

Global Super Hard Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G92ACACA6EDAEN.html>

Date: January 2024

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G92ACACA6EDAEN

Abstracts

According to our (Global Info Research) latest study, the global Super Hard Material market size was valued at USD 1345.2 million in 2023 and is forecast to a readjusted size of USD 1309.6 million by 2030 with a CAGR of -0.4% during review period.

This report studies the Super Hard Material (Superhard Materials) market, from angles of Company, regions, product types and end industries, to analyze the status and the future.

A superhard material is a material with a hardness value exceeding 40 gigapascals (GPa) when measured by the Vickers hardness test. They are highly incompressible solids with high electron density and high bond covalency. As a result of their unique properties, these materials are of great interest in many industrial areas including, but not limited to, abrasives, polishing and cutting tools and wear-resistant and protective coatings.

Diamond is the hardest known material to date, with a Vickers hardness in the range of 70–150 GPa. Diamond demonstrates both high thermal conductivity and electrically insulating properties and much attention has been put into finding practical applications of this material. However, diamond has several limitations for mass industrial application, including its high cost and oxidation at temperatures above 800 °C. In addition, diamond dissolves in iron and forms iron carbides at high temperatures and therefore is inefficient in cutting ferrous materials including steel. Therefore, recent research of superhard materials has been focusing on compounds which would be thermally and chemically more stable than pure diamond.

Superhard materials can be generally classified into two categories: intrinsic compounds and extrinsic compounds. The intrinsic group includes diamond, cubic boron nitride (c-BN), carbon nitrides and ternary compounds such as B-N-C, which possess an innate hardness. Conversely, extrinsic materials are those that have superhardness and other mechanical properties that are determined by their microstructure rather than composition. An example of extrinsic superhard material is nanocrystalline diamond known as aggregated diamond nanorods.

According to the report, Asia-Pacific accounts the biggest market share of the global total Super Hard Materials market, both for production and consumption. The production of Super Hard Materials in China took over 85% of total global output. However, high end products are still concentrated in Europe, North America, Japan and Korea area, due to the technology and R&D restrictions.

There are many participants in this market, Element Six, Sandvik, ILJIN Diamond, Zhongnan Diamond, Huanghe Whirlwind and some others are leading the market with about 68% market shares.

Superhard materials are widely used for Composite Polycrystalline Tool, Abrasives and Construction machineries. The downstream market is continuing to expand.

Superhard materials market is segmented into diamond, cubic boron nitride and others including boron carbon nitrides, metal borides, etc. Diamond covers over 80% of the total market. It is majorly used for grinding, cutting, and machining materials including titanium alloys, cemented carbides, ceramics, quartz stone, asphalt, glass, etc. These are also used in wire drawing dies, dressers and drill bits.

The Global Info Research report includes an overview of the development of the Super Hard Material industry chain, the market status of Stone and Construction (Synthetic Diamond, Cubic Boron Nitride), Abrasives Category (Synthetic Diamond, Cubic Boron Nitride), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Super Hard Material.

Regionally, the report analyzes the Super Hard Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Super Hard Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Super Hard Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Super Hard Material industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Ct), revenue generated, and market share of different by Type (e.g., Synthetic Diamond, Cubic Boron Nitride).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Super Hard Material market.

Regional Analysis: The report involves examining the Super Hard Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Super Hard Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Super Hard Material:

Company Analysis: Report covers individual Super Hard Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Super Hard Material This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Stone and

Construction, Abrasives Category).

Technology Analysis: Report covers specific technologies relevant to Super Hard Material. It assesses the current state, advancements, and potential future developments in Super Hard Material areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Super Hard Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Super Hard Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Synthetic Diamond

Cubic Boron Nitride

Market segment by Application

Stone and Construction

Abrasives Category

Composite Polycrystalline Tool

Others

Major players covered

Element Six

Sandvik

ILJIN Diamond

Zhongnan Diamond

Huanghe Whirlwind

Sino-Crystal Diamond

JINQU Superhard

CR GEMS

Anhui HongJing

SF-Diamond

Yalong Superhard Materials

Saint-Gobain

Sumitomo Electric Industries

Tomei Diamond

FUNIK

Famous Diamond

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Super Hard Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Super Hard Material, with price, sales, revenue and global market share of Super Hard Material from 2019 to 2024.

Chapter 3, the Super Hard Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Super Hard Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Super Hard Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Super Hard Material.

Chapter 14 and 15, to describe Super Hard Material sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Super Hard Material
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Super Hard Material Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Synthetic Diamond
 - 1.3.3 Cubic Boron Nitride
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Super Hard Material Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Stone and Construction
 - 1.4.3 Abrasives Category
 - 1.4.4 Composite Polycrystalline Tool
 - 1.4.5 Others
- 1.5 Global Super Hard Material Market Size & Forecast
 - 1.5.1 Global Super Hard Material Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Super Hard Material Sales Quantity (2019-2030)
 - 1.5.3 Global Super Hard Material Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Element Six
 - 2.1.1 Element Six Details
 - 2.1.2 Element Six Major Business
 - 2.1.3 Element Six Super Hard Material Product and Services
 - 2.1.4 Element Six Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Element Six Recent Developments/Updates
- 2.2 Sandvik
 - 2.2.1 Sandvik Details
 - 2.2.2 Sandvik Major Business
 - 2.2.3 Sandvik Super Hard Material Product and Services
 - 2.2.4 Sandvik Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Sandvik Recent Developments/Updates

2.3 ILJIN Diamond

2.3.1 ILJIN Diamond Details

2.3.2 ILJIN Diamond Major Business

2.3.3 ILJIN Diamond Super Hard Material Product and Services

2.3.4 ILJIN Diamond Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 ILJIN Diamond Recent Developments/Updates

2.4 Zhongnan Diamond

2.4.1 Zhongnan Diamond Details

2.4.2 Zhongnan Diamond Major Business

2.4.3 Zhongnan Diamond Super Hard Material Product and Services

2.4.4 Zhongnan Diamond Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Zhongnan Diamond Recent Developments/Updates

2.5 Huanghe Whirlwind

2.5.1 Huanghe Whirlwind Details

2.5.2 Huanghe Whirlwind Major Business

2.5.3 Huanghe Whirlwind Super Hard Material Product and Services

2.5.4 Huanghe Whirlwind Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Huanghe Whirlwind Recent Developments/Updates

2.6 Sino-Crystal Diamond

2.6.1 Sino-Crystal Diamond Details

2.6.2 Sino-Crystal Diamond Major Business

2.6.3 Sino-Crystal Diamond Super Hard Material Product and Services

2.6.4 Sino-Crystal Diamond Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Sino-Crystal Diamond Recent Developments/Updates

2.7 JINQU Superhard

2.7.1 JINQU Superhard Details

2.7.2 JINQU Superhard Major Business

2.7.3 JINQU Superhard Super Hard Material Product and Services

2.7.4 JINQU Superhard Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 JINQU Superhard Recent Developments/Updates

2.8 CR GEMS

2.8.1 CR GEMS Details

2.8.2 CR GEMS Major Business

2.8.3 CR GEMS Super Hard Material Product and Services

2.8.4 CR GEMS Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 CR GEMS Recent Developments/Updates

2.9 Anhui HongJing

2.9.1 Anhui HongJing Details

2.9.2 Anhui HongJing Major Business

2.9.3 Anhui HongJing Super Hard Material Product and Services

2.9.4 Anhui HongJing Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Anhui HongJing Recent Developments/Updates

2.10 SF-Diamond

2.10.1 SF-Diamond Details

2.10.2 SF-Diamond Major Business

2.10.3 SF-Diamond Super Hard Material Product and Services

2.10.4 SF-Diamond Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 SF-Diamond Recent Developments/Updates

2.11 Yalong Superhard Materials

2.11.1 Yalong Superhard Materials Details

2.11.2 Yalong Superhard Materials Major Business

2.11.3 Yalong Superhard Materials Super Hard Material Product and Services

2.11.4 Yalong Superhard Materials Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Yalong Superhard Materials Recent Developments/Updates

2.12 Saint-Gobain

2.12.1 Saint-Gobain Details

2.12.2 Saint-Gobain Major Business

2.12.3 Saint-Gobain Super Hard Material Product and Services

2.12.4 Saint-Gobain Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Saint-Gobain Recent Developments/Updates

2.13 Sumitomo Electric Industries

2.13.1 Sumitomo Electric Industries Details

2.13.2 Sumitomo Electric Industries Major Business

2.13.3 Sumitomo Electric Industries Super Hard Material Product and Services

2.13.4 Sumitomo Electric Industries Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Sumitomo Electric Industries Recent Developments/Updates

2.14 Tomei Diamond

- 2.14.1 Tomei Diamond Details
- 2.14.2 Tomei Diamond Major Business
- 2.14.3 Tomei Diamond Super Hard Material Product and Services
- 2.14.4 Tomei Diamond Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Tomei Diamond Recent Developments/Updates
- 2.15 FUNIK
 - 2.15.1 FUNIK Details
 - 2.15.2 FUNIK Major Business
 - 2.15.3 FUNIK Super Hard Material Product and Services
 - 2.15.4 FUNIK Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 FUNIK Recent Developments/Updates
- 2.16 Famous Diamond
 - 2.16.1 Famous Diamond Details
 - 2.16.2 Famous Diamond Major Business
 - 2.16.3 Famous Diamond Super Hard Material Product and Services
 - 2.16.4 Famous Diamond Super Hard Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Famous Diamond Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SUPER HARD MATERIAL BY MANUFACTURER

- 3.1 Global Super Hard Material Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Super Hard Material Revenue by Manufacturer (2019-2024)
- 3.3 Global Super Hard Material Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Super Hard Material by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Super Hard Material Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Super Hard Material Manufacturer Market Share in 2023
- 3.5 Super Hard Material Market: Overall Company Footprint Analysis
 - 3.5.1 Super Hard Material Market: Region Footprint
 - 3.5.2 Super Hard Material Market: Company Product Type Footprint
 - 3.5.3 Super Hard Material Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Super Hard Material Market Size by Region

- 4.1.1 Global Super Hard Material Sales Quantity by Region (2019-2030)
- 4.1.2 Global Super Hard Material Consumption Value by Region (2019-2030)
- 4.1.3 Global Super Hard Material Average Price by Region (2019-2030)
- 4.2 North America Super Hard Material Consumption Value (2019-2030)
- 4.3 Europe Super Hard Material Consumption Value (2019-2030)
- 4.4 Asia-Pacific Super Hard Material Consumption Value (2019-2030)
- 4.5 South America Super Hard Material Consumption Value (2019-2030)
- 4.6 Middle East and Africa Super Hard Material Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Super Hard Material Sales Quantity by Type (2019-2030)
- 5.2 Global Super Hard Material Consumption Value by Type (2019-2030)
- 5.3 Global Super Hard Material Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Super Hard Material Sales Quantity by Application (2019-2030)
- 6.2 Global Super Hard Material Consumption Value by Application (2019-2030)
- 6.3 Global Super Hard Material Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Super Hard Material Sales Quantity by Type (2019-2030)
- 7.2 North America Super Hard Material Sales Quantity by Application (2019-2030)
- 7.3 North America Super Hard Material Market Size by Country
 - 7.3.1 North America Super Hard Material Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Super Hard Material Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Super Hard Material Sales Quantity by Type (2019-2030)
- 8.2 Europe Super Hard Material Sales Quantity by Application (2019-2030)
- 8.3 Europe Super Hard Material Market Size by Country

- 8.3.1 Europe Super Hard Material Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Super Hard Material Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Super Hard Material Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Super Hard Material Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Super Hard Material Market Size by Region
 - 9.3.1 Asia-Pacific Super Hard Material Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Super Hard Material Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Super Hard Material Sales Quantity by Type (2019-2030)
- 10.2 South America Super Hard Material Sales Quantity by Application (2019-2030)
- 10.3 South America Super Hard Material Market Size by Country
 - 10.3.1 South America Super Hard Material Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Super Hard Material Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Super Hard Material Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Super Hard Material Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Super Hard Material Market Size by Country

- 11.3.1 Middle East & Africa Super Hard Material Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Super Hard Material Consumption Value by Country (2019-2030)
- 11.3.3 Turkey Market Size and Forecast (2019-2030)
- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Super Hard Material Market Drivers
- 12.2 Super Hard Material Market Restraints
- 12.3 Super Hard Material Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Super Hard Material and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Super Hard Material
- 13.3 Super Hard Material Production Process
- 13.4 Super Hard Material Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Super Hard Material Typical Distributors
- 14.3 Super Hard Material Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Super Hard Material Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Super Hard Material Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Element Six Basic Information, Manufacturing Base and Competitors
- Table 4. Element Six Major Business
- Table 5. Element Six Super Hard Material Product and Services
- Table 6. Element Six Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Element Six Recent Developments/Updates
- Table 8. Sandvik Basic Information, Manufacturing Base and Competitors
- Table 9. Sandvik Major Business
- Table 10. Sandvik Super Hard Material Product and Services
- Table 11. Sandvik Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Sandvik Recent Developments/Updates
- Table 13. ILJIN Diamond Basic Information, Manufacturing Base and Competitors
- Table 14. ILJIN Diamond Major Business
- Table 15. ILJIN Diamond Super Hard Material Product and Services
- Table 16. ILJIN Diamond Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. ILJIN Diamond Recent Developments/Updates
- Table 18. Zhongnan Diamond Basic Information, Manufacturing Base and Competitors
- Table 19. Zhongnan Diamond Major Business
- Table 20. Zhongnan Diamond Super Hard Material Product and Services
- Table 21. Zhongnan Diamond Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Zhongnan Diamond Recent Developments/Updates
- Table 23. Huanghe Whirlwind Basic Information, Manufacturing Base and Competitors
- Table 24. Huanghe Whirlwind Major Business
- Table 25. Huanghe Whirlwind Super Hard Material Product and Services
- Table 26. Huanghe Whirlwind Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Huanghe Whirlwind Recent Developments/Updates
- Table 28. Sino-Crystal Diamond Basic Information, Manufacturing Base and

Competitors

Table 29. Sino-Crystal Diamond Major Business

Table 30. Sino-Crystal Diamond Super Hard Material Product and Services

Table 31. Sino-Crystal Diamond Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Sino-Crystal Diamond Recent Developments/Updates

Table 33. JINQU Superhard Basic Information, Manufacturing Base and Competitors

Table 34. JINQU Superhard Major Business

Table 35. JINQU Superhard Super Hard Material Product and Services

Table 36. JINQU Superhard Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. JINQU Superhard Recent Developments/Updates

Table 38. CR GEMS Basic Information, Manufacturing Base and Competitors

Table 39. CR GEMS Major Business

Table 40. CR GEMS Super Hard Material Product and Services

Table 41. CR GEMS Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. CR GEMS Recent Developments/Updates

Table 43. Anhui HongJing Basic Information, Manufacturing Base and Competitors

Table 44. Anhui HongJing Major Business

Table 45. Anhui HongJing Super Hard Material Product and Services

Table 46. Anhui HongJing Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Anhui HongJing Recent Developments/Updates

Table 48. SF-Diamond Basic Information, Manufacturing Base and Competitors

Table 49. SF-Diamond Major Business

Table 50. SF-Diamond Super Hard Material Product and Services

Table 51. SF-Diamond Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. SF-Diamond Recent Developments/Updates

Table 53. Yalong Superhard Materials Basic Information, Manufacturing Base and Competitors

Table 54. Yalong Superhard Materials Major Business

Table 55. Yalong Superhard Materials Super Hard Material Product and Services

Table 56. Yalong Superhard Materials Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Yalong Superhard Materials Recent Developments/Updates

Table 58. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 59. Saint-Gobain Major Business

Table 60. Saint-Gobain Super Hard Material Product and Services

Table 61. Saint-Gobain Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Saint-Gobain Recent Developments/Updates

Table 63. Sumitomo Electric Industries Basic Information, Manufacturing Base and Competitors

Table 64. Sumitomo Electric Industries Major Business

Table 65. Sumitomo Electric Industries Super Hard Material Product and Services

Table 66. Sumitomo Electric Industries Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Sumitomo Electric Industries Recent Developments/Updates

Table 68. Tomei Diamond Basic Information, Manufacturing Base and Competitors

Table 69. Tomei Diamond Major Business

Table 70. Tomei Diamond Super Hard Material Product and Services

Table 71. Tomei Diamond Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Tomei Diamond Recent Developments/Updates

Table 73. FUNIK Basic Information, Manufacturing Base and Competitors

Table 74. FUNIK Major Business

Table 75. FUNIK Super Hard Material Product and Services

Table 76. FUNIK Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. FUNIK Recent Developments/Updates

Table 78. Famous Diamond Basic Information, Manufacturing Base and Competitors

Table 79. Famous Diamond Major Business

Table 80. Famous Diamond Super Hard Material Product and Services

Table 81. Famous Diamond Super Hard Material Sales Quantity (M Ct), Average Price (USD/K Ct), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Famous Diamond Recent Developments/Updates

Table 83. Global Super Hard Material Sales Quantity by Manufacturer (2019-2024) & (M Ct)

Table 84. Global Super Hard Material Revenue by Manufacturer (2019-2024) & (USD Million)

Table 85. Global Super Hard Material Average Price by Manufacturer (2019-2024) & (USD/K Ct)

Table 86. Market Position of Manufacturers in Super Hard Material, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 87. Head Office and Super Hard Material Production Site of Key Manufacturer

Table 88. Super Hard Material Market: Company Product Type Footprint

Table 89. Super Hard Material Market: Company Product Application Footprint

Table 90. Super Hard Material New Market Entrants and Barriers to Market Entry

Table 91. Super Hard Material Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Super Hard Material Sales Quantity by Region (2019-2024) & (M Ct)

Table 93. Global Super Hard Material Sales Quantity by Region (2025-2030) & (M Ct)

Table 94. Global Super Hard Material Consumption Value by Region (2019-2024) & (USD Million)

Table 95. Global Super Hard Material Consumption Value by Region (2025-2030) & (USD Million)

Table 96. Global Super Hard Material Average Price by Region (2019-2024) & (USD/K Ct)

Table 97. Global Super Hard Material Average Price by Region (2025-2030) & (USD/K Ct)

Table 98. Global Super Hard Material Sales Quantity by Type (2019-2024) & (M Ct)

Table 99. Global Super Hard Material Sales Quantity by Type (2025-2030) & (M Ct)

Table 100. Global Super Hard Material Consumption Value by Type (2019-2024) & (USD Million)

Table 101. Global Super Hard Material Consumption Value by Type (2025-2030) & (USD Million)

Table 102. Global Super Hard Material Average Price by Type (2019-2024) & (USD/K Ct)

Table 103. Global Super Hard Material Average Price by Type (2025-2030) & (USD/K Ct)

Table 104. Global Super Hard Material Sales Quantity by Application (2019-2024) & (M Ct)

Table 105. Global Super Hard Material Sales Quantity by Application (2025-2030) & (M Ct)

Table 106. Global Super Hard Material Consumption Value by Application (2019-2024) & (USD Million)

Table 107. Global Super Hard Material Consumption Value by Application (2025-2030) & (USD Million)

Table 108. Global Super Hard Material Average Price by Application (2019-2024) & (USD/K Ct)

Table 109. Global Super Hard Material Average Price by Application (2025-2030) & (USD/K Ct)

Table 110. North America Super Hard Material Sales Quantity by Type (2019-2024) & (M Ct)

Table 111. North America Super Hard Material Sales Quantity by Type (2025-2030) & (M Ct)

Table 112. North America Super Hard Material Sales Quantity by Application (2019-2024) & (M Ct)

Table 113. North America Super Hard Material Sales Quantity by Application (2025-2030) & (M Ct)

Table 114. North America Super Hard Material Sales Quantity by Country (2019-2024) & (M Ct)

Table 115. North America Super Hard Material Sales Quantity by Country (2025-2030) & (M Ct)

Table 116. North America Super Hard Material Consumption Value by Country (2019-2024) & (USD Million)

Table 117. North America Super Hard Material Consumption Value by Country (2025-2030) & (USD Million)

Table 118. Europe Super Hard Material Sales Quantity by Type (2019-2024) & (M Ct)

Table 119. Europe Super Hard Material Sales Quantity by Type (2025-2030) & (M Ct)

Table 120. Europe Super Hard Material Sales Quantity by Application (2019-2024) & (M Ct)

Table 121. Europe Super Hard Material Sales Quantity by Application (2025-2030) & (M Ct)

Table 122. Europe Super Hard Material Sales Quantity by Country (2019-2024) & (M Ct)

Table 123. Europe Super Hard Material Sales Quantity by Country (2025-2030) & (M Ct)

Table 124. Europe Super Hard Material Consumption Value by Country (2019-2024) & (USD Million)

Table 125. Europe Super Hard Material Consumption Value by Country (2025-2030) & (USD Million)

Table 126. Asia-Pacific Super Hard Material Sales Quantity by Type (2019-2024) & (M Ct)

Table 127. Asia-Pacific Super Hard Material Sales Quantity by Type (2025-2030) & (M Ct)

Table 128. Asia-Pacific Super Hard Material Sales Quantity by Application (2019-2024) & (M Ct)

Table 129. Asia-Pacific Super Hard Material Sales Quantity by Application (2025-2030) & (M Ct)

Table 130. Asia-Pacific Super Hard Material Sales Quantity by Region (2019-2024) & (M Ct)

Table 131. Asia-Pacific Super Hard Material Sales Quantity by Region (2025-2030) &

(M Ct)

Table 132. Asia-Pacific Super Hard Material Consumption Value by Region (2019-2024) & (USD Million)

Table 133. Asia-Pacific Super Hard Material Consumption Value by Region (2025-2030) & (USD Million)

Table 134. South America Super Hard Material Sales Quantity by Type (2019-2024) & (M Ct)

Table 135. South America Super Hard Material Sales Quantity by Type (2025-2030) & (M Ct)

Table 136. South America Super Hard Material Sales Quantity by Application (2019-2024) & (M Ct)

Table 137. South America Super Hard Material Sales Quantity by Application (2025-2030) & (M Ct)

Table 138. South America Super Hard Material Sales Quantity by Country (2019-2024) & (M Ct)

Table 139. South America Super Hard Material Sales Quantity by Country (2025-2030) & (M Ct)

Table 140. South America Super Hard Material Consumption Value by Country (2019-2024) & (USD Million)

Table 141. South America Super Hard Material Consumption Value by Country (2025-2030) & (USD Million)

Table 142. Middle East & Africa Super Hard Material Sales Quantity by Type (2019-2024) & (M Ct)

Table 143. Middle East & Africa Super Hard Material Sales Quantity by Type (2025-2030) & (M Ct)

Table 144. Middle East & Africa Super Hard Material Sales Quantity by Application (2019-2024) & (M Ct)

Table 145. Middle East & Africa Super Hard Material Sales Quantity by Application (2025-2030) & (M Ct)

Table 146. Middle East & Africa Super Hard Material Sales Quantity by Region (2019-2024) & (M Ct)

Table 147. Middle East & Africa Super Hard Material Sales Quantity by Region (2025-2030) & (M Ct)

Table 148. Middle East & Africa Super Hard Material Consumption Value by Region (2019-2024) & (USD Million)

Table 149. Middle East & Africa Super Hard Material Consumption Value by Region (2025-2030) & (USD Million)

Table 150. Super Hard Material Raw Material

Table 151. Key Manufacturers of Super Hard Material Raw Materials

Table 152. Super Hard Material Typical Distributors

Table 153. Super Hard Material Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Super Hard Material Picture

Figure 2. Global Super Hard Material Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Super Hard Material Consumption Value Market Share by Type in 2023

Figure 4. Synthetic Diamond Examples

Figure 5. Cubic Boron Nitride Examples

Figure 6. Global Super Hard Material Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Super Hard Material Consumption Value Market Share by Application in 2023

Figure 8. Stone and Construction Examples

Figure 9. Abrasives Category Examples

Figure 10. Composite Polycrystalline Tool Examples

Figure 11. Others Examples

Figure 12. Global Super Hard Material Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Super Hard Material Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Super Hard Material Sales Quantity (2019-2030) & (M Ct)

Figure 15. Global Super Hard Material Average Price (2019-2030) & (USD/K Ct)

Figure 16. Global Super Hard Material Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Super Hard Material Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Super Hard Material by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Super Hard Material Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Super Hard Material Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Super Hard Material Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Super Hard Material Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Super Hard Material Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Super Hard Material Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Super Hard Material Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Super Hard Material Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Super Hard Material Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Super Hard Material Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Super Hard Material Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Super Hard Material Average Price by Type (2019-2030) & (USD/K Ct)

Figure 31. Global Super Hard Material Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Super Hard Material Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Super Hard Material Average Price by Application (2019-2030) & (USD/K Ct)

Figure 34. North America Super Hard Material Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Super Hard Material Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Super Hard Material Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Super Hard Material Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Super Hard Material Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Super Hard Material Sales Quantity Market Share by Application

(2019-2030)

Figure 43. Europe Super Hard Material Sales Quantity Market Share by Country

(2019-2030)

Figure 44. Europe Super Hard Material Consumption Value Market Share by Country

(2019-2030)

Figure 45. Germany Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 46. France Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 47. United Kingdom Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 48. Russia Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 49. Italy Super Hard Material Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 50. Asia-Pacific Super Hard Material Sales Quantity Market Share by Type

(2019-2030)

Figure 51. Asia-Pacific Super Hard Material Sales Quantity Market Share by Application

(2019-2030)

Figure 52. Asia-Pacific Super Hard Material Sales Quantity Market Share by Region

(2019-2030)

Figure 53. Asia-Pacific Super Hard Material Consumption Value Market Share by

Region (2019-2030)

Figure 54. China Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 55. Japan Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 56. Korea Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 57. India Super Hard Material Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 58. Southeast Asia Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 59. Australia Super Hard Material Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 60. South America Super Hard Material Sales Quantity Market Share by Type

(2019-2030)

Figure 61. South America Super Hard Material Sales Quantity Market Share by

Application (2019-2030)

Figure 62. South America Super Hard Material Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Super Hard Material Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Super Hard Material Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Super Hard Material Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Super Hard Material Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Super Hard Material Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Super Hard Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Super Hard Material Market Drivers

Figure 75. Super Hard Material Market Restraints

Figure 76. Super Hard Material Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Super Hard Material in 2023

Figure 79. Manufacturing Process Analysis of Super Hard Material

Figure 80. Super Hard Material Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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