

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Subsea Multiphase Flow Meter (Subsea-MPFM) market size is expected to reach \$ 208 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

A Subsea Multiphase Flow Meter (Subsea-MPFM) is an inline measurement device installed on subsea pipelines or wellheads to measure the flow rates and phase fractions of oil, gas, and water simultaneously without separating the fluids. It integrates multiple sensing technologies—such as differential pressure (Venturi), gamma-ray densitometry, ultrasonic sensors, or electrical impedance—to determine the velocity, density, and composition of the multiphase mixture. These meters provide continuous real-time production data for offshore oil and gas operations, supporting well testing, production allocation, and reservoir management. In 2025, global Subsea Multiphase Flow Meter (Subsea-MPFM) production reached approximately 86 units. The upstream supply chain of subsea multiphase flow meter (Subsea-MPFM) includes specialized materials and measurement components such as corrosion-resistant alloys (Inconel and duplex stainless steel), differential pressure elements like Venturi tubes, gamma-ray densitometers, ultrasonic sensors, electrical impedance sensors, and subsea electronics modules capable of operating under high pressure and low temperatures. These components are integrated by subsea instrumentation manufacturers and offshore equipment suppliers to build complete multiphase flow metering systems. Downstream applications are primarily in offshore oil and gas production systems, where Subsea-MPFMs are installed on wellheads, flowlines, or manifolds to provide real-time monitoring, production allocation, and reservoir management in deepwater and subsea fields.

The Subsea Multiphase Flow Meter (Subsea-MPFM) market is a specialized segment

within the offshore oil and gas instrumentation industry, focusing on real-time measurement of oil, gas, and water multiphase flow in deepwater production systems without requiring fluid separation. These meters help operators optimize production, support well allocation, and improve reservoir management while removing the need for bulky separators. Key growth drivers include rising deepwater and ultra-deepwater exploration and production activities, the increasing integration of MPFMs into subsea processing technologies, and the ongoing digitalization of offshore operations. However, high capital expenditure, complex installation procedures, and technical limitations in extreme subsea conditions pose ongoing challenges.

This report studies the global Subsea Multiphase Flow Meter (Subsea-MPFM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Subsea Multiphase Flow Meter (Subsea-MPFM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Subsea Multiphase Flow Meter (Subsea-MPFM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Subsea Multiphase Flow Meter (Subsea-MPFM) total production and demand, 2021-2032, (Units)

Global Subsea Multiphase Flow Meter (Subsea-MPFM) total production value, 2021-2032, (USD Million)

Global Subsea Multiphase Flow Meter (Subsea-MPFM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Subsea Multiphase Flow Meter (Subsea-MPFM) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Subsea Multiphase Flow Meter (Subsea-MPFM) domestic production, consumption, key domestic manufacturers and share

Global Subsea Multiphase Flow Meter (Subsea-MPFM) production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Subsea Multiphase Flow Meter (Subsea-MPFM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Subsea Multiphase Flow Meter (Subsea-MPFM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Subsea Multiphase Flow Meter (Subsea-MPFM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OneSubsea, TechnipFMC, Emerson, ABB, Haimo, Weatherford, Pietro Fiorentini, AMETEK, MEDENG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Subsea Multiphase Flow Meter (Subsea-MPFM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (M US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Market, Segmentation by Type:

Depth Less than 1000 Meters

Depth 1000-3000 Meters

Depth over 3000 Meters

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Market, Segmentation by Measurement Principles:

Venturi + Gamma

Ultrasonic MPFM

Capacitance / Conductivity

Electromagnetic + Differential Pressure Composite Type

Gamma Tomography

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Market, Segmentation by Installation Location:

Subsea Wellhead MPFM

Subsea Flowline MPFM

Manifold MPFM

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Market, Segmentation by Gas Hold Range:

High GVF Meter >95%

Medium GVF Meter (20-95%)

Low GVF Meter

Global Subsea Multiphase Flow Meter (Subsea-MPFM) Market, Segmentation by Application:

Fixed Platform

Floating Platform

Companies Profiled:

OneSubsea

TechnipFMC

Emerson

ABB

Haimo

Weatherford

Pietro Fiorentini

AMETEK

MEDENG

Key Questions Answered:

1. How big is the global Subsea Multiphase Flow Meter (Subsea-MPFM) market?
2. What is the demand of the global Subsea Multiphase Flow Meter (Subsea-MPFM) market?
3. What is the year over year growth of the global Subsea Multiphase Flow Meter (Subsea-MPFM) market?
4. What is the production and production value of the global Subsea Multiphase Flow Meter (Subsea-MPFM) market?
5. Who are the key producers in the global Subsea Multiphase Flow Meter (Subsea-MPFM) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Subsea Multiphase Flow Meter (Subsea-MPFM) Introduction
- 1.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Supply & Forecast
 - 1.2.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032)
 - 1.2.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Pricing Trends (2021-2032)
- 1.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Region (Based on Production Site)
 - 1.3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Region (2021-2032)
 - 1.3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Region (2021-2032)
 - 1.3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Region (2021-2032)
 - 1.3.4 North America Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032)
 - 1.3.5 Europe Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032)
 - 1.3.6 China Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Subsea Multiphase Flow Meter (Subsea-MPFM) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Subsea Multiphase Flow Meter (Subsea-MPFM) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Demand (2021-2032)
- 2.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption by Region
 - 2.2.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption by Region (2021-2026)
 - 2.2.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)
- 2.4 China Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)

- 2.5 Europe Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)
- 2.6 Japan Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)
- 2.7 South Korea Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)
- 2.8 ASEAN Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)
- 2.9 India Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Manufacturer (2021-2026)
- 3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Manufacturer (2021-2026)
- 3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Manufacturer (2021-2026)
- 3.4 Subsea Multiphase Flow Meter (Subsea-MPFM) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Subsea Multiphase Flow Meter (Subsea-MPFM) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Subsea Multiphase Flow Meter (Subsea-MPFM) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Subsea Multiphase Flow Meter (Subsea-MPFM) in 2025
- 3.6 Subsea Multiphase Flow Meter (Subsea-MPFM) Market: Overall Company Footprint Analysis
 - 3.6.1 Subsea Multiphase Flow Meter (Subsea-MPFM) Market: Region Footprint
 - 3.6.2 Subsea Multiphase Flow Meter (Subsea-MPFM) Market: Company Product Type Footprint
 - 3.6.3 Subsea Multiphase Flow Meter (Subsea-MPFM) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)

Production Value Comparison

4.1.1 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)
Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)
Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)

Production Comparison

4.2.1 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)
Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)
Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)

Consumption Comparison

4.3.1 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)
Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM)
Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Subsea Multiphase Flow Meter (Subsea-MPFM)

Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Subsea Multiphase Flow Meter (Subsea-MPFM)
Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2026)

4.5 China Based Subsea Multiphase Flow Meter (Subsea-MPFM) Manufacturers and Market Share

4.5.1 China Based Subsea Multiphase Flow Meter (Subsea-MPFM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2026)

4.6 Rest of World Based Subsea Multiphase Flow Meter (Subsea-MPFM)

Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Subsea Multiphase Flow Meter (Subsea-MPFM)
Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-

MPFM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Depth Less than 1000 Meters

5.2.2 Depth 1000-3000 Meters

5.2.3 Depth over 3000 Meters

5.3 Market Segment by Type

5.3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Type (2021-2032)

5.3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Type (2021-2032)

5.3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MEASUREMENT PRINCIPLES

6.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Market Size Overview by Measurement Principles: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measurement Principles

6.2.1 Venturi + Gamma

6.2.2 Ultrasonic MPFM

6.2.3 Capacitance / Conductivity

6.2.4 Electromagnetic + Differential Pressure Composite Type

6.2.5 Gamma Tomography

6.3 Market Segment by Measurement Principles

6.3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Measurement Principles (2021-2032)

6.3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Measurement Principles (2021-2032)

6.3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Measurement Principles (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION LOCATION

7.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Market Size Overview by Installation Location: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Location

7.2.1 Subsea Wellhead MPFM

7.2.2 Subsea Flowline MPFM

7.2.3 Manifold MPFM

7.3 Market Segment by Installation Location

7.3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Installation Location (2021-2032)

7.3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Installation Location (2021-2032)

7.3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Installation Location (2021-2032)

8 MARKET ANALYSIS BY GAS HOLD RANGE

8.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Market Size Overview by Gas Hold Range: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Gas Hold Range

8.2.1 High GVF Meter >95%

8.2.2 Medium GVF Meter (20-95%)

8.2.3 Low GVF Meter

8.3 Market Segment by Gas Hold Range

8.3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Gas Hold Range (2021-2032)

8.3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Gas Hold Range (2021-2032)

8.3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Gas Hold Range (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Fixed Platform

9.2.2 Floating Platform

9.3 Market Segment by Application

9.3.1 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Application (2021-2032)

9.3.2 World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Application (2021-2032)

9.3.3 World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 OneSubsea

10.1.1 OneSubsea Details

10.1.2 OneSubsea Major Business

10.1.3 OneSubsea Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

10.1.4 OneSubsea Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 OneSubsea Recent Developments/Updates

10.1.6 OneSubsea Competitive Strengths & Weaknesses

10.2 TechnipFMC

10.2.1 TechnipFMC Details

10.2.2 TechnipFMC Major Business

10.2.3 TechnipFMC Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

10.2.4 TechnipFMC Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 TechnipFMC Recent Developments/Updates

10.2.6 TechnipFMC Competitive Strengths & Weaknesses

10.3 Emerson

10.3.1 Emerson Details

10.3.2 Emerson Major Business

10.3.3 Emerson Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

10.3.4 Emerson Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Emerson Recent Developments/Updates

10.3.6 Emerson Competitive Strengths & Weaknesses

10.4 ABB

10.4.1 ABB Details

10.4.2 ABB Major Business

- 10.4.3 ABB Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services
- 10.4.4 ABB Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 ABB Recent Developments/Updates
- 10.4.6 ABB Competitive Strengths & Weaknesses
- 10.5 Haimo
 - 10.5.1 Haimo Details
 - 10.5.2 Haimo Major Business
 - 10.5.3 Haimo Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services
 - 10.5.4 Haimo Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Haimo Recent Developments/Updates
 - 10.5.6 Haimo Competitive Strengths & Weaknesses
- 10.6 Weatherford
 - 10.6.1 Weatherford Details
 - 10.6.2 Weatherford Major Business
 - 10.6.3 Weatherford Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services
 - 10.6.4 Weatherford Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Weatherford Recent Developments/Updates
 - 10.6.6 Weatherford Competitive Strengths & Weaknesses
- 10.7 Pietro Fiorentini
 - 10.7.1 Pietro Fiorentini Details
 - 10.7.2 Pietro Fiorentini Major Business
 - 10.7.3 Pietro Fiorentini Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services
 - 10.7.4 Pietro Fiorentini Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Pietro Fiorentini Recent Developments/Updates
 - 10.7.6 Pietro Fiorentini Competitive Strengths & Weaknesses
- 10.8 AMETEK
 - 10.8.1 AMETEK Details
 - 10.8.2 AMETEK Major Business
 - 10.8.3 AMETEK Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services
 - 10.8.4 AMETEK Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 AMETEK Recent Developments/Updates

10.8.6 AMETEK Competitive Strengths & Weaknesses

10.9 MEDENG

10.9.1 MEDENG Details

10.9.2 MEDENG Major Business

10.9.3 MEDENG Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

10.9.4 MEDENG Subsea Multiphase Flow Meter (Subsea-MPFM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 MEDENG Recent Developments/Updates

10.9.6 MEDENG Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Subsea Multiphase Flow Meter (Subsea-MPFM) Industry Chain

11.2 Subsea Multiphase Flow Meter (Subsea-MPFM) Upstream Analysis

11.2.1 Subsea Multiphase Flow Meter (Subsea-MPFM) Core Raw Materials

11.2.2 Main Manufacturers of Subsea Multiphase Flow Meter (Subsea-MPFM) Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Subsea Multiphase Flow Meter (Subsea-MPFM) Production Mode

11.6 Subsea Multiphase Flow Meter (Subsea-MPFM) Procurement Model

11.7 Subsea Multiphase Flow Meter (Subsea-MPFM) Industry Sales Model and Sales Channels

11.7.1 Subsea Multiphase Flow Meter (Subsea-MPFM) Sales Model

11.7.2 Subsea Multiphase Flow Meter (Subsea-MPFM) Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Region (2021-2026)
- Table 5. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Region (2027-2032)
- Table 6. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Region (2021-2026) & (Units)
- Table 7. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Region (2027-2032) & (Units)
- Table 8. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Region (2021-2026)
- Table 9. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Region (2027-2032)
- Table 10. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Region (2021-2026) & (M US\$/Unit)
- Table 11. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Region (2027-2032) & (M US\$/Unit)
- Table 12. Subsea Multiphase Flow Meter (Subsea-MPFM) Major Market Trends
- Table 13. World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption by Region (2021-2026) & (Units)
- Table 15. World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Subsea Multiphase Flow Meter (Subsea-MPFM) Producers in 2025
- Table 18. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Subsea Multiphase Flow Meter (Subsea-MPFM) Producers in 2025

Table 20. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Manufacturer (2021-2026) & (M US\$/Unit)

Table 21. Global Subsea Multiphase Flow Meter (Subsea-MPFM) Company Evaluation Quadrant

Table 22. World Subsea Multiphase Flow Meter (Subsea-MPFM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Subsea Multiphase Flow Meter (Subsea-MPFM) Production Site of Key Manufacturer

Table 24. Subsea Multiphase Flow Meter (Subsea-MPFM) Market: Company Product Type Footprint

Table 25. Subsea Multiphase Flow Meter (Subsea-MPFM) Market: Company Product Application Footprint

Table 26. Subsea Multiphase Flow Meter (Subsea-MPFM) Competitive Factors

Table 27. Subsea Multiphase Flow Meter (Subsea-MPFM) New Entrant and Capacity Expansion Plans

Table 28. Subsea Multiphase Flow Meter (Subsea-MPFM) Mergers & Acquisitions Activity

Table 29. United States VS China Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Subsea Multiphase Flow Meter (Subsea-MPFM) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Subsea Multiphase Flow Meter (Subsea-MPFM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share (2021-2026)

Table 37. China Based Subsea Multiphase Flow Meter (Subsea-MPFM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share (2021-2026)

Table 42. Rest of World Based Subsea Multiphase Flow Meter (Subsea-MPFM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share (2021-2026)

Table 47. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Type (2021-2026) & (Units)

Table 49. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Type (2027-2032) & (Units)

Table 50. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Type (2021-2026) & (M US\$/Unit)

Table 53. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Type (2027-2032) & (M US\$/Unit)

Table 54. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Measurement Principles, (USD Million), 2021 & 2025 & 2032

Table 55. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Measurement Principles (2021-2026) & (Units)

Table 56. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Measurement Principles (2027-2032) & (Units)

Table 57. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Measurement Principles (2021-2026) & (USD Million)

Table 58. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by

Measurement Principles (2027-2032) & (USD Million)

Table 59. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Measurement Principles (2021-2026) & (M US\$/Unit)

Table 60. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Measurement Principles (2027-2032) & (M US\$/Unit)

Table 61. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032

Table 62. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Installation Location (2021-2026) & (Units)

Table 63. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Installation Location (2027-2032) & (Units)

Table 64. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Installation Location (2021-2026) & (USD Million)

Table 65. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Installation Location (2027-2032) & (USD Million)

Table 66. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Installation Location (2021-2026) & (M US\$/Unit)

Table 67. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Installation Location (2027-2032) & (M US\$/Unit)

Table 68. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Gas Hold Range, (USD Million), 2021 & 2025 & 2032

Table 69. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Gas Hold Range (2021-2026) & (Units)

Table 70. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Gas Hold Range (2027-2032) & (Units)

Table 71. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Gas Hold Range (2021-2026) & (USD Million)

Table 72. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Gas Hold Range (2027-2032) & (USD Million)

Table 73. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Gas Hold Range (2021-2026) & (M US\$/Unit)

Table 74. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Gas Hold Range (2027-2032) & (M US\$/Unit)

Table 75. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Application (2021-2026) & (Units)

Table 77. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production by Application (2027-2032) & (Units)

Table 78. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Application (2021-2026) & (USD Million)

Table 79. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Application (2027-2032) & (USD Million)

Table 80. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Application (2021-2026) & (M US\$/Unit)

Table 81. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Application (2027-2032) & (M US\$/Unit)

Table 82. OneSubsea Basic Information, Manufacturing Base and Competitors

Table 83. OneSubsea Major Business

Table 84. OneSubsea Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 85. OneSubsea Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. OneSubsea Recent Developments/Updates

Table 87. OneSubsea Competitive Strengths & Weaknesses

Table 88. TechnipFMC Basic Information, Manufacturing Base and Competitors

Table 89. TechnipFMC Major Business

Table 90. TechnipFMC Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 91. TechnipFMC Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. TechnipFMC Recent Developments/Updates

Table 93. TechnipFMC Competitive Strengths & Weaknesses

Table 94. Emerson Basic Information, Manufacturing Base and Competitors

Table 95. Emerson Major Business

Table 96. Emerson Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 97. Emerson Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Emerson Recent Developments/Updates

Table 99. Emerson Competitive Strengths & Weaknesses

Table 100. ABB Basic Information, Manufacturing Base and Competitors

Table 101. ABB Major Business

Table 102. ABB Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 103. ABB Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units),

Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. ABB Recent Developments/Updates

Table 105. ABB Competitive Strengths & Weaknesses

Table 106. Haimo Basic Information, Manufacturing Base and Competitors

Table 107. Haimo Major Business

Table 108. Haimo Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 109. Haimo Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Haimo Recent Developments/Updates

Table 111. Haimo Competitive Strengths & Weaknesses

Table 112. Weatherford Basic Information, Manufacturing Base and Competitors

Table 113. Weatherford Major Business

Table 114. Weatherford Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 115. Weatherford Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Weatherford Recent Developments/Updates

Table 117. Weatherford Competitive Strengths & Weaknesses

Table 118. Pietro Fiorentini Basic Information, Manufacturing Base and Competitors

Table 119. Pietro Fiorentini Major Business

Table 120. Pietro Fiorentini Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 121. Pietro Fiorentini Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Pietro Fiorentini Recent Developments/Updates

Table 123. Pietro Fiorentini Competitive Strengths & Weaknesses

Table 124. AMETEK Basic Information, Manufacturing Base and Competitors

Table 125. AMETEK Major Business

Table 126. AMETEK Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 127. AMETEK Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. AMETEK Recent Developments/Updates

Table 129. AMETEK Competitive Strengths & Weaknesses

Table 130. MEDENG Basic Information, Manufacturing Base and Competitors

Table 131. MEDENG Major Business

Table 132. MEDENG Subsea Multiphase Flow Meter (Subsea-MPFM) Product and Services

Table 133. MEDENG Subsea Multiphase Flow Meter (Subsea-MPFM) Production (Units), Price (M US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. MEDENG Recent Developments/Updates

Table 135. MEDENG Competitive Strengths & Weaknesses

Table 136. Global Key Players of Subsea Multiphase Flow Meter (Subsea-MPFM) Upstream (Raw Materials)

Table 137. Global Subsea Multiphase Flow Meter (Subsea-MPFM) Typical Customers

Table 138. Subsea Multiphase Flow Meter (Subsea-MPFM) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Subsea Multiphase Flow Meter (Subsea-MPFM) Picture

Figure 2. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032) & (Units)

Figure 5. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price (2021-2032) & (M US\$/Unit)

Figure 6. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Region (2021-2032)

Figure 7. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Region (2021-2032)

Figure 8. North America Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032) & (Units)

Figure 9. Europe Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032) & (Units)

Figure 10. China Subsea Multiphase Flow Meter (Subsea-MPFM) Production (2021-2032) & (Units)

Figure 11. Subsea Multiphase Flow Meter (Subsea-MPFM) Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 14. World Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption Market Share by Region (2021-2032)

Figure 15. United States Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 16. China Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 17. Europe Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 18. Japan Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 19. South Korea Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 20. ASEAN Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 21. India Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Subsea Multiphase Flow Meter (Subsea-MPFM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Subsea Multiphase Flow Meter (Subsea-MPFM) Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Subsea Multiphase Flow Meter (Subsea-MPFM) Markets in 2025

Figure 25. United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Subsea Multiphase Flow Meter (Subsea-MPFM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share 2025

Figure 29. China Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share 2025

Figure 31. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Type in 2025

Figure 33. Depth Less than 1000 Meters

Figure 34. Depth 1000-3000 Meters

Figure 35. Depth over 3000 Meters

Figure 36. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Type (2021-2032)

Figure 37. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Type (2021-2032)

Figure 38. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Type (2021-2032) & (M US\$/Unit)

Figure 39. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Measurement Principles, (USD Million), 2021 & 2025 & 2032

Figure 40. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Measurement Principles in 2025

Figure 41. Venturi + Gamma

Figure 42. Ultrasonic MPFM

Figure 43. Capacitance / Conductivity

Figure 44. Electromagnetic + Differential Pressure Composite Type

Figure 45. Gamma Tomography

Figure 46. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Measurement Principles (2021-2032)

Figure 47. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Measurement Principles (2021-2032)

Figure 48. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Measurement Principles (2021-2032) & (M US\$/Unit)

Figure 49. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032

Figure 50. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Installation Location in 2025

Figure 51. Subsea Wellhead MPFM

Figure 52. Subsea Flowline MPFM

Figure 53. Manifold MPFM

Figure 54. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Installation Location (2021-2032)

Figure 55. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Installation Location (2021-2032)

Figure 56. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Installation Location (2021-2032) & (M US\$/Unit)

Figure 57. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Gas Hold Range, (USD Million), 2021 & 2025 & 2032

Figure 58. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Gas Hold Range in 2025

Figure 59. High GVF Meter >95%

Figure 60. Medium GVF Meter (20-95%)

Figure 61. Low GVF Meter

Figure 62. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Gas Hold Range (2021-2032)

Figure 63. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Gas Hold Range (2021-2032)

Figure 64. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Gas Hold Range (2021-2032) & (M US\$/Unit)

Figure 65. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Application in 2025

Figure 67. Fixed Platform

Figure 68. Floating Platform

Figure 69. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Market Share by Application (2021-2032)

Figure 70. World Subsea Multiphase Flow Meter (Subsea-MPFM) Production Value Market Share by Application (2021-2032)

Figure 71. World Subsea Multiphase Flow Meter (Subsea-MPFM) Average Price by Application (2021-2032) & (M US\$/Unit)

Figure 72. Subsea Multiphase Flow Meter (Subsea-MPFM) Industry Chain

Figure 73. Subsea Multiphase Flow Meter (Subsea-MPFM) Procurement Model

Figure 74. Subsea Multiphase Flow Meter (Subsea-MPFM) Sales Model

Figure 75. Subsea Multiphase Flow Meter (Subsea-MPFM) Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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