

Global Sunflower Protein Concentrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sunflower Protein Concentrate market size was valued at US\$ 759 million in 2025 and is forecast to a readjusted size of US\$ 1370 million by 2032 with a CAGR of 8.8% during review period.

In 2025, global sunflower protein concentrate production reached approximately 98,333 ton, with an average global market price of around USD 7,500 per ton. A factory gross profit of USD 2,250 per ton with 30% gross margin. A single line full machine capacity production is around 1,000 ton per line per year. downstream demand is concentrated in food and beverage, animal nutrition and supplements. A food company uses sunflower protein concentrate as part of a hybrid plant protein blend for a new plant-based chicken nugget formulation. Sunflower Protein Concentrate is a plant-based, high-protein ingredient (typically ~45-55% protein) derived from defatted, hulled sunflower seeds (kernels). It is produced by removing oil and fiber from sunflower meal to enhance protein content, resulting in a beige or green-grey powder with high digestibility (approx. 90%), used for both animal feed and human food, particularly as a sustainable, allergen-free, and nutrient-dense ingredient.

This report is a detailed and comprehensive analysis for global Sunflower Protein Concentrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sunflower Protein Concentrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sunflower Protein Concentrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sunflower Protein Concentrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sunflower Protein Concentrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sunflower Protein Concentrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sunflower Protein Concentrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burcon NutraScience, Tetra Pak, Austrade Inc., Time-travelling Milkman, Protein Industries Canada Partners, ETChem, Cambridge Commodities Ltd., Kramerbr?u Saaten und ?le GmbH, TradIn Organic Agriculture B.V., Sunbloom Proteins GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sunflower Protein Concentrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conventional Concentrate

Organic Concentrate

Market segment by Form

Powders

Liquids

Market segment by Features

Organic

Allergen Free Labeling

Protein Concentration Level

Others

Market segment by Application

Food and Beverages

Animal Feed

Supplement

Cosmetics

Others

Major players covered

Burcon NutraScience

Tetra Pak

Austrade Inc.

Time-travelling Milkman

Protein Industries Canada Partners

ETChem

Cambridge Commodities Ltd.

Kramerbr?u Saaten und ?le GmbH

TradIn Organic Agriculture B.V.

Sunbloom Proteins GmbH

Avril Group

Cereal Docks S.p.A.

Potoky LLC

ExSeed

Botaneco

FDCM.eu (Foodcom)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sunflower Protein Concentrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sunflower Protein Concentrate, with price, sales quantity, revenue, and global market share of Sunflower Protein Concentrate from 2021 to 2026.

Chapter 3, the Sunflower Protein Concentrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sunflower Protein Concentrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sunflower Protein Concentrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sunflower Protein Concentrate.

Chapter 14 and 15, to describe Sunflower Protein Concentrate sales channel,

distributors, customers, research findings and conclusion.

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