

Global Subsea Swing Check Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Subsea Swing Check Valve market size is expected to reach \$ 2101 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Subsea Swing Check Valve production reached approximately 8.00 k units, with an average global market price of around US\$185,000 per unit.

The gross profit margin of major companies in the industry is between 32%–48%.

In 2025, the global production capacity of subsea swing check valves was approximately 10.67 k units.

Subsea Swing Check Valves are one-way flow control devices designed for underwater pipeline systems to prevent reverse flow of fluids under high pressure conditions. Using a hinged disc mechanism, these valves automatically open with forward flow and close when flow reverses, ensuring system integrity and operational safety. They are engineered to withstand extreme subsea environments, including high pressure, corrosion, and long-term immersion, and are critical components in offshore oil and gas production systems.

The industrial chain of Subsea Swing Check Valves includes upstream materials such as forged steel bodies, corrosion-resistant alloys, sealing elements, hinge mechanisms, and coating materials. The midstream focuses on valve machining, assembly, pressure testing, and certification. Downstream applications mainly include subsea pipelines, offshore oil and gas fields, subsea processing systems, and underwater production infrastructure, supported by installation, inspection, and maintenance services.

The subsea swing check valve market is driven by continued investment in offshore oil and gas development and subsea production systems. As operators move toward deeper waters and more complex subsea architectures, demand for high-reliability flow control components increases. Subsea swing check valves play a critical role in preventing backflow and protecting pipelines and processing equipment. Advances in materials, sealing technology, and corrosion protection enhance valve lifespan and performance in harsh environments. Overall, the market is expected to grow steadily, supported by offshore field upgrades, subsea tie-back projects, and long-term maintenance of existing offshore infrastructure.

This report studies the global Subsea Swing Check Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Subsea Swing Check Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Subsea Swing Check Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Subsea Swing Check Valve total production and demand, 2021-2032, (K Units)

Global Subsea Swing Check Valve total production value, 2021-2032, (USD Million)

Global Subsea Swing Check Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Subsea Swing Check Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Subsea Swing Check Valve domestic production, consumption, key domestic manufacturers and share

Global Subsea Swing Check Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Subsea Swing Check Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Subsea Swing Check Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Subsea Swing Check Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Velan, Norvalves, Advanced Technology Valve, PetrolValves, MV Nederland BV, AMPO, Perar, Flowserve, Neway, Pentair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Subsea Swing Check Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Subsea Swing Check Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Subsea Swing Check Valve Market, Segmentation by Type:

Single Disc Swing Check Valve

Multi-Disc Swing Check Valve

Global Subsea Swing Check Valve Market, Segmentation by Pressure Rating:

Medium-Pressure Subsea Valve

High-Pressure Subsea Valve

Ultra-High Pressure Subsea Valve

Global Subsea Swing Check Valve Market, Segmentation by Actuation and Damping:

Free-Swing Check Valve

Damped Swing Check Valve

Spring-Assisted Swing Valve

Global Subsea Swing Check Valve Market, Segmentation by Application:

Oil Industry

Gas Industry

Others

Companies Profiled:

Velan

Norvalves

Advanced Technology Valve

PetroValves

MV Nederland BV

AMPO

Perar

Flowserve

Neway

Pentair

Lance Valves

Bonney Forge Corporation

Conval

Key Questions Answered:

1. How big is the global Subsea Swing Check Valve market?
2. What is the demand of the global Subsea Swing Check Valve market?
3. What is the year over year growth of the global Subsea Swing Check Valve market?
4. What is the production and production value of the global Subsea Swing Check Valve market?
5. Who are the key producers in the global Subsea Swing Check Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Subsea Swing Check Valve Introduction
- 1.2 World Subsea Swing Check Valve Supply & Forecast
 - 1.2.1 World Subsea Swing Check Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Subsea Swing Check Valve Production (2021-2032)
 - 1.2.3 World Subsea Swing Check Valve Pricing Trends (2021-2032)
- 1.3 World Subsea Swing Check Valve Production by Region (Based on Production Site)
 - 1.3.1 World Subsea Swing Check Valve Production Value by Region (2021-2032)
 - 1.3.2 World Subsea Swing Check Valve Production by Region (2021-2032)
 - 1.3.3 World Subsea Swing Check Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Subsea Swing Check Valve Production (2021-2032)
 - 1.3.5 Europe Subsea Swing Check Valve Production (2021-2032)
 - 1.3.6 China Subsea Swing Check Valve Production (2021-2032)
 - 1.3.7 Japan Subsea Swing Check Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Subsea Swing Check Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Subsea Swing Check Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Subsea Swing Check Valve Demand (2021-2032)
- 2.2 World Subsea Swing Check Valve Consumption by Region
 - 2.2.1 World Subsea Swing Check Valve Consumption by Region (2021-2026)
 - 2.2.2 World Subsea Swing Check Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Subsea Swing Check Valve Consumption (2021-2032)
- 2.4 China Subsea Swing Check Valve Consumption (2021-2032)
- 2.5 Europe Subsea Swing Check Valve Consumption (2021-2032)
- 2.6 Japan Subsea Swing Check Valve Consumption (2021-2032)
- 2.7 South Korea Subsea Swing Check Valve Consumption (2021-2032)
- 2.8 ASEAN Subsea Swing Check Valve Consumption (2021-2032)
- 2.9 India Subsea Swing Check Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Subsea Swing Check Valve Production Value by Manufacturer (2021-2026)
- 3.2 World Subsea Swing Check Valve Production by Manufacturer (2021-2026)
- 3.3 World Subsea Swing Check Valve Average Price by Manufacturer (2021-2026)
- 3.4 Subsea Swing Check Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Subsea Swing Check Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Subsea Swing Check Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Subsea Swing Check Valve in 2025
- 3.6 Subsea Swing Check Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Subsea Swing Check Valve Market: Region Footprint
 - 3.6.2 Subsea Swing Check Valve Market: Company Product Type Footprint
 - 3.6.3 Subsea Swing Check Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Subsea Swing Check Valve Production Value Comparison
 - 4.1.1 United States VS China: Subsea Swing Check Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Subsea Swing Check Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Subsea Swing Check Valve Production Comparison
 - 4.2.1 United States VS China: Subsea Swing Check Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Subsea Swing Check Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Subsea Swing Check Valve Consumption Comparison
 - 4.3.1 United States VS China: Subsea Swing Check Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Subsea Swing Check Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Subsea Swing Check Valve Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Subsea Swing Check Valve Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Subsea Swing Check Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Subsea Swing Check Valve Production (2021-2026)

4.5 China Based Subsea Swing Check Valve Manufacturers and Market Share

4.5.1 China Based Subsea Swing Check Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Subsea Swing Check Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Subsea Swing Check Valve Production (2021-2026)

4.6 Rest of World Based Subsea Swing Check Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Subsea Swing Check Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Subsea Swing Check Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Subsea Swing Check Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Subsea Swing Check Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Disc Swing Check Valve

5.2.2 Multi-Disc Swing Check Valve

5.3 Market Segment by Type

5.3.1 World Subsea Swing Check Valve Production by Type (2021-2032)

5.3.2 World Subsea Swing Check Valve Production Value by Type (2021-2032)

5.3.3 World Subsea Swing Check Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRESSURE RATING

6.1 World Subsea Swing Check Valve Market Size Overview by Pressure Rating: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pressure Rating

6.2.1 Medium-Pressure Subsea Valve

6.2.2 High-Pressure Subsea Valve

- 6.2.3 Ultra-High Pressure Subsea Valve
- 6.3 Market Segment by Pressure Rating
 - 6.3.1 World Subsea Swing Check Valve Production by Pressure Rating (2021-2032)
 - 6.3.2 World Subsea Swing Check Valve Production Value by Pressure Rating (2021-2032)
 - 6.3.3 World Subsea Swing Check Valve Average Price by Pressure Rating (2021-2032)

7 MARKET ANALYSIS BY ACTUATION AND DAMPING

- 7.1 World Subsea Swing Check Valve Market Size Overview by Actuation and Damping: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Actuation and Damping
 - 7.2.1 Free-Swing Check Valve
 - 7.2.2 Damped Swing Check Valve
 - 7.2.3 Spring-Assisted Swing Valve
- 7.3 Market Segment by Actuation and Damping
 - 7.3.1 World Subsea Swing Check Valve Production by Actuation and Damping (2021-2032)
 - 7.3.2 World Subsea Swing Check Valve Production Value by Actuation and Damping (2021-2032)
 - 7.3.3 World Subsea Swing Check Valve Average Price by Actuation and Damping (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Subsea Swing Check Valve Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Oil Industry
 - 8.2.2 Gas Industry
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Subsea Swing Check Valve Production by Application (2021-2032)
 - 8.3.2 World Subsea Swing Check Valve Production Value by Application (2021-2032)
 - 8.3.3 World Subsea Swing Check Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Velan

9.1.1 Velan Details

9.1.2 Velan Major Business

9.1.3 Velan Subsea Swing Check Valve Product and Services

9.1.4 Velan Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Velan Recent Developments/Updates

9.1.6 Velan Competitive Strengths & Weaknesses

9.2 Norvalves

9.2.1 Norvalves Details

9.2.2 Norvalves Major Business

9.2.3 Norvalves Subsea Swing Check Valve Product and Services

9.2.4 Norvalves Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Norvalves Recent Developments/Updates

9.2.6 Norvalves Competitive Strengths & Weaknesses

9.3 Advanced Technology Valve

9.3.1 Advanced Technology Valve Details

9.3.2 Advanced Technology Valve Major Business

9.3.3 Advanced Technology Valve Subsea Swing Check Valve Product and Services

9.3.4 Advanced Technology Valve Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Advanced Technology Valve Recent Developments/Updates

9.3.6 Advanced Technology Valve Competitive Strengths & Weaknesses

9.4 PetrolValves

9.4.1 PetrolValves Details

9.4.2 PetrolValves Major Business

9.4.3 PetrolValves Subsea Swing Check Valve Product and Services

9.4.4 PetrolValves Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 PetrolValves Recent Developments/Updates

9.4.6 PetrolValves Competitive Strengths & Weaknesses

9.5 MV Nederland BV

9.5.1 MV Nederland BV Details

9.5.2 MV Nederland BV Major Business

9.5.3 MV Nederland BV Subsea Swing Check Valve Product and Services

9.5.4 MV Nederland BV Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 MV Nederland BV Recent Developments/Updates

- 9.5.6 MV Nederland BV Competitive Strengths & Weaknesses
- 9.6 AMPO
 - 9.6.1 AMPO Details
 - 9.6.2 AMPO Major Business
 - 9.6.3 AMPO Subsea Swing Check Valve Product and Services
 - 9.6.4 AMPO Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 AMPO Recent Developments/Updates
 - 9.6.6 AMPO Competitive Strengths & Weaknesses
- 9.7 Perar
 - 9.7.1 Perar Details
 - 9.7.2 Perar Major Business
 - 9.7.3 Perar Subsea Swing Check Valve Product and Services
 - 9.7.4 Perar Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Perar Recent Developments/Updates
 - 9.7.6 Perar Competitive Strengths & Weaknesses
- 9.8 Flowserve
 - 9.8.1 Flowserve Details
 - 9.8.2 Flowserve Major Business
 - 9.8.3 Flowserve Subsea Swing Check Valve Product and Services
 - 9.8.4 Flowserve Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Flowserve Recent Developments/Updates
 - 9.8.6 Flowserve Competitive Strengths & Weaknesses
- 9.9 Neway
 - 9.9.1 Neway Details
 - 9.9.2 Neway Major Business
 - 9.9.3 Neway Subsea Swing Check Valve Product and Services
 - 9.9.4 Neway Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Neway Recent Developments/Updates
 - 9.9.6 Neway Competitive Strengths & Weaknesses
- 9.10 Pentair
 - 9.10.1 Pentair Details
 - 9.10.2 Pentair Major Business
 - 9.10.3 Pentair Subsea Swing Check Valve Product and Services
 - 9.10.4 Pentair Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Pentair Recent Developments/Updates
- 9.10.6 Pentair Competitive Strengths & Weaknesses
- 9.11 Lance Valves
 - 9.11.1 Lance Valves Details
 - 9.11.2 Lance Valves Major Business
 - 9.11.3 Lance Valves Subsea Swing Check Valve Product and Services
 - 9.11.4 Lance Valves Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Lance Valves Recent Developments/Updates
 - 9.11.6 Lance Valves Competitive Strengths & Weaknesses
- 9.12 Bonney Forge Corporation
 - 9.12.1 Bonney Forge Corporation Details
 - 9.12.2 Bonney Forge Corporation Major Business
 - 9.12.3 Bonney Forge Corporation Subsea Swing Check Valve Product and Services
 - 9.12.4 Bonney Forge Corporation Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Bonney Forge Corporation Recent Developments/Updates
 - 9.12.6 Bonney Forge Corporation Competitive Strengths & Weaknesses
- 9.13 Conval
 - 9.13.1 Conval Details
 - 9.13.2 Conval Major Business
 - 9.13.3 Conval Subsea Swing Check Valve Product and Services
 - 9.13.4 Conval Subsea Swing Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Conval Recent Developments/Updates
 - 9.13.6 Conval Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Subsea Swing Check Valve Industry Chain
- 10.2 Subsea Swing Check Valve Upstream Analysis
 - 10.2.1 Subsea Swing Check Valve Core Raw Materials
 - 10.2.2 Main Manufacturers of Subsea Swing Check Valve Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Subsea Swing Check Valve Production Mode
- 10.6 Subsea Swing Check Valve Procurement Model
- 10.7 Subsea Swing Check Valve Industry Sales Model and Sales Channels
 - 10.7.1 Subsea Swing Check Valve Sales Model

10.7.2 Subsea Swing Check Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Subsea Swing Check Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Subsea Swing Check Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Subsea Swing Check Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Subsea Swing Check Valve Production Value Market Share by Region (2021-2026)

Table 5. World Subsea Swing Check Valve Production Value Market Share by Region (2027-2032)

Table 6. World Subsea Swing Check Valve Production by Region (2021-2026) & (K Units)

Table 7. World Subsea Swing Check Valve Production by Region (2027-2032) & (K Units)

Table 8. World Subsea Swing Check Valve Production Market Share by Region (2021-2026)

Table 9. World Subsea Swing Check Valve Production Market Share by Region (2027-2032)

Table 10. World Subsea Swing Check Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Subsea Swing Check Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Subsea Swing Check Valve Major Market Trends

Table 13. World Subsea Swing Check Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Subsea Swing Check Valve Consumption by Region (2021-2026) & (K Units)

Table 15. World Subsea Swing Check Valve Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Subsea Swing Check Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Subsea Swing Check Valve Producers in 2025

Table 18. World Subsea Swing Check Valve Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Subsea Swing Check Valve Producers in 2025

Table 20. World Subsea Swing Check Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Subsea Swing Check Valve Company Evaluation Quadrant

Table 22. World Subsea Swing Check Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Subsea Swing Check Valve Production Site of Key Manufacturer

Table 24. Subsea Swing Check Valve Market: Company Product Type Footprint

Table 25. Subsea Swing Check Valve Market: Company Product Application Footprint

Table 26. Subsea Swing Check Valve Competitive Factors

Table 27. Subsea Swing Check Valve New Entrant and Capacity Expansion Plans

Table 28. Subsea Swing Check Valve Mergers & Acquisitions Activity

Table 29. United States VS China Subsea Swing Check Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Subsea Swing Check Valve Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Subsea Swing Check Valve Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Subsea Swing Check Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Subsea Swing Check Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Subsea Swing Check Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Subsea Swing Check Valve Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Subsea Swing Check Valve Production Market Share (2021-2026)

Table 37. China Based Subsea Swing Check Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Subsea Swing Check Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Subsea Swing Check Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Subsea Swing Check Valve Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Subsea Swing Check Valve Production Market

Share (2021-2026)

Table 42. Rest of World Based Subsea Swing Check Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Subsea Swing Check Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Subsea Swing Check Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Subsea Swing Check Valve Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Subsea Swing Check Valve Production Market Share (2021-2026)

Table 47. World Subsea Swing Check Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Subsea Swing Check Valve Production by Type (2021-2026) & (K Units)

Table 49. World Subsea Swing Check Valve Production by Type (2027-2032) & (K Units)

Table 50. World Subsea Swing Check Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Subsea Swing Check Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Subsea Swing Check Valve Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Subsea Swing Check Valve Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Subsea Swing Check Valve Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Table 55. World Subsea Swing Check Valve Production by Pressure Rating (2021-2026) & (K Units)

Table 56. World Subsea Swing Check Valve Production by Pressure Rating (2027-2032) & (K Units)

Table 57. World Subsea Swing Check Valve Production Value by Pressure Rating (2021-2026) & (USD Million)

Table 58. World Subsea Swing Check Valve Production Value by Pressure Rating (2027-2032) & (USD Million)

Table 59. World Subsea Swing Check Valve Average Price by Pressure Rating (2021-2026) & (US\$/Unit)

Table 60. World Subsea Swing Check Valve Average Price by Pressure Rating (2027-2032) & (US\$/Unit)

Table 61. World Subsea Swing Check Valve Production Value by Actuation and Damping, (USD Million), 2021 & 2025 & 2032

Table 62. World Subsea Swing Check Valve Production by Actuation and Damping (2021-2026) & (K Units)

Table 63. World Subsea Swing Check Valve Production by Actuation and Damping (2027-2032) & (K Units)

Table 64. World Subsea Swing Check Valve Production Value by Actuation and Damping (2021-2026) & (USD Million)

Table 65. World Subsea Swing Check Valve Production Value by Actuation and Damping (2027-2032) & (USD Million)

Table 66. World Subsea Swing Check Valve Average Price by Actuation and Damping (2021-2026) & (US\$/Unit)

Table 67. World Subsea Swing Check Valve Average Price by Actuation and Damping (2027-2032) & (US\$/Unit)

Table 68. World Subsea Swing Check Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Subsea Swing Check Valve Production by Application (2021-2026) & (K Units)

Table 70. World Subsea Swing Check Valve Production by Application (2027-2032) & (K Units)

Table 71. World Subsea Swing Check Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Subsea Swing Check Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Subsea Swing Check Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Subsea Swing Check Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Velan Basic Information, Manufacturing Base and Competitors

Table 76. Velan Major Business

Table 77. Velan Subsea Swing Check Valve Product and Services

Table 78. Velan Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Velan Recent Developments/Updates

Table 80. Velan Competitive Strengths & Weaknesses

Table 81. Norvalves Basic Information, Manufacturing Base and Competitors

Table 82. Norvalves Major Business

Table 83. Norvalves Subsea Swing Check Valve Product and Services

Table 84. Norvalves Subsea Swing Check Valve Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Norvalves Recent Developments/Updates

Table 86. Norvalves Competitive Strengths & Weaknesses

Table 87. Advanced Technology Valve Basic Information, Manufacturing Base and Competitors

Table 88. Advanced Technology Valve Major Business

Table 89. Advanced Technology Valve Subsea Swing Check Valve Product and Services

Table 90. Advanced Technology Valve Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Advanced Technology Valve Recent Developments/Updates

Table 92. Advanced Technology Valve Competitive Strengths & Weaknesses

Table 93. PetrolValves Basic Information, Manufacturing Base and Competitors

Table 94. PetrolValves Major Business

Table 95. PetrolValves Subsea Swing Check Valve Product and Services

Table 96. PetrolValves Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. PetrolValves Recent Developments/Updates

Table 98. PetrolValves Competitive Strengths & Weaknesses

Table 99. MV Nederland BV Basic Information, Manufacturing Base and Competitors

Table 100. MV Nederland BV Major Business

Table 101. MV Nederland BV Subsea Swing Check Valve Product and Services

Table 102. MV Nederland BV Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. MV Nederland BV Recent Developments/Updates

Table 104. MV Nederland BV Competitive Strengths & Weaknesses

Table 105. AMPO Basic Information, Manufacturing Base and Competitors

Table 106. AMPO Major Business

Table 107. AMPO Subsea Swing Check Valve Product and Services

Table 108. AMPO Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. AMPO Recent Developments/Updates

Table 110. AMPO Competitive Strengths & Weaknesses

Table 111. Perar Basic Information, Manufacturing Base and Competitors

Table 112. Perar Major Business

Table 113. Perar Subsea Swing Check Valve Product and Services

Table 114. Perar Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Perar Recent Developments/Updates

Table 116. Perar Competitive Strengths & Weaknesses

Table 117. Flowserve Basic Information, Manufacturing Base and Competitors

Table 118. Flowserve Major Business

Table 119. Flowserve Subsea Swing Check Valve Product and Services

Table 120. Flowserve Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Flowserve Recent Developments/Updates

Table 122. Flowserve Competitive Strengths & Weaknesses

Table 123. Neway Basic Information, Manufacturing Base and Competitors

Table 124. Neway Major Business

Table 125. Neway Subsea Swing Check Valve Product and Services

Table 126. Neway Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Neway Recent Developments/Updates

Table 128. Neway Competitive Strengths & Weaknesses

Table 129. Pentair Basic Information, Manufacturing Base and Competitors

Table 130. Pentair Major Business

Table 131. Pentair Subsea Swing Check Valve Product and Services

Table 132. Pentair Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Pentair Recent Developments/Updates

Table 134. Pentair Competitive Strengths & Weaknesses

Table 135. Lance Valves Basic Information, Manufacturing Base and Competitors

Table 136. Lance Valves Major Business

Table 137. Lance Valves Subsea Swing Check Valve Product and Services

Table 138. Lance Valves Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Lance Valves Recent Developments/Updates

Table 140. Lance Valves Competitive Strengths & Weaknesses

Table 141. Bonney Forge Corporation Basic Information, Manufacturing Base and Competitors

Table 142. Bonney Forge Corporation Major Business

Table 143. Bonney Forge Corporation Subsea Swing Check Valve Product and Services

Table 144. Bonney Forge Corporation Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Bonney Forge Corporation Recent Developments/Updates

Table 146. Bonney Forge Corporation Competitive Strengths & Weaknesses

Table 147. Conval Basic Information, Manufacturing Base and Competitors

Table 148. Conval Major Business

Table 149. Conval Subsea Swing Check Valve Product and Services

Table 150. Conval Subsea Swing Check Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Conval Recent Developments/Updates

Table 152. Conval Competitive Strengths & Weaknesses

Table 153. Global Key Players of Subsea Swing Check Valve Upstream (Raw Materials)

Table 154. Global Subsea Swing Check Valve Typical Customers

Table 155. Subsea Swing Check Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Subsea Swing Check Valve Picture

Figure 2. World Subsea Swing Check Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Subsea Swing Check Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Subsea Swing Check Valve Production (2021-2032) & (K Units)

Figure 5. World Subsea Swing Check Valve Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Subsea Swing Check Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Subsea Swing Check Valve Production Market Share by Region (2021-2032)

Figure 8. North America Subsea Swing Check Valve Production (2021-2032) & (K Units)

Figure 9. Europe Subsea Swing Check Valve Production (2021-2032) & (K Units)

Figure 10. China Subsea Swing Check Valve Production (2021-2032) & (K Units)

Figure 11. Japan Subsea Swing Check Valve Production (2021-2032) & (K Units)

Figure 12. Subsea Swing Check Valve Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 15. World Subsea Swing Check Valve Consumption Market Share by Region (2021-2032)

Figure 16. United States Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 17. China Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 18. Europe Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 19. Japan Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 20. South Korea Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 22. India Subsea Swing Check Valve Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Subsea Swing Check Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Subsea Swing Check Valve Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Subsea Swing Check Valve

Markets in 2025

Figure 26. United States VS China: Subsea Swing Check Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Subsea Swing Check Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Subsea Swing Check Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Subsea Swing Check Valve Production Market Share 2025

Figure 30. China Based Manufacturers Subsea Swing Check Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Subsea Swing Check Valve Production Market Share 2025

Figure 32. World Subsea Swing Check Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Subsea Swing Check Valve Production Value Market Share by Type in 2025

Figure 34. Single Disc Swing Check Valve

Figure 35. Multi-Disc Swing Check Valve

Figure 36. World Subsea Swing Check Valve Production Market Share by Type (2021-2032)

Figure 37. World Subsea Swing Check Valve Production Value Market Share by Type (2021-2032)

Figure 38. World Subsea Swing Check Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Subsea Swing Check Valve Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Figure 40. World Subsea Swing Check Valve Production Value Market Share by Pressure Rating in 2025

Figure 41. Medium-Pressure Subsea Valve

Figure 42. High-Pressure Subsea Valve

Figure 43. Ultra-High Pressure Subsea Valve

Figure 44. World Subsea Swing Check Valve Production Market Share by Pressure Rating (2021-2032)

Figure 45. World Subsea Swing Check Valve Production Value Market Share by Pressure Rating (2021-2032)

Figure 46. World Subsea Swing Check Valve Average Price by Pressure Rating (2021-2032) & (US\$/Unit)

Figure 47. World Subsea Swing Check Valve Production Value by Actuation and

Damping, (USD Million), 2021 & 2025 & 2032

Figure 48. World Subsea Swing Check Valve Production Value Market Share by Actuation and Damping in 2025

Figure 49. Free-Swing Check Valve

Figure 50. Damped Swing Check Valve

Figure 51. Spring-Assisted Swing Valve

Figure 52. World Subsea Swing Check Valve Production Market Share by Actuation and Damping (2021-2032)

Figure 53. World Subsea Swing Check Valve Production Value Market Share by Actuation and Damping (2021-2032)

Figure 54. World Subsea Swing Check Valve Average Price by Actuation and Damping (2021-2032) & (US\$/Unit)

Figure 55. World Subsea Swing Check Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Subsea Swing Check Valve Production Value Market Share by Application in 2025

Figure 57. Oil Industry

Figure 58. Gas Industry

Figure 59. Others

Figure 60. World Subsea Swing Check Valve Production Market Share by Application (2021-2032)

Figure 61. World Subsea Swing Check Valve Production Value Market Share by Application (2021-2032)

Figure 62. World Subsea Swing Check Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Subsea Swing Check Valve Industry Chain

Figure 64. Subsea Swing Check Valve Procurement Model

Figure 65. Subsea Swing Check Valve Sales Model

Figure 66. Subsea Swing Check Valve Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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