

Global Succinic Acid for PBS Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Succinic Acid for PBS market size is expected to reach \$ 127 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Succinic Acid for PBS refers to industrial-grade or polymer-grade succinic acid used in the production of polybutylene succinate and related copolyesters. It is one of the key dicarboxylic acid monomers for biodegradable polyesters such as PBS, PBSA and PBST, and is typically reacted with 1,4-butanediol, adipic acid or other comonomers through esterification and polycondensation to produce biodegradable resins. The product generally requires high purity, low moisture, stable acid value, low color and good batch-to-batch consistency in order to support polymerization efficiency, resin color, molecular weight control, thermal stability and downstream processing stability. Upstream raw materials mainly include maleic anhydride, n-butane, benzene, glucose, starch sugar, corn sugar, fermentation strains, catalysts, hydrogen and separation and purification auxiliaries. Major downstream customers include PBS and PBSA resin producers, biodegradable material compounders, compostable packaging material companies, film and bag manufacturers, injection molding product manufacturers, polyester polyol producers and bio-based chemical companies. On an ex-factory price basis, global Succinic Acid for PBS nominal capacity in 2025 is estimated at about 105,000 tons, while global sales volume is estimated at about 32,684 tons, with an average ex-factory price of about USD 2,250 per ton. Chinese suppliers are expanding rapidly in bio-based succinic acid and PBS-related industrial integration, but actual demand is still affected by PBS resin capacity utilization, the implementation of biodegradable material policies and the pace of downstream packaging application growth. The average industry gross margin is estimated at about 16%–30% in 2025. Bio-based succinic acid margins are strongly affected by sugar feedstock cost, fermentation yield, separation and purification cost and plant operating rate, while polymer-grade

products and suppliers with stable PBS customers usually achieve relatively higher margins. General industrial-grade products and low-utilization production lines typically have relatively lower margins.

The global Succinic Acid for PBS market is a key upstream segment in the biodegradable polyester value chain, with demand mainly coming from PBS, PBSA, PBST and related resin production. The current market is characterized by faster supply-side expansion than demand-side ramp-up, especially as Chinese companies actively build bio-based succinic acid and PBS integrated value chains. However, downstream resin operating rates, the release pace of compostable packaging orders, and the substitution process in end-use materials remain volatile. Compared with food-grade, pharmaceutical-grade or general industrial succinic acid, Succinic Acid for PBS places greater emphasis on polymerization compatibility, low color, low moisture, stable acid value, and batch-to-batch consistency, creating quality and price differences between polymer-grade and general industrial-grade products.

Future market growth will mainly benefit from continued policy support for biodegradable materials, rising demand for low-carbon materials, and the gradual expansion of PBS applications. PBS and its copolyesters offer good processability, heat resistance, and biodegradability, giving them application potential in compostable packaging, film and bag materials, agricultural mulch film, injection-molded products, paper-plastic composite coatings, and foamed materials. As downstream compounding technology matures, resin costs decline, and end-customer validation progresses, demand for Succinic Acid for PBS is expected to shift from early project-driven demand toward real order-driven demand. At the same time, bio-based succinic acid has advantages in carbon footprint, renewable feedstock attributes, and green material certification, making it an important direction for future supply structure optimization.

Key growth drivers include faster PBS industrialization, improving bio-based chemical production costs, increasing substitution demand in packaging and agriculture, and stronger attention from resin producers to stable upstream monomer supply. Some companies are pursuing integrated layouts covering succinic acid, 1,4-butanediol, PBS resin, and modified biodegradable materials to improve cost control and supply stability, which will help PBS enter larger-scale applications. For succinic acid suppliers, the ability to provide stable polymer-grade products, control impurities and color, maintain batch consistency, and jointly optimize polymerization processes with downstream PBS customers will become the core of future competition. As value-chain collaboration strengthens, the Succinic Acid for PBS market will gradually move from pure price competition toward competition in quality stability, low-carbon attributes, and application

support capability.

The main market barriers include uneven downstream PBS demand, strong competition from alternative materials, low operating rates, and the need to further optimize the cost of bio-based production routes. In the biodegradable materials market, PBAT, PLA, PHA and other materials have already formed strong competition, and PBS still needs to prove its advantages in cost, performance, and processing compatibility across different applications. Although bio-based succinic acid has green attributes, fermentation yield, sugar feedstock prices, separation and purification costs, plant utilization, and product stability still affect profitability. If policy implementation is weaker than expected, end-customer switching remains slow, or resin pricing lacks competitiveness, demand for Succinic Acid for PBS may continue to show a phased ramp-up pattern. Overall, the market has medium- to long-term growth potential, but in the short term it will still face pressure from capacity absorption, cost optimization, and application-scale validation.

This report studies the global Succinic Acid for PBS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Succinic Acid for PBS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Succinic Acid for PBS that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Succinic Acid for PBS total production and demand, 2021-2032, (Tons)

Global Succinic Acid for PBS total production value, 2021-2032, (USD Million)

Global Succinic Acid for PBS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Succinic Acid for PBS consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Succinic Acid for PBS domestic production, consumption, key domestic manufacturers and share

Global Succinic Acid for PBS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Succinic Acid for PBS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Succinic Acid for PBS production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Succinic Acid for PBS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Huaheng Biotechnology, Kingfa Sci. & Tech., Shandong Landian Biological Technology, Anhui Sunsing Chemicals, Baoji Jinbaoyu Technology, Shaanxi Weinan Huifeng New Material Technology, Roquette Freres, Succinity GmbH, Nippon Shokubai, Air Water Performance Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Succinic Acid for PBS market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Succinic Acid for PBS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Succinic Acid for PBS Market, Segmentation by Type:

Bio-Based Succinic Acid

Petrochemical-Based Succinic Acid

Global Succinic Acid for PBS Market, Segmentation by Grade:

Polymer Grade Succinic Acid

Industrial Grade Succinic Acid

High-Purity Succinic Acid

Global Succinic Acid for PBS Market, Segmentation by Purity:

99.0% Succinic Acid

99.5% Succinic Acid

99.8% and Above Succinic Acid

Global Succinic Acid for PBS Market, Segmentation by Application:

PBS and Copolyester Resins

Biodegradable Packaging Materials

Injection Molding and Sheet Materials

Polyester Polyols and Coatings

Others

Companies Profiled:

Anhui Huaheng Biotechnology

Kingfa Sci. & Tech.

Shandong Landian Biological Technology

Anhui Sunsing Chemicals

Baoji Jinbaoyu Technology

Shaanxi Weinan Huifeng New Material Technology

Roquette Freres

Succinity GmbH

Nippon Shokubai

Air Water Performance Chemical

LCY Biosciences

Key Questions Answered:

1. How big is the global Succinic Acid for PBS market?
2. What is the demand of the global Succinic Acid for PBS market?
3. What is the year over year growth of the global Succinic Acid for PBS market?
4. What is the production and production value of the global Succinic Acid for PBS market?
5. Who are the key producers in the global Succinic Acid for PBS market?
6. What are the growth factors driving the market demand?

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