

# Global Sulfurized Isobutylene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sulfurized Isobutylene market size was valued at US\$ 241 million in 2025 and is forecast to a readjusted size of US\$ 316 million by 2032 with a CAGR of 4.0% during review period.

Isobutylene sulfide (CAS No. 68511-50-2) is a pale yellow, transparent, oily liquid, primarily used as a highly efficient sulfur-containing extreme pressure anti-wear additive. It is widely applied in gear oils, anti-wear hydraulic fluids, and metalworking fluids, significantly improving the anti-sintering performance and anti-wear capabilities of equipment under high temperature and high load conditions.

The core upstream raw materials are petrochemical derivatives isobutylene and sulfur (or sulfur monochloride). The purity of isobutylene and the choice of monomer directly determine the sulfur content distribution and color depth of the final product, while fluctuations in sulfur prices directly impact production profit margins. The midstream stage involves chemical synthesis, prepared through a pressure sulfurization reaction. The technological barrier lies in controlling the ratio of active to inactive sulfur. Downstream applications are extremely wide, primarily as an extreme pressure agent added to vehicle gear oils, industrial gear oils, metalworking fluids, and greases.

In 2025, global sales of sulfurized isobutylene were approximately 86,000 tons, with an average selling price of approximately US\$2,720 per ton. The industry's gross profit margin was around 30%.

As a core component of extreme pressure anti-wear agents in the field of lubricant additives, sulfurized isobutylene, an environmentally friendly extreme pressure agent, is

seeing its penetration rate continuously increase in high-performance green lubrication systems due to environmental regulations restricting chlorine/phosphorus-containing additives.

With major global economies limiting and phasing out traditional, highly polluting extreme pressure agents such as chlorinated paraffins, sulfurized isobutylene, as a typical green sulfur source, has gained a broad market for replacing existing stock. Meanwhile, the surge in wind power installations has significantly boosted demand for heavy-duty industrial gear oils, while the rapid penetration of electric vehicles (EVs) has created complex requirements for copper protection and insulation compatibility in electric drive axle lubricants. This has directly driven the technological iteration and sales growth of high-performance, non-reactive sulfurized isobutylene. Furthermore, the improved vertical integration capabilities of China's fine chemical industry chain have resulted in a more stable supply of high-purity isobutylene raw materials, providing a solid foundation for the industry's large-scale expansion.

This report is a detailed and comprehensive analysis for global Sulfurized Isobutylene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Sulfurized Isobutylene market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sulfurized Isobutylene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sulfurized Isobutylene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sulfurized Isobutylene market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sulfurized Isobutylene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sulfurized Isobutylene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Afton Chemical, Lubrizol, Vanderbilt Chemicals, Willing New Materials Technology, Huihua Technology, Shenyang Guangda Chemical, Jiangxi Yike Petrochemical, Jinzhou Xinxing Petroleum Additive, Kangtai Lubricant Additives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Sulfurized Isobutylene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Sulfur Content 40-46%

Other

### Market segment by Chlorine Content

?0.5%

?0.4%

### Market segment by Process

One-Step Process

Two-Step Process

### Market segment by Application

Gear Oil

Metalworking Fluid

Anti-wear Hydraulic Oil

Grease

Others

### Major players covered

LANXESS

Afton Chemical

Lubrizol

Vanderbilt Chemicals

Willing New Materials Technology

Huihua Technology

Shenyang Guangda Chemical

Jiangxi Yike Petrochemical

Jinzhou Xinxing Petroleum Additive

Kangtai Lubricant Additives

Shanxi Huaxin New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sulfurized Isobutylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sulfurized Isobutylene, with price, sales quantity, revenue, and global market share of Sulfurized Isobutylene from 2021 to 2026.

Chapter 3, the Sulfurized Isobutylene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sulfurized Isobutylene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sulfurized Isobutylene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sulfurized Isobutylene.

Chapter 14 and 15, to describe Sulfurized Isobutylene sales channel, distributors, customers, research findings and conclusion.

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