

Global Supercritical Water Oxidation System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supercritical Water Oxidation System market size is expected to reach \$ 212 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Supercritical Water Oxidation Systems are high-temperature and high-pressure waste treatment systems that use water above its critical point as the reaction medium to oxidize organic waste, hazardous wastewater, sludge, PFAS-containing waste streams, pharmaceutical waste, chemical waste, and other difficult-to-treat organic contaminants. Under supercritical conditions, organic compounds and oxygen become highly miscible, enabling rapid oxidation and high destruction efficiency. A complete system usually includes high-pressure feed pumps, oxidant supply units, preheaters, reactors, heat exchangers, pressure control units, cooling systems, gas-liquid separators, salt management modules, corrosion-resistant materials, safety interlocks, control systems, and emission treatment modules. SCWO is used for difficult wet waste streams and PFAS destruction, with commercial system suppliers including 374Water, General Atomics, SCFI, and Aquarden. The industrial chain of Supercritical Water Oxidation Systems includes upstream high-pressure pumps, reactors, heat exchangers, pressure vessels, valves, seals, corrosion-resistant alloys, oxygen supply units, heaters, sensors, PLC systems, control cabinets, safety devices, filtration modules, and wastewater pretreatment equipment. The midstream consists of equipment manufacturers and system integrators integrating high-pressure feeding, supercritical reaction, oxidation control, heat recovery, salt separation, corrosion protection, cooling, gas-liquid separation, safety control, and process automation into complete SCWO systems. Downstream applications mainly include hazardous waste treatment, PFAS destruction, industrial wastewater treatment, sludge treatment, pharmaceutical waste treatment, chemical waste treatment, military waste destruction, municipal biosolids treatment, and

research institutes. Related services include process design, pilot testing, waste stream evaluation, installation, commissioning, operator training, maintenance, validation, and spare parts supply. In 2025, global Supercritical Water Oxidation System production reached approximately 80 sets, with an average global market price of around US\$1.50 million per set. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of Supercritical Water Oxidation Systems was approximately 107 sets.

This report studies the global Supercritical Water Oxidation System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supercritical Water Oxidation System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supercritical Water Oxidation System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supercritical Water Oxidation System total production and demand, 2021-2032, (Units)

Global Supercritical Water Oxidation System total production value, 2021-2032, (USD Million)

Global Supercritical Water Oxidation System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Supercritical Water Oxidation System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Supercritical Water Oxidation System domestic production, consumption, key domestic manufacturers and share

Global Supercritical Water Oxidation System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Supercritical Water Oxidation System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Supercritical Water Oxidation System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Supercritical Water Oxidation System market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 374Water, Inc., General Atomics Electromagnetic Systems, Revive Environmental Technology, LLC, Supercritical Fluid Technologies, Inc., AquaNova Technologies Inc., Aquarden Technologies ApS, SCFI Ltd, Toyo Koatsu Co., Ltd., Asia Giant Engineering Co., Ltd., Chia Yun Instrument Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Supercritical Water Oxidation System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supercritical Water Oxidation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Supercritical Water Oxidation System Market, Segmentation by Type:

Tubular Reactor SCWO System

Stirred Vessel Reactor SCWO System

Transpiring Wall Reactor SCWO System

Hydrothermal Flame Reactor SCWO System

Global Supercritical Water Oxidation System Market, Segmentation by Rated wet-basis Feed Processing Capacity:

Below 10 Liters per Day SCWO System

10 to 1,000 Liters per Day SCWO System

1 to 10 Metric Tons per Day SCWO System

Above 10 Metric Tons per Day SCWO System

Global Supercritical Water Oxidation System Market, Segmentation by System Operating Mode:

Batch SCWO System

Semi-Continuous SCWO System

Continuous SCWO System

Global Supercritical Water Oxidation System Market, Segmentation by Application:

Municipal Wastewater Utilities

Chemical Manufacturing

Pharmaceutical Manufacturing

Semiconductor and Electronics Manufacturing

Defense and Aerospace

Energy and Nuclear Industry

Waste Management and Environmental Services

Companies Profiled:

374Water, Inc.

General Atomics Electromagnetic Systems

Revive Environmental Technology, LLC

Supercritical Fluid Technologies, Inc.

AquaNova Technologies Inc.

Aquarden Technologies ApS

SCFI Ltd

Toyo Koatsu Co., Ltd.

Asia Giant Engineering Co., Ltd.

Chia Yun Instrument Inc.

Jiangsu Tuochuang Scientific Research Instrument Co., Ltd.

Nantong Yichuang Experimental Instrument Co., Ltd.

Kaiyuan Longxing Chemical Equipment Co., Ltd.

Nantong Xinhua Cheng Scientific Research Instrument Co., Ltd.

Beijing Century Senlong Experimental Instrument Co., Ltd.

Nantong Huaan Supercritical Extraction Co., Ltd.

Nantong Maichuan Supercritical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Supercritical Water Oxidation System market?
2. What is the demand of the global Supercritical Water Oxidation System market?
3. What is the year over year growth of the global Supercritical Water Oxidation System market?
4. What is the production and production value of the global Supercritical Water Oxidation System market?
5. Who are the key producers in the global Supercritical Water Oxidation System market?
6. What are the growth factors driving the market demand?

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