

Global Substation Automation Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Substation Automation market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A substation automation system is a collection of hardware and software components that are used to monitor and control an electrical system, both locally and remotely. A substation automation system also automates some repetitive, tedious and error-prone activities to increase the overall efficiency and productivity of the system. In this report, it includes all the components and services providers for the Substation Automation.

Asia core substation automation manufacturers include Siemens, Hitachi Energy and NARI Technology etc. The top 10 companies hold a share about 34%. China is the largest market in Asia, with a share about 53%, followed by Japan with a share about 14%.

In terms of product, hardware is the largest segment with a share about 70%. And in terms of application, the largest application is utilities with a share about 51%.

The Global Info Research report includes an overview of the development of the Substation Automation industry chain, the market status of Utilities (Hardware, Software), Metal & Mining (Hardware, Software), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Substation Automation.

Regionally, the report analyzes the Substation Automation markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Substation Automation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Substation Automation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Substation Automation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hardware, Software).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Substation Automation market.

Regional Analysis: The report involves examining the Substation Automation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Substation Automation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Substation Automation:

Company Analysis: Report covers individual Substation Automation players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Substation Automation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Utilities, Metal & Mining).

Technology Analysis: Report covers specific technologies relevant to Substation Automation. It assesses the current state, advancements, and potential future developments in Substation Automation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Substation Automation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Substation Automation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Hardware

Software

Services

Market segment by Application

Utilities

Metal & Mining

Oil and Gas

Transportation

Others

Market segment by players, this report covers

Hitachi Energy

Siemens

GE Grid Solutions

Schneider Electric

Eaton

Toshiba

Ingeteam

Honeywell

ABB

NARI Technology

Cisco

Arteche

TAKAOKA TOKO

CG Power (Murugappa Group)

Power Automation

Schweitzer Engineering Laboratories

NovaTech Automation

Trilliant

Beijing Sifang Automation

CYG SUNRI

LS ELECTRIC

TBEA

TeslaTech

Ashida Electronics

Integrated Electronic Systems

Guodian Nanjing Automation

Dongfang Electronics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Substation Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Substation Automation, with revenue, gross margin and global market share of Substation Automation from 2019 to 2024.

Chapter 3, the Substation Automation competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Substation Automation market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Substation Automation.

Chapter 13, to describe Substation Automation research findings and conclusion.

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