

Global Sulfur Black Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sulfur Black market size is expected to reach \$ 268 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Sulfur Black is a black sulfur dye represented mainly by C.I. Sulfur Black 1. By product form, it is mainly divided into powder sulfur black and liquid sulfur black, and is mainly used for black dyeing of cotton, viscose, denim, yarn, paper and leather. Key upstream materials include 2,4-dinitrochlorobenzene, sodium sulfide, sulfur, caustic soda, reducing agents, inorganic salts, dispersing agents and packaging materials. Major downstream customers include textile dyeing mills, denim and yarn dyeing plants, fabric manufacturers, paper dyeing companies, leather processors and dye distributors. On an ex-works basis, global effective capacity in 2025 is estimated at about 186,000 t/yr, with sales volume of around 121,800 t and an average selling price of about USD 1,710/t. The industry's average gross margin is estimated at around 13%-23%. Overall, powder sulfur black remains the mainstream product, while liquid sulfur black is gradually gaining share due to demand for continuous dyeing, automated dosing and environmental compliance.

The global Sulfur Black market is currently in a mature and stable stage, with demand mainly coming from traditional applications such as textile dyeing, denim dyeing, paper dyeing and leather dyeing. Cotton textiles and denim remain the core consumption areas. The product continues to be competitive in price-sensitive dyeing applications due to its deep black shade, low cost, mature process and suitability for large-scale production. Global supply is mainly concentrated in China and India, where producers focus primarily on bulk powder grades and liquid grades. Europe and other regions are more focused on branded, formulated or specialty applications. Overall, market demand is closely linked to textile orders, dyeing mill operating rates, export trade conditions and

raw material cost movements.

Future growth in the Sulfur Black market will come more from product structure adjustment than from strong expansion of end-market demand. Powder sulfur black will remain the mainstream product, mainly serving cost-sensitive customers and conventional dyeing applications, while liquid sulfur black is expected to gain share gradually, driven by continuous dyeing, automated dosing, dust reduction and lower operational risk. As downstream dyeing mills place greater emphasis on batch consistency, wastewater treatment, sulphide control and brand compliance, suppliers with low-sulphide grades, stable shade control and liquid formulation capabilities will gain stronger customer stickiness. Product upgrading will focus on cleaner formulations, easier handling and better compatibility with modern dyeing processes.

The main growth drivers include the continued operation of the global textile supply chain, stable demand for black cotton textiles and denim, growth of dyeing capacity in India and Southeast Asia, and the advantages of Chinese and Indian producers in raw material access, scale production and export supply. Some producers are extending upstream into intermediates, sodium sulphide and related chemicals, which helps improve cost control and supply stability. At the same time, stricter environmental regulation will gradually push inefficient and non-compliant capacity out of the market, creating share expansion opportunities for companies with environmental treatment capability, liquid product capability and stable export customer resources.

The main barriers include strong product homogeneity in standard grades, intense price competition, volatility in upstream raw material and energy costs, pressure from wastewater and sulphur-containing exhaust treatment, and rising requirements from downstream brand customers for restricted substances and environmental compliance. In some higher-end textile applications, Sulfur Black may face substitution pressure from reactive black, direct black, vat black or pigment systems. However, in large-volume and cost-sensitive black dyeing applications, it remains difficult to replace completely. The market is expected to show low-speed growth alongside structural upgrading, with competitive advantage shifting from simple low-price supply toward a combination of scale, environmental compliance, quality stability and customer service capability.

This report studies the global Sulfur Black production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfur

Black and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfur Black that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sulfur Black total production and demand, 2021-2032, (Tons)

Global Sulfur Black total production value, 2021-2032, (USD Million)

Global Sulfur Black production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sulfur Black consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sulfur Black domestic production, consumption, key domestic manufacturers and share

Global Sulfur Black production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sulfur Black production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sulfur Black production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sulfur Black market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanxi Linfen Dyeing Chemicals, Jiangsu Dipu Technology, Inner Mongolia Yabulai Salinization, Ningxia Langli New Material, Shanxi Yinchang Chemical, Dongyang Xinhong Dyestuff Chem, Archroma, Atul, Bhanu Dyes, Apco Dye Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulfur Black market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulfur Black Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sulfur Black Market, Segmentation by Type:

Powder

Liquid

Global Sulfur Black Market, Segmentation by Strength:

BR 100%

BR 200%

BR 220%

Other

Global Sulfur Black Market, Segmentation by Product Grade:

Standard Grade

Low Sulphide Grade

Solubilised Grade

Other

Global Sulfur Black Market, Segmentation by Application:

Textile and Denim Dyeing

Paper and Leather Dyeing

Other

Companies Profiled:

Shanxi Linfen Dyeing Chemicals

Jiangsu Dipu Technology

Inner Mongolia Yabulai Salinization

Ningxia Langli New Material

Shanxi Yinchang Chemical

Dongyang Xinhong Dyestuff Chem

Archroma

Atul

Bhanu Dyes

Apco Dye Chem

Veeraco Colourants

Key Questions Answered:

1. How big is the global Sulfur Black market?
2. What is the demand of the global Sulfur Black market?
3. What is the year over year growth of the global Sulfur Black market?
4. What is the production and production value of the global Sulfur Black market?
5. Who are the key producers in the global Sulfur Black market?
6. What are the growth factors driving the market demand?

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