

Global Supercritical Foam Midsole Running Shoes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8D3A07FBAD5EN.html>

Date: August 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: G8D3A07FBAD5EN

Abstracts

According to our (Global Info Research) latest study, the global Supercritical Foam Midsole Running Shoes market size was valued at US\$ 4013 million in 2025 and is forecast to a readjusted size of US\$ 7534 million by 2032 with a CAGR of 9.3% during review period.

Supercritical foam midsole running shoes are complete running footwear products using midsoles made through supercritical fluid foaming technology. The core feature is the use of supercritical carbon dioxide, nitrogen, or similar fluid media in PEBA, TPU, EVA, TPEE, or hybrid elastomer systems to create a more uniform microcellular foam structure, delivering lower density, higher rebound, better cushioning, and stronger propulsion efficiency. The scope excludes standalone midsole foam sheets, outsole components, casual sneakers, and non-running athletic shoes, and mainly covers road racing shoes, super trainers, speed training shoes, high-cushion daily trainers, and selected trail running shoes.

From an industrial perspective, supercritical foam midsole running shoes sit at the intersection of athletic footwear material innovation and brand-level shoe engineering. Product value is shaped by the midsole polymer system, foaming process, carbon or nylon plate structure, sole geometry, brand premium, and channel mix. Major production bases are concentrated in Asian footwear manufacturing hubs such as China, Vietnam, and Indonesia, while commercialization is led by sportswear brands from the United States, Europe, Japan, China, and South Korea. Key applications include marathon racing, half-marathon racing, tempo running, interval training, long-distance running, and recreational fitness running.

In 2025, global production of supercritical foam midsole running shoes reached approximately 76 million to 88 million pairs. The product was mainly concentrated in the upper-mid-range and premium running shoe segments, with mass-produced brand-side models typically priced at USD 39 to USD 58 per pair on an FOB basis. PEBA-based, TPU-based, and hybrid elastomer foam midsole shoes were positioned at the higher end of the price range, while EVA-based supercritical foam midsole shoes were more commonly used in mid-range performance trainers and mass-market performance running shoes.

Supercritical foam midsole running shoes are evolving from a premium feature in a limited number of marathon racing shoes into a major technology platform within the global performance running footwear market. The core opportunities are driven by the mainstreaming of running, the persistence of urban fitness habits, the recovery of marathon events, continuous brand investment in high-rebound materials, and consumer demand for lightweight cushioning, propulsion, and training protection. Compared with conventional EVA midsoles, supercritical foam systems can deliver lower weight and higher energy feedback at similar stack heights, making them well suited for high-stack midsoles, rocker geometry, carbon plates, nylon plates, and other next-generation running shoe designs. As leading brands move superfoam technologies from race-day shoes into daily trainers and mass performance models, the consumer base is expanding from elite runners to enthusiast runners and fitness-oriented recreational users.

The main market challenges are cost, durability, regulatory constraints, and product homogenization. PEBA, advanced TPU, and hybrid elastomer systems remain costly, while foaming consistency, batch stability, and midsole service life continue to affect mass-production efficiency. High-stack midsoles and propulsion plate structures are also subject to competition rules, adaptation requirements, and discussions around injury risk. Downstream demand will continue to center on road racing, super training, long-distance running, and multi-scenario training. Brand competition is shifting from simply being lighter and bouncier toward a more balanced value proposition involving rebound, stability, outsole durability, ride consistency, and lower price points. Over the next few years, Chinese, Japanese, American, and European brands are expected to further expand the use of supercritical foam technologies, while Asian manufacturing bases will upgrade supply-chain value through advanced foaming, automated molding, and multi-material midsole integration.

This report is a detailed and comprehensive analysis for global Supercritical Foam Midsole Running Shoes market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Supercritical Foam Midsole Running Shoes market size and forecasts, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Supercritical Foam Midsole Running Shoes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Supercritical Foam Midsole Running Shoes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Supercritical Foam Midsole Running Shoes market shares of main players, shipments in revenue (\$ Million), sales quantity (Pair), and ASP (US\$/Pair), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Supercritical Foam Midsole Running Shoes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Supercritical Foam Midsole Running Shoes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nike, Inc., adidas AG, PUMA SE, ASICS Corporation, Mizuno Corporation, New Balance Athletics, Inc., Brooks Sports,

Inc., Skechers U.S.A., Inc., Under Armour, Inc., Deckers Outdoor Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Supercritical Foam Midsole Running Shoes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Road Training Shoes

Road Racing Shoes

Trail Running Shoes

Others

Market segment by Midsole Polymer System

PEBA Based Foam

TPU Based Foam

EVA Based Foam

Hybrid Polymer Foam

Market segment by Plate Configuration

Plate Free Shoes

Carbon Plate Shoes

Nylon Plate Shoes

Others

Market segment by Price Tier

Mid Range

Premium

Entry Level

Market segment by Application

Men Footwear

Women Footwear

Kids Footwear

Major players covered

Nike, Inc.

adidas AG

PUMA SE

ASICS Corporation

Mizuno Corporation

New Balance Athletics, Inc.

Brooks Sports, Inc.

Skechers U.S.A., Inc.

Under Armour, Inc.

Deckers Outdoor Corporation

Wolverine World Wide, Inc.

On Holding AG

Decathlon SE

NNormal S.L.

VF Corporation

ANTA Sports Products Limited

Li Ning Company Limited

Xtep International Holdings Limited

361 Degrees International Limited

Peak Sport Products Co., Limited

Qiaodan Sports Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Supercritical Foam Midsole Running Shoes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Supercritical Foam Midsole Running Shoes, with price, sales quantity, revenue, and global market share of Supercritical Foam Midsole Running Shoes from 2021 to 2026.

Chapter 3, the Supercritical Foam Midsole Running Shoes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Supercritical Foam Midsole Running Shoes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Supercritical Foam Midsole Running Shoes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Supercritical Foam Midsole Running Shoes.

Chapter 14 and 15, to describe Supercritical Foam Midsole Running Shoes sales channel, distributors, customers, research findings and conclusion.

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