cutting Tool market?
2. What is the demand of the global Superhard PCD Cutting Tool market?

3. What is the year over year growth of the global Superhard PCD Cutting Tool market?
4. What is the production and production value of the global Superhard PCD Cutting Tool market?
5. Who are the key producers in the global Superhard PCD Cutting Tool market?
6. What are the growth factors driving the market demand?

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