

Global Sulfuryl Fluoride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sulfuryl Fluoride market size is expected to reach \$ 74.99 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Sulfuryl Fluoride is a gaseous fumigant used to control structural pests, stored-product pests, and regulated infestation risks in enclosed spaces, commodities, transport containers, and selected specialty applications. Sulfuryl Fluoride can penetrate voids, packaged goods, timber, grain handling environments, buildings, vessels, and other enclosed treatment spaces where contact insecticides or surface treatments cannot reliably reach the target organism.

Upstream supply depends on fluorochemical production capability, hazardous-gas filling, cylinder management, pesticide registration, analytical quality control, and compliant packaging. Downstream users include professional fumigation contractors, pest-control operators, food storage operators, grain handlers, port quarantine service providers, logistics operators, wood-treatment users, and selected industrial chemical users.

The typical procurement model is controlled and compliance-heavy. In residential and commercial structural pest control, the product is usually purchased through licensed distribution channels and used only by certified applicators or trained fumigation professionals. In postharvest and food-chain applications, buyers often procure through annual supply agreements or distributor frameworks, because cylinder availability, stewardship requirements, residue compliance, and documented usage protocols are as important as unit price. In port, warehouse, seed, timber, and special-object fumigation, purchasing may be tied to project-based service contracts, but the market-size scope here only counts the sulfuryl fluoride product body on an EXW basis. The

industry's typical gross margin is estimated at 34.0 percent. The margin is higher than ordinary bulk chemicals because entry barriers include pesticide registration, toxic-gas handling permits, cylinder logistics, quality traceability, stewardship obligations, application restrictions, brand trust, and long-cycle regulatory compliance.

In the current market, global production is around 7,000 Metric Ton, with an average selling price of about 8,500 USD per Metric Ton EXW basis. Top 5 suppliers control approximately 89 percent of global revenue CR5. Demand is concentrated in North America, China, Europe, and the broader Indo-Pacific region, with North America supported by structural fumigation and China supported by both production capability and registered fumigant demand. Over 2026–2032, growth should remain moderate rather than explosive. Demand will be supported by food security, stored-product protection, port quarantine, timber treatment, and replacement of legacy fumigants, but regulatory pressure will increase because sulfuryl fluoride is acutely hazardous and also faces greenhouse-gas scrutiny. Technology development will focus less on new chemistry and more on dosage optimization, containment, monitoring, emissions reduction, cylinder traceability, and AI-assisted compliance workflows for treatment planning and recordkeeping. The key bottlenecks are registration capacity, accepted stewardship systems, trained applicator networks, cylinder logistics, and the risk that climate or pesticide regulators impose tighter use conditions.

This report studies the global Sulfuryl Fluoride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfuryl Fluoride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfuryl Fluoride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sulfuryl Fluoride total production and demand, 2021-2032, (Kilotons)

Global Sulfuryl Fluoride total production value, 2021-2032, (USD Million)

Global Sulfuryl Fluoride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sulfuryl Fluoride consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sulfuryl Fluoride domestic production, consumption, key domestic

manufacturers and share

Global Sulfuryl Fluoride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sulfuryl Fluoride production by Commercial Form, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sulfuryl Fluoride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sulfuryl Fluoride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Douglas Products and Packaging Company, Linhai Limin Chemical, Longkou City Chemical Plant, Ensystex II, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulfuryl Fluoride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Commercial Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulfuryl Fluoride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sulfuryl Fluoride Market, Segmentation by Commercial Form:

Standard Cylinder

Ton Cylinder

Other Commercial Form

Global Sulfuryl Fluoride Market, Segmentation by Regulatory Use:

Structural Fumigant Product

Commodity Fumigant Product

Other Regulated Product

Global Sulfuryl Fluoride Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Sulfuryl Fluoride Market, Segmentation by Application:

Structural Pest Control

Stored Commodity Fumigation

Food Facility Fumigation

Transport Fumigation

Soil Pest Control

Specialty Object Preservation

Other Regulated Uses

Companies Profiled:

Douglas Products and Packaging Company

Linhai Limin Chemical

Longkou City Chemical Plant

Ensystem II

Key Questions Answered:

1. How big is the global Sulfuryl Fluoride market?
2. What is the demand of the global Sulfuryl Fluoride market?
3. What is the year over year growth of the global Sulfuryl Fluoride market?
4. What is the production and production value of the global Sulfuryl Fluoride market?
5. Who are the key producers in the global Sulfuryl Fluoride market?
6. What are the growth factors driving the market demand?

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