

Global Sulfiram (Monosulfiram) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sulfiram (Monosulfiram) market size is expected to reach \$ 0.77 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

Sulfiram (monosulfiram) is an organosulfur compound belonging to the class of dithiocarbamate derivatives, primarily used as a topical pharmaceutical agent. Its mechanism of action involves decomposition on the skin to release active sulfur-containing compounds, which exert toxic effects on parasites such as mites, making it effective in the treatment of scabies and other parasitic skin infections.

Global production of sulphurine (monosulfuron) is projected to reach 12 tons in 2025, with an average price of \$55 per kilogram.

Upstream includes suppliers of sulfur-based chemical raw materials, basic organic chemical producers, solvent and catalyst suppliers and manufacturers of fine chemical synthesis equipment. Sulfur-containing intermediates and base chemical materials account for a significant portion of cost, followed by synthesis processing and environmental management expenses. Due to the nature of sulfur chemistry, production requires strict reaction control and effective emission treatment, increasing environmental compliance costs.

Downstream applications include pharmaceutical formulations, dermatological treatment products, antiparasitic agents and fine chemical intermediate uses. In pharmaceuticals, it is mainly used in topical or specific therapeutic products. In chemical industries, it functions as an intermediate for synthesizing other organic compounds. Overall demand is relatively small but stable, driven by niche pharmaceutical needs and specialized chemical applications.

Industry trends focus on process optimization, adoption of green chemistry pathways, improved impurity control and product purity, as well as enhanced safety and environmental protection technologies. With stricter environmental regulations, producers must strengthen waste gas and wastewater treatment capabilities while improving operational safety. High-purity products and reliable supply chains are key competitive factors.

Gross margins typically range from 20% to 40%. Standard fine chemical intermediates generally achieve margins of approximately 20%–30%, while pharmaceutical-grade high-purity products may reach 30%–40%. The market is a small but specialized segment with relatively limited competition, but high requirements for compliance and process control. Demand is closely linked to niche pharmaceutical usage and the development of fine chemical applications.

This report studies the global Sulfiram (Monosulfiram) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfiram (Monosulfiram) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfiram (Monosulfiram) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sulfiram (Monosulfiram) total production and demand, 2021-2032, (kg)

Global Sulfiram (Monosulfiram) total production value, 2021-2032, (USD Million)

Global Sulfiram (Monosulfiram) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Sulfiram (Monosulfiram) consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Sulfiram (Monosulfiram) domestic production, consumption, key domestic manufacturers and share

Global Sulfiram (Monosulfiram) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Sulfiram (Monosulfiram) production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Sulfiram (Monosulfiram) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Sulfiram (Monosulfiram) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vaibhav Fine Chem, Spark Lifesciences, Shaivya Pharmachem, Salvavidas Pharmaceutical, Shreeji Pharma International, Wellona Pharma, Sihauli Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulfiram (Monosulfiram) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulfiram (Monosulfiram) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sulfiram (Monosulfiram) Market, Segmentation by Purity:

Below 98%

Above 98%

Global Sulfiram (Monosulfiram) Market, Segmentation by Formulation:

Cream Formulations

Lotion Formulations

Solution Formulations

Global Sulfiram (Monosulfiram) Market, Segmentation by Target Patients:

Human Drugs

Veterinary Drugs

Global Sulfiram (Monosulfiram) Market, Segmentation by Application:

Scabies

Skin Inflammation

Sunburn

Other Skin Diseases

Companies Profiled:

Vaibhav Fine Chem

Spark Lifesciences

Shaivya Pharmachem

Salvavidas Pharmaceutical

Shreeji Pharma International

Wellona Pharma

Sihauli Chemicals

Key Questions Answered:

1. How big is the global Sulfiram (Monosulfiram) market?
2. What is the demand of the global Sulfiram (Monosulfiram) market?
3. What is the year over year growth of the global Sulfiram (Monosulfiram) market?
4. What is the production and production value of the global Sulfiram (Monosulfiram) market?
5. Who are the key producers in the global Sulfiram (Monosulfiram) market?
6. What are the growth factors driving the market demand?

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