

Global Super Absorbent Polymer (SAP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Super Absorbent Polymer (SAP) market size is expected to reach \$ 20840 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Super-absorbent polymer (SAP) is a unique class of polymeric materials characterized by their remarkable ability to absorb and retain large quantities of aqueous solutions, often exceeding their own weight. These polymers are typically formed into granular or powder forms and can absorb liquid through a combination of physical and chemical mechanisms, including osmosis and swelling. SAPs are hydrophilic in nature, allowing them to interact with water molecules effectively, leading to a significant increase in volume upon absorption. This property makes them invaluable in various applications, particularly in hygiene products such as diapers and feminine hygiene products, where maintaining dryness and comfort is paramount. Beyond personal care, SAPs are also utilized in agriculture for soil moisture retention, construction for water management, and even in the entertainment industry for their water-absorbing properties.

Market Analysis of Super-Absorbent Polymer (SAP)

The global market for super-absorbent polymers is experiencing substantial growth, driven by increasing demand across various sectors, particularly in the hygiene product industry. Key players in this market include Nippon Shokubhai, BASF, Evonik Industries, Sumitomo Seika, LG Chemical, and Sanyo Chemical, with Nippon Shokubhai recognized as the industry leader. As of recent estimates, Asia stands out as the largest market for baby disposable diapers, with China alone accounting for approximately 19% of global demand. This dominance is attributed to the rapidly growing population, rising disposable incomes, and changing consumer lifestyles that

favor convenience and hygiene. Furthermore, the increasing awareness regarding personal hygiene among consumers has led to an upsurge in the use of sanitary products, driving further growth in SAP demand.

In addition to hygiene applications, SAPs are gaining traction in agricultural practices, particularly in regions facing water scarcity. These polymers can be incorporated into soil to improve moisture retention, enhancing crop yield and sustainability. The construction industry also leverages SAPs for water management in various projects, including waterproofing and moisture control. The entertainment sector utilizes SAPs in products such as water beads and absorbent gels, indicating the versatile nature of these materials across different applications. As sustainability and environmental considerations become more prominent, the market is also witnessing an increasing trend towards biodegradable and eco-friendly SAPs, catering to consumer preferences for sustainable products.

This report studies the global Super Absorbent Polymer (SAP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Super Absorbent Polymer (SAP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Super Absorbent Polymer (SAP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Super Absorbent Polymer (SAP) total production and demand, 2021-2032, (K MT)

Global Super Absorbent Polymer (SAP) total production value, 2021-2032, (USD Million)

Global Super Absorbent Polymer (SAP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Super Absorbent Polymer (SAP) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Super Absorbent Polymer (SAP) domestic production, consumption, key domestic manufacturers and share

Global Super Absorbent Polymer (SAP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Super Absorbent Polymer (SAP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Super Absorbent Polymer (SAP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Super Absorbent Polymer (SAP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Shokubai, BASF, Evonik Industries, Sumitomo Seika, LG Chem, Sanyo Chemical, Formosa Plastics Corporation, Danson Technology, Quanzhou BLD Science Technology, Shandong Nuoer Bio-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Super Absorbent Polymer (SAP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Super Absorbent Polymer (SAP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Super Absorbent Polymer (SAP) Market, Segmentation by Type:

Sodium Polyacrylate

Polyacrylate/Polyacrylamide Copolymer

Others

Global Super Absorbent Polymer (SAP) Market, Segmentation by Application:

Disposable Diapers

Adult Incontinence

Feminine Hygiene

Agriculture Products

Others

Companies Profiled:

Nippon Shokubai

BASF

Evonik Industries

Sumitomo Seika

LG Chem

Sanyo Chemical

Formosa Plastics Corporation

Danson Technology

Quanzhou BLD Science Technology

Shandong Nuoer Bio-Tech

Zhejiang Stellite Petro-chemical

Zappa-Stewart(Chase Corporation)

Key Questions Answered:

1. How big is the global Super Absorbent Polymer (SAP) market?
2. What is the demand of the global Super Absorbent Polymer (SAP) market?
3. What is the year over year growth of the global Super Absorbent Polymer (SAP) market?
4. What is the production and production value of the global Super Absorbent Polymer (SAP) market?
5. Who are the key producers in the global Super Absorbent Polymer (SAP) market?
6. What are the growth factors driving the market demand?

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