

Global Sucrose Pellet Core Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sucrose Pellet Core market size is expected to reach \$ 266 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Sucrose Pellet Core is a white or off white spherical pellet made from sucrose, starch, and other excipients. According to the dry product calculation, the sucrose content (C₁₂H₂₂O₁₁) is 62.5%~91.5%. The surface of the small pill is round, the particle size is uniform, the brittleness is low, and the solubility or wettability is good. It is mainly used as a carrier for slow and controlled release pellet formulations and enteric coated pellet formulations. Sucrose pellet core is a kind of high sphericity inert pellet base material made from sucrose as the main raw material. It is often used as the carrier and coating core of multi unit preparations for spray drug loading, layered coating, functional film controlled release and other processes. Its key quality indicators usually include particle size distribution and sphericity, surface roughness, mechanical strength and wear resistance, density and porosity, water content and soluble impurities, and microbial limit. Typical applications cover slow and controlled release pellets, enteric coated pellets, taste masking pellets, and multi particle capsule filling systems. In 2025, global Sucrose Pellet Core production reached approximately 8,825 MT, with an average global market price of around US\$ 19,554 per MT.

With the increasing activity of slow controlled release and improved new drug development, and the requirements of consistency evaluation of generic drugs on the stability of the release curve, the demand for sucrose pellets is growing steadily. The focus of competition is shifting from simple price to batch consistency and narrow particle size distribution capability, coating yield brought by high sphericity and low defect surface, shatter resistance and low pulverization performance under high solid content spray and multi-layer drug loading processes, as well as perfect regulatory documents and traceability systems, leading suppliers are more likely to enter the long-term list and obtain premium by virtue of the quality system and global supply stability.

The opportunities for new entrants are mainly to subdivide the coverage of particle size specifications, customize the density and pore structure to adapt to high drug loading processes, and faster delivery and local technical support.

This report studies the global Sucrose Pellet Core production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sucrose Pellet Core and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sucrose Pellet Core that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sucrose Pellet Core total production and demand, 2021-2032, (Tons)

Global Sucrose Pellet Core total production value, 2021-2032, (USD Million)

Global Sucrose Pellet Core production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sucrose Pellet Core consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sucrose Pellet Core domestic production, consumption, key domestic manufacturers and share

Global Sucrose Pellet Core production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sucrose Pellet Core production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sucrose Pellet Core production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sucrose Pellet Core market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colorcon, Emilio Castelli, Hanns G Werner, FREUND Corp, MB Sugars and Pharmaceuticals Pvt, Anhui Sunhere Pharmaceutical, International Products & Services, Meenaxy Pharma Private Limited, Jiangsu Dongsheng Pharmaceutical Technology, Pharmatrans-Sanaq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sucrose Pellet Core market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sucrose Pellet Core Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sucrose Pellet Core Market, Segmentation by Type:

Particle Size Below 500?m

Particle Size 500-1000?m

Particle Size Above 1000?m

Global Sucrose Pellet Core Market, Segmentation by Composition:

Pure Sucrose Pellet Core

Sucrose Starch Mixed Pellet Core

Global Sucrose Pellet Core Market, Segmentation by Application:

Tablet

Capsule

Others

Companies Profiled:

Colorcon

Emilio Castelli

Hanns G Werner

FREUND Corp

MB Sugars and Pharmaceuticals Pvt

Anhui Sunhere Pharmaceutical

International Products & Services

Meenaxy Pharma Private Limited

Jiangsu Dongsheng Pharmaceutical Technology

Pharmatrans-Sanaq

Hangzhou Gaocheng Biotech & Health

Yuekang Pharmaceutical Group Anhui Natural Pharmaceutical

Hangzhou Chengyuan Biotech

Key Questions Answered:

1. How big is the global Sucrose Pellet Core market?
2. What is the demand of the global Sucrose Pellet Core market?

3. What is the year over year growth of the global Sucrose Pellet Core market?
4. What is the production and production value of the global Sucrose Pellet Core market?
5. Who are the key producers in the global Sucrose Pellet Core market?
6. What are the growth factors driving the market demand?

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