

# Global Sulphur Recovery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sulphur Recovery market size is expected to reach \$ 4093 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Sulphur recovery is defined as the conversion of hydrogen sulfide to elemental sulphur. Hydrogen sulfide is one of the major by-products of processing high sulphur crude oils and natural gas. Increasing focus on regulations to reduce levels of sulphur in products and lower sulphur emissions has in turn resulted in increase in demand for deployment of sulphur recovery technologies. Sulphur recovery technologies are mainly based on two processes: Claus and Claus Process and Tail Gas Treatment process.

Middle East & Africa is the largest region of Sulphur Recovery, with a market share about 30%. It was followed by Europe with 25%. Jacobs Engineering Group, Chiyoda Corporation, Amec Foster Wheeler, Technip FMC and Worley Parsons Ltd are the top 5 manufacturers of industry, and they had about 50% combined market share.

This report studies the global Sulphur Recovery demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulphur Recovery, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulphur Recovery that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Sulphur Recovery total market, 2021-2032, (USD Million)

Global Sulphur Recovery total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Sulphur Recovery total market, key domestic companies, and share, (USD Million)

Global Sulphur Recovery revenue by player, revenue and market share 2021-2026, (USD Million)

Global Sulphur Recovery total market by Type, CAGR, 2021-2032, (USD Million)

Global Sulphur Recovery total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Sulphur Recovery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jacobs Engineering Group, Chiyoda Corporation, Amec Foster Wheeler, Technip FMC, Worley Parsons Ltd, Linde AG, Fluor Corporation, KT-Kinetics Technology SpA, GTC Technology US, Heurtey Petrochem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Sulphur Recovery market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulphur Recovery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Sulphur Recovery Market, Segmentation by Type:

Claus Process

Claus Process and Tail Gas Treatment

#### Global Sulphur Recovery Market, Segmentation by Application:

Petroleum and Coke

Natural Gas

Others

#### Companies Profiled:

Jacobs Engineering Group

Chiyoda Corporation

Amec Foster Wheeler

Technip FMC

Worley Parsons Ltd

Linde AG

Fluor Corporation

KT-Kinetics Technology SpA

GTC Technology US

Heurtey Petrochem

McDermott

Sunway Petrochemical Engineering

#### Key Questions Answered

1. How big is the global Sulphur Recovery market?
2. What is the demand of the global Sulphur Recovery market?
3. What is the year over year growth of the global Sulphur Recovery market?
4. What is the total value of the global Sulphur Recovery market?
5. Who are the Major Players in the global Sulphur Recovery market?
6. What are the growth factors driving the market demand?

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