

Global Sulfide Water Quality Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sulfide Water Quality Analyzer market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 163 million by 2032 with a CAGR of 4.2% during review period.

In 2025, the production volume of sulfide water quality analyzers is projected to reach 114,100 units, with an average selling price of \$1,050 per unit. The global annual production capacity for sulfide water quality analyzers stands at approximately 180,000 units, with a gross margin of approximately 31.3%. A sulfide water quality analyzer is a specialized analytical instrument designed to detect sulfides in water bodies—typically referring to hydrogen sulfide (H₂S), mercaptans, and similar compounds. It is widely utilized across various sectors—including environmental monitoring, water treatment plants, mining, the chemical industry, and food/drinking water safety—to assess the sulfide content of water bodies and evaluate overall water quality conditions. The upstream segment of the sulfide water quality analyzer industry chain comprises components such as electrode materials, sensing membrane materials, temperature sensors, and flow sensors. The midstream segment consists of the manufacturers of sulfide water quality analyzers, while the downstream segment primarily serves industries such as laboratory analysis, environmental engineering, and municipal engineering.

The market for sulfide water quality analyzers is experiencing rapid growth, driven by increasingly stringent environmental regulations and rising demand for water environment monitoring; consequently, the market size continues to expand. While international brands retain a technological edge in the high-end laboratory equipment sector, domestic brands are rapidly gaining prominence—and steadily increasing their

market share—in segments such as portable rapid testing and grassroots-level environmental monitoring, leveraging their cost-effectiveness, localized services, and adaptability to specific operational scenarios. In terms of technology, trends toward intelligence and precision are taking hold; devices are increasingly integrating features such as AI-driven image recognition and cloud-based data transmission, thereby continuously enhancing detection accuracy and efficiency. Application areas span environmental monitoring, industrial water treatment, and drinking water safety, with particularly robust demand observed in sectors such as chemicals, mining, and municipal wastewater treatment. Nevertheless, the market still faces challenges regarding technological disparities, standardization consistency, and adaptability to extreme environmental conditions; looking ahead, driven by supportive policies and technological innovation, the market is poised for further consolidation and upgrading.

This report is a detailed and comprehensive analysis for global Sulfide Water Quality Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sulfide Water Quality Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sulfide Water Quality Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sulfide Water Quality Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sulfide Water Quality Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sulfide Water Quality Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sulfide Water Quality Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HACH, ECD, Kacise, SEAL Analytical, LIHERO, SDL, WEISHUI, ZETIAN, Focused Photonics (Hangzhou), SHANDONG LANJING ELECTRONIC TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sulfide Water Quality Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Colorimetry

Iodine Titration

Ion-Selective Electrode Method

Gas-Phase Molecular Absorption Spectroscopy

Market segment by Measuring Range

Low Concentration Type

Medium to High Concentration Type

Market segment by Operation Method

Manual Operation Type

Automatic Operation Type

Market segment by Detection Parameters

0.005–1.0 mg/L

1–10 mg/L

Exceeds 10 mg/L

Market segment by Application

Laboratory

Environmental Industry

Municipal Industry

Industrial Water Treatment

Others

Major players covered

HACH

ECD

Kacise

SEAL Analytical

LIHERO

SDL

WEISHUI

ZETIAN

Focused Photonics (Hangzhou)

SHANDONG LANJING ELECTRONIC TECHNOLOGY

YOUYUNPU

SHANDONG HOLDER ELECTRONIC TECHNOLOGY

LvHuan Technology

SHANGHAI MEXCEL ENVIRONMENTAL TECHNOLOGY

Xi'an Erun Environmental Protection Technology

SHANDONG LAIENDE INTELLIGENT TECHNOLOGY

SANTIHONGKE

MADSUR

Badger Meter

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sulfide Water Quality Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sulfide Water Quality Analyzer, with price, sales quantity, revenue, and global market share of Sulfide Water Quality Analyzer from 2021 to 2026.

Chapter 3, the Sulfide Water Quality Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sulfide Water Quality Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sulfide Water Quality Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sulfide Water Quality Analyzer.

Chapter 14 and 15, to describe Sulfide Water Quality Analyzer sales channel, distributors, customers, research findings and conclusion.

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