

Global Sulphur Coated Urea Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Sulphur Coated Urea market size was valued at USD 1864.7 million in 2023 and is forecast to a readjusted size of USD 2321.2 million by 2030 with a CAGR of 3.2% during review period.

Sulphur coated urea (SCU) is a controlled release fertiliser produced by coating hot urea by molten sulphur polyurethane oil or a microcrystalline wax. The ideal ratio comprises 30%-40% nitrogen and around 20% sulphur. There are two types of sulphur coated urea: wax sulphur coated urea and polymer sulphur coated urea. Sulphur coated urea finds application in agriculture, golf courses, professional lawn care and turf, greenhouses, horticulture and nurseries.

Global key players of sulphur coated urea include Nutrien, Harrell's, ICL, Anhui Moith, Kingenta, etc. The top five players hold a share over 50%. Asia-Pacific is the largest market, has a share about 41%, followed by North America, and Europe, with share 31% and 16%, separately.

The Global Info Research report includes an overview of the development of the Sulphur Coated Urea industry chain, the market status of Agriculture (Polymer Sulphur Coated Urea, Non-Polymer Sulphur Coated Urea), Horticulture and Nurseries (Polymer Sulphur Coated Urea, Non-Polymer Sulphur Coated Urea), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sulphur Coated Urea.

Regionally, the report analyzes the Sulphur Coated Urea markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Sulphur Coated Urea market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Sulphur Coated Urea market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sulphur Coated Urea industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Polymer Sulphur Coated Urea, Non-Polymer Sulphur Coated Urea).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sulphur Coated Urea market.

Regional Analysis: The report involves examining the Sulphur Coated Urea market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Sulphur Coated Urea market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Sulphur Coated Urea:

Company Analysis: Report covers individual Sulphur Coated Urea manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Sulphur Coated Urea. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agriculture, Horticulture and Nurseries).

Technology Analysis: Report covers specific technologies relevant to Sulphur Coated Urea. It assesses the current state, advancements, and potential future developments in Sulphur Coated Urea areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Sulphur Coated Urea market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Sulphur Coated Urea market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Polymer Sulphur Coated Urea

Non-Polymer Sulphur Coated Urea

Market segment by Application

Agriculture

Horticulture and Nurseries

Turf and Landscape

Major players covered

Nutrien

Harrell's

ICL

Anhui Moith

Kingenta

Stanley Agriculture

J.R. Simplot

Knox Fertilizer

Allied Nutrients

Haifa Group

OCI Nitrogen

Central Glass Group

Adfert

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sulphur Coated Urea product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sulphur Coated Urea, with price, sales, revenue and global market share of Sulphur Coated Urea from 2019 to 2024.

Chapter 3, the Sulphur Coated Urea competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sulphur Coated Urea breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Sulphur Coated Urea market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sulphur Coated Urea.

Chapter 14 and 15, to describe Sulphur Coated Urea sales channel, distributors, customers, research findings and conclusion.

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