

# Global Sulfurized Isobutylene Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sulfurized Isobutylene market size is expected to reach \$ 316 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Isobutylene sulfide (CAS No. 68511-50-2) is a pale yellow, transparent, oily liquid, primarily used as a highly efficient sulfur-containing extreme pressure anti-wear additive. It is widely applied in gear oils, anti-wear hydraulic fluids, and metalworking fluids, significantly improving the anti-sintering performance and anti-wear capabilities of equipment under high temperature and high load conditions.

The core upstream raw materials are petrochemical derivatives isobutylene and sulfur (or sulfur monochloride). The purity of isobutylene and the choice of monomer directly determine the sulfur content distribution and color depth of the final product, while fluctuations in sulfur prices directly impact production profit margins. The midstream stage involves chemical synthesis, prepared through a pressure sulfurization reaction. The technological barrier lies in controlling the ratio of active to inactive sulfur. Downstream applications are extremely wide, primarily as an extreme pressure agent added to vehicle gear oils, industrial gear oils, metalworking fluids, and greases.

In 2025, global sales of sulfurized isobutylene were approximately 86,000 tons, with an average selling price of approximately US\$2,720 per ton. The industry's gross profit margin was around 30%.

As a core component of extreme pressure anti-wear agents in the field of lubricant additives, sulfurized isobutylene, an environmentally friendly extreme pressure agent, is seeing its penetration rate continuously increase in high-performance green lubrication systems due to environmental regulations restricting chlorine/phosphorus-containing

additives.

With major global economies limiting and phasing out traditional, highly polluting extreme pressure agents such as chlorinated paraffins, sulfurized isobutylene, as a typical green sulfur source, has gained a broad market for replacing existing stock. Meanwhile, the surge in wind power installations has significantly boosted demand for heavy-duty industrial gear oils, while the rapid penetration of electric vehicles (EVs) has created complex requirements for copper protection and insulation compatibility in electric drive axle lubricants. This has directly driven the technological iteration and sales growth of high-performance, non-reactive sulfurized isobutylene. Furthermore, the improved vertical integration capabilities of China's fine chemical industry chain have resulted in a more stable supply of high-purity isobutylene raw materials, providing a solid foundation for the industry's large-scale expansion.

This report studies the global Sulfurized Isobutylene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfurized Isobutylene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfurized Isobutylene that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sulfurized Isobutylene total production and demand, 2021-2032, (Tons)

Global Sulfurized Isobutylene total production value, 2021-2032, (USD Million)

Global Sulfurized Isobutylene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sulfurized Isobutylene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sulfurized Isobutylene domestic production, consumption, key domestic manufacturers and share

Global Sulfurized Isobutylene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sulfurized Isobutylene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sulfurized Isobutylene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sulfurized Isobutylene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Afton Chemical, Lubrizol, Vanderbilt Chemicals, Willing New Materials Technology, Huihua Technology, Shenyang Guangda Chemical, Jiangxi Yike Petrochemical, Jinzhou Xinxing Petroleum Additive, Kangtai Lubricant Additives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulfurized Isobutylene market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulfurized Isobutylene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Sulfurized Isobutylene Market, Segmentation by Type:

Sulfur Content 40-46%

Other

### Global Sulfurized Isobutylene Market, Segmentation by Chlorine Content:

?0.5%

?0.4%

### Global Sulfurized Isobutylene Market, Segmentation by Process:

One-Step Process

Two-Step Process

### Global Sulfurized Isobutylene Market, Segmentation by Application:

Gear Oil

Metalworking Fluid

Anti-wear Hydraulic Oil

Grease

Others

### Companies Profiled:

LANXESS

Afton Chemical

Lubrizol

Vanderbilt Chemicals

Willing New Materials Technology

Huihua Technology

Shenyang Guangda Chemical

Jiangxi Yike Petrochemical

Jinzhou Xinxing Petroleum Additive

Kangtai Lubricant Additives

Shanxi Huaxin New Materials

**Key Questions Answered:**

1. How big is the global Sulfurized Isobutylene market?
2. What is the demand of the global Sulfurized Isobutylene market?
3. What is the year over year growth of the global Sulfurized Isobutylene market?
4. What is the production and production value of the global Sulfurized Isobutylene market?
5. Who are the key producers in the global Sulfurized Isobutylene market?
6. What are the growth factors driving the market demand?

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