

Global Supercritical Water Oxidation System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Supercritical Water Oxidation System market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 212 million by 2032 with a CAGR of 8.0% during review period.

Supercritical Water Oxidation Systems are high-temperature and high-pressure waste treatment systems that use water above its critical point as the reaction medium to oxidize organic waste, hazardous wastewater, sludge, PFAS-containing waste streams, pharmaceutical waste, chemical waste, and other difficult-to-treat organic contaminants. Under supercritical conditions, organic compounds and oxygen become highly miscible, enabling rapid oxidation and high destruction efficiency. A complete system usually includes high-pressure feed pumps, oxidant supply units, preheaters, reactors, heat exchangers, pressure control units, cooling systems, gas-liquid separators, salt management modules, corrosion-resistant materials, safety interlocks, control systems, and emission treatment modules. SCWO is used for difficult wet waste streams and PFAS destruction, with commercial system suppliers including 374Water, General Atomics, SCFI, and Aquarden. The industrial chain of Supercritical Water Oxidation Systems includes upstream high-pressure pumps, reactors, heat exchangers, pressure vessels, valves, seals, corrosion-resistant alloys, oxygen supply units, heaters, sensors, PLC systems, control cabinets, safety devices, filtration modules, and wastewater pretreatment equipment. The midstream consists of equipment manufacturers and system integrators integrating high-pressure feeding, supercritical reaction, oxidation control, heat recovery, salt separation, corrosion protection, cooling, gas-liquid separation, safety control, and process automation into complete SCWO systems. Downstream applications mainly include hazardous waste treatment, PFAS destruction,

industrial wastewater treatment, sludge treatment, pharmaceutical waste treatment, chemical waste treatment, military waste destruction, municipal biosolids treatment, and research institutes. Related services include process design, pilot testing, waste stream evaluation, installation, commissioning, operator training, maintenance, validation, and spare parts supply. In 2025, global Supercritical Water Oxidation System production reached approximately 80 sets, with an average global market price of around US\$1.50 million per set. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of Supercritical Water Oxidation Systems was approximately 107 sets.

This report is a detailed and comprehensive analysis for global Supercritical Water Oxidation System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Supercritical Water Oxidation System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Supercritical Water Oxidation System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Supercritical Water Oxidation System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Supercritical Water Oxidation System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Supercritical Water Oxidation System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Supercritical Water Oxidation System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 374Water, Inc., General Atomics Electromagnetic Systems, Revive Environmental Technology, LLC, Supercritical Fluid Technologies, Inc., AquaNova Technologies Inc., Aquarden Technologies ApS, SCFI Ltd, Toyo Koatsu Co., Ltd., Asia Giant Engineering Co., Ltd., Chia Yun Instrument Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Supercritical Water Oxidation System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tubular Reactor SCWO System

Stirred Vessel Reactor SCWO System

Transpiring Wall Reactor SCWO System

Hydrothermal Flame Reactor SCWO System

Market segment by Rated wet-basis Feed Processing Capacity

Below 10 Liters per Day SCWO System

10 to 1,000 Liters per Day SCWO System

1 to 10 Metric Tons per Day SCWO System

Above 10 Metric Tons per Day SCWO System

Market segment by System Operating Mode

Batch SCWO System

Semi-Continuous SCWO System

Continuous SCWO System

Market segment by Application

Municipal Wastewater Utilities

Chemical Manufacturing

Pharmaceutical Manufacturing

Semiconductor and Electronics Manufacturing

Defense and Aerospace

Energy and Nuclear Industry

Waste Management and Environmental Services

Major players covered

374Water, Inc.

General Atomics Electromagnetic Systems

Revive Environmental Technology, LLC

Supercritical Fluid Technologies, Inc.

AquaNova Technologies Inc.

Aquarden Technologies ApS

SCFI Ltd

Toyo Koatsu Co., Ltd.

Asia Giant Engineering Co., Ltd.

Chia Yun Instrument Inc.

Jiangsu Tuochuang Scientific Research Instrument Co., Ltd.

Nantong Yichuang Experimental Instrument Co., Ltd.

Kaiyuan Longxing Chemical Equipment Co., Ltd.

Nantong Xinhua Cheng Scientific Research Instrument Co., Ltd.

Beijing Century Senlong Experimental Instrument Co., Ltd.

Nantong Huaan Supercritical Extraction Co., Ltd.

Nantong Maichuan Supercritical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Supercritical Water Oxidation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Supercritical Water Oxidation System, with price, sales quantity, revenue, and global market share of Supercritical Water Oxidation System from 2021 to 2026.

Chapter 3, the Supercritical Water Oxidation System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Supercritical Water Oxidation System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Supercritical Water Oxidation System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Supercritical Water Oxidation System.

Chapter 14 and 15, to describe Supercritical Water Oxidation System sales channel, distributors, customers, research findings and conclusion.

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