

Global Sugar Alcohols Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sugar Alcohols market size was valued at US\$ 6014 million in 2025 and is forecast to a readjusted size of US\$ 7877 million by 2032 with a CAGR of 4.0% during review period.

Sugar alcohols, also known as polyols, are organic compounds, typically derived from sugars, containing one hydroxyl group (-OH) attached to each carbon atom. They are commonly white, water-soluble solids that can occur naturally or be produced industrially by hydrogenating sugars. Since they contain multiple (-OH) groups, they are classified as polyols. Common sugar alcohols are mannitol, sorbitol, xylitol, lactitol, isomalt, maltitol and hydrogenated starch hydrolysates (HSH).

As consumers become increasingly health-conscious and seek to reduce their sugar intake, the demand for low-calorie and sugar-free products is on the rise. Sugar alcohols, with their ability to mimic the sweetness of sugar without the calories, are widely used in foods, beverages, and snacks, creating significant growth potential in the market.

The global rise in diabetes and obesity rates has led to a shift toward sugar alternatives that support healthier diets. Sugar alcohols, which have a lower glycemic index compared to regular sugar, are being used in diabetic-friendly and weight-management products, further fueling market growth.

Sugar alcohols are not only popular in food products but also gaining traction in pharmaceuticals and personal care items, where they are valued for their sweetness, moisture retention, and stability. These qualities open growth opportunities as companies continue to innovate with sugar alcohols in formulations for medicines,

toothpaste, and skincare products.

This report is a detailed and comprehensive analysis for global Sugar Alcohols market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sugar Alcohols market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/Kg), 2021-2032

Global Sugar Alcohols market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/Kg), 2021-2032

Global Sugar Alcohols market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/Kg), 2021-2032

Global Sugar Alcohols market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sugar Alcohols

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sugar Alcohols market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Cargill, ADM, Ingredion, Tereos, Ecogreen Oleochemicals, Mitsubishi Corporation, Gulshan Polyols, Shandong Tianli Pharmaceutical, Zhaoqing Huanfa Bio-technology, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Sugar Alcohols market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sorbitol

Maltitol

Xylitol

Mannitol

Erythritol

Others

Market segment by Application

Foods

Daily Chemicals

Pharmaceuticals

Others

Major players covered

Roquette

Cargill

ADM

Ingredion

Tereos

Ecogreen Oleochemicals

Mitsubishi Corporation

Gulshan Polyols

Shandong Tianli Pharmaceutical

Zhaoqing Huanfa Bio-technology

Luzhou Group

Zhejiang Huakang Pharmaceutical

Lihua Starch

Shandong Sanyuan Biotechnology

Zhucheng Dongxiao Biotechnolog

Yufeng Industrial Group

Fultaste

Baolingbao Biology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sugar Alcohols product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sugar Alcohols, with price, sales quantity, revenue, and global market share of Sugar Alcohols from 2021 to 2026.

Chapter 3, the Sugar Alcohols competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sugar Alcohols breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sugar Alcohols market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sugar Alcohols.

Chapter 14 and 15, to describe Sugar Alcohols sales channel, distributors, customers,

research findings and conclusion.

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