

Global Super Luminescent Diodes (SLD) Light Source Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Super Luminescent Diodes (SLD) Light Source market size was valued at US\$ 146 million in 2025 and is forecast to a readjusted size of US\$ 226 million by 2032 with a CAGR of 6.5% during review period.

SLD super-radiant light sources?more accurately termed 'super-luminescent diodes'?are optoelectronic devices and light source modules that generate broadband, low-coherence light output through amplified spontaneous emission within a semiconductor active region. They combine the high brightness characteristic of laser diodes with the broad spectrum typical of LEDs. Key products include SLD chips, TO-packaged devices, TOSA-packaged devices, temperature-controlled butterfly modules, fiber-coupled modules, OEM driver modules, benchtop low-coherence broadband light sources, and multi-band combined light sources. In 2025, global sales volume for SLD super-radiant light sources is estimated at approximately 269,000 units, with an average unit price of around \$627; the industry average capacity utilization rate is approximately 72.8%, and the gross profit margin is about 45.6%. Upstream enterprises primarily supply semiconductor epitaxial wafers, gallium arsenide, indium phosphide, gallium nitride, gallium antimonide, optical chip foundry services, optical coatings, thermoelectric coolers, fiber couplers, lenses, ceramic substrates, packaging housings, driver circuits, and reliability testing equipment. Downstream applications span optical coherence tomography (OCT), fiber-optic gyroscopes, fiber-optic sensing, white-light interferometry, optical component testing, medical imaging, industrial inspection, scientific research instrumentation, and aerospace inertial navigation. Regarding the product cost structure, epitaxial wafers and chip manufacturing account for approximately 24%; chip screening and burn-in testing for 8%; optical coating and facet

processing for 7%; packaging housings and thermoelectric coolers for 14%; fiber coupling and collimating optics for 12%; driver circuits and temperature control modules for 8%; assembly, debugging, and reliability verification for 10%; labor and manufacturing overhead for 6%; R&D, certification, and administrative expenses for 7%; and packaging, warehousing, and logistics for 4%. The product portfolio includes SLDs spanning the 800-900 nm and 1000-1100 nm ranges, as well as 1310 nm and 1550 nm SLDs, low-polarization SLDs, high-power broadband SLDs, and models designed for OCT, fiber-optic gyroscopes, and benchtop broadband light sources (including butterfly-packaged variants). Target customers range from manufacturers of OCT equipment, fiber-optic gyroscopes, inertial navigation systems, fiber-optic sensors, optical communication test equipment, medical imaging devices, and precision measurement instruments to university laboratories, research institutes, and aerospace system integrators. Key business opportunities are driven by policies promoting the domestic production of high-end medical devices, the upgrading of aerospace inertial navigation systems, the development of precision measurement equipment, enhanced optical communication testing capabilities, and the independent supply of advanced optoelectronic components. Technological innovation is fueled by advancements such as high-power broadband output, low spectral ripple, low polarization, long-life packaging, multi-band integration, module miniaturization, and the integration of temperature control with drive electronics. Meanwhile, evolving market demands reflect a need for higher resolution in medical imaging, greater precision in industrial inspection, enhanced stability in inertial navigation systems, and among research clients faster delivery times and customized wavelength specifications.

This report is a detailed and comprehensive analysis for global Super Luminescent Diodes (SLD) Light Source market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Center Wavelength and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Super Luminescent Diodes (SLD) Light Source market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Super Luminescent Diodes (SLD) Light Source market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Super Luminescent Diodes (SLD) Light Source market size and forecasts, by Center Wavelength and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Super Luminescent Diodes (SLD) Light Source market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Super Luminescent Diodes (SLD) Light Source

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Super Luminescent Diodes (SLD) Light Source market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EXALOS AG (CH), Superlum Diodes Ltd. (IE), DenseLight Semiconductors Pte. Ltd. (SG), InPhenix Inc. (US), Thorlabs Inc. (US), Anritsu Corporation (JP), Innolume GmbH (DE), Hamamatsu Photonics K.K. (JP), FiberLabs Inc. (JP), LD-PD Pte. Ltd. (SG), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Super Luminescent Diodes (SLD) Light Source market is split by Center Wavelength and by Application. For the period 2021-2032, the growth among segments provides

accurate calculations and forecasts for consumption value by Center Wavelength, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Center Wavelength

650 - 850 nm

850 - 1050 nm

1050 - 1620 nm

Market segment by Output Power

5 - 20 mW

> 20 mW

Market segment by 3dB Bandwidth

20 - 50 nm

> 50 nm

Market segment by Application

Medical Imaging

Optical Sensing

Metrology

Telecommunications

Research & Development

Other

Major players covered

EXALOS AG (CH)

Superlum Diodes Ltd. (IE)

DenseLight Semiconductors Pte. Ltd. (SG)

InPhenix Inc. (US)

Thorlabs Inc. (US)

Anritsu Corporation (JP)

Innolume GmbH (DE)

Hamamatsu Photonics K.K. (JP)

FiberLabs Inc. (JP)

LD-PD Pte. Ltd. (SG)

QPhotonics LLC (US)

Frankfurt Laser Company (DE)

DK Photonics Technology Limited (CN)

Optilab LLC (US)

AeroDIODE (FR)

Amonics Ltd. (HK)

Tangent Optics (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Super Luminescent Diodes (SLD) Light Source product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Super Luminescent Diodes (SLD) Light Source, with price, sales quantity, revenue, and global market share of Super Luminescent Diodes (SLD) Light Source from 2021 to 2026.

Chapter 3, the Super Luminescent Diodes (SLD) Light Source competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Super Luminescent Diodes (SLD) Light Source breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Center Wavelength and by Application, with sales market share and growth rate by Center Wavelength, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Super Luminescent Diodes (SLD) Light Source market forecast, by regions, by Center Wavelength, and by Application, with

sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Super Luminescent Diodes (SLD) Light Source.

Chapter 14 and 15, to describe Super Luminescent Diodes (SLD) Light Source sales channel, distributors, customers, research findings and conclusion.

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