

Global Subsea Unbonded Flexible Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Subsea Unbonded Flexible Pipe market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 235 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Subsea Unbonded Flexible Pipe approximately 7526 km, with an average global market price of around US\$ 18 per meter. Gross margin is about 49%. The cost is 9 usd. The Production is about 9000 km. Subsea Unbonded flexible pipes are multi-layered structures with their typical cross-section composed by a combination of steel armoring layers (inner carcass, tensile and pressure armors) and polymeric conduits and tapes. An unbonded flexible pipe is one of the most important equipment in offshore engineering, transporting oil and gas between the floater on the sea and the well located on the seabed. Flexible pipes consist of several metallic helical-reinforced layers and internal and external polymer sheaths, and relative slip between the layers is allowed, so that the structure show high axial stiffness and radial stiffness.

1. Expansion with deepwater and ultra-deepwater offshore development

As offshore oil and gas exploration moves into deeper waters, non-bonded flexible composite pipes are increasingly preferred due to their fatigue resistance, dynamic load tolerance, and seabed movement adaptability, particularly in risers and subsea flowlines.

2. Advanced corrosion-resistant material systems

The industry is shifting toward high-strength armor materials, thermoplastic liners, and

chemically resistant polymers to handle high-temperature, high-pressure and sour service environments (H₂S and CO₂), reducing maintenance and extending service life.

3. Application in energy transition infrastructure

Flexible composite pipes are expanding beyond hydrocarbons into hydrogen transport, CO₂ reinjection (CCUS), offshore renewables, and subsea energy transmission, leveraging their corrosion resistance and durability.

4. Higher pressure and temperature ratings (HPHT)

Ongoing engineering improvements are enabling higher pressure and temperature capabilities through enhanced armor design and liner materials, supporting increasingly demanding well conditions.

5. Modularization and faster installation methods

Because flexible pipes can be spooled and deployed rapidly, future projects will emphasize prefabricated pipeline modules and fast offshore installation, reducing vessel time and overall project cost.

This report is a detailed and comprehensive analysis for global Subsea Unbonded Flexible Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Subsea Unbonded Flexible Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Km), and average selling prices (US\$/Meter), 2021-2032

Global Subsea Unbonded Flexible Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Km), and average selling prices (US\$/Meter), 2021-2032

Global Subsea Unbonded Flexible Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Km), and average selling prices (US\$/Meter), 2021-2032

Global Subsea Unbonded Flexible Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (Km), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Subsea Unbonded Flexible Pipe
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Subsea Unbonded Flexible Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, NOV (NKT), GE (Wellstream), Prysmian Group, Wudi Hizen Flexible Pipe, Contitech AG, Magma Global, Baker Hughes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Subsea Unbonded Flexible Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Smooth Pipe

Rough Pipe

Market segment by Size

Large Diameter

Medium Diameter

Small Diameter

Market segment by Material

HDPE

PVDF

PEX

Market segment by Application

Oil & Gas

Chemical

Marine Engineering

Others

Major players covered

Technip

NOV (NKT)

GE (Wellstream)

Prysmian Group

Wudi Hizen Flexible Pipe

Contitech AG

Magma Global

Baker Hughes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Subsea Unbonded Flexible Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Subsea Unbonded Flexible Pipe, with price, sales quantity, revenue, and global market share of Subsea Unbonded Flexible Pipe from 2021 to 2026.

Chapter 3, the Subsea Unbonded Flexible Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Subsea Unbonded Flexible Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Subsea Unbonded Flexible Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Subsea Unbonded Flexible Pipe.

Chapter 14 and 15, to describe Subsea Unbonded Flexible Pipe sales channel, distributors, customers, research findings and conclusion.

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