

Global Sulphur Recovery Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Sulphur recovery is defined as the conversion of hydrogen sulfide to elemental sulphur. Hydrogen sulfide is one of the major by-products of processing high sulphur crude oils and natural gas. Increasing focus on regulations to reduce levels of sulphur in products and lower sulphur emissions has in turn resulted in increase in demand for deployment of sulphur recovery technologies. Sulphur recovery technologies are mainly based on two processes: Claus and Claus Process and Tail Gas Treatment process.

Scope of the Report:

This report studies the Sulphur Recovery market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Sulphur Recovery market by product type and applications/end industries.

According to QYR's analysts, the concentration of Sulphur Recovery industry is relative low. The top ten companies accounted for about 66% supply market share in 2017. The major supply regions mainly locate in Middle East & Africa. And the major suppliers include Jacobs Engineering Group, Chiyoda Corporation, Amec Foster Wheeler, Technip FMC, and others.

All Claus units involve an initial combustion step in a furnace. The combustion products then pass through a series of catalytic converters, each of which produces elemental sulfur. The Claus process consists of the vaporphase oxidation of hydrogen sulfide to form water and elemental sulfur.

There are companies adding new capacities and aim at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce

costs and improve quality. The competition in Sulphur Recovery market will become more intense. This is the end of Sulphur Recovery report.

The global Sulphur Recovery market is valued at 1850 million USD in 2017 and is expected to reach 2620 million USD by the end of 2023, growing at a CAGR of 6.0% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Sulphur Recovery.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Jacobs Engineering Group

Chiyoda Corporation

Amec Foster Wheeler

Technip FMC

Worley Parsons Ltd

Linde AG

Fluor Corporation

KT-Kinetics Technology SpA

GTC Technology US

Heurtey Petrochem

CB&I

Sunway Petrochemical Engineering

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Claus Process

Claus Process and Tail Gas Treatment

Market Segment by Applications, can be divided into

Petroleum and Coke

Natural Gas

Others

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