

Global Sulfonylurea Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sulfonylurea market size was valued at US\$ 819 million in 2025 and is forecast to a readjusted size of US\$ 1116 million by 2032 with a CAGR of 4.5% during review period.

Sulfonylurea is a class of organic compounds characterized by the sulfonylurea functional group ($\text{SO}_2\text{NHCONH}_2$), widely used as active pharmaceutical ingredients (APIs) in antidiabetic medications such as Glimepiride, Gliclazide, and Glipizide for the treatment of Type 2 Diabetes. The sulfonylurea supply chain begins with upstream petrochemical and fine chemical feedstocks such as aniline derivatives, chlorosulfonic acid, sulfonamides, isocyanates, urea, and various heterocyclic intermediates produced by specialty chemical manufacturers. Midstream processing involves multi-step organic synthesis, sulfonation, coupling reactions, purification, crystallization, and pharmaceutical-grade manufacturing to produce sulfonylurea intermediates and finished APIs. These APIs are then formulated into tablets, capsules, or combination therapies by pharmaceutical manufacturers. Downstream distribution channels include generic drug producers, branded pharmaceutical companies, hospital pharmacies, retail pharmacies, healthcare providers, and government healthcare systems, ultimately serving patients with diabetes as well as limited applications in agrochemicals, where certain sulfonylurea derivatives are used as highly selective herbicides. In 2025, global Sulfonylurea output was about 3.2 billion units with 4.0 billion units of capacity, average prices of USD 0.20-0.60 per unit, and gross margins around 35%.

This report is a detailed and comprehensive analysis for global Sulfonylurea market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sulfonylurea market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sulfonylurea market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sulfonylurea market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sulfonylurea market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sulfonylurea

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sulfonylurea market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sun Pharmaceutical (India), Dr. Reddy's (India), Aurobindo Pharma (India), Lupin Limited (India), Zydus Lifesciences (India), Hetero Labs (India), MSN Laboratories (India), Huahai Pharmaceutical (China), Qilu Pharmaceutical (China), CSPC Pharmaceutical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sulfonylurea market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Glimepiride

Gliclazide

Glipizide

Glibenclamide

Others

Market segment by Formulation

Immediate-Release

Modified-Release

Extended-Release

Market segment by Application

Human Pharmaceutical

Veterinary Pharmaceutical

Others

Major players covered

Sun Pharmaceutical (India)

Dr. Reddy's (India)

Aurobindo Pharma (India)

Lupin Limited (India)

Zydus Lifesciences (India)

Hetero Labs (India)

MSN Laboratories (India)

Huahai Pharmaceutical (China)

Qilu Pharmaceutical (China)

CSPC Pharmaceutical (China)

Hisun Pharmaceutical (China)

Livzon Pharmaceutical (China)

Polpharma (Poland)

F.I.S. Fabbrica (Italy)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sulfonylurea product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sulfonylurea, with price, sales quantity, revenue, and global market share of Sulfonylurea from 2021 to 2026.

Chapter 3, the Sulfonylurea competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sulfonylurea breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sulfonylurea market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sulfonylurea.

Chapter 14 and 15, to describe Sulfonylurea sales channel, distributors, customers, research findings and conclusion.

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