

# Global Supercritical Foam Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Supercritical Foam Sheet market size is expected to reach \$ 293 million by 2032, rising at a market growth of 12.6% CAGR during the forecast period (2026-2032).

Supercritical foam sheets are a type of high-performance, lightweight foam material prepared using supercritical fluid technology (such as supercritical carbon dioxide or nitrogen). This technology introduces supercritical fluid into a polymer matrix under high temperature and pressure conditions, causing the material to form a uniform closed-cell structure, achieving lightweight, high strength, and excellent thermal insulation and cushioning properties. Unlike traditional chemical foaming, supercritical foaming does not require large amounts of chemical foaming agents, making it more environmentally friendly and in line with sustainable development trends. Currently, the global market application of supercritical foam sheets is primarily in footwear midsoles, used in running shoes, casual shoes, and other products, and is widely adopted by footwear manufacturers due to its excellent lightweight and cushioning properties. Besides footwear, the sheets are also gradually being used in lightweight automotive components, building insulation panels, protective packaging materials, electronic heat dissipation, and high-end sports equipment, but the market size and maturity are still lower than in footwear applications. Supercritical foam sheets combine environmental friendliness, superior performance, and multifunctionality, making them an important development direction for the future high-performance foam material market. Global production of supercritical foam sheets is projected to reach 26,191 tons in 2025, with an average selling price of US\$4,776 per ton and a gross profit margin of approximately 25%-40%.

The supercritical foam sheet market is experiencing rapid growth. With the global manufacturing industry's continued pursuit of lightweight and high-performance

materials, supercritical foam sheets, with their unique closed-cell microstructure, superior thermal insulation and cushioning properties, and more environmentally friendly physical foaming process, have become a growth focus for many downstream industries. The application trend of supercritical foaming technology is particularly evident in automotive lightweighting, green building, consumer electronics, environmentally friendly packaging, and high-end sports equipment. As an advanced foaming solution that does not require large amounts of chemical foaming agents, it plays a significant role in reducing energy consumption in production processes and promoting a circular economy. In the coming years, the market will continue to be driven by global low-carbon and environmental protection policies and the wave of industrial upgrading, thereby accelerating the pace of new materials replacing traditional foam materials. Despite the broad market opportunities, the industry still faces certain challenges. On the one hand, the production of supercritical foam sheets requires high-level equipment and processes, necessitating investment in advanced high-pressure and temperature control systems, which increases production barriers and capital expenditure in the short term. On the other hand, the diverse performance requirements of different downstream sectors also place higher demands on manufacturers' customization and technological responsiveness. Furthermore, supply chain price fluctuations and rising raw material costs may also impact industry profit levels. Looking ahead, downstream demand is gradually evolving towards high performance and environmental friendliness. In the automotive lightweighting sector, next-generation supercritical foamed panels will be integrated into structural components and interior parts due to their superior specific strength and thermal insulation properties. In the packaging and consumer electronics sectors, their excellent cushioning and protective properties will replace traditional EPS/EPE foam materials, providing brands and end-users with more reliable and environmentally friendly solutions. With technological maturity and capacity expansion, the global market potential is expected to be further unleashed over the next decade.

This report studies the global Supercritical Foam Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supercritical Foam Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supercritical Foam Sheet that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Supercritical Foam Sheet total production and demand, 2021-2032, (Tons)

Global Supercritical Foam Sheet total production value, 2021-2032, (USD Million)

Global Supercritical Foam Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Supercritical Foam Sheet consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Supercritical Foam Sheet domestic production, consumption, key domestic manufacturers and share

Global Supercritical Foam Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Supercritical Foam Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Supercritical Foam Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Supercritical Foam Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zotefoams, BASF SED, Foamwell, Dahsheng Chemical, Xinrui New Materials Technology, Jiangsu Damaoniu New Material, Guosheng Shoe Materials, Shincell New Material, Hairuisi New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Supercritical Foam Sheet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Supercritical Foam Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Supercritical Foam Sheet Market, Segmentation by Type:

EVA

TPU

TPEE

PEBA

#### Global Supercritical Foam Sheet Market, Segmentation by Density Grade:

Ultra?Low (

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