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Global Supercritical Foaming Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supercritical Foaming Equipment market size is expected to reach $ 666 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Supercritical Foaming Equipment refers to polymer-processing systems that use supercritical carbon dioxide or nitrogen as physical blowing agents to produce controlled cellular structures within thermoplastic materials and elastomers. Under elevated pressure and controlled temperature, the supercritical fluid dissolves in a polymer melt or penetrates a solid polymer matrix; subsequent pressure reduction, temperature adjustment or mold expansion initiates nucleation and cell growth. The research scope covers supercritical injection foaming equipment, supercritical extrusion foaming equipment, supercritical high-pressure autoclave foaming equipment, and specialized bead, compression-molding and footwear foaming systems. A complete system may incorporate gas storage and boosting units, precision metering and injection modules, pressure vessels, plasticizing or extrusion units, heating and cooling systems, rapid depressurization devices, molds, automated material handling, safety interlocks and process-control software. Core applications include automotive lightweight components, footwear and sporting goods, building insulation, packaging, wind-power composite cores, electrical and electronic components, new-energy vehicle cushioning and thermal insulation materials, and polymer research and pilot production.

Key Findings

Global sales reached 1,236 units in 2025, with an average price of US$358,500 per unit

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Asia Pacific accounted for 51.46% of global unit sales in 2025

Supercritical injection foaming equipment represented 54.05% of global unit sales in 2025

Automotive applications contributed 36.65% of global equipment volume in 2025

The top three manufacturers held a combined 24% revenue share in 2025

Market Trends

The Supercritical Foaming Equipment industry is moving from laboratory validation toward industrial-scale, continuous and highly automated production. Demand is shifting from small experimental autoclaves to large horizontal vessels, multi-autoclave systems, high-output extrusion lines and injection-molding cells integrated with supercritical-fluid metering. Customers increasingly evaluate equipment by production consistency, cycle time, automated loading, energy consumption and long-term operating stability rather than basic foaming capability. Digital process management is becoming a central upgrade direction, with multi-point temperature monitoring, closed-loop pressure control, gas-flow measurement, depressurization-curve control, recipe databases, remote maintenance and predictive diagnostics. Equipment manufacturers are also extending their capabilities from machinery supply to integrated material, process, mold and production-validation services because different polymers require distinct gas-solubility, crystallization and pressure-release parameters. Turnkey lines and application-specific engineering are therefore gaining importance.

Market Dynamics

Drivers

Demand is supported by automotive lightweighting, high-performance footwear, building energy efficiency, recyclable packaging and the upgrading of new-energy vehicle materials. Supercritical CO? and N? foaming can reduce polymer consumption and component density while avoiding residues associated with chemical blowing agents. The gradual phase-down of HCFC-based blowing agents and tighter control of high-global-warming-potential fluorinated gases increase the environmental value of physical

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foaming technologies. Commercial adoption is also being strengthened by advances in gas metering, pressure control, polymer formulation and mold design. Automotive manufacturers require lighter structural and interior components, footwear companies seek low-density and high-rebound midsoles, and wind-power and transportation industries are expanding the use of PET foam cores and other lightweight composite materials.

Restraints

Market expansion is constrained by high initial investment, demanding pressure-vessel safety requirements and the need for extensive process development before stable mass production. Equipment configuration must be adapted to polymer type, product geometry, target density and cell structure, limiting the effectiveness of standardized machinery. Large extrusion lines, integrated injection units and multi-autoclave production systems require substantial installation, commissioning and operator-training resources. Downstream capital expenditure is cyclical, particularly in automotive, construction, footwear and wind-power applications, while project-based acceptance can cause significant fluctuations in annual equipment revenue. Price sensitivity also remains high among smaller material processors, which may continue using conventional chemical foaming or lower-cost modified machinery.

Opportunities

The strongest opportunities are emerging in direct-molded footwear components, expandable TPU and PEBA beads, PET foam cores for wind-turbine blades, biodegradable PLA foams and cushioning or thermal-barrier materials for new-energy vehicle batteries. Supercritical high-pressure autoclaves are moving from experimental use toward larger industrial production systems, while injection and extrusion platforms are expanding into products requiring lower density, improved dimensional stability and finer cell structures. Emerging markets also provide opportunities for cost-effective complete lines as local automotive, footwear, insulation and packaging industries upgrade production capacity. Suppliers capable of combining equipment, polymer formulation, process databases, molds, automation and technical support can capture higher-value projects and reduce customers’ commercialization risks.

Challenges

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The principal technical challenge is maintaining uniform cell morphology, density, mechanical properties and surface quality during continuous or large-batch production. Small variations in temperature, pressure, gas dosage, saturation time and depressurization rate can significantly affect finished-product performance. The industry also lacks fully unified definitions and statistical standards: complete machines, optional supercritical-fluid modules, experimental autoclaves, multi-vessel lines and retrofit projects may all be reported as units or systems, complicating performance and price comparisons. Long validation periods, customer-specific engineering, safety certification and overseas after-sales requirements increase project execution risk. Suppliers must balance customization with modular standardization while protecting proprietary process knowledge and controlling delivery costs.

Industry Chain Analysis

The upstream industry supplies pressure-vessel steel, stainless steel, corrosion-resistant alloys, compressors, gas boosters, pumps, high-pressure valves, seals, sensors, flowmeters, heaters, refrigeration systems, PLCs, servo systems, injection and extrusion components, molds, and industrial CO? or N?. Midstream participants design and manufacture autoclaves, injection-molding units, extrusion lines, gas-metering systems and specialized foaming modules, then integrate pressure control, temperature management, safety protection, automation and process software. Downstream customers include automotive component manufacturers, footwear material producers, construction-insulation companies, wind-power composite suppliers, packaging producers, electronics manufacturers, polymer companies, universities and research institutes. Value creation increasingly depends on system integration, process databases, material compatibility, production validation and long-term service rather than the pressure vessel or machine body alone. Suppliers offering turnkey engineering can achieve stronger customer retention because process parameters and equipment configuration are closely linked to the customer’s formulations and products.

Segment Insights

Supercritical injection foaming equipment was the largest product segment in 2025, accounting for 54.05% of global unit sales. Its position is supported by mature microcellular injection applications in automotive components, household appliances and industrial plastic parts. The segment’s average selling price was approximately US$373,500 per unit in 2025. Supercritical extrusion foaming equipment represented a

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smaller proportion of volume but had the highest average price, approximately US$871,200 per unit, reflecting the scale and complexity of continuous XPS, sheet, profile and PET foam-core production lines.

Supercritical high-pressure autoclave equipment accounted for approximately one-quarter of global unit demand and had an average price of US$102,500 per unit in 2025. Although its unit share is expected to decline moderately as injection equipment expands, absolute demand continues to increase due to footwear, bead foaming, cushioning materials and polymer-development applications. Product competition is therefore divided between high-volume injection systems, high-value continuous extrusion lines and application-specific autoclave platforms rather than a single standardized equipment category.

Downstream Market Opportunities

Automotive was the largest application in 2025, representing 36.65% of global equipment volume. Demand centers on lightweight interior parts, structural components, housings and other microcellular injection-molded products, with future opportunities extending to battery cushioning, thermal insulation and impact-protection materials. Footwear and sporting goods accounted for 25.57% of volume and remain an important commercialization area for TPU, PEBA, TPEE and EVA foams, particularly high-rebound midsoles and directly molded components. Building applications use CO?-based XPS lines, polyolefin foam-board systems and other continuous extrusion equipment, while wind-power, marine and rail-transport customers are increasing adoption of PET foam cores. Packaging, reusable logistics products and biodegradable foams provide additional growth potential, although material formulation and recycling economics remain important purchasing considerations.

Regional Insights

Asia Pacific was the largest regional market by volume in 2025, accounting for 51.46% of global unit sales, supported by China’s machinery manufacturing base and the region’s concentration of automotive, footwear, packaging and polymer-processing capacity. The region’s share of global revenue is projected to rise to 44.43% by 2032 as demand shifts toward larger production systems and more advanced process integration. Europe represented 20.71% of 2025 unit sales and remains an important market for high-end injection, extrusion, insulation and composite-material applications,

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supported by established machinery engineering and environmental regulation. North America has strong demand for automotive microcellular molding, industrial packaging and high-performance composite materials. Southeast Asia, Central Asia, the Middle East and other emerging regions provide additional opportunities as local manufacturing investment and demand for energy-efficient building materials increase.

Competitive Landscape Analysis

The market remains fragmented, with the top three manufacturers accounting for a combined 24% of global revenue in 2025. Competition spans international injection-molding machinery groups, extrusion-line specialists, pressure-vessel manufacturers and dedicated supercritical-fluid equipment suppliers. European and Japanese companies generally emphasize high-end injection systems, process integration, reliability and global service, while Chinese manufacturers are expanding through cost-effective injection machines, continuous extrusion lines, large industrial autoclaves and customized turnkey systems. Competitive advantage is increasingly determined by gas-metering accuracy, pressure and temperature control, material-process expertise, automation, production validation and after-sales support. As equipment becomes more application-specific, partnerships with polymer producers, component manufacturers and end-use brands are becoming important for shortening development cycles and securing commercial-scale projects.

Report Scope

This report studies the global Supercritical Foaming Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supercritical Foaming Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supercritical Foaming Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supercritical Foaming Equipment total production and demand,

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2021-2032, (K Units)

Global Supercritical Foaming Equipment total production value, 2021-2032, (USD Million)

Global Supercritical Foaming Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Supercritical Foaming Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Supercritical Foaming Equipment domestic production, consumption, key domestic manufacturers and share

Global Supercritical Foaming Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Supercritical Foaming Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Supercritical Foaming Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Supercritical Foaming Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Engel Group, Haitian International Holdings Limited, KraussMaffei Group GmbH, Arburg GmbH + Co KG, Jwell Machinery Co., Ltd., Yizumi Holdings Co., Ltd., Sumitomo Heavy Industries, Ltd., The Japan Steel Works, Ltd., Jiangsu Useon Technology Co., Ltd., Fu Chun Shin Machinery Manufacture Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Supercritical Foaming Equipment market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supercritical Foaming Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Supercritical Foaming Equipment Market, Segmentation by Type:

Supercritical Injection Foaming Equipment

Supercritical Extrusion Foaming Equipment

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Supercritical Autoclave Foaming Equipment

Others

Global Supercritical Foaming Equipment Market, Segmentation by Foaming Medium:

Supercritical Nitrogen Systems

Supercritical Carbon Dioxide Systems

Global Supercritical Foaming Equipment Market, Segmentation by Operation:

Batch Foaming Equipment

Continuous Foaming Equipment

Global Supercritical Foaming Equipment Market, Segmentation by Application:

Automotive

Footwear and Sporting Goods

Construction

Others

Companies Profiled:

Engel Group

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Haitian International Holdings Limited

KraussMaffei Group GmbH

Arburg GmbH + Co KG

Jwell Machinery Co., Ltd.

Yizumi Holdings Co., Ltd.

Sumitomo Heavy Industries, Ltd.

The Japan Steel Works, Ltd.

Jiangsu Useon Technology Co., Ltd.

Fu Chun Shin Machinery Manufacture Co., Ltd.

New Era Chemical (Shandong) Co., Ltd.

Taian Strength Equipments Co., Ltd.

Kaiyuan Chemical Machinery Manufacturing Co., Ltd.

Nanjing Feininger Energy Saving Technology Co., Ltd.

King Steel Machinery Co., Ltd.

Shandong Tongjia Machinery Co., Ltd.

Nanjing Chuangbo Machinery Equipment Co., Ltd.

Jiangsu Chengmeng Equipment Co., Ltd.

Cowell (Nanjing) Extrusion Machinery Co., Ltd.

Tien Kang Co., Ltd.

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Intype Enterprise Co., Ltd.

Mitsuba Mfg. Co., Ltd.

Promix Solutions AG

Huarong Plastic Machinery Co., Ltd.

Ilshin Autoclave Co., Ltd.

Dalian Joel High-Tech Co., Ltd.

Key Questions Answered

1. How big is the global Supercritical Foaming Equipment market?
2. What is the demand of the global Supercritical Foaming Equipment market?
3. What is the year over year growth of the global Supercritical Foaming Equipment market?
4. What is the total value of the global Supercritical Foaming Equipment market?
5. Who are the Major Players in the global Supercritical Foaming Equipment market?
6. What are the growth factors driving the market demand?

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