

Global Supercritical Foamed TPU Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supercritical Foamed TPU market size is expected to reach \$ 531 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Supercritical Foamed Thermoplastic Polyurethane (TPU) refers to a cellular TPU material in which the porous structure is generated with the assistance of a supercritical fluid, most commonly CO₂ or, in some systems, nitrogen. Compared with solid TPU, this material is designed to retain TPU's core advantages such as elasticity, resilience, abrasion resistance, flexibility across a broad temperature range, and good toughness while introducing lower density and a controllable cellular architecture.

From the upstream perspective, the core raw-material base of supercritical foamed TPU is TPU resin, and TPU itself is fundamentally built from polyols (long-chain diols), diisocyanates, and short-chain diols / chain extenders. Depending on product design, the material system may further involve different TPU chemistries such as polyester-, polyether-, polycaprolactone-, aromatic-, or aliphatic-based grades as well as modifiers, nucleating additives, or reinforcing agents to improve melt strength, cell stabilization, rebound, and dimensional stability. From the downstream perspective, the most representative application directions include footwear materials, sports and protective cushioning products, industrial cushioning / sealing / vibration-management components, wearable electronics and flexible sensing materials, and biomedical scaffolds or medical foam components.

In 2025, global sales of Supercritical Foamed TPU reached approximately 53 K tons, with an average global market price of around US\$ 5,306/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Supercritical Foamed TPU production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supercritical Foamed TPU and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supercritical Foamed TPU that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supercritical Foamed TPU total production and demand, 2021-2032, (Tons)

Global Supercritical Foamed TPU total production value, 2021-2032, (USD Million)

Global Supercritical Foamed TPU production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Supercritical Foamed TPU consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Supercritical Foamed TPU domestic production, consumption, key domestic manufacturers and share

Global Supercritical Foamed TPU production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Supercritical Foamed TPU production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Supercritical Foamed TPU production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Supercritical Foamed TPU market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Covestro, Lubrizol, Huntsman, Trinseo, Dongsung Chemical, GRECO, Zhejiang Xinhengtai, Suzhou Shincell New Material, Ningbo Micro-foam Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Supercritical Foamed TPU market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supercritical Foamed TPU Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Supercritical Foamed TPU Market, Segmentation by Type:

Polyester-based

Polyether-based

Other

Global Supercritical Foamed TPU Market, Segmentation by Average Cell Size:

?100 ?m

?100 ?m

Global Supercritical Foamed TPU Market, Segmentation by Density:

? 0.20 g/cm?

?0.20 g/cm?

Global Supercritical Foamed TPU Market, Segmentation by Application:

Footwear

Sports and Protective Equipment

Industrial Components

Other

Companies Profiled:

BASF

Covestro

Lubrizol

Huntsman

Trinseo

Dongsung Chemical

GRECO

Zhejiang Xinhengtai

Suzhou Shincell New Material

Ningbo Micro-foam Technology

Xiangyuan New Material

Ningbo GMF New Material

Huiyan Polymers

Key Questions Answered:

1. How big is the global Supercritical Foamed TPU market?
2. What is the demand of the global Supercritical Foamed TPU market?
3. What is the year over year growth of the global Supercritical Foamed TPU market?
4. What is the production and production value of the global Supercritical Foamed TPU market?
5. Who are the key producers in the global Supercritical Foamed TPU market?
6. What are the growth factors driving the market demand?

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