

# Global Sucralfate API Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCF5FE578A54EN.html>

Date: April 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GCF5FE578A54EN

## Abstracts

The global Sucralfate API market size is expected to reach \$ 80.06 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global Sucralfate API production reached approximately 4,971 tons, with an average global market price of around US\$11,980 per ton. Sucralfate API is a gastric mucosal protectant, chemically known as aluminum sucrose sulfate. As a white or off-white powder, it is nearly insoluble in water. In gastric acid, it dissociates into negatively charged sucrose sulfate complex ions, binding to ulcer surface proteins to form a protective film that prevents erosion by gastric acid and pepsin, used for treating gastric ulcers and gastritis.

The global Sucralfate API market is undergoing steady expansion, driven by the increasing prevalence of gastrointestinal disorders and global demographic aging. The rising prevalence of gastrointestinal (GI) disorders, specifically peptic ulcers, gastroesophageal reflux disease (GERD), and stress-related mucosal injuries, serves as a primary demand catalyst. Official health statistics indicate that dietary shifts, lifestyle-induced stress, and the continued prevalence of *Helicobacter pylori* infections maintain a steady requirement for effective mucosal protectors. As diagnostic capabilities expand in emerging economies, the identified patient pool requiring therapeutic intervention continues to grow globally.

Zhejiang Haisen Pharmaceutical, Archimica, Elementis Pharma, Northeast Pharmaceutical Group, Nanjing Pharmaceutical Factory are the top five manufactures in the global Sucralfate API market. The production landscape is moderately concentrated, with the top five global manufacturers commanding approximately 57.70% of the total market share in 2025. Tier-1 players, predominantly located in China, India, and

Europe. Zhejiang Haisen Pharmaceutical is the largest manufacturer, its revenue share of global market reached 27.33% in 2025.

Geographically, APAC is the largest consumer of Sucralfate API. The follower is Europe. In 2025, these two regions together accounted for 74% of the global market share.

In terms of types, ChP Grade occupied the largest sales share of 36.81% in 2025. Based on the application, Sucralfate API is used to produce sucralfate drugs, including tablets, suspensions, oral solutions, oral powders, and ointments. The sucralfate suspension industry is the largest application market for Sucralfate API.

This report studies the global Sucralfate API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sucralfate API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sucralfate API that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sucralfate API total production and demand, 2021-2032, (Tons)

Global Sucralfate API total production value, 2021-2032, (USD Million)

Global Sucralfate API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sucralfate API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sucralfate API domestic production, consumption, key domestic manufacturers and share

Global Sucralfate API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sucralfate API production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (Tons)

Global Sucralfate API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sucralfate API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Haisen Pharmaceutical, Archimica, Elementis Pharma, Northeast Pharmaceutical Group, Nanjing Pharmaceutical Factory, Suzhou Homesun Pharmaceutical, Par Drugs & Chemicals, Fuji Chemical, Youhua Pharmaceutical, SNJ Labs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sucralfate API market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sucralfate API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Sucralfate API Market, Segmentation by Type:

ChP Grade

USP Grade

EP Grade

JP Grade

Others

#### Global Sucralfate API Market, Segmentation by Appearance:

Powder

Liquid

#### Global Sucralfate API Market, Segmentation by Application:

Suspension

Tablets

Others

#### Companies Profiled:

Zhejiang Haisen Pharmaceutical

Archimica

Elementis Pharma

Northeast Pharmaceutical Group

Nanjing Pharmaceutical Factory

Suzhou Homesun Pharmaceutical

Par Drugs & Chemicals

Fuji Chemical

Youhua Pharmaceutical

SNJ Labs

Ambition Pharma

### **Key Questions Answered:**

1. How big is the global Sucralfate API market?
2. What is the demand of the global Sucralfate API market?
3. What is the year over year growth of the global Sucralfate API market?
4. What is the production and production value of the global Sucralfate API market?
5. Who are the key producers in the global Sucralfate API market?
6. What are the growth factors driving the market demand?

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