

# Global Superhard Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Superhard Materials market size was valued at USD 1344.8 million in 2023 and is forecast to a readjusted size of USD 1650.2 million by 2030 with a CAGR of 3.0% during review period.

A superhard material is a material with a hardness value exceeding 40 gigapascals (GPa) when measured by the Vickers hardness test. They are highly incompressible solids with high electron density and high bond covalency. As a result of their unique properties, these materials are of great interest in many industrial areas including, but not limited to, abrasives, polishing and cutting tools and wear-resistant and protective coatings.

Diamond is the hardest known material to date, with a Vickers hardness in the range of 70–150 GPa. Diamond demonstrates both high thermal conductivity and electrically insulating properties and much attention has been put into finding practical applications of this material. However, diamond has several limitations for mass industrial application, including its high cost and oxidation at temperatures above 800 °C. In addition, diamond dissolves in iron and forms iron carbides at high temperatures and therefore is inefficient in cutting ferrous materials including steel. Therefore, recent research of superhard materials has been focusing on compounds which would be thermally and chemically more stable than pure diamond.

Superhard materials can be generally classified into two categories: intrinsic compounds and extrinsic compounds. The intrinsic group includes diamond, cubic boron nitride (c-BN), carbon nitrides and ternary compounds such as B-N-C, which possess an innate hardness. Conversely, extrinsic materials are those that have

superhardness and other mechanical properties that are determined by their microstructure rather than composition. An example of extrinsic superhard material is nanocrystalline diamond known as aggregated diamond nanorods.

Global Superhard Materials main players include Element Six, Sandvik, ILJIN Diamond, Zhongnan Diamond, Huanghe Whirlwind, Sino-Crystal Diamond, etc., totally accounting for about 75% of market. Asia-Pacific is the largest market, with a share over 53%. As for the types of products, it can be divided into Synthetic Diamond and Cubic Boron Nitride. The most common product is Synthetic Diamond, with a share over 92%. In terms of applications, it is widely used in Stone and Construction, Abrasives Category, Composite Polycrystalline Tool and Others. The most application is in Stone and Construction, with a share over 40%.

The Global Info Research report includes an overview of the development of the Superhard Materials industry chain, the market status of Stone and Construction (Synthetic Diamond, Cubic Boron Nitride), Abrasives Category (Synthetic Diamond, Cubic Boron Nitride), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Superhard Materials.

Regionally, the report analyzes the Superhard Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Superhard Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Superhard Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Superhard Materials industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Ct), revenue generated, and market share of different by Type (e.g., Synthetic Diamond, Cubic Boron Nitride).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Superhard Materials market.

**Regional Analysis:** The report involves examining the Superhard Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Superhard Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Superhard Materials:

**Company Analysis:** Report covers individual Superhard Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Superhard Materials This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Stone and Construction, Abrasives Category).

**Technology Analysis:** Report covers specific technologies relevant to Superhard Materials. It assesses the current state, advancements, and potential future developments in Superhard Materials areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Superhard Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Superhard Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Synthetic Diamond

Cubic Boron Nitride

### Market segment by Application

Stone and Construction

Abrasives Category

Composite Polycrystalline Tool

Others

### Major players covered

Element Six

Sandvik

ILJIN Diamond

Zhongnan Diamond

Huanghe Whirlwind

Sino-Crystal Diamond

JINQU Superhard

CR GEMS

Anhui HongJing

SF-Diamond

Yalong Superhard Materials

Saint-Gobain

Sumitomo Electric Industries

Tomei Diamond

FUNIK

Famous Diamond

Besco Superabrasives

Zhengzhou Zhong Peng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Superhard Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Superhard Materials, with price, sales, revenue and global market share of Superhard Materials from 2019 to 2024.

Chapter 3, the Superhard Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Superhard Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Superhard Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Superhard Materials.

Chapter 14 and 15, to describe Superhard Materials sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Superhard Materials
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Superhard Materials Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Synthetic Diamond
  - 1.3.3 Cubic Boron Nitride
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Superhard Materials Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Stone and Construction
  - 1.4.3 Abrasives Category
  - 1.4.4 Composite Polycrystalline Tool
  - 1.4.5 Others
- 1.5 Global Superhard Materials Market Size & Forecast
  - 1.5.1 Global Superhard Materials Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Superhard Materials Sales Quantity (2019-2030)
  - 1.5.3 Global Superhard Materials Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Element Six
  - 2.1.1 Element Six Details
  - 2.1.2 Element Six Major Business
  - 2.1.3 Element Six Superhard Materials Product and Services
  - 2.1.4 Element Six Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Element Six Recent Developments/Updates
- 2.2 Sandvik
  - 2.2.1 Sandvik Details
  - 2.2.2 Sandvik Major Business
  - 2.2.3 Sandvik Superhard Materials Product and Services
  - 2.2.4 Sandvik Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Sandvik Recent Developments/Updates

## 2.3 ILJIN Diamond

### 2.3.1 ILJIN Diamond Details

### 2.3.2 ILJIN Diamond Major Business

### 2.3.3 ILJIN Diamond Superhard Materials Product and Services

### 2.3.4 ILJIN Diamond Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 ILJIN Diamond Recent Developments/Updates

## 2.4 Zhongnan Diamond

### 2.4.1 Zhongnan Diamond Details

### 2.4.2 Zhongnan Diamond Major Business

### 2.4.3 Zhongnan Diamond Superhard Materials Product and Services

### 2.4.4 Zhongnan Diamond Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Zhongnan Diamond Recent Developments/Updates

## 2.5 Huanghe Whirlwind

### 2.5.1 Huanghe Whirlwind Details

### 2.5.2 Huanghe Whirlwind Major Business

### 2.5.3 Huanghe Whirlwind Superhard Materials Product and Services

### 2.5.4 Huanghe Whirlwind Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Huanghe Whirlwind Recent Developments/Updates

## 2.6 Sino-Crystal Diamond

### 2.6.1 Sino-Crystal Diamond Details

### 2.6.2 Sino-Crystal Diamond Major Business

### 2.6.3 Sino-Crystal Diamond Superhard Materials Product and Services

### 2.6.4 Sino-Crystal Diamond Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Sino-Crystal Diamond Recent Developments/Updates

## 2.7 JINQU Superhard

### 2.7.1 JINQU Superhard Details

### 2.7.2 JINQU Superhard Major Business

### 2.7.3 JINQU Superhard Superhard Materials Product and Services

### 2.7.4 JINQU Superhard Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 JINQU Superhard Recent Developments/Updates

## 2.8 CR GEMS

### 2.8.1 CR GEMS Details

### 2.8.2 CR GEMS Major Business

### 2.8.3 CR GEMS Superhard Materials Product and Services



2.8.4 CR GEMS Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 CR GEMS Recent Developments/Updates

2.9 Anhui HongJing

2.9.1 Anhui HongJing Details

2.9.2 Anhui HongJing Major Business

2.9.3 Anhui HongJing Superhard Materials Product and Services

2.9.4 Anhui HongJing Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Anhui HongJing Recent Developments/Updates

2.10 SF-Diamond

2.10.1 SF-Diamond Details

2.10.2 SF-Diamond Major Business

2.10.3 SF-Diamond Superhard Materials Product and Services

2.10.4 SF-Diamond Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 SF-Diamond Recent Developments/Updates

2.11 Yalong Superhard Materials

2.11.1 Yalong Superhard Materials Details

2.11.2 Yalong Superhard Materials Major Business

2.11.3 Yalong Superhard Materials Superhard Materials Product and Services

2.11.4 Yalong Superhard Materials Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Yalong Superhard Materials Recent Developments/Updates

2.12 Saint-Gobain

2.12.1 Saint-Gobain Details

2.12.2 Saint-Gobain Major Business

2.12.3 Saint-Gobain Superhard Materials Product and Services

2.12.4 Saint-Gobain Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Saint-Gobain Recent Developments/Updates

2.13 Sumitomo Electric Industries

2.13.1 Sumitomo Electric Industries Details

2.13.2 Sumitomo Electric Industries Major Business

2.13.3 Sumitomo Electric Industries Superhard Materials Product and Services

2.13.4 Sumitomo Electric Industries Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Sumitomo Electric Industries Recent Developments/Updates

2.14 Tomei Diamond

- 2.14.1 Tomei Diamond Details
- 2.14.2 Tomei Diamond Major Business
- 2.14.3 Tomei Diamond Superhard Materials Product and Services
- 2.14.4 Tomei Diamond Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Tomei Diamond Recent Developments/Updates
- 2.15 FUNIK
  - 2.15.1 FUNIK Details
  - 2.15.2 FUNIK Major Business
  - 2.15.3 FUNIK Superhard Materials Product and Services
  - 2.15.4 FUNIK Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 FUNIK Recent Developments/Updates
- 2.16 Famous Diamond
  - 2.16.1 Famous Diamond Details
  - 2.16.2 Famous Diamond Major Business
  - 2.16.3 Famous Diamond Superhard Materials Product and Services
  - 2.16.4 Famous Diamond Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Famous Diamond Recent Developments/Updates
- 2.17 Bescor Superabrasives
  - 2.17.1 Bescor Superabrasives Details
  - 2.17.2 Bescor Superabrasives Major Business
  - 2.17.3 Bescor Superabrasives Superhard Materials Product and Services
  - 2.17.4 Bescor Superabrasives Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Bescor Superabrasives Recent Developments/Updates
- 2.18 Zhengzhou Zhong Peng
  - 2.18.1 Zhengzhou Zhong Peng Details
  - 2.18.2 Zhengzhou Zhong Peng Major Business
  - 2.18.3 Zhengzhou Zhong Peng Superhard Materials Product and Services
  - 2.18.4 Zhengzhou Zhong Peng Superhard Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Zhengzhou Zhong Peng Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: SUPERHARD MATERIALS BY MANUFACTURER**

- 3.1 Global Superhard Materials Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Superhard Materials Revenue by Manufacturer (2019-2024)

- 3.3 Global Superhard Materials Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Superhard Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Superhard Materials Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Superhard Materials Manufacturer Market Share in 2023
- 3.5 Superhard Materials Market: Overall Company Footprint Analysis
  - 3.5.1 Superhard Materials Market: Region Footprint
  - 3.5.2 Superhard Materials Market: Company Product Type Footprint
  - 3.5.3 Superhard Materials Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Superhard Materials Market Size by Region
  - 4.1.1 Global Superhard Materials Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Superhard Materials Consumption Value by Region (2019-2030)
  - 4.1.3 Global Superhard Materials Average Price by Region (2019-2030)
- 4.2 North America Superhard Materials Consumption Value (2019-2030)
- 4.3 Europe Superhard Materials Consumption Value (2019-2030)
- 4.4 Asia-Pacific Superhard Materials Consumption Value (2019-2030)
- 4.5 South America Superhard Materials Consumption Value (2019-2030)
- 4.6 Middle East and Africa Superhard Materials Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Superhard Materials Sales Quantity by Type (2019-2030)
- 5.2 Global Superhard Materials Consumption Value by Type (2019-2030)
- 5.3 Global Superhard Materials Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Superhard Materials Sales Quantity by Application (2019-2030)
- 6.2 Global Superhard Materials Consumption Value by Application (2019-2030)
- 6.3 Global Superhard Materials Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Superhard Materials Sales Quantity by Type (2019-2030)
- 7.2 North America Superhard Materials Sales Quantity by Application (2019-2030)
- 7.3 North America Superhard Materials Market Size by Country
  - 7.3.1 North America Superhard Materials Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Superhard Materials Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Superhard Materials Sales Quantity by Type (2019-2030)
- 8.2 Europe Superhard Materials Sales Quantity by Application (2019-2030)
- 8.3 Europe Superhard Materials Market Size by Country
  - 8.3.1 Europe Superhard Materials Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Superhard Materials Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Superhard Materials Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Superhard Materials Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Superhard Materials Market Size by Region
  - 9.3.1 Asia-Pacific Superhard Materials Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Superhard Materials Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Superhard Materials Sales Quantity by Type (2019-2030)

- 10.2 South America Superhard Materials Sales Quantity by Application (2019-2030)
- 10.3 South America Superhard Materials Market Size by Country
  - 10.3.1 South America Superhard Materials Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Superhard Materials Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Superhard Materials Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Superhard Materials Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Superhard Materials Market Size by Country
  - 11.3.1 Middle East & Africa Superhard Materials Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Superhard Materials Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Superhard Materials Market Drivers
- 12.2 Superhard Materials Market Restraints
- 12.3 Superhard Materials Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Superhard Materials and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Superhard Materials

13.3 Superhard Materials Production Process

13.4 Superhard Materials Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Superhard Materials Typical Distributors

14.3 Superhard Materials Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Superhard Materials Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Superhard Materials Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Element Six Basic Information, Manufacturing Base and Competitors
- Table 4. Element Six Major Business
- Table 5. Element Six Superhard Materials Product and Services
- Table 6. Element Six Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Element Six Recent Developments/Updates
- Table 8. Sandvik Basic Information, Manufacturing Base and Competitors
- Table 9. Sandvik Major Business
- Table 10. Sandvik Superhard Materials Product and Services
- Table 11. Sandvik Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Sandvik Recent Developments/Updates
- Table 13. ILJIN Diamond Basic Information, Manufacturing Base and Competitors
- Table 14. ILJIN Diamond Major Business
- Table 15. ILJIN Diamond Superhard Materials Product and Services
- Table 16. ILJIN Diamond Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. ILJIN Diamond Recent Developments/Updates
- Table 18. Zhongnan Diamond Basic Information, Manufacturing Base and Competitors
- Table 19. Zhongnan Diamond Major Business
- Table 20. Zhongnan Diamond Superhard Materials Product and Services
- Table 21. Zhongnan Diamond Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Zhongnan Diamond Recent Developments/Updates
- Table 23. Huanghe Whirlwind Basic Information, Manufacturing Base and Competitors
- Table 24. Huanghe Whirlwind Major Business
- Table 25. Huanghe Whirlwind Superhard Materials Product and Services
- Table 26. Huanghe Whirlwind Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Huanghe Whirlwind Recent Developments/Updates
- Table 28. Sino-Crystal Diamond Basic Information, Manufacturing Base and

## Competitors

Table 29. Sino-Crystal Diamond Major Business

Table 30. Sino-Crystal Diamond Superhard Materials Product and Services

Table 31. Sino-Crystal Diamond Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Sino-Crystal Diamond Recent Developments/Updates

Table 33. JINQU Superhard Basic Information, Manufacturing Base and Competitors

Table 34. JINQU Superhard Major Business

Table 35. JINQU Superhard Superhard Materials Product and Services

Table 36. JINQU Superhard Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. JINQU Superhard Recent Developments/Updates

Table 38. CR GEMS Basic Information, Manufacturing Base and Competitors

Table 39. CR GEMS Major Business

Table 40. CR GEMS Superhard Materials Product and Services

Table 41. CR GEMS Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. CR GEMS Recent Developments/Updates

Table 43. Anhui HongJing Basic Information, Manufacturing Base and Competitors

Table 44. Anhui HongJing Major Business

Table 45. Anhui HongJing Superhard Materials Product and Services

Table 46. Anhui HongJing Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Anhui HongJing Recent Developments/Updates

Table 48. SF-Diamond Basic Information, Manufacturing Base and Competitors

Table 49. SF-Diamond Major Business

Table 50. SF-Diamond Superhard Materials Product and Services

Table 51. SF-Diamond Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. SF-Diamond Recent Developments/Updates

Table 53. Yalong Superhard Materials Basic Information, Manufacturing Base and Competitors

Table 54. Yalong Superhard Materials Major Business

Table 55. Yalong Superhard Materials Superhard Materials Product and Services

Table 56. Yalong Superhard Materials Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Yalong Superhard Materials Recent Developments/Updates

Table 58. Saint-Gobain Basic Information, Manufacturing Base and Competitors



Table 59. Saint-Gobain Major Business

Table 60. Saint-Gobain Superhard Materials Product and Services

Table 61. Saint-Gobain Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Saint-Gobain Recent Developments/Updates

Table 63. Sumitomo Electric Industries Basic Information, Manufacturing Base and Competitors

Table 64. Sumitomo Electric Industries Major Business

Table 65. Sumitomo Electric Industries Superhard Materials Product and Services

Table 66. Sumitomo Electric Industries Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Sumitomo Electric Industries Recent Developments/Updates

Table 68. Tomei Diamond Basic Information, Manufacturing Base and Competitors

Table 69. Tomei Diamond Major Business

Table 70. Tomei Diamond Superhard Materials Product and Services

Table 71. Tomei Diamond Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Tomei Diamond Recent Developments/Updates

Table 73. FUNIK Basic Information, Manufacturing Base and Competitors

Table 74. FUNIK Major Business

Table 75. FUNIK Superhard Materials Product and Services

Table 76. FUNIK Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. FUNIK Recent Developments/Updates

Table 78. Famous Diamond Basic Information, Manufacturing Base and Competitors

Table 79. Famous Diamond Major Business

Table 80. Famous Diamond Superhard Materials Product and Services

Table 81. Famous Diamond Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Famous Diamond Recent Developments/Updates

Table 83. Bescor Superabrasives Basic Information, Manufacturing Base and Competitors

Table 84. Bescor Superabrasives Major Business

Table 85. Bescor Superabrasives Superhard Materials Product and Services

Table 86. Bescor Superabrasives Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Bescor Superabrasives Recent Developments/Updates

Table 88. Zhengzhou Zhong Peng Basic Information, Manufacturing Base and

## Competitors

Table 89. Zhengzhou Zhong Peng Major Business

Table 90. Zhengzhou Zhong Peng Superhard Materials Product and Services

Table 91. Zhengzhou Zhong Peng Superhard Materials Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Zhengzhou Zhong Peng Recent Developments/Updates

Table 93. Global Superhard Materials Sales Quantity by Manufacturer (2019-2024) & (M Ct)

Table 94. Global Superhard Materials Revenue by Manufacturer (2019-2024) & (USD Million)

Table 95. Global Superhard Materials Average Price by Manufacturer (2019-2024) & (USD/K Ct)

Table 96. Market Position of Manufacturers in Superhard Materials, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 97. Head Office and Superhard Materials Production Site of Key Manufacturer

Table 98. Superhard Materials Market: Company Product Type Footprint

Table 99. Superhard Materials Market: Company Product Application Footprint

Table 100. Superhard Materials New Market Entrants and Barriers to Market Entry

Table 101. Superhard Materials Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global Superhard Materials Sales Quantity by Region (2019-2024) & (M Ct)

Table 103. Global Superhard Materials Sales Quantity by Region (2025-2030) & (M Ct)

Table 104. Global Superhard Materials Consumption Value by Region (2019-2024) & (USD Million)

Table 105. Global Superhard Materials Consumption Value by Region (2025-2030) & (USD Million)

Table 106. Global Superhard Materials Average Price by Region (2019-2024) & (USD/K Ct)

Table 107. Global Superhard Materials Average Price by Region (2025-2030) & (USD/K Ct)

Table 108. Global Superhard Materials Sales Quantity by Type (2019-2024) & (M Ct)

Table 109. Global Superhard Materials Sales Quantity by Type (2025-2030) & (M Ct)

Table 110. Global Superhard Materials Consumption Value by Type (2019-2024) & (USD Million)

Table 111. Global Superhard Materials Consumption Value by Type (2025-2030) & (USD Million)

Table 112. Global Superhard Materials Average Price by Type (2019-2024) & (USD/K Ct)

Table 113. Global Superhard Materials Average Price by Type (2025-2030) & (USD/K Ct)

Table 114. Global Superhard Materials Sales Quantity by Application (2019-2024) & (M Ct)

Table 115. Global Superhard Materials Sales Quantity by Application (2025-2030) & (M Ct)

Table 116. Global Superhard Materials Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global Superhard Materials Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global Superhard Materials Average Price by Application (2019-2024) & (USD/K Ct)

Table 119. Global Superhard Materials Average Price by Application (2025-2030) & (USD/K Ct)

Table 120. North America Superhard Materials Sales Quantity by Type (2019-2024) & (M Ct)

Table 121. North America Superhard Materials Sales Quantity by Type (2025-2030) & (M Ct)

Table 122. North America Superhard Materials Sales Quantity by Application (2019-2024) & (M Ct)

Table 123. North America Superhard Materials Sales Quantity by Application (2025-2030) & (M Ct)

Table 124. North America Superhard Materials Sales Quantity by Country (2019-2024) & (M Ct)

Table 125. North America Superhard Materials Sales Quantity by Country (2025-2030) & (M Ct)

Table 126. North America Superhard Materials Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America Superhard Materials Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe Superhard Materials Sales Quantity by Type (2019-2024) & (M Ct)

Table 129. Europe Superhard Materials Sales Quantity by Type (2025-2030) & (M Ct)

Table 130. Europe Superhard Materials Sales Quantity by Application (2019-2024) & (M Ct)

Table 131. Europe Superhard Materials Sales Quantity by Application (2025-2030) & (M Ct)

Table 132. Europe Superhard Materials Sales Quantity by Country (2019-2024) & (M Ct)

Table 133. Europe Superhard Materials Sales Quantity by Country (2025-2030) & (M Ct)

Table 134. Europe Superhard Materials Consumption Value by Country (2019-2024) &

(USD Million)

Table 135. Europe Superhard Materials Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific Superhard Materials Sales Quantity by Type (2019-2024) & (M Ct)

Table 137. Asia-Pacific Superhard Materials Sales Quantity by Type (2025-2030) & (M Ct)

Table 138. Asia-Pacific Superhard Materials Sales Quantity by Application (2019-2024) & (M Ct)

Table 139. Asia-Pacific Superhard Materials Sales Quantity by Application (2025-2030) & (M Ct)

Table 140. Asia-Pacific Superhard Materials Sales Quantity by Region (2019-2024) & (M Ct)

Table 141. Asia-Pacific Superhard Materials Sales Quantity by Region (2025-2030) & (M Ct)

Table 142. Asia-Pacific Superhard Materials Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific Superhard Materials Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America Superhard Materials Sales Quantity by Type (2019-2024) & (M Ct)

Table 145. South America Superhard Materials Sales Quantity by Type (2025-2030) & (M Ct)

Table 146. South America Superhard Materials Sales Quantity by Application (2019-2024) & (M Ct)

Table 147. South America Superhard Materials Sales Quantity by Application (2025-2030) & (M Ct)

Table 148. South America Superhard Materials Sales Quantity by Country (2019-2024) & (M Ct)

Table 149. South America Superhard Materials Sales Quantity by Country (2025-2030) & (M Ct)

Table 150. South America Superhard Materials Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America Superhard Materials Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa Superhard Materials Sales Quantity by Type (2019-2024) & (M Ct)

Table 153. Middle East & Africa Superhard Materials Sales Quantity by Type (2025-2030) & (M Ct)

Table 154. Middle East & Africa Superhard Materials Sales Quantity by Application (2019-2024) & (M Ct)

Table 155. Middle East & Africa Superhard Materials Sales Quantity by Application (2025-2030) & (M Ct)

Table 156. Middle East & Africa Superhard Materials Sales Quantity by Region (2019-2024) & (M Ct)

Table 157. Middle East & Africa Superhard Materials Sales Quantity by Region (2025-2030) & (M Ct)

Table 158. Middle East & Africa Superhard Materials Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa Superhard Materials Consumption Value by Region (2025-2030) & (USD Million)

Table 160. Superhard Materials Raw Material

Table 161. Key Manufacturers of Superhard Materials Raw Materials

Table 162. Superhard Materials Typical Distributors

Table 163. Superhard Materials Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Superhard Materials Picture

Figure 2. Global Superhard Materials Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Superhard Materials Consumption Value Market Share by Type in 2023

Figure 4. Synthetic Diamond Examples

Figure 5. Cubic Boron Nitride Examples

Figure 6. Global Superhard Materials Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Superhard Materials Consumption Value Market Share by Application in 2023

Figure 8. Stone and Construction Examples

Figure 9. Abrasives Category Examples

Figure 10. Composite Polycrystalline Tool Examples

Figure 11. Others Examples

Figure 12. Global Superhard Materials Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Superhard Materials Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Superhard Materials Sales Quantity (2019-2030) & (M Ct)

Figure 15. Global Superhard Materials Average Price (2019-2030) & (USD/K Ct)

Figure 16. Global Superhard Materials Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Superhard Materials Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Superhard Materials by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Superhard Materials Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Superhard Materials Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Superhard Materials Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Superhard Materials Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Superhard Materials Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Superhard Materials Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Superhard Materials Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Superhard Materials Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Superhard Materials Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Superhard Materials Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Superhard Materials Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Superhard Materials Average Price by Type (2019-2030) & (USD/K Ct)

Figure 31. Global Superhard Materials Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Superhard Materials Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Superhard Materials Average Price by Application (2019-2030) & (USD/K Ct)

Figure 34. North America Superhard Materials Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Superhard Materials Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Superhard Materials Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Superhard Materials Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Superhard Materials Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Superhard Materials Sales Quantity Market Share by Application

(2019-2030)

Figure 43. Europe Superhard Materials Sales Quantity Market Share by Country

(2019-2030)

Figure 44. Europe Superhard Materials Consumption Value Market Share by Country

(2019-2030)

Figure 45. Germany Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 46. France Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 47. United Kingdom Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 48. Russia Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 49. Italy Superhard Materials Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 50. Asia-Pacific Superhard Materials Sales Quantity Market Share by Type

(2019-2030)

Figure 51. Asia-Pacific Superhard Materials Sales Quantity Market Share by Application

(2019-2030)

Figure 52. Asia-Pacific Superhard Materials Sales Quantity Market Share by Region

(2019-2030)

Figure 53. Asia-Pacific Superhard Materials Consumption Value Market Share by

Region (2019-2030)

Figure 54. China Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 55. Japan Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 56. Korea Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 57. India Superhard Materials Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 58. Southeast Asia Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 59. Australia Superhard Materials Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 60. South America Superhard Materials Sales Quantity Market Share by Type

(2019-2030)

Figure 61. South America Superhard Materials Sales Quantity Market Share by

Application (2019-2030)



Figure 62. South America Superhard Materials Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Superhard Materials Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Superhard Materials Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Superhard Materials Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Superhard Materials Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Superhard Materials Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Superhard Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Superhard Materials Market Drivers

Figure 75. Superhard Materials Market Restraints

Figure 76. Superhard Materials Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Superhard Materials in 2023

Figure 79. Manufacturing Process Analysis of Superhard Materials

Figure 80. Superhard Materials Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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