

Global Sulphur Black Dyestuff Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sulphur Black Dyestuff market size is expected to reach \$ 270 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Sulphur Black Dyestuff is a black sulphur dye represented mainly by C.I. Sulphur Black 1. By product form, it is mainly divided into powder sulphur black and liquid sulphur black, and is mainly used for black dyeing of cotton, viscose, denim, yarn, paper and leather. Key upstream materials include 2,4-dinitrochlorobenzene, sodium sulphide, sulphur, caustic soda, reducing agents, inorganic salts, dispersing agents and packaging materials. Major downstream customers include textile dyeing mills, denim and yarn dyeing plants, fabric manufacturers, paper dyeing companies, leather processors and dye distributors. On an ex-works basis, global effective capacity in 2025 is estimated at about 168,000 t/yr, with sales volume of around 112,600 t and an average selling price of about USD 1,870/t. Powder sulphur black still accounts for the major share, while liquid sulphur black is gaining share due to demand for continuous dyeing, automated dosing and environmental compliance. The industry's average gross margin is estimated at around 14%-24%, mainly affected by raw material prices, environmental treatment costs, product strength, liquid formulation level and regional trade policies.

The global Sulphur Black Dyestuff market has entered a mature and stable stage, with demand mainly coming from textile dyeing, denim dyeing, paper dyeing and leather dyeing. Textile and denim applications remain the most important end-use segments. The product continues to be competitive in price-sensitive cotton textiles and denim because of its low cost, deep black shade, mature dyeing process and suitability for large-scale production. Global supply is mainly concentrated in China and India, while Europe and other regions are more focused on branded, formulated or specialty

products. Overall, this is not a high-growth market, but a mature chemical segment driven by stable replacement demand, regional supply adjustment and product form upgrading.

Future growth of Sulphur Black Dyestuff will come more from product structure improvement than from rapid expansion of end-market demand. Powder and granular grades will remain the mainstream products in the bulk market, while liquid sulphur black, low-sulphide grades and products suitable for continuous dyeing are expected to gain share gradually. As downstream dyeing mills pay more attention to automated dosing, batch consistency, wastewater treatment and operational safety, some customers will shift from traditional powder grades to liquid and formulated products. For leading producers, competition will not only depend on low-cost supply, but also on stable shade, lower sulphide emissions, better dyeing consistency and compliance with brand requirements.

The main growth drivers include the continued operation of the global textile supply chain, stable consumption of denim and black cotton textiles, rising dyeing demand in India and Southeast Asia, and the cost and capacity advantages of producers in China and India. At the same time, stricter environmental regulation will accelerate the phase-out of less compliant capacity and strengthen the position of companies with environmental treatment facilities, stable raw material access and liquid product capability. Some producers are also extending upstream into intermediates, sodium sulphide and related chemicals, which helps improve cost control and supply stability. This vertical integration is an important factor for bulk Sulphur Black producers to maintain competitiveness.

The main barriers facing the industry include high product homogeneity, intense price competition in standard powder grades, fluctuations in upstream raw material and energy costs, pressure from wastewater and sulphur-containing exhaust treatment, and stricter environmental and restricted substance requirements from downstream brands. In some high-end textile applications, Sulphur Black may face substitution pressure from reactive black, direct black, vat black or pigment systems. However, in large-volume black dyeing applications with strong cost sensitivity, it remains difficult to replace completely. The market is expected to show a combination of low-speed growth and structural upgrading, with producers that have scale, environmental compliance, liquid product development capability and stable export customers better positioned to retain market share.

This report studies the global Sulphur Black Dyestuff production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulphur Black Dyestuff and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulphur Black Dyestuff that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sulphur Black Dyestuff total production and demand, 2021-2032, (Tons)

Global Sulphur Black Dyestuff total production value, 2021-2032, (USD Million)

Global Sulphur Black Dyestuff production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sulphur Black Dyestuff consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sulphur Black Dyestuff domestic production, consumption, key domestic manufacturers and share

Global Sulphur Black Dyestuff production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sulphur Black Dyestuff production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sulphur Black Dyestuff production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sulphur Black Dyestuff market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanxi Linfen Dyeing Chemicals, Jiangsu Dipu Technology, Inner Mongolia Yabulai Salinization, Ningxia Langli New Material, Dongyang Xinhong Dyestuff Chem, Atul, Bhanu Dyes, Apco Dye Chem, Veeraco Colourants, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulphur Black Dyestuff market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulphur Black Dyestuff Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sulphur Black Dyestuff Market, Segmentation by Type:

Powder

Liquid

Global Sulphur Black Dyestuff Market, Segmentation by Strength:

BR 100%

BR 200%

BR 220%

Other

Global Sulphur Black Dyestuff Market, Segmentation by Product Grade:

Standard Grade

Low Sulphide Grade

Solubilised Grade

Other

Global Sulphur Black Dyestuff Market, Segmentation by Application:

Textile and Denim Dyeing

Paper and Leather Dyeing

Other

Companies Profiled:

Shanxi Linfen Dyeing Chemicals

Jiangsu Dipu Technology

Inner Mongolia Yabulai Salinization

Ningxia Langli New Material

Dongyang Xinhong Dyestuff Chem

Atul

Bhanu Dyes

Apco Dye Chem

Veeraco Colourants

Key Questions Answered:

1. How big is the global Sulphur Black Dyestuff market?
2. What is the demand of the global Sulphur Black Dyestuff market?
3. What is the year over year growth of the global Sulphur Black Dyestuff market?
4. What is the production and production value of the global Sulphur Black Dyestuff market?
5. Who are the key producers in the global Sulphur Black Dyestuff market?
6. What are the growth factors driving the market demand?

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