

Global Supercritical CO2 Cleaning Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supercritical CO2 Cleaning Systems market size is expected to reach \$ 151 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Supercritical CO2 Cleaning Systems are precision cleaning equipment that use carbon dioxide above its critical temperature and pressure as a cleaning medium to remove oils, organic residues, particles, flux residues, photoresist residues, and other contaminants from components or surfaces. Because supercritical CO2 has low surface tension, good diffusivity, and tunable solvent properties, it can penetrate microstructures, narrow gaps, porous materials, and precision parts while reducing liquid waste and drying requirements. These systems are mainly used in semiconductor components, precision electronics, optical parts, aerospace components, medical devices, metal parts, microstructures, and high-cleanliness industrial applications. The industrial chain of Supercritical CO2 Cleaning Systems includes upstream high-pressure vessels, CO2 pumps, compressors, pressure regulators, heat exchangers, valves, seals, sensors, filtration units, cleaning chambers, control systems, safety devices, stainless steel piping, and automation modules. The midstream consists of equipment manufacturers integrating high-pressure fluid control, temperature control, cleaning chambers, CO2 circulation, contaminant separation, filtration, process recipes, safety interlocks, and automation into complete cleaning systems. Downstream applications mainly include semiconductor manufacturing, precision component cleaning, aerospace, medical device manufacturing, optics, microelectronics, metal processing, and research laboratories. Related services include installation, process development, validation, maintenance, calibration, operator training, and spare parts supply. In 2025, global Supercritical CO2 Cleaning System production reached approximately 200 sets, with an average global market price of around US\$480,000 per

set. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of Supercritical CO₂ Cleaning Systems was approximately 267 sets.

The Supercritical CO₂ Cleaning System market is mainly driven by semiconductor precision cleaning, advanced electronics, aerospace components, medical devices, optical parts, microstructures, and high-cleanliness industrial manufacturing. As manufacturers require lower liquid waste, less solvent residue, better penetration into micro-gaps, reduced drying defects, and more environmentally friendly cleaning processes, demand for supercritical CO₂ cleaning systems is gradually increasing. The market remains a niche equipment segment because high-pressure system cost, process validation difficulty, and application-specific cleaning recipes limit large-scale adoption. Product development is moving toward better pressure stability, stronger safety control, higher cleaning uniformity, improved contaminant separation, automation integration, and compatibility with precision components. Overall, the market is expected to grow steadily, with stronger demand from semiconductor, aerospace, medical device, and high-end precision manufacturing applications.

This report studies the global Supercritical CO₂ Cleaning Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supercritical CO₂ Cleaning Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supercritical CO₂ Cleaning Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supercritical CO₂ Cleaning Systems total production and demand, 2021-2032, (Units)

Global Supercritical CO₂ Cleaning Systems total production value, 2021-2032, (USD Million)

Global Supercritical CO₂ Cleaning Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Supercritical CO₂ Cleaning Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Supercritical CO₂ Cleaning Systems domestic production, consumption, key domestic manufacturers and share

Global Supercritical CO2 Cleaning Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Supercritical CO2 Cleaning Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Supercritical CO2 Cleaning Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Supercritical CO2 Cleaning Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unitech Annemasse, Decontex, FeyeCon D&I B.V., NATEX Prozesstechnologie GesmbH, Accudyne Systems, Inc., Supercritical Fluid Technologies, Inc., Applied Separations, Inc., NovaSterilis, Inc., Cool Clean Technologies, LLC, Tokyo Electron Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Supercritical CO2 Cleaning Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supercritical CO2 Cleaning Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Supercritical CO2 Cleaning Systems Market, Segmentation by Type:

Batch Supercritical CO2 Cleaning System

Semi-Continuous Supercritical CO2 Cleaning System

Continuous Inline Supercritical CO2 Cleaning System

Global Supercritical CO2 Cleaning Systems Market, Segmentation by Effective Volume of The Cleaning Vessel:

Small Effective Cleaning Vessel Volume: below 5 L

Medium Effective Cleaning Vessel Volume: 5 L to below 100 L

Large Effective Cleaning Vessel Volume: 100 L and above

Global Supercritical CO2 Cleaning Systems Market, Segmentation by Workpiece Loading Carrier:

Basket Loaded Supercritical CO2 Cleaning System

Fixture Carrier Loaded Supercritical CO2 Cleaning System

Rotating Drum Loaded Supercritical CO2 Cleaning System

Wafer Cassette Loaded Supercritical CO2 Cleaning System

Global Supercritical CO2 Cleaning Systems Market, Segmentation by Application:

Semiconductor Wafer and MEMS Manufacturing

General Precision Industrial Parts Manufacturing

Medical Device Manufacturing

Firefighter PPE Decontamination Services

Aerospace Component Manufacturing

Natural Cork Processing

Companies Profiled:

Unitech Annemasse

Decontex

FeyeCon D&I B.V.

NATEX Prozesstechnologie GesmbH

Accudyne Systems, Inc.

Supercritical Fluid Technologies, Inc.

Applied Separations, Inc.

NovaSterilis, Inc.

Cool Clean Technologies, LLC

Tokyo Electron Limited

ITEC Co., Ltd.

Rexxam Co., Ltd.

Daitron Co., Ltd.

Nantong Borisbang Industrial Technology Co., Ltd.

Weihai Huixin Chemical Machinery Co., Ltd.

Dalian JoEL High-tech Co., Ltd.

Yantai Tooice Electromechanical Technology Co., Ltd.

Nantong Yichuang Experimental Instrument Co., Ltd.

Taiwan Supercritical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Supercritical CO2 Cleaning Systems market?
2. What is the demand of the global Supercritical CO2 Cleaning Systems market?
3. What is the year over year growth of the global Supercritical CO2 Cleaning Systems market?
4. What is the production and production value of the global Supercritical CO2 Cleaning Systems market?
5. Who are the key producers in the global Supercritical CO2 Cleaning Systems market?
6. What are the growth factors driving the market demand?

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