

Global Super Enameled Copper Wires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Super Enameled Copper Wires market size is expected to reach \$ 3914 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Super enameled copper wire is a high-performance magnet wire manufactured using advanced insulation coating systems, such as modified polyesterimide, polyamide-imide, or composite polymer materials. Compared with conventional enameled copper wire, it offers significantly improved thermal resistance, electrical insulation strength, mechanical durability, and chemical resistance. It is widely used in high power density, high-frequency, and high-reliability applications, enabling stable electrical performance and long service life under higher temperatures, higher voltages, and more demanding operating environments. It serves as a critical conductive material in new energy electric drive systems, high-end industrial motors, and precision electronic equipment. In 2025, global Super Enameled Copper Wires production reached approximately 241.2 k tons, with an average global market price of around US\$11520 per ton. The production capacity for Super Enameled Copper Wires in 2025 was approximately 300 k tons. The typical gross profit margin for Super Enameled Copper Wires is between 20% and 40%.

The super enameled copper wire market is primarily driven by the upgrading of electric drive motors in new energy vehicles, the development of high-efficiency industrial motors, the miniaturization of electronic devices, and the trend toward higher power density. As global electrification accelerates, requirements for motor efficiency, power density, and reliability continue to rise. Conventional enameled wires are increasingly unable to meet the demands of high-temperature, high-frequency, and high-voltage operating conditions, thereby driving strong growth in advanced super enameled copper wires with higher thermal ratings and stronger insulation performance. In addition,

demand from wind power, rail transit, robotics, and high-end household appliances continues to increase, pushing the market toward higher-end applications, material composites, and customized solutions.

This report studies the global Super Enameled Copper Wires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Super Enameled Copper Wires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Super Enameled Copper Wires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Super Enameled Copper Wires total production and demand, 2021-2032, (Kilotons)

Global Super Enameled Copper Wires total production value, 2021-2032, (USD Million)

Global Super Enameled Copper Wires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Super Enameled Copper Wires consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Super Enameled Copper Wires domestic production, consumption, key domestic manufacturers and share

Global Super Enameled Copper Wires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Super Enameled Copper Wires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Super Enameled Copper Wires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Super Enameled Copper Wires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric, LS Cable (Superior Essex), Furukawa Electric, Essex Solutions, REA Magnet Wire, MWS Wire Industries, Elektrisola, Dahr'n Group, Proterial, Ltd, IRCE Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Super Enameled Copper Wires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Super Enameled Copper Wires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Super Enameled Copper Wires Market, Segmentation by Type:

Polyurethane Enamelled Copper Wire (UEW)

Polyester Enamelled Copper Wire (PEW)

Polyesterimide Enamelled Copper Wire (EIW)

Polyamide-imide Enamelled Copper Wire (AIW)

Global Super Enameled Copper Wires Market, Segmentation by Structural Form:

Round Magnet Wire

Rectangular Magnet Wire

Global Super Enameled Copper Wires Market, Segmentation by Thermal Class:

Class 130 Magnet Wire

Class 155 Magnet Wire

Class 180 Magnet Wire

Others

Global Super Enameled Copper Wires Market, Segmentation by Application:

Electric Motors

Transformers

New Energy Vehicles (NEVs)

Home Appliances

Others

Companies Profiled:

Sumitomo Electric

LS Cable (Superior Essex)

Furukawa Electric

Essex Solutions

REA Magnet Wire

MWS Wire Industries

Elektrisola

Dahr?n Group

Proterial, Ltd

IRCE Group

Synflex Group

De Angelli

Ederfil Becker

Acebsa

Sam Dong Co., Ltd

Jintian Copper

Jingda

Grandwall Technology

Gold Cup Electric

Citychamp Dartong

Hongyuan Magnet Wire

PEWC

Key Questions Answered:

1. How big is the global Super Enameled Copper Wires market?
2. What is the demand of the global Super Enameled Copper Wires market?
3. What is the year over year growth of the global Super Enameled Copper Wires market?
4. What is the production and production value of the global Super Enameled Copper Wires market?
5. Who are the key producers in the global Super Enameled Copper Wires market?
6. What are the growth factors driving the market demand?

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