

Global Sump and Submersible Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sump and Submersible Pump market size is expected to reach \$ 16156 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A submersible pump is a type of pump in which the motor and pump body are integrated into a single unit, allowing it to operate while directly submerged in a liquid. Its key characteristics include the absence of a priming requirement, a compact structure, low noise levels, and efficient cooling. A sump pump is a small, automatic drainage pump typically installed in a sump pit located in a building's basement or a low-lying area. In 2025, global Sump and Submersible Pump production reached approximately 37,447 k units, with an average global market price of around 300 US\$/Unit. The production capacity of Sump and Submersible Pump reaches 50,600 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The development of sump pumps and submersible pumps is mainly driven by the accelerated development of urban underground space, the increasing demand for flood control and drainage due to frequent extreme rainfall, the increasingly stringent environmental regulations on sewage collection and treatment, and the growing reliance of the industrial and construction sectors on efficient and reliable drainage systems. With the deepening of the concepts of smart water management, sponge cities and green buildings, the market demand for submersible sewage pumps and special submersible pumps with anti-clogging, corrosion resistance, energy saving, low noise and intelligent monitoring capabilities continues to grow. Meanwhile, advancements in materials and processes, the application of permanent magnet motors, and the promotion of integrated prefabricated pumping stations are further driving the evolution of products towards higher reliability, longer lifespan, and maintenance-free operation,

supporting their widespread application in municipal, construction, agricultural, and emergency rescue scenarios.

This report studies the global Sump and Submersible Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sump and Submersible Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sump and Submersible Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sump and Submersible Pump total production and demand, 2021-2032, (K Units)

Global Sump and Submersible Pump total production value, 2021-2032, (USD Million)

Global Sump and Submersible Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sump and Submersible Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sump and Submersible Pump domestic production, consumption, key domestic manufacturers and share

Global Sump and Submersible Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sump and Submersible Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sump and Submersible Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sump and Submersible Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, Pentair, Sulzer, Zoeller Pumps, KSB, Flowserve, Ebara, DAB Pumps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Sump and Submersible Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sump and Submersible Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sump and Submersible Pump Market, Segmentation by Type:

Sump Pump

Submersible Pump

Global Sump and Submersible Pump Market, Segmentation by Material:

Cast Iron

Stainless Steel

Plastic

Global Sump and Submersible Pump Market, Segmentation by Head:

Low-Head

Medium-Head

High-Head

Global Sump and Submersible Pump Market, Segmentation by Application:

Industrial

Construction

Municipal

Agricultural

Others

Companies Profiled:

Grundfos

Xylem

Wilo

Pentair

Sulzer

Zoeller Pumps

KSB

Flowserve

Ebara

DAB Pumps

Nanfeng Pump Industry

Leo Group

ITT Goulds Pumps

Franklin Electric

Pedrollo

Tsurumi Pump

Gorman-Rupp

Liberty Pumps

Lanshen Group

SHIMGE Pump

NETZSCH

Shanghai Kaiquan Pump

Zhejiang Dayuan Pumps

Kirloskar Brothers Limited

Shanghai Liancheng

Shanghai East Pump

Zhejiang Doyin Technology

Key Questions Answered:

1. How big is the global Sump and Submersible Pump market?
2. What is the demand of the global Sump and Submersible Pump market?
3. What is the year over year growth of the global Sump and Submersible Pump market?
4. What is the production and production value of the global Sump and Submersible Pump market?
5. Who are the key producers in the global Sump and Submersible Pump market?
6. What are the growth factors driving the market demand?

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