

Global Succinic Acid for PBS Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Succinic Acid for PBS market size was valued at US\$ 75.66 million in 2025 and is forecast to a readjusted size of US\$ 127 million by 2032 with a CAGR of 7.6% during review period.

Succinic Acid for PBS refers to industrial-grade or polymer-grade succinic acid used in the production of polybutylene succinate and related copolyesters. It is one of the key dicarboxylic acid monomers for biodegradable polyesters such as PBS, PBSA and PBST, and is typically reacted with 1,4-butanediol, adipic acid or other comonomers through esterification and polycondensation to produce biodegradable resins. The product generally requires high purity, low moisture, stable acid value, low color and good batch-to-batch consistency in order to support polymerization efficiency, resin color, molecular weight control, thermal stability and downstream processing stability. Upstream raw materials mainly include maleic anhydride, n-butane, benzene, glucose, starch sugar, corn sugar, fermentation strains, catalysts, hydrogen and separation and purification auxiliaries. Major downstream customers include PBS and PBSA resin producers, biodegradable material compounders, compostable packaging material companies, film and bag manufacturers, injection molding product manufacturers, polyester polyol producers and bio-based chemical companies. On an ex-factory price basis, global Succinic Acid for PBS nominal capacity in 2025 is estimated at about 105,000 tons, while global sales volume is estimated at about 32,684 tons, with an average ex-factory price of about USD 2,250 per ton. Chinese suppliers are expanding rapidly in bio-based succinic acid and PBS-related industrial integration, but actual demand is still affected by PBS resin capacity utilization, the implementation of biodegradable material policies and the pace of downstream packaging application growth. The average industry gross margin is estimated at about 16%–30% in 2025. Bio-

based succinic acid margins are strongly affected by sugar feedstock cost, fermentation yield, separation and purification cost and plant operating rate, while polymer-grade products and suppliers with stable PBS customers usually achieve relatively higher margins. General industrial-grade products and low-utilization production lines typically have relatively lower margins.

The global Succinic Acid for PBS market is a key upstream segment in the biodegradable polyester value chain, with demand mainly coming from PBS, PBSA, PBST and related resin production. The current market is characterized by faster supply-side expansion than demand-side ramp-up, especially as Chinese companies actively build bio-based succinic acid and PBS integrated value chains. However, downstream resin operating rates, the release pace of compostable packaging orders, and the substitution process in end-use materials remain volatile. Compared with food-grade, pharmaceutical-grade or general industrial succinic acid, Succinic Acid for PBS places greater emphasis on polymerization compatibility, low color, low moisture, stable acid value, and batch-to-batch consistency, creating quality and price differences between polymer-grade and general industrial-grade products.

Future market growth will mainly benefit from continued policy support for biodegradable materials, rising demand for low-carbon materials, and the gradual expansion of PBS applications. PBS and its copolyesters offer good processability, heat resistance, and biodegradability, giving them application potential in compostable packaging, film and bag materials, agricultural mulch film, injection-molded products, paper-plastic composite coatings, and foamed materials. As downstream compounding technology matures, resin costs decline, and end-customer validation progresses, demand for Succinic Acid for PBS is expected to shift from early project-driven demand toward real order-driven demand. At the same time, bio-based succinic acid has advantages in carbon footprint, renewable feedstock attributes, and green material certification, making it an important direction for future supply structure optimization.

Key growth drivers include faster PBS industrialization, improving bio-based chemical production costs, increasing substitution demand in packaging and agriculture, and stronger attention from resin producers to stable upstream monomer supply. Some companies are pursuing integrated layouts covering succinic acid, 1,4-butanediol, PBS resin, and modified biodegradable materials to improve cost control and supply stability, which will help PBS enter larger-scale applications. For succinic acid suppliers, the ability to provide stable polymer-grade products, control impurities and color, maintain batch consistency, and jointly optimize polymerization processes with downstream PBS customers will become the core of future competition. As value-chain collaboration

strengthens, the Succinic Acid for PBS market will gradually move from pure price competition toward competition in quality stability, low-carbon attributes, and application support capability.

The main market barriers include uneven downstream PBS demand, strong competition from alternative materials, low operating rates, and the need to further optimize the cost of bio-based production routes. In the biodegradable materials market, PBAT, PLA, PHA and other materials have already formed strong competition, and PBS still needs to prove its advantages in cost, performance, and processing compatibility across different applications. Although bio-based succinic acid has green attributes, fermentation yield, sugar feedstock prices, separation and purification costs, plant utilization, and product stability still affect profitability. If policy implementation is weaker than expected, end-customer switching remains slow, or resin pricing lacks competitiveness, demand for Succinic Acid for PBS may continue to show a phased ramp-up pattern. Overall, the market has medium- to long-term growth potential, but in the short term it will still face pressure from capacity absorption, cost optimization, and application-scale validation.

This report is a detailed and comprehensive analysis for global Succinic Acid for PBS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Succinic Acid for PBS market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Succinic Acid for PBS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Succinic Acid for PBS market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Succinic Acid for PBS market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Succinic Acid for PBS

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Succinic Acid for PBS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Huaheng Biotechnology, Kingfa Sci. & Tech., Shandong Landian Biological Technology, Anhui Sunsing Chemicals, Baoji Jinbaoyu Technology, Shaanxi Weinan Huifeng New Material Technology, Roquette Freres, Succinity GmbH, Nippon Shokubai, Air Water Performance Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Succinic Acid for PBS market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bio-Based Succinic Acid

Petrochemical-Based Succinic Acid

Market segment by Grade

Polymer Grade Succinic Acid

Industrial Grade Succinic Acid

High-Purity Succinic Acid

Market segment by Purity

99.0% Succinic Acid

99.5% Succinic Acid

99.8% and Above Succinic Acid

Market segment by Application

PBS and Copolyester Resins

Biodegradable Packaging Materials

Injection Molding and Sheet Materials

Polyester Polyols and Coatings

Others

Major players covered

Anhui Huaheng Biotechnology

Kingfa Sci. & Tech.

Shandong Landian Biological Technology

Anhui Sunsing Chemicals

Baoji Jinbaoyu Technology

Shaanxi Weinan Huifeng New Material Technology

Roquette Freres

Succinity GmbH

Nippon Shokubai

Air Water Performance Chemical

LCY Biosciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Succinic Acid for PBS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Succinic Acid for PBS, with price, sales quantity, revenue, and global market share of Succinic Acid for PBS from 2021 to 2026.

Chapter 3, the Succinic Acid for PBS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Succinic Acid for PBS breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Succinic Acid for PBS market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Succinic Acid for PBS.

Chapter 14 and 15, to describe Succinic Acid for PBS sales channel, distributors, customers, research findings and conclusion.

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