

# Global Sulfide Water Quality Analyzer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sulfide Water Quality Analyzer market size is expected to reach \$ 163 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the production volume of sulfide water quality analyzers is projected to reach 114,100 units, with an average selling price of \$1,050 per unit. The global annual production capacity for sulfide water quality analyzers stands at approximately 180,000 units, with a gross margin of approximately 31.3%. A sulfide water quality analyzer is a specialized analytical instrument designed to detect sulfides in water bodies—typically referring to hydrogen sulfide (H<sub>2</sub>S), mercaptans, and similar compounds. It is widely utilized across various sectors—including environmental monitoring, water treatment plants, mining, the chemical industry, and food/drinking water safety—to assess the sulfide content of water bodies and evaluate overall water quality conditions. The upstream segment of the sulfide water quality analyzer industry chain comprises components such as electrode materials, sensing membrane materials, temperature sensors, and flow sensors. The midstream segment consists of the manufacturers of sulfide water quality analyzers, while the downstream segment primarily serves industries such as laboratory analysis, environmental engineering, and municipal engineering.

The market for sulfide water quality analyzers is experiencing rapid growth, driven by increasingly stringent environmental regulations and rising demand for water environment monitoring; consequently, the market size continues to expand. While international brands retain a technological edge in the high-end laboratory equipment sector, domestic brands are rapidly gaining prominence—and steadily increasing their market share—in segments such as portable rapid testing and grassroots-level

environmental monitoring, leveraging their cost-effectiveness, localized services, and adaptability to specific operational scenarios. In terms of technology, trends toward intelligence and precision are taking hold; devices are increasingly integrating features such as AI-driven image recognition and cloud-based data transmission, thereby continuously enhancing detection accuracy and efficiency. Application areas span environmental monitoring, industrial water treatment, and drinking water safety, with particularly robust demand observed in sectors such as chemicals, mining, and municipal wastewater treatment. Nevertheless, the market still faces challenges regarding technological disparities, standardization consistency, and adaptability to extreme environmental conditions; looking ahead, driven by supportive policies and technological innovation, the market is poised for further consolidation and upgrading.

This report studies the global Sulfide Water Quality Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sulfide Water Quality Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sulfide Water Quality Analyzer that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Sulfide Water Quality Analyzer total production and demand, 2021-2032, (Units)

Global Sulfide Water Quality Analyzer total production value, 2021-2032, (USD Million)

Global Sulfide Water Quality Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sulfide Water Quality Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sulfide Water Quality Analyzer domestic production, consumption, key domestic manufacturers and share

Global Sulfide Water Quality Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sulfide Water Quality Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sulfide Water Quality Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sulfide Water Quality Analyzer market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HACH, ECD, Kacise, SEAL Analytical, LIHERO, SDL, WEISHUI, ZETIAN, Focused Photonics (Hangzhou), SHANDONG LANJING ELECTRONIC TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sulfide Water Quality Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sulfide Water Quality Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Sulfide Water Quality Analyzer Market, Segmentation by Type:

Colorimetry

Iodine Titration

Ion-Selective Electrode Method

Gas-Phase Molecular Absorption Spectroscopy

### Global Sulfide Water Quality Analyzer Market, Segmentation by Measuring Range:

Low Concentration Type

Medium to High Concentration Type

### Global Sulfide Water Quality Analyzer Market, Segmentation by Operation Method:

Manual Operation Type

Automatic Operation Type

### Global Sulfide Water Quality Analyzer Market, Segmentation by Detection Parameters:

0.005–1.0 mg/L

1–10 mg/L

Exceeds 10 mg/L

### Global Sulfide Water Quality Analyzer Market, Segmentation by Application:

Laboratory

Environmental Industry

Municipal Industry

Industrial Water Treatment

Others

Companies Profiled:

HACH

ECD

Kacise

SEAL Analytical

LIHERO

SDL

WEISHUI

ZETIAN

Focused Photonics (Hangzhou)

SHANDONG LANJING ELECTRONIC TECHNOLOGY

YOUYUNPU

SHANDONG HOLDER ELECTRONIC TECHNOLOGY

LvHuan Technology

SHANGHAI MEXCEL ENVIRONMENTAL TECHNOLOGY

Xi'an Erun Environmental Protection Technology

SHANDONG LAIENDE INTELLIGENT TECHNOLOGY

SANTIHONGKE

MADSUR

Badger Meter

Key Questions Answered:

1. How big is the global Sulfide Water Quality Analyzer market?
2. What is the demand of the global Sulfide Water Quality Analyzer market?
3. What is the year over year growth of the global Sulfide Water Quality Analyzer market?
4. What is the production and production value of the global Sulfide Water Quality Analyzer market?
5. Who are the key producers in the global Sulfide Water Quality Analyzer market?
6. What are the growth factors driving the market demand?

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