

Global Subsurface Drip Irrigation Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Subsurface Drip Irrigation Pipe market size is expected to reach \$ 775 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Global sales of underground drip irrigation pipes are projected to reach 100 million meters by 2025, with an average price of \$5 per meter.

Underground drip irrigation pipes are water delivery systems pre-buried in the soil, typically made of corrosion-resistant and anti-aging materials such as PE and PVC, buried at a depth of 30-50 centimeters. By laying them underground, they reduce water evaporation and human-caused damage. Combined with drip or micro-sprinkler systems, they achieve precise water supply and are widely used in field crops, orchards, greenhouses, and other scenarios, forming a core component of modern water-saving agriculture. Upstream: raw material suppliers (plastic granules, metal filter media) and technology research and development institutions; Midstream: pipe manufacturers and system integrators; Downstream: agricultural growers, cooperatives, and agricultural parks, with end-use scenarios covering food production, cash crop cultivation, and urban greening.

Key market drivers include the following:

Growth in the market for buried drip irrigation pipelines is primarily driven by the rising demand for agricultural water conservation and precision irrigation. Buried drip irrigation delivers water directly to the root zone of crops, minimizing surface evaporation and the impact of wind; it is particularly suitable for agricultural regions facing water scarcity, high evaporation rates, or a need for long-term, stable water supplies. Compared to surface irrigation, buried pipelines enhance irrigation uniformity and the efficiency of

water and fertilizer utilization, making them highly valuable for modern agriculture and the development of high-standard farmland. Drip irrigation systems are commonly employed to boost crop yields while conserving water, fertilizer, and energy.

Secondly, the adoption of buried drip irrigation systems is being accelerated by large-scale farming and mechanized operations. Unlike surface pipelines?which are susceptible to damage from agricultural machinery, degradation from sun exposure, and manual handling?buried pipelines minimize surface interference and facilitate the use of farm machinery. They are well-suited for crops such as corn, cotton, fruit trees, cash crops, and certain perennial varieties. For large farms and agricultural cooperatives, buried drip irrigation systems can be integrated with fertilization, filtration, and automated control systems to enhance field management efficiency. In addition, the upgrading of agricultural infrastructure and local water-saving policies are bolstering the market for buried drip irrigation piping. High-standard farmland development, saline-alkali soil improvement, and the construction of dryland and facility agriculture all require irrigation networks that are stable and low-maintenance. Future product competition will center on resistance to clogging and root intrusion, pressure and aging resistance, installation efficiency, and system maintainability. Companies capable of providing integrated services?covering design, construction, and operation & maintenance?will hold a competitive advantage over those that merely supply piping materials.

This report studies the global Subsurface Drip Irrigation Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Subsurface Drip Irrigation Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Subsurface Drip Irrigation Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Subsurface Drip Irrigation Pipe total production and demand, 2021-2032, (Meter)

Global Subsurface Drip Irrigation Pipe total production value, 2021-2032, (USD Million)

Global Subsurface Drip Irrigation Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Meter), (based on production site)

Global Subsurface Drip Irrigation Pipe consumption by region & country, CAGR, 2021-2032 & (Meter)

U.S. VS China: Subsurface Drip Irrigation Pipe domestic production, consumption, key domestic manufacturers and share

Global Subsurface Drip Irrigation Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Meter)

Global Subsurface Drip Irrigation Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

Global Subsurface Drip Irrigation Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

This report profiles key players in the global Subsurface Drip Irrigation Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, Toro, Rivulis, NaanDanJain, Rain Bird, Dayu Water Saving, Xinjiang Tianye, BERMAD, Shandong Heyun Tiancheng, Beijing Runwozhe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Subsurface Drip Irrigation Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Subsurface Drip Irrigation Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Subsurface Drip Irrigation Pipe Market, Segmentation by Type:

PE Buried Pipes

PVC Buried Pipes

Composite Material Pipes

Global Subsurface Drip Irrigation Pipe Market, Segmentation by Technology:

Manual Control

Semi-automatic Control

Fully Automatic Control

Global Subsurface Drip Irrigation Pipe Market, Segmentation by Wall Thickness:

Wall Thickness

Wall Thickness 0.3 ~ 0.8 mm

Wall Thickness > 0.8 mm

Global Subsurface Drip Irrigation Pipe Market, Segmentation by Application:

Field Crops

Fruits & Nuts

Vegetable Crops

Other Crops

Companies Profiled:

Netafim

Toro

Rivulis

NaanDanJain

Rain Bird

Dayu Water Saving

Xinjiang Tianye

BERMAD

Shandong Heyun Tiancheng

Beijing Runwozhe

Hebei Peiyu

Pipelife

Irritec

Key Questions Answered:

1. How big is the global Subsurface Drip Irrigation Pipe market?
2. What is the demand of the global Subsurface Drip Irrigation Pipe market?
3. What is the year over year growth of the global Subsurface Drip Irrigation Pipe

market?

4. What is the production and production value of the global Subsurface Drip Irrigation Pipe market?
5. Who are the key producers in the global Subsurface Drip Irrigation Pipe market?
6. What are the growth factors driving the market demand?

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