

Global Sucroferric Oxyhydroxide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC0AE3923F0EEN.html>

Date: May 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: GC0AE3923F0EEN

Abstracts

The global Sucroferric Oxyhydroxide market size is expected to reach \$ 415 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Sucroferric oxyhydroxide is a non-calcium, iron-based phosphate binder used to manage hyperphosphatemia (high phosphorus) in chronic kidney disease (CKD) patients on dialysis. It acts in the GI tract to bind dietary phosphorus, reducing absorption without causing significant iron overload.

In 2025, global production of Sucroferric Oxyhydroxide reached 4,972 tons, with an average selling price of US\$51.7/kg. Total capacity was approximately 8,000 tons, and the industry's gross profit margin was approximately 30%-40%. Cost structure: direct materials accounted for approximately 65%, manufacturing costs for approximately 27%, and labor costs for approximately 8%. Industry chain: upstream consists of raw materials such as ferric chloride, sucrose, and sodium carbonate, while downstream consists of pharmaceutical manufacturers.

This report studies the global Sucroferric Oxyhydroxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sucroferric Oxyhydroxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sucroferric Oxyhydroxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sucroferric Oxyhydroxide total production and demand, 2021-2032, (Tons)
Global Sucroferric Oxyhydroxide total production value, 2021-2032, (USD Million)
Global Sucroferric Oxyhydroxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Sucroferric Oxyhydroxide consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Sucroferric Oxyhydroxide domestic production, consumption, key domestic manufacturers and share
Global Sucroferric Oxyhydroxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Sucroferric Oxyhydroxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Sucroferric Oxyhydroxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sucroferric Oxyhydroxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lupin, Precise Group, Symed Labs, Biophore, Fujian South Pharmaceutical, Sichuan Gowell Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sucroferric Oxyhydroxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sucroferric Oxyhydroxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sucroferric Oxyhydroxide Market, Segmentation by Type:

Purity ?99%

Purity ?99.9%

Global Sucroferric Oxyhydroxide Market, Segmentation by Standard Grade:

In-House Standard

Pharmacopoeial Standard

Global Sucroferric Oxyhydroxide Market, Segmentation by Application:

Chewable Tablets

Other Formulation

Companies Profiled:

Lupin

Precise Group

Symed Labs

Biophore

Fujian South Pharmaceutical

Sichuan Gowell Pharmaceutical

Key Questions Answered:

1. How big is the global Sucroferric Oxyhydroxide market?
2. What is the demand of the global Sucroferric Oxyhydroxide market?
3. What is the year over year growth of the global Sucroferric Oxyhydroxide market?
4. What is the production and production value of the global Sucroferric Oxyhydroxide market?
5. Who are the key producers in the global Sucroferric Oxyhydroxide market?
6. What are the growth factors driving the market demand?

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