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Global Sulfided Metal Oxide Mercury Removal Adsorbent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sulfided Metal Oxide Mercury Removal Adsorbent market size is expected to reach $ 129 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Sulfided Metal Oxide Mercury Removal Adsorbents are a class of non-regenerable fixed-bed adsorbents. They feature metal sulfides (such as copper sulfide) as the core active phase—or utilize metal oxides that form the active phase through pre-sulfidation or in-situ sulfidation. Typically supported on activated alumina, mixed metal oxides, or other porous inorganic materials, these products immobilize mercury as stable mercury sulfide through an irreversible reaction between the metal sulfide and elemental mercury; they are primarily used to remove trace mercury from natural gas, LNG feed gas, and liquid hydrocarbons.

Upstream raw materials mainly include pseudoboehmite, activated alumina, mixed metal oxides, and other porous inorganic supports. Raw materials for active components consist primarily of copper salts, other metal salts, elemental sulfur, and sulfiding agents, supplemented by binders, pore-forming agents, and shaping aids. Midstream processing involves support shaping, impregnation or co-shaping of metal components, drying and calcination, pre-sulfidation or in-situ sulfidation, screening, and performance testing to produce spherical or granular products. Downstream applications primarily involve deployment in fixed-bed units within natural gas processing, LNG pretreatment, oil refining, petrochemical, and industrial gas facilities.

Global sales volume in 2025 is approximately 8,600 metric tons, with prices typically ranging from $9 to $14 per kilogram, depending on factors such as copper sulfide

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content, support strength, water resistance, and loading scale; major manufacturers achieve gross margins of approximately 25%–38%.

Report Scope

This report studies the global Sulfided Metal Oxide Mercury Removal Adsorbent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfided Metal Oxide Mercury Removal Adsorbent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfided Metal Oxide Mercury Removal Adsorbent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sulfided Metal Oxide Mercury Removal Adsorbent total production and demand, 2021-2032, (Tons)

Global Sulfided Metal Oxide Mercury Removal Adsorbent total production value, 2021-2032, (USD Million)

Global Sulfided Metal Oxide Mercury Removal Adsorbent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sulfided Metal Oxide Mercury Removal Adsorbent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sulfided Metal Oxide Mercury Removal Adsorbent domestic production, consumption, key domestic manufacturers and share

Global Sulfided Metal Oxide Mercury Removal Adsorbent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

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Global Sulfided Metal Oxide Mercury Removal Adsorbent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sulfided Metal Oxide Mercury Removal Adsorbent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sulfided Metal Oxide Mercury Removal Adsorbent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik, Axens, Honeywell Technologies, Unicat Catalyst Technologies, Wuhan Kelin Chemical Group, Sichuan DKT Energy Technology, Shenyang Sanjukaite Catalyst, Jiangxi Baliusan Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulfided Metal Oxide Mercury Removal Adsorbent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulfided Metal Oxide Mercury Removal Adsorbent Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Sulfided Metal Oxide Mercury Removal Adsorbent Market, Segmentation by Type:

Copper Sulfide Type

Composite Metal Type

Other

Global Sulfided Metal Oxide Mercury Removal Adsorbent Market, Segmentation by Vulcanization State:

Pre-Vulcanized

Unvulcanized

Global Sulfided Metal Oxide Mercury Removal Adsorbent Market, Segmentation by Application:

Natural Gas and LNG

Petrochemicals

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Coal Chemicals

Industrial Gases

Others

Companies Profiled:

BASF

Evonik

Axens

Honeywell Technologies

Unicat Catalyst Technologies

Wuhan Kelin Chemical Group

Sichuan DKT Energy Technology

Shenyang Sanjukaite Catalyst

Jiangxi Baliusan Industrial

Key Questions Answered

1. How big is the global Sulfided Metal Oxide Mercury Removal Adsorbent market?
2. What is the demand of the global Sulfided Metal Oxide Mercury Removal Adsorbent market?
3. What is the year over year growth of the global Sulfided Metal Oxide Mercury Removal Adsorbent market?
4. What is the total value of the global Sulfided Metal Oxide Mercury Removal Adsorbent market?

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5. Who are the Major Players in the global Sulfided Metal Oxide Mercury Removal Adsorbent market?
6. What are the growth factors driving the market demand?

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