

# **Global Super Absorbent Polymer (SAP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Super Absorbent Polymer (SAP) market size was valued at USD 12890 million in 2023 and is forecast to a readjusted size of USD 18000 million by 2030 with a CAGR of 4.9% during review period.

Super-absorbent polymer (SAP) is a granular material with exceptional ability to absorb aqueous solutions and is widely used in hygiene products such as diapers and feminine hygiene products. In addition, SAP finds use in agriculture, construction, entertainment and personal care.

At present, the major manufacturers of Super Absorbent Polymer are Nippon Shokubhai, BASF, Evonik Industries, Sumitomo Seika, LG Chemical and Sanyo Chemical. Nippon Shokubhai is the world leader.

Asia is the world's largest market for baby disposable diapers, especially China, accounting for 19% of global demand.

The Global Info Research report includes an overview of the development of the Super Absorbent Polymer (SAP) industry chain, the market status of Disposable Diapers (Sodium Polyacrylate, Polyacrylate/Polyacrylamide Copolymer), Adult Incontinence (Sodium Polyacrylate, Polyacrylate/Polyacrylamide Copolymer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Super Absorbent Polymer (SAP).

Regionally, the report analyzes the Super Absorbent Polymer (SAP) markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Super Absorbent Polymer (SAP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Super Absorbent Polymer (SAP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Super Absorbent Polymer (SAP) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Sodium Polyacrylate, Polyacrylate/Polyacrylamide Copolymer).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Super Absorbent Polymer (SAP) market.

**Regional Analysis:** The report involves examining the Super Absorbent Polymer (SAP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Super Absorbent Polymer (SAP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Super Absorbent Polymer (SAP):

**Company Analysis:** Report covers individual Super Absorbent Polymer (SAP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Super Absorbent Polymer (SAP). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Disposable Diapers, Adult Incontinence).

**Technology Analysis:** Report covers specific technologies relevant to Super Absorbent Polymer (SAP). It assesses the current state, advancements, and potential future developments in Super Absorbent Polymer (SAP) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Super Absorbent Polymer (SAP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Super Absorbent Polymer (SAP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Sodium Polyacrylate

Polyacrylate/Polyacrylamide Copolymer

Others

### Market segment by Application

Disposable Diapers

Adult Incontinence

Feminine Hygiene

Agriculture Products

Others

#### Major players covered

Nippon Shokubhai

BASF

Evonik Industries

Sumitomo Seika

LG Chemical

Sanyo Chemical

Formosa Plastics Corporation

Danson Technology

Quanzhou BLD Science Technology

Shandong Nuoer Bio-Tech

Zhejiang Satellite Petro-chemical

Weilong Polymer Material

Demi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Super Absorbent Polymer (SAP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Super Absorbent Polymer (SAP), with price, sales, revenue and global market share of Super Absorbent Polymer (SAP) from 2019 to 2024.

Chapter 3, the Super Absorbent Polymer (SAP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Super Absorbent Polymer (SAP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Super Absorbent Polymer (SAP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Super Absorbent Polymer (SAP).

Chapter 14 and 15, to describe Super Absorbent Polymer (SAP) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Super Absorbent Polymer (SAP)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Super Absorbent Polymer (SAP) Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Sodium Polyacrylate
  - 1.3.3 Polyacrylate/Polyacrylamide Copolymer
  - 1.3.4 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Super Absorbent Polymer (SAP) Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Disposable Diapers
  - 1.4.3 Adult Incontinence
  - 1.4.4 Feminine Hygiene
  - 1.4.5 Agriculture Products
  - 1.4.6 Others
- 1.5 Global Super Absorbent Polymer (SAP) Market Size & Forecast
  - 1.5.1 Global Super Absorbent Polymer (SAP) Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Super Absorbent Polymer (SAP) Sales Quantity (2019-2030)
  - 1.5.3 Global Super Absorbent Polymer (SAP) Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Nippon Shokubhai
  - 2.1.1 Nippon Shokubhai Details
  - 2.1.2 Nippon Shokubhai Major Business
  - 2.1.3 Nippon Shokubhai Super Absorbent Polymer (SAP) Product and Services
  - 2.1.4 Nippon Shokubhai Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Nippon Shokubhai Recent Developments/Updates
- 2.2 BASF
  - 2.2.1 BASF Details
  - 2.2.2 BASF Major Business
  - 2.2.3 BASF Super Absorbent Polymer (SAP) Product and Services

2.2.4 BASF Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 BASF Recent Developments/Updates

2.3 Evonik Industries

2.3.1 Evonik Industries Details

2.3.2 Evonik Industries Major Business

2.3.3 Evonik Industries Super Absorbent Polymer (SAP) Product and Services

2.3.4 Evonik Industries Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Evonik Industries Recent Developments/Updates

2.4 Sumitomo Seika

2.4.1 Sumitomo Seika Details

2.4.2 Sumitomo Seika Major Business

2.4.3 Sumitomo Seika Super Absorbent Polymer (SAP) Product and Services

2.4.4 Sumitomo Seika Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Sumitomo Seika Recent Developments/Updates

2.5 LG Chemical

2.5.1 LG Chemical Details

2.5.2 LG Chemical Major Business

2.5.3 LG Chemical Super Absorbent Polymer (SAP) Product and Services

2.5.4 LG Chemical Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 LG Chemical Recent Developments/Updates

2.6 Sanyo Chemical

2.6.1 Sanyo Chemical Details

2.6.2 Sanyo Chemical Major Business

2.6.3 Sanyo Chemical Super Absorbent Polymer (SAP) Product and Services

2.6.4 Sanyo Chemical Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Sanyo Chemical Recent Developments/Updates

2.7 Formosa Plastics Corporation

2.7.1 Formosa Plastics Corporation Details

2.7.2 Formosa Plastics Corporation Major Business

2.7.3 Formosa Plastics Corporation Super Absorbent Polymer (SAP) Product and Services

2.7.4 Formosa Plastics Corporation Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Formosa Plastics Corporation Recent Developments/Updates



## 2.8 Danson Technology

### 2.8.1 Danson Technology Details

### 2.8.2 Danson Technology Major Business

### 2.8.3 Danson Technology Super Absorbent Polymer (SAP) Product and Services

### 2.8.4 Danson Technology Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 Danson Technology Recent Developments/Updates

## 2.9 Quanzhou BLD Science Technology

### 2.9.1 Quanzhou BLD Science Technology Details

### 2.9.2 Quanzhou BLD Science Technology Major Business

### 2.9.3 Quanzhou BLD Science Technology Super Absorbent Polymer (SAP) Product and Services

### 2.9.4 Quanzhou BLD Science Technology Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Quanzhou BLD Science Technology Recent Developments/Updates

## 2.10 Shandong Nuoer Bio-Tech

### 2.10.1 Shandong Nuoer Bio-Tech Details

### 2.10.2 Shandong Nuoer Bio-Tech Major Business

### 2.10.3 Shandong Nuoer Bio-Tech Super Absorbent Polymer (SAP) Product and Services

### 2.10.4 Shandong Nuoer Bio-Tech Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 Shandong Nuoer Bio-Tech Recent Developments/Updates

## 2.11 Zhejiang Satellite Petro-chemical

### 2.11.1 Zhejiang Satellite Petro-chemical Details

### 2.11.2 Zhejiang Satellite Petro-chemical Major Business

### 2.11.3 Zhejiang Satellite Petro-chemical Super Absorbent Polymer (SAP) Product and Services

### 2.11.4 Zhejiang Satellite Petro-chemical Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 Zhejiang Satellite Petro-chemical Recent Developments/Updates

## 2.12 Weilong Polymer Material

### 2.12.1 Weilong Polymer Material Details

### 2.12.2 Weilong Polymer Material Major Business

### 2.12.3 Weilong Polymer Material Super Absorbent Polymer (SAP) Product and Services

### 2.12.4 Weilong Polymer Material Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.12.5 Weilong Polymer Material Recent Developments/Updates

## 2.13 Demi

### 2.13.1 Demi Details

### 2.13.2 Demi Major Business

### 2.13.3 Demi Super Absorbent Polymer (SAP) Product and Services

### 2.13.4 Demi Super Absorbent Polymer (SAP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.13.5 Demi Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: SUPER ABSORBENT POLYMER (SAP) BY MANUFACTURER**

### 3.1 Global Super Absorbent Polymer (SAP) Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Super Absorbent Polymer (SAP) Revenue by Manufacturer (2019-2024)

### 3.3 Global Super Absorbent Polymer (SAP) Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Super Absorbent Polymer (SAP) by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Super Absorbent Polymer (SAP) Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Super Absorbent Polymer (SAP) Manufacturer Market Share in 2023

### 3.5 Super Absorbent Polymer (SAP) Market: Overall Company Footprint Analysis

#### 3.5.1 Super Absorbent Polymer (SAP) Market: Region Footprint

#### 3.5.2 Super Absorbent Polymer (SAP) Market: Company Product Type Footprint

#### 3.5.3 Super Absorbent Polymer (SAP) Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Super Absorbent Polymer (SAP) Market Size by Region

#### 4.1.1 Global Super Absorbent Polymer (SAP) Sales Quantity by Region (2019-2030)

#### 4.1.2 Global Super Absorbent Polymer (SAP) Consumption Value by Region (2019-2030)

#### 4.1.3 Global Super Absorbent Polymer (SAP) Average Price by Region (2019-2030)

### 4.2 North America Super Absorbent Polymer (SAP) Consumption Value (2019-2030)

### 4.3 Europe Super Absorbent Polymer (SAP) Consumption Value (2019-2030)

### 4.4 Asia-Pacific Super Absorbent Polymer (SAP) Consumption Value (2019-2030)

### 4.5 South America Super Absorbent Polymer (SAP) Consumption Value (2019-2030)

#### 4.6 Middle East and Africa Super Absorbent Polymer (SAP) Consumption Value (2019-2030)

### 5 MARKET SEGMENT BY TYPE

#### 5.1 Global Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2030)

#### 5.2 Global Super Absorbent Polymer (SAP) Consumption Value by Type (2019-2030)

#### 5.3 Global Super Absorbent Polymer (SAP) Average Price by Type (2019-2030)

### 6 MARKET SEGMENT BY APPLICATION

#### 6.1 Global Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2030)

#### 6.2 Global Super Absorbent Polymer (SAP) Consumption Value by Application (2019-2030)

#### 6.3 Global Super Absorbent Polymer (SAP) Average Price by Application (2019-2030)

### 7 NORTH AMERICA

#### 7.1 North America Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2030)

#### 7.2 North America Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2030)

#### 7.3 North America Super Absorbent Polymer (SAP) Market Size by Country

##### 7.3.1 North America Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2030)

##### 7.3.2 North America Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2030)

##### 7.3.3 United States Market Size and Forecast (2019-2030)

##### 7.3.4 Canada Market Size and Forecast (2019-2030)

##### 7.3.5 Mexico Market Size and Forecast (2019-2030)

### 8 EUROPE

#### 8.1 Europe Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2030)

#### 8.2 Europe Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2030)

#### 8.3 Europe Super Absorbent Polymer (SAP) Market Size by Country

##### 8.3.1 Europe Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2030)

##### 8.3.2 Europe Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2030)

- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Super Absorbent Polymer (SAP) Market Size by Region
  - 9.3.1 Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Super Absorbent Polymer (SAP) Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2030)
- 10.2 South America Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2030)
- 10.3 South America Super Absorbent Polymer (SAP) Market Size by Country
  - 10.3.1 South America Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Super Absorbent Polymer (SAP) Market Size by Country

11.3.1 Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Super Absorbent Polymer (SAP) Market Drivers

12.2 Super Absorbent Polymer (SAP) Market Restraints

12.3 Super Absorbent Polymer (SAP) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Super Absorbent Polymer (SAP) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Super Absorbent Polymer (SAP)

13.3 Super Absorbent Polymer (SAP) Production Process

13.4 Super Absorbent Polymer (SAP) Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Super Absorbent Polymer (SAP) Typical Distributors

### 14.3 Super Absorbent Polymer (SAP) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Super Absorbent Polymer (SAP) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Super Absorbent Polymer (SAP) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Nippon Shokubhai Basic Information, Manufacturing Base and Competitors

Table 4. Nippon Shokubhai Major Business

Table 5. Nippon Shokubhai Super Absorbent Polymer (SAP) Product and Services

Table 6. Nippon Shokubhai Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Nippon Shokubhai Recent Developments/Updates

Table 8. BASF Basic Information, Manufacturing Base and Competitors

Table 9. BASF Major Business

Table 10. BASF Super Absorbent Polymer (SAP) Product and Services

Table 11. BASF Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. BASF Recent Developments/Updates

Table 13. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 14. Evonik Industries Major Business

Table 15. Evonik Industries Super Absorbent Polymer (SAP) Product and Services

Table 16. Evonik Industries Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Evonik Industries Recent Developments/Updates

Table 18. Sumitomo Seika Basic Information, Manufacturing Base and Competitors

Table 19. Sumitomo Seika Major Business

Table 20. Sumitomo Seika Super Absorbent Polymer (SAP) Product and Services

Table 21. Sumitomo Seika Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Sumitomo Seika Recent Developments/Updates

Table 23. LG Chemical Basic Information, Manufacturing Base and Competitors

Table 24. LG Chemical Major Business

Table 25. LG Chemical Super Absorbent Polymer (SAP) Product and Services

Table 26. LG Chemical Super Absorbent Polymer (SAP) Sales Quantity (K MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. LG Chemical Recent Developments/Updates

Table 28. Sanyo Chemical Basic Information, Manufacturing Base and Competitors

Table 29. Sanyo Chemical Major Business

Table 30. Sanyo Chemical Super Absorbent Polymer (SAP) Product and Services

Table 31. Sanyo Chemical Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Sanyo Chemical Recent Developments/Updates

Table 33. Formosa Plastics Corporation Basic Information, Manufacturing Base and Competitors

Table 34. Formosa Plastics Corporation Major Business

Table 35. Formosa Plastics Corporation Super Absorbent Polymer (SAP) Product and Services

Table 36. Formosa Plastics Corporation Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Formosa Plastics Corporation Recent Developments/Updates

Table 38. Danson Technology Basic Information, Manufacturing Base and Competitors

Table 39. Danson Technology Major Business

Table 40. Danson Technology Super Absorbent Polymer (SAP) Product and Services

Table 41. Danson Technology Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Danson Technology Recent Developments/Updates

Table 43. Quanzhou BLD Science Technology Basic Information, Manufacturing Base and Competitors

Table 44. Quanzhou BLD Science Technology Major Business

Table 45. Quanzhou BLD Science Technology Super Absorbent Polymer (SAP) Product and Services

Table 46. Quanzhou BLD Science Technology Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Quanzhou BLD Science Technology Recent Developments/Updates

Table 48. Shandong Nuor Bio-Tech Basic Information, Manufacturing Base and Competitors

Table 49. Shandong Nuor Bio-Tech Major Business

Table 50. Shandong Nuor Bio-Tech Super Absorbent Polymer (SAP) Product and



## Services

Table 51. Shandong Nuor Bio-Tech Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Shandong Nuor Bio-Tech Recent Developments/Updates

Table 53. Zhejiang Satellite Petro-chemical Basic Information, Manufacturing Base and Competitors

Table 54. Zhejiang Satellite Petro-chemical Major Business

Table 55. Zhejiang Satellite Petro-chemical Super Absorbent Polymer (SAP) Product and Services

Table 56. Zhejiang Satellite Petro-chemical Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Zhejiang Satellite Petro-chemical Recent Developments/Updates

Table 58. Weilong Polymer Material Basic Information, Manufacturing Base and Competitors

Table 59. Weilong Polymer Material Major Business

Table 60. Weilong Polymer Material Super Absorbent Polymer (SAP) Product and Services

Table 61. Weilong Polymer Material Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Weilong Polymer Material Recent Developments/Updates

Table 63. Demi Basic Information, Manufacturing Base and Competitors

Table 64. Demi Major Business

Table 65. Demi Super Absorbent Polymer (SAP) Product and Services

Table 66. Demi Super Absorbent Polymer (SAP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Demi Recent Developments/Updates

Table 68. Global Super Absorbent Polymer (SAP) Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 69. Global Super Absorbent Polymer (SAP) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Super Absorbent Polymer (SAP) Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 71. Market Position of Manufacturers in Super Absorbent Polymer (SAP), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Super Absorbent Polymer (SAP) Production Site of Key Manufacturer

Table 73. Super Absorbent Polymer (SAP) Market: Company Product Type Footprint

Table 74. Super Absorbent Polymer (SAP) Market: Company Product Application Footprint

Table 75. Super Absorbent Polymer (SAP) New Market Entrants and Barriers to Market Entry

Table 76. Super Absorbent Polymer (SAP) Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Super Absorbent Polymer (SAP) Sales Quantity by Region (2019-2024) & (K MT)

Table 78. Global Super Absorbent Polymer (SAP) Sales Quantity by Region (2025-2030) & (K MT)

Table 79. Global Super Absorbent Polymer (SAP) Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Super Absorbent Polymer (SAP) Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Super Absorbent Polymer (SAP) Average Price by Region (2019-2024) & (USD/MT)

Table 82. Global Super Absorbent Polymer (SAP) Average Price by Region (2025-2030) & (USD/MT)

Table 83. Global Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2024) & (K MT)

Table 84. Global Super Absorbent Polymer (SAP) Sales Quantity by Type (2025-2030) & (K MT)

Table 85. Global Super Absorbent Polymer (SAP) Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Super Absorbent Polymer (SAP) Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Super Absorbent Polymer (SAP) Average Price by Type (2019-2024) & (USD/MT)

Table 88. Global Super Absorbent Polymer (SAP) Average Price by Type (2025-2030) & (USD/MT)

Table 89. Global Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2024) & (K MT)

Table 90. Global Super Absorbent Polymer (SAP) Sales Quantity by Application (2025-2030) & (K MT)

Table 91. Global Super Absorbent Polymer (SAP) Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Super Absorbent Polymer (SAP) Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Super Absorbent Polymer (SAP) Average Price by Application (2019-2024) & (USD/MT)

Table 94. Global Super Absorbent Polymer (SAP) Average Price by Application (2025-2030) & (USD/MT)

Table 95. North America Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2024) & (K MT)

Table 96. North America Super Absorbent Polymer (SAP) Sales Quantity by Type (2025-2030) & (K MT)

Table 97. North America Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2024) & (K MT)

Table 98. North America Super Absorbent Polymer (SAP) Sales Quantity by Application (2025-2030) & (K MT)

Table 99. North America Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2024) & (K MT)

Table 100. North America Super Absorbent Polymer (SAP) Sales Quantity by Country (2025-2030) & (K MT)

Table 101. North America Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Super Absorbent Polymer (SAP) Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2024) & (K MT)

Table 104. Europe Super Absorbent Polymer (SAP) Sales Quantity by Type (2025-2030) & (K MT)

Table 105. Europe Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2024) & (K MT)

Table 106. Europe Super Absorbent Polymer (SAP) Sales Quantity by Application (2025-2030) & (K MT)

Table 107. Europe Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2024) & (K MT)

Table 108. Europe Super Absorbent Polymer (SAP) Sales Quantity by Country (2025-2030) & (K MT)

Table 109. Europe Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Super Absorbent Polymer (SAP) Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2024) & (K MT)

Table 112. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Type

(2025-2030) & (K MT)

Table 113. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2024) & (K MT)

Table 114. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Application (2025-2030) & (K MT)

Table 115. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Region (2019-2024) & (K MT)

Table 116. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity by Region (2025-2030) & (K MT)

Table 117. Asia-Pacific Super Absorbent Polymer (SAP) Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Super Absorbent Polymer (SAP) Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2024) & (K MT)

Table 120. South America Super Absorbent Polymer (SAP) Sales Quantity by Type (2025-2030) & (K MT)

Table 121. South America Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2024) & (K MT)

Table 122. South America Super Absorbent Polymer (SAP) Sales Quantity by Application (2025-2030) & (K MT)

Table 123. South America Super Absorbent Polymer (SAP) Sales Quantity by Country (2019-2024) & (K MT)

Table 124. South America Super Absorbent Polymer (SAP) Sales Quantity by Country (2025-2030) & (K MT)

Table 125. South America Super Absorbent Polymer (SAP) Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Super Absorbent Polymer (SAP) Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Type (2019-2024) & (K MT)

Table 128. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Type (2025-2030) & (K MT)

Table 129. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Application (2019-2024) & (K MT)

Table 130. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Application (2025-2030) & (K MT)

Table 131. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Region (2019-2024) & (K MT)

Table 132. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity by Region (2025-2030) & (K MT)

Table 133. Middle East & Africa Super Absorbent Polymer (SAP) Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Super Absorbent Polymer (SAP) Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Super Absorbent Polymer (SAP) Raw Material

Table 136. Key Manufacturers of Super Absorbent Polymer (SAP) Raw Materials

Table 137. Super Absorbent Polymer (SAP) Typical Distributors

Table 138. Super Absorbent Polymer (SAP) Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Super Absorbent Polymer (SAP) Picture
- Figure 2. Global Super Absorbent Polymer (SAP) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Super Absorbent Polymer (SAP) Consumption Value Market Share by Type in 2023
- Figure 4. Sodium Polyacrylate Examples
- Figure 5. Polyacrylate/Polyacrylamide Copolymer Examples
- Figure 6. Others Examples
- Figure 7. Global Super Absorbent Polymer (SAP) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Super Absorbent Polymer (SAP) Consumption Value Market Share by Application in 2023
- Figure 9. Disposable Diapers Examples
- Figure 10. Adult Incontinence Examples
- Figure 11. Feminine Hygiene Examples
- Figure 12. Agriculture Products Examples
- Figure 13. Others Examples
- Figure 14. Global Super Absorbent Polymer (SAP) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Super Absorbent Polymer (SAP) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Super Absorbent Polymer (SAP) Sales Quantity (2019-2030) & (K MT)
- Figure 17. Global Super Absorbent Polymer (SAP) Average Price (2019-2030) & (USD/MT)
- Figure 18. Global Super Absorbent Polymer (SAP) Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Super Absorbent Polymer (SAP) Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Super Absorbent Polymer (SAP) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Super Absorbent Polymer (SAP) Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Super Absorbent Polymer (SAP) Manufacturer (Consumption Value) Market Share in 2023



Figure 23. Global Super Absorbent Polymer (SAP) Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Super Absorbent Polymer (SAP) Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Super Absorbent Polymer (SAP) Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Super Absorbent Polymer (SAP) Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Super Absorbent Polymer (SAP) Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Super Absorbent Polymer (SAP) Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Super Absorbent Polymer (SAP) Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Super Absorbent Polymer (SAP) Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Super Absorbent Polymer (SAP) Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Super Absorbent Polymer (SAP) Average Price by Type (2019-2030) & (USD/MT)

Figure 33. Global Super Absorbent Polymer (SAP) Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Super Absorbent Polymer (SAP) Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Super Absorbent Polymer (SAP) Average Price by Application (2019-2030) & (USD/MT)

Figure 36. North America Super Absorbent Polymer (SAP) Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Super Absorbent Polymer (SAP) Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Super Absorbent Polymer (SAP) Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Super Absorbent Polymer (SAP) Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Super Absorbent Polymer (SAP) Consumption Value and Growth

Rate (2019-2030) & (USD Million)

Figure 43. Europe Super Absorbent Polymer (SAP) Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Super Absorbent Polymer (SAP) Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Super Absorbent Polymer (SAP) Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Super Absorbent Polymer (SAP) Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Super Absorbent Polymer (SAP) Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Super Absorbent Polymer (SAP) Consumption Value Market Share by Region (2019-2030)

Figure 56. China Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)



Figure 62. South America Super Absorbent Polymer (SAP) Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Super Absorbent Polymer (SAP) Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Super Absorbent Polymer (SAP) Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Super Absorbent Polymer (SAP) Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Super Absorbent Polymer (SAP) Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Super Absorbent Polymer (SAP) Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Super Absorbent Polymer (SAP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Super Absorbent Polymer (SAP) Market Drivers

Figure 77. Super Absorbent Polymer (SAP) Market Restraints

Figure 78. Super Absorbent Polymer (SAP) Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Super Absorbent Polymer (SAP) in 2023

Figure 81. Manufacturing Process Analysis of Super Absorbent Polymer (SAP)

Figure 82. Super Absorbent Polymer (SAP) Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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