

Global Substation for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Substation for Data Center market size was valued at US\$ 4977 million in 2025 and is forecast to a readjusted size of US\$ 6956 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global substation for data center production reached approximately 620 units, the average price is 8800 k usd/unit. Substation for data center is a key power facility dedicated to providing power conversion and distribution for data center. It is responsible for converting high voltage power (such as 110kV or 35 kV) from public power grid to lower voltage (such as 10kV or 380V) that can be used by IT equipment and cooling system of data center step by step, and ensuring absolute reliability, high quality and high efficiency of power supply.

The downstream consumption of substations for data centers is distributed as follows: industry 36%, commerce 64%, agriculture 18%, and other sectors 16%.

This report is a detailed and comprehensive analysis for global Substation for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Voltage and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Substation for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Substation for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Substation for Data Center market size and forecasts, by Voltage and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Substation for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Substation for Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Substation for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy, Gutor, General Electric, Schneider Electric, Siemens Energy, Powell Industries, Eaton, Ormazabal, NR Electric Co., Ltd, NEI Electric Power Engineering, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Substation for Data Center market is split by Voltage and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Voltage, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Voltage

Medium Voltage Substation

High Voltage Substation

Market segment by Access

Single Power Access

Dual Power Access

Multi-power Access

Market segment by Structure

Civil Substation

Prefabricated Cabin Substation

Containerized Substation

Market segment by Application

Commercial

Industrial

Major players covered

Hitachi Energy

Gutor

General Electric

Schneider Electric

Siemens Energy

Powell Industries

Eaton

Ormazabal

NR Electric Co., Ltd

NEI Electric Power Engineering, Inc.

Tesco Automation Inc.

S&C Electric Company

Kirby Group

Mortenson Company

Sify Technologies Limited

Black & Veatch Holding Company

Hyosung Heavy Industries

Efacec

Mitsubishi Electric

Fuji Electric

LS ELECTRIC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Substation for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Substation for Data Center, with price, sales quantity, revenue, and global market share of Substation for Data Center from 2021 to 2026.

Chapter 3, the Substation for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Substation for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Voltage and by Application, with sales market share and growth rate by Voltage, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Substation for Data Center market forecast, by regions, by Voltage, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Substation for Data Center.

Chapter 14 and 15, to describe Substation for Data Center sales channel, distributors, customers, research findings and conclusion.

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