

Global Supercritical Foamed TPU Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Supercritical Foamed TPU market size was valued at US\$ 290 million in 2025 and is forecast to a readjusted size of US\$ 531 million by 2032 with a CAGR of 8.9% during review period.

Supercritical Foamed Thermoplastic Polyurethane (TPU) refers to a cellular TPU material in which the porous structure is generated with the assistance of a supercritical fluid, most commonly CO₂ or, in some systems, nitrogen. Compared with solid TPU, this material is designed to retain TPU's core advantages such as elasticity, resilience, abrasion resistance, flexibility across a broad temperature range, and good toughness while introducing lower density and a controllable cellular architecture.

From the upstream perspective, the core raw-material base of supercritical foamed TPU is TPU resin, and TPU itself is fundamentally built from polyols (long-chain diols), diisocyanates, and short-chain diols / chain extenders. Depending on product design, the material system may further involve different TPU chemistries such as polyester-, polyether-, polycaprolactone-, aromatic-, or aliphatic-based grades as well as modifiers, nucleating additives, or reinforcing agents to improve melt strength, cell stabilization, rebound, and dimensional stability. From the downstream perspective, the most representative application directions include footwear materials, sports and protective cushioning products, industrial cushioning / sealing / vibration-management components, wearable electronics and flexible sensing materials, and biomedical scaffolds or medical foam components.

In 2025, global sales of Supercritical Foamed TPU reached approximately 53 K tons, with an average global market price of around US\$ 5,306/ton. Production capacity

varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report is a detailed and comprehensive analysis for global Supercritical Foamed TPU market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Supercritical Foamed TPU market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Supercritical Foamed TPU market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Supercritical Foamed TPU market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Supercritical Foamed TPU market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Supercritical Foamed TPU

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Supercritical Foamed TPU market based

on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Covestro, Lubrizol, Huntsman, Trinseo, Dongsung Chemical, GRECO, Zhejiang Xinhengtai, Suzhou Shincell New Material, Ningbo Micro-foam Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Supercritical Foamed TPU market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester-based

Polyether-based

Other

Market segment by Average Cell Size

?100 ?m

?100 ?m

Market segment by Density

? 0.20 g/cm?

?0.20 g/cm?

Market segment by Application

Footwear

Sports and Protective Equipment

Industrial Components

Other

Major players covered

BASF

Covestro

Lubrizol

Huntsman

Trinseo

Dongsung Chemical

GRECO

Zhejiang Xinhengtai

Suzhou Shincell New Material

Ningbo Micro-foam Technology

Xiangyuan New Material

Ningbo GMF New Material

Huiyan Polymers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Supercritical Foamed TPU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Supercritical Foamed TPU, with price, sales quantity, revenue, and global market share of Supercritical Foamed TPU from 2021 to 2026.

Chapter 3, the Supercritical Foamed TPU competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Supercritical Foamed TPU breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Supercritical Foamed TPU market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Supercritical Foamed TPU.

Chapter 14 and 15, to describe Supercritical Foamed TPU sales channel, distributors, customers, research findings and conclusion.

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