

Global Sulphur Recovery Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sulphur Recovery Unit market size is expected to reach \$ 1885 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). In 2025, global sulfur recovery unit production reached approximately 1008 units, the average price is 1300 usd/unit. Sulfur recovery unit is an industrial facility used to treat toxic sulfur-containing gases such as hydrogen sulfide. Its core function is to convert these harmful sulfides into valuable elemental sulfur, thus realizing the dual purposes of resource recovery and environmental protection.

Claus process is generally adopted as the core technical route of the unit. Its working principle is mainly divided into two steps: firstly, about one-third of the volume of hydrogen sulfide is burned in the reaction furnace to generate sulfur dioxide, and then the volume ratio of residual hydrogen sulfide and generated sulfur dioxide is accurately controlled to react under the action of catalyst to finally generate elemental sulfur and water. In order to maximize the recovery rate of sulfur, modern units usually adopt multi-stage catalytic reaction and condensation separation process, the basic recovery rate can reach 95% to 98%, if combined with tail gas treatment technology such as SCOT, the total recovery rate can even be increased to more than 99.9%, so that the sulfur dioxide emission concentration in the tail gas is significantly reduced.

Market Concentration and Key Players:

Internationally, the sulfur recovery unit market is highly concentrated, mainly in developed countries such as Europe, America and Japan. For example, Jacobs Engineering Group and Chiyoda Corporation and other large manufacturers; from the domestic point of view, sulfur recovery unit still has a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of sulfur recovery unit lies in the efficient conversion of toxic gases such as hydrogen sulfide into elemental sulfur through chemical processes to achieve resource recovery and environmental protection goals,

and its market development is closely linked to global energy structure transformation and environmental protection policies. In terms of manufacturing, Claus process and its improved process are the mainstream of the industry. This process first accurately controls the air volume in the combustion furnace, so that about one third of hydrogen sulfide is burned to generate sulfur dioxide, and the remaining hydrogen sulfide reacts with sulfur dioxide in the proportion of 2:1 under the action of catalyst to generate sulfur and water. After multi-stage condensation separation, the basic sulfur recovery rate can reach 95 - 98%. In order to further improve the recovery rate and meet the increasingly stringent environmental emission standards (such as China GB31570 -2015 requires that the sulfur dioxide concentration in tail gas be lower than 100 mg/m³), modern units often integrate tail gas treatment technologies such as SCOT to form a combined process, so that the total sulfur recovery rate can reach more than 99.9%. In addition, new processes such as biological desulfurization, membrane separation and SLOS low temperature oxidation are also being developed to achieve higher sulfur purity and resource recovery efficiency at lower energy consumption. In terms of market trends, the global sulfur recovery industry is continuing to grow, with technological innovation becoming a key force driving the market. Tighter environmental regulations continue to push companies to upgrade their technology, driving demand for efficient recycling units. The demand structure is also changing, although traditional areas such as phosphate fertilizer still occupy an important position, but the demand for high-purity sulfur for new energy materials (such as lithium iron phosphate batteries) is growing rapidly. At the same time, the stability of the industrial chain supply chain has received attention. In the market with high dependence on sulfur, improving the self-sufficiency rate of resources and promoting the recycling of sulfur resources have become important directions. The technology itself is evolving towards intelligence, integration and low carbonization. Digital technologies such as digital twins and AI optimization are applied to improve the operation efficiency and economic benefit of the device.

This report studies the global Sulphur Recovery Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulphur Recovery Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulphur Recovery Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sulphur Recovery Unit total production and demand, 2021-2032, (K Units)

Global Sulphur Recovery Unit total production value, 2021-2032, (USD Million)

Global Sulphur Recovery Unit production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Sulphur Recovery Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sulphur Recovery Unit domestic production, consumption, key domestic manufacturers and share

Global Sulphur Recovery Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sulphur Recovery Unit production by Technology, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sulphur Recovery Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sulphur Recovery Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jacobs Engineering Group Inc., Chiyoda Corporation, John Wood Group Plc., Technip Energies, Duiker Combustion Engineers, Worley, Kinetics Technology Spa, Exchanger Industries, BHEL, Ruichang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulphur Recovery Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulphur Recovery Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sulphur Recovery Unit Market, Segmentation by Technology:

Claus Process

Tail Gas Treatment

Global Sulphur Recovery Unit Market, Segmentation by Flow:

Two-class Claus

Three-class Claus

Multiple Claus

Global Sulphur Recovery Unit Market, Segmentation by Scale:

Small-scale

Middle-scale

Large-scale

Ultra-large-scale

Global Sulphur Recovery Unit Market, Segmentation by Application:

Oil & Gas

Chemical

Others

Companies Profiled:

Jacobs Engineering Group Inc.

Chiyoda Corporation

John Wood Group Plc.

Technip Energies

Duiker Combustion Engineers

Worley

Kinetics Technology Spa

Exchanger Industries

BHEL

Ruichang

Siirtec Nigi

Rath-Group

Axens

Saudi Aramco

CPCL

Wison Engineering

Nuberg EPC

Cansolv

Zeeco

Proconex

John Zink

Thermal Systems

Key Questions Answered:

1. How big is the global Sulphur Recovery Unit market?
2. What is the demand of the global Sulphur Recovery Unit market?
3. What is the year over year growth of the global Sulphur Recovery Unit market?
4. What is the production and production value of the global Sulphur Recovery Unit market?
5. Who are the key producers in the global Sulphur Recovery Unit market?
6. What are the growth factors driving the market demand?

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