

# Global Sulfonated Lignin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE0C1E646BF2EN.html>

Date: May 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GE0C1E646BF2EN

## Abstracts

The global Sulfonated Lignin market size is expected to reach \$ 1022 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Sulfonated lignin refers to a group of water-soluble lignin derivatives, primarily lignosulfonates, produced by introducing sulfonic acid groups into lignin during sulfite pulping or through post-sulfonation of kraft lignin, and widely used as dispersants, binders, and chelating agents in industrial applications due to their amphiphilic structure and high molecular weight.

The sulfonated lignin industry chain begins upstream with forestry resources and pulpwood suppliers providing raw lignocellulosic biomass, alongside chemicals such as sulfur dioxide and sodium hydroxide used in pulping and sulfonation processes, followed by midstream manufacturers including pulp mills and specialty chemical companies converting lignin into lignosulfonates through sulfite pulping or modification technologies, and extends downstream to diverse industrial sectors such as construction for concrete admixtures, agriculture for agrochemical dispersants, oil and gas for drilling fluids, and animal nutrition for feed binders, with distribution handled through chemical distributors and direct industrial supply agreements globally.

Ongoing and planned projects in the sulfonated lignin market include capacity expansions by major pulp and biorefinery companies in North America and Europe to increase lignosulfonate output, integration of lignin valorization units into existing kraft pulp mills to diversify product portfolios, new biorefinery investments in Asia-Pacific focusing on converting biomass into high-value lignin derivatives, pilot projects for advanced lignin modification technologies targeting specialty chemicals and battery materials, and sustainability-driven initiatives aimed at replacing petrochemical

dispersants with bio-based alternatives, with several mid-scale plants under development in China and Scandinavia and incremental debottlenecking projects across established facilities.

2025 Global Market sales Volume: 2.8 Million Tons, Average Global Market Price: USD 250/Ton, Market Average Gross Profit Margin: 28%.

The sulfonated lignin market has developed as a mature but steadily evolving segment within the broader bio-based chemicals industry, benefiting from its origin as a byproduct of the pulp and paper industry while increasingly transitioning toward higher-value applications. Historically driven by bulk uses such as concrete admixtures and animal feed binders, the market is now seeing diversification into specialty chemicals, driven by sustainability trends and the need for bio-based alternatives to petrochemical dispersants. Growth remains moderate but stable, supported by infrastructure development, agricultural demand, and ongoing industrialization in emerging markets.

Regionally, Asia-Pacific dominates both production and consumption, led by China due to its large pulp industry and strong demand in construction and agriculture, while Europe maintains a significant share driven by advanced biorefinery integration and sustainability regulations promoting bio-based materials. North America remains a stable market with established players and demand from oilfield chemicals and construction sectors, though growth is slower compared to Asia. Scandinavia and Canada are key production hubs due to their strong forestry resources and pulp industries.

Market development opportunities are closely tied to the increasing adoption of sustainable and renewable materials, particularly in replacing synthetic dispersants and additives in construction chemicals, agrochemicals, and industrial processing. Emerging applications such as battery materials, carbon additives, and advanced composites present new growth avenues, especially as lignin-based materials gain attention in energy storage and green chemistry. Additionally, technological advancements in lignin modification and purification are enabling higher-value applications and improved performance characteristics.

However, the market faces several risks, including dependence on the pulp and paper industry, which can limit supply flexibility, as well as variability in lignin quality depending on feedstock and processing methods. Competition from alternative materials such as synthetic polymers and other bio-based additives also poses a challenge, particularly in high-performance applications. Price volatility in raw materials and logistical constraints

further impact profitability, especially for bulk-grade products.

This report studies the global Sulfonated Lignin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfonated Lignin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfonated Lignin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sulfonated Lignin total production and demand, 2021-2032, (Kilotons)

Global Sulfonated Lignin total production value, 2021-2032, (USD Million)

Global Sulfonated Lignin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sulfonated Lignin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sulfonated Lignin domestic production, consumption, key domestic manufacturers and share

Global Sulfonated Lignin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sulfonated Lignin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sulfonated Lignin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sulfonated Lignin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burgo Group, Cardinal Chemicals, Ingevity, Borregaard, GREEN AGROCHEM, NIPPON PAPER GROUP, HUBEI AGING CHEMICAL CO.,LTD, Shandong Lion Chemicals Co.,Ltd, Dallas Group of America, Shenyang Xingzhenghe Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Sulfonated Lignin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Sulfonated Lignin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Sulfonated Lignin Market, Segmentation by Type:

Sodium Lignosulfonate

Calcium Lignosulfonate

Others

### Global Sulfonated Lignin Market, Segmentation by Form:

Powder

Liquid

#### Global Sulfonated Lignin Market, Segmentation by Molecular Weight:

Low Molecular Weight Lignin

Medium Molecular Weight Lignin

High Molecular Weight Lignin

#### Global Sulfonated Lignin Market, Segmentation by Application:

Construction

Oil & Gas

Agriculture

Animal Feed

Dust Control & Road Stabilization

Others

#### Companies Profiled:

Burgo Group

Cardinal Chemicals

Ingevity

Borregaard

GREEN AGROCHEM

NIPPON PAPER GROUP

HUBEI AGING CHEMICAL CO.,LTD

Shandong Lion Chemicals Co.,Ltd

Dallas Group of America

Shenyang Xingzhenghe Chemical

Jinan Shengquan Group

Rayonier Advanced Materials (Tembec)

**Key Questions Answered:**

1. How big is the global Sulfonated Lignin market?
2. What is the demand of the global Sulfonated Lignin market?
3. What is the year over year growth of the global Sulfonated Lignin market?
4. What is the production and production value of the global Sulfonated Lignin market?
5. Who are the key producers in the global Sulfonated Lignin market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Sulfonated Lignin Introduction
- 1.2 World Sulfonated Lignin Supply & Forecast
  - 1.2.1 World Sulfonated Lignin Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Sulfonated Lignin Production (2021-2032)
  - 1.2.3 World Sulfonated Lignin Pricing Trends (2021-2032)
- 1.3 World Sulfonated Lignin Production by Region (Based on Production Site)
  - 1.3.1 World Sulfonated Lignin Production Value by Region (2021-2032)
  - 1.3.2 World Sulfonated Lignin Production by Region (2021-2032)
  - 1.3.3 World Sulfonated Lignin Average Price by Region (2021-2032)
  - 1.3.4 North America Sulfonated Lignin Production (2021-2032)
  - 1.3.5 Europe Sulfonated Lignin Production (2021-2032)
  - 1.3.6 China Sulfonated Lignin Production (2021-2032)
  - 1.3.7 Japan Sulfonated Lignin Production (2021-2032)
  - 1.3.8 Southeast Asia Sulfonated Lignin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Sulfonated Lignin Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Sulfonated Lignin Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Sulfonated Lignin Demand (2021-2032)
- 2.2 World Sulfonated Lignin Consumption by Region
  - 2.2.1 World Sulfonated Lignin Consumption by Region (2021-2026)
  - 2.2.2 World Sulfonated Lignin Consumption Forecast by Region (2027-2032)
- 2.3 United States Sulfonated Lignin Consumption (2021-2032)
- 2.4 China Sulfonated Lignin Consumption (2021-2032)
- 2.5 Europe Sulfonated Lignin Consumption (2021-2032)
- 2.6 Japan Sulfonated Lignin Consumption (2021-2032)
- 2.7 South Korea Sulfonated Lignin Consumption (2021-2032)
- 2.8 ASEAN Sulfonated Lignin Consumption (2021-2032)
- 2.9 India Sulfonated Lignin Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sulfonated Lignin Production Value by Manufacturer (2021-2026)
- 3.2 World Sulfonated Lignin Production by Manufacturer (2021-2026)
- 3.3 World Sulfonated Lignin Average Price by Manufacturer (2021-2026)
- 3.4 Sulfonated Lignin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Sulfonated Lignin Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Sulfonated Lignin in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Sulfonated Lignin in 2025
- 3.6 Sulfonated Lignin Market: Overall Company Footprint Analysis
  - 3.6.1 Sulfonated Lignin Market: Region Footprint
  - 3.6.2 Sulfonated Lignin Market: Company Product Type Footprint
  - 3.6.3 Sulfonated Lignin Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Sulfonated Lignin Production Value Comparison
  - 4.1.1 United States VS China: Sulfonated Lignin Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Sulfonated Lignin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sulfonated Lignin Production Comparison
  - 4.2.1 United States VS China: Sulfonated Lignin Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Sulfonated Lignin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Sulfonated Lignin Consumption Comparison
  - 4.3.1 United States VS China: Sulfonated Lignin Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Sulfonated Lignin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Sulfonated Lignin Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Sulfonated Lignin Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Sulfonated Lignin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sulfonated Lignin Production (2021-2026)

## 4.5 China Based Sulfonated Lignin Manufacturers and Market Share

4.5.1 China Based Sulfonated Lignin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sulfonated Lignin Production Value (2021-2026)

4.5.3 China Based Manufacturers Sulfonated Lignin Production (2021-2026)

## 4.6 Rest of World Based Sulfonated Lignin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sulfonated Lignin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sulfonated Lignin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sulfonated Lignin Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Sulfonated Lignin Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Sodium Lignosulfonate

5.2.2 Calcium Lignosulfonate

5.2.3 Others

### 5.3 Market Segment by Type

5.3.1 World Sulfonated Lignin Production by Type (2021-2032)

5.3.2 World Sulfonated Lignin Production Value by Type (2021-2032)

5.3.3 World Sulfonated Lignin Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FORM**

6.1 World Sulfonated Lignin Market Size Overview by Form: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Form

6.2.1 Powder

6.2.2 Liquid

### 6.3 Market Segment by Form

6.3.1 World Sulfonated Lignin Production by Form (2021-2032)

6.3.2 World Sulfonated Lignin Production Value by Form (2021-2032)

6.3.3 World Sulfonated Lignin Average Price by Form (2021-2032)

## **7 MARKET ANALYSIS BY MOLECULAR WEIGHT**

7.1 World Sulfonated Lignin Market Size Overview by Molecular Weight: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Molecular Weight

7.2.1 Low Molecular Weight Lignin

7.2.2 Medium Molecular Weight Lignin

7.2.3 High Molecular Weight Lignin

7.3 Market Segment by Molecular Weight

7.3.1 World Sulfonated Lignin Production by Molecular Weight (2021-2032)

7.3.2 World Sulfonated Lignin Production Value by Molecular Weight (2021-2032)

7.3.3 World Sulfonated Lignin Average Price by Molecular Weight (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Sulfonated Lignin Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction

8.2.2 Oil & Gas

8.2.3 Agriculture

8.2.4 Animal Feed

8.2.5 Dust Control & Road Stabilization

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Sulfonated Lignin Production by Application (2021-2032)

8.3.2 World Sulfonated Lignin Production Value by Application (2021-2032)

8.3.3 World Sulfonated Lignin Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Burgo Group

9.1.1 Burgo Group Details

9.1.2 Burgo Group Major Business

9.1.3 Burgo Group Sulfonated Lignin Product and Services

9.1.4 Burgo Group Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Burgo Group Recent Developments/Updates

- 9.1.6 Burgo Group Competitive Strengths & Weaknesses
- 9.2 Cardinal Chemicals
  - 9.2.1 Cardinal Chemicals Details
  - 9.2.2 Cardinal Chemicals Major Business
  - 9.2.3 Cardinal Chemicals Sulfonated Lignin Product and Services
  - 9.2.4 Cardinal Chemicals Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Cardinal Chemicals Recent Developments/Updates
  - 9.2.6 Cardinal Chemicals Competitive Strengths & Weaknesses
- 9.3 Ingevity
  - 9.3.1 Ingevity Details
  - 9.3.2 Ingevity Major Business
  - 9.3.3 Ingevity Sulfonated Lignin Product and Services
  - 9.3.4 Ingevity Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Ingevity Recent Developments/Updates
  - 9.3.6 Ingevity Competitive Strengths & Weaknesses
- 9.4 Borregaard
  - 9.4.1 Borregaard Details
  - 9.4.2 Borregaard Major Business
  - 9.4.3 Borregaard Sulfonated Lignin Product and Services
  - 9.4.4 Borregaard Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Borregaard Recent Developments/Updates
  - 9.4.6 Borregaard Competitive Strengths & Weaknesses
- 9.5 GREEN AGROCHEM
  - 9.5.1 GREEN AGROCHEM Details
  - 9.5.2 GREEN AGROCHEM Major Business
  - 9.5.3 GREEN AGROCHEM Sulfonated Lignin Product and Services
  - 9.5.4 GREEN AGROCHEM Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 GREEN AGROCHEM Recent Developments/Updates
  - 9.5.6 GREEN AGROCHEM Competitive Strengths & Weaknesses
- 9.6 NIPPON PAPER GROUP
  - 9.6.1 NIPPON PAPER GROUP Details
  - 9.6.2 NIPPON PAPER GROUP Major Business
  - 9.6.3 NIPPON PAPER GROUP Sulfonated Lignin Product and Services
  - 9.6.4 NIPPON PAPER GROUP Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 NIPPON PAPER GROUP Recent Developments/Updates
- 9.6.6 NIPPON PAPER GROUP Competitive Strengths & Weaknesses
- 9.7 HUBEI AGING CHEMICAL CO.,LTD
  - 9.7.1 HUBEI AGING CHEMICAL CO.,LTD Details
  - 9.7.2 HUBEI AGING CHEMICAL CO.,LTD Major Business
  - 9.7.3 HUBEI AGING CHEMICAL CO.,LTD Sulfonated Lignin Product and Services
  - 9.7.4 HUBEI AGING CHEMICAL CO.,LTD Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 HUBEI AGING CHEMICAL CO.,LTD Recent Developments/Updates
  - 9.7.6 HUBEI AGING CHEMICAL CO.,LTD Competitive Strengths & Weaknesses
- 9.8 Shandong Lion Chemicals Co.,Ltd
  - 9.8.1 Shandong Lion Chemicals Co.,Ltd Details
  - 9.8.2 Shandong Lion Chemicals Co.,Ltd Major Business
  - 9.8.3 Shandong Lion Chemicals Co.,Ltd Sulfonated Lignin Product and Services
  - 9.8.4 Shandong Lion Chemicals Co.,Ltd Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Shandong Lion Chemicals Co.,Ltd Recent Developments/Updates
  - 9.8.6 Shandong Lion Chemicals Co.,Ltd Competitive Strengths & Weaknesses
- 9.9 Dallas Group of America
  - 9.9.1 Dallas Group of America Details
  - 9.9.2 Dallas Group of America Major Business
  - 9.9.3 Dallas Group of America Sulfonated Lignin Product and Services
  - 9.9.4 Dallas Group of America Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Dallas Group of America Recent Developments/Updates
  - 9.9.6 Dallas Group of America Competitive Strengths & Weaknesses
- 9.10 Shenyang Xingzhenghe Chemical
  - 9.10.1 Shenyang Xingzhenghe Chemical Details
  - 9.10.2 Shenyang Xingzhenghe Chemical Major Business
  - 9.10.3 Shenyang Xingzhenghe Chemical Sulfonated Lignin Product and Services
  - 9.10.4 Shenyang Xingzhenghe Chemical Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Shenyang Xingzhenghe Chemical Recent Developments/Updates
  - 9.10.6 Shenyang Xingzhenghe Chemical Competitive Strengths & Weaknesses
- 9.11 Jinan Shengquan Group
  - 9.11.1 Jinan Shengquan Group Details
  - 9.11.2 Jinan Shengquan Group Major Business
  - 9.11.3 Jinan Shengquan Group Sulfonated Lignin Product and Services
  - 9.11.4 Jinan Shengquan Group Sulfonated Lignin Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.11.5 Jinan Shengquan Group Recent Developments/Updates

9.11.6 Jinan Shengquan Group Competitive Strengths & Weaknesses

## 9.12 Rayonier Advanced Materials (Tembec)

9.12.1 Rayonier Advanced Materials (Tembec) Details

9.12.2 Rayonier Advanced Materials (Tembec) Major Business

## 9.12.3 Rayonier Advanced Materials (Tembec) Sulfonated Lignin Product and Services

9.12.4 Rayonier Advanced Materials (Tembec) Sulfonated Lignin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Rayonier Advanced Materials (Tembec) Recent Developments/Updates

9.12.6 Rayonier Advanced Materials (Tembec) Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Sulfonated Lignin Industry Chain

### 10.2 Sulfonated Lignin Upstream Analysis

10.2.1 Sulfonated Lignin Core Raw Materials

10.2.2 Main Manufacturers of Sulfonated Lignin Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Sulfonated Lignin Production Mode

### 10.6 Sulfonated Lignin Procurement Model

### 10.7 Sulfonated Lignin Industry Sales Model and Sales Channels

10.7.1 Sulfonated Lignin Sales Model

10.7.2 Sulfonated Lignin Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Sulfonated Lignin Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Sulfonated Lignin Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Sulfonated Lignin Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Sulfonated Lignin Production Value Market Share by Region (2021-2026)
- Table 5. World Sulfonated Lignin Production Value Market Share by Region (2027-2032)
- Table 6. World Sulfonated Lignin Production by Region (2021-2026) & (Kilotons)
- Table 7. World Sulfonated Lignin Production by Region (2027-2032) & (Kilotons)
- Table 8. World Sulfonated Lignin Production Market Share by Region (2021-2026)
- Table 9. World Sulfonated Lignin Production Market Share by Region (2027-2032)
- Table 10. World Sulfonated Lignin Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Sulfonated Lignin Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Sulfonated Lignin Major Market Trends
- Table 13. World Sulfonated Lignin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Sulfonated Lignin Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Sulfonated Lignin Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Sulfonated Lignin Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Sulfonated Lignin Producers in 2025
- Table 18. World Sulfonated Lignin Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Sulfonated Lignin Producers in 2025
- Table 20. World Sulfonated Lignin Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Sulfonated Lignin Company Evaluation Quadrant
- Table 22. World Sulfonated Lignin Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Sulfonated Lignin Production Site of Key Manufacturer
- Table 24. Sulfonated Lignin Market: Company Product Type Footprint
- Table 25. Sulfonated Lignin Market: Company Product Application Footprint

Table 26. Sulfonated Lignin Competitive Factors

Table 27. Sulfonated Lignin New Entrant and Capacity Expansion Plans

Table 28. Sulfonated Lignin Mergers & Acquisitions Activity

Table 29. United States VS China Sulfonated Lignin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sulfonated Lignin Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Sulfonated Lignin Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Sulfonated Lignin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sulfonated Lignin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sulfonated Lignin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sulfonated Lignin Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Sulfonated Lignin Production Market Share (2021-2026)

Table 37. China Based Sulfonated Lignin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sulfonated Lignin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sulfonated Lignin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sulfonated Lignin Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Sulfonated Lignin Production Market Share (2021-2026)

Table 42. Rest of World Based Sulfonated Lignin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Sulfonated Lignin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Sulfonated Lignin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Sulfonated Lignin Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Sulfonated Lignin Production Market Share (2021-2026)

Table 47. World Sulfonated Lignin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sulfonated Lignin Production by Type (2021-2026) & (Kilotons)

Table 49. World Sulfonated Lignin Production by Type (2027-2032) & (Kilotons)

Table 50. World Sulfonated Lignin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sulfonated Lignin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sulfonated Lignin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Sulfonated Lignin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Sulfonated Lignin Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Sulfonated Lignin Production by Form (2021-2026) & (Kilotons)

Table 56. World Sulfonated Lignin Production by Form (2027-2032) & (Kilotons)

Table 57. World Sulfonated Lignin Production Value by Form (2021-2026) & (USD Million)

Table 58. World Sulfonated Lignin Production Value by Form (2027-2032) & (USD Million)

Table 59. World Sulfonated Lignin Average Price by Form (2021-2026) & (US\$/Ton)

Table 60. World Sulfonated Lignin Average Price by Form (2027-2032) & (US\$/Ton)

Table 61. World Sulfonated Lignin Production Value by Molecular Weight, (USD Million), 2021 & 2025 & 2032

Table 62. World Sulfonated Lignin Production by Molecular Weight (2021-2026) & (Kilotons)

Table 63. World Sulfonated Lignin Production by Molecular Weight (2027-2032) & (Kilotons)

Table 64. World Sulfonated Lignin Production Value by Molecular Weight (2021-2026) & (USD Million)

Table 65. World Sulfonated Lignin Production Value by Molecular Weight (2027-2032) & (USD Million)

Table 66. World Sulfonated Lignin Average Price by Molecular Weight (2021-2026) & (US\$/Ton)

Table 67. World Sulfonated Lignin Average Price by Molecular Weight (2027-2032) & (US\$/Ton)

Table 68. World Sulfonated Lignin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Sulfonated Lignin Production by Application (2021-2026) & (Kilotons)

Table 70. World Sulfonated Lignin Production by Application (2027-2032) & (Kilotons)

Table 71. World Sulfonated Lignin Production Value by Application (2021-2026) & (USD Million)

Million)

Table 72. World Sulfonated Lignin Production Value by Application (2027-2032) & (USD Million)

Table 73. World Sulfonated Lignin Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Sulfonated Lignin Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Burgo Group Basic Information, Manufacturing Base and Competitors

Table 76. Burgo Group Major Business

Table 77. Burgo Group Sulfonated Lignin Product and Services

Table 78. Burgo Group Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Burgo Group Recent Developments/Updates

Table 80. Burgo Group Competitive Strengths & Weaknesses

Table 81. Cardinal Chemicals Basic Information, Manufacturing Base and Competitors

Table 82. Cardinal Chemicals Major Business

Table 83. Cardinal Chemicals Sulfonated Lignin Product and Services

Table 84. Cardinal Chemicals Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Cardinal Chemicals Recent Developments/Updates

Table 86. Cardinal Chemicals Competitive Strengths & Weaknesses

Table 87. Ingevity Basic Information, Manufacturing Base and Competitors

Table 88. Ingevity Major Business

Table 89. Ingevity Sulfonated Lignin Product and Services

Table 90. Ingevity Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Ingevity Recent Developments/Updates

Table 92. Ingevity Competitive Strengths & Weaknesses

Table 93. Borregaard Basic Information, Manufacturing Base and Competitors

Table 94. Borregaard Major Business

Table 95. Borregaard Sulfonated Lignin Product and Services

Table 96. Borregaard Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Borregaard Recent Developments/Updates

Table 98. Borregaard Competitive Strengths & Weaknesses

Table 99. GREEN AGROCHEM Basic Information, Manufacturing Base and Competitors

Table 100. GREEN AGROCHEM Major Business

Table 101. GREEN AGROCHEM Sulfonated Lignin Product and Services

Table 102. GREEN AGROCHEM Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. GREEN AGROCHEM Recent Developments/Updates

Table 104. GREEN AGROCHEM Competitive Strengths & Weaknesses

Table 105. NIPPON PAPER GROUP Basic Information, Manufacturing Base and Competitors

Table 106. NIPPON PAPER GROUP Major Business

Table 107. NIPPON PAPER GROUP Sulfonated Lignin Product and Services

Table 108. NIPPON PAPER GROUP Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. NIPPON PAPER GROUP Recent Developments/Updates

Table 110. NIPPON PAPER GROUP Competitive Strengths & Weaknesses

Table 111. HUBEI AGING CHEMICAL CO.,LTD Basic Information, Manufacturing Base and Competitors

Table 112. HUBEI AGING CHEMICAL CO.,LTD Major Business

Table 113. HUBEI AGING CHEMICAL CO.,LTD Sulfonated Lignin Product and Services

Table 114. HUBEI AGING CHEMICAL CO.,LTD Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. HUBEI AGING CHEMICAL CO.,LTD Recent Developments/Updates

Table 116. HUBEI AGING CHEMICAL CO.,LTD Competitive Strengths & Weaknesses

Table 117. Shandong Lion Chemicals Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 118. Shandong Lion Chemicals Co.,Ltd Major Business

Table 119. Shandong Lion Chemicals Co.,Ltd Sulfonated Lignin Product and Services

Table 120. Shandong Lion Chemicals Co.,Ltd Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shandong Lion Chemicals Co.,Ltd Recent Developments/Updates

Table 122. Shandong Lion Chemicals Co.,Ltd Competitive Strengths & Weaknesses

Table 123. Dallas Group of America Basic Information, Manufacturing Base and Competitors

Table 124. Dallas Group of America Major Business

Table 125. Dallas Group of America Sulfonated Lignin Product and Services

Table 126. Dallas Group of America Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Dallas Group of America Recent Developments/Updates

Table 128. Dallas Group of America Competitive Strengths & Weaknesses

Table 129. Shenyang Xingzhenghe Chemical Basic Information, Manufacturing Base and Competitors

Table 130. Shenyang Xingzhenghe Chemical Major Business

Table 131. Shenyang Xingzhenghe Chemical Sulfonated Lignin Product and Services

Table 132. Shenyang Xingzhenghe Chemical Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shenyang Xingzhenghe Chemical Recent Developments/Updates

Table 134. Shenyang Xingzhenghe Chemical Competitive Strengths & Weaknesses

Table 135. Jinan Shengquan Group Basic Information, Manufacturing Base and Competitors

Table 136. Jinan Shengquan Group Major Business

Table 137. Jinan Shengquan Group Sulfonated Lignin Product and Services

Table 138. Jinan Shengquan Group Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jinan Shengquan Group Recent Developments/Updates

Table 140. Jinan Shengquan Group Competitive Strengths & Weaknesses

Table 141. Rayonier Advanced Materials (Tembec) Basic Information, Manufacturing Base and Competitors

Table 142. Rayonier Advanced Materials (Tembec) Major Business

Table 143. Rayonier Advanced Materials (Tembec) Sulfonated Lignin Product and Services

Table 144. Rayonier Advanced Materials (Tembec) Sulfonated Lignin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Rayonier Advanced Materials (Tembec) Recent Developments/Updates

Table 146. Rayonier Advanced Materials (Tembec) Competitive Strengths & Weaknesses

Table 147. Global Key Players of Sulfonated Lignin Upstream (Raw Materials)

Table 148. Global Sulfonated Lignin Typical Customers

Table 149. Sulfonated Lignin Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Sulfonated Lignin Picture

Figure 2. World Sulfonated Lignin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sulfonated Lignin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sulfonated Lignin Production (2021-2032) & (Kilotons)

Figure 5. World Sulfonated Lignin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Sulfonated Lignin Production Value Market Share by Region (2021-2032)

Figure 7. World Sulfonated Lignin Production Market Share by Region (2021-2032)

Figure 8. North America Sulfonated Lignin Production (2021-2032) & (Kilotons)

Figure 9. Europe Sulfonated Lignin Production (2021-2032) & (Kilotons)

Figure 10. China Sulfonated Lignin Production (2021-2032) & (Kilotons)

Figure 11. Japan Sulfonated Lignin Production (2021-2032) & (Kilotons)

Figure 12. Southeast Asia Sulfonated Lignin Production (2021-2032) & (Kilotons)

Figure 13. Sulfonated Lignin Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 16. World Sulfonated Lignin Consumption Market Share by Region (2021-2032)

Figure 17. United States Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 18. China Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 19. Europe Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 20. Japan Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 21. South Korea Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 22. ASEAN Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 23. India Sulfonated Lignin Consumption (2021-2032) & (Kilotons)

Figure 24. Producer Shipments of Sulfonated Lignin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Sulfonated Lignin Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Sulfonated Lignin Markets in 2025

Figure 27. United States VS China: Sulfonated Lignin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sulfonated Lignin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Sulfonated Lignin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Sulfonated Lignin Production Market Share 2025

Figure 31. China Based Manufacturers Sulfonated Lignin Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Sulfonated Lignin Production Market Share 2025

Figure 33. World Sulfonated Lignin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Sulfonated Lignin Production Value Market Share by Type in 2025

Figure 35. Sodium Lignosulfonate

Figure 36. Calcium Lignosulfonate

Figure 37. Others

Figure 38. World Sulfonated Lignin Production Market Share by Type (2021-2032)

Figure 39. World Sulfonated Lignin Production Value Market Share by Type (2021-2032)

Figure 40. World Sulfonated Lignin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Sulfonated Lignin Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 42. World Sulfonated Lignin Production Value Market Share by Form in 2025

Figure 43. Powder

Figure 44. Liquid

Figure 45. World Sulfonated Lignin Production Market Share by Form (2021-2032)

Figure 46. World Sulfonated Lignin Production Value Market Share by Form (2021-2032)

Figure 47. World Sulfonated Lignin Average Price by Form (2021-2032) & (US\$/Ton)

Figure 48. World Sulfonated Lignin Production Value by Molecular Weight, (USD Million), 2021 & 2025 & 2032

Figure 49. World Sulfonated Lignin Production Value Market Share by Molecular Weight in 2025

Figure 50. Low Molecular Weight Lignin

Figure 51. Medium Molecular Weight Lignin

Figure 52. High Molecular Weight Lignin

Figure 53. World Sulfonated Lignin Production Market Share by Molecular Weight (2021-2032)

Figure 54. World Sulfonated Lignin Production Value Market Share by Molecular Weight (2021-2032)

Figure 55. World Sulfonated Lignin Average Price by Molecular Weight (2021-2032) &

(US\$/Ton)

Figure 56. World Sulfonated Lignin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Sulfonated Lignin Production Value Market Share by Application in 2025

Figure 58. Construction

Figure 59. Oil & Gas

Figure 60. Agriculture

Figure 61. Animal Feed

Figure 62. Dust Control & Road Stabilization

Figure 63. Others

Figure 64. World Sulfonated Lignin Production Market Share by Application (2021-2032)

Figure 65. World Sulfonated Lignin Production Value Market Share by Application (2021-2032)

Figure 66. World Sulfonated Lignin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 67. Sulfonated Lignin Industry Chain

Figure 68. Sulfonated Lignin Procurement Model

Figure 69. Sulfonated Lignin Sales Model

Figure 70. Sulfonated Lignin Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

## I would like to order

Product name: Global Sulfonated Lignin Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GE0C1E646BF2EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE0C1E646BF2EN.html>