

Global Subsea Manifold and Gas Injection System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Subsea Manifold and Gas Injection System market size is expected to reach \$ 8873 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Subsea manifold and gas injection system refers to a seabed-installed fluid gathering, routing, distribution and control system used in subsea oil and gas developments. It connects multiple subsea wells, flowlines and risers, gathers production fluids, and/or distributes high-pressure gas to injection wells, gas-lift points or reservoirs for pressure maintenance, enhanced recovery and gas management. A typical system includes manifold piping, valves, chokes, connectors, jumpers, metering and monitoring instruments, control interfaces, chemical injection ports and structural foundations. It is mainly used in deepwater fields, subsea tiebacks, gas injection, gas lift and brownfield production enhancement.

The upstream supply chain includes alloy steel, duplex and super-duplex stainless steel, nickel alloys, CRA cladding, forgings, castings, API 6A/17D valves, subsea chokes, connectors, seals, flow meters, sensors, corrosion protection, cathodic protection and subsea control modules. Downstream customers are mainly offshore operators, national oil companies, international oil companies and EPCI contractors.

In 2025, global subsea manifold and gas injection system production reached approximately 450 units, with an average global market price is between \$10-15 million per unit.

From a global industry perspective, subsea manifold and gas injection systems have evolved from standalone manifold equipment into system-level subsea units connecting

reservoir management, production enhancement and safety control. Subsea manifolds can gather produced fluids or inject water or gas into wells, using pipework and valves to distribute, control and monitor flow; SLB also notes that injection manifolds are used to manage the distribution of injected water, gas and chemicals to one or more subsea wells. Compared with subsea production manifolds, these systems place greater emphasis on injection-gas pressure control, flow allocation, well-to-well balancing, safety isolation and remote operation. Compared with a standalone subsea injection manifold, the system boundary is broader and usually includes topside gas supply, umbilical control, subsea control modules, injection trees, jumpers and safety interlock logic. API RP 17V also includes shutdown valves for gas injection, water injection, gas lift and chemical injection systems within the scope of subsea safety systems, highlighting the role of gas injection systems in subsea process safety and control.

In terms of industry trends, subsea manifold and gas injection systems are moving toward higher pressure capability, deeper-water suitability, corrosion resistance, precise flow control, modularization, remote operation, intelligent monitoring and safety-system integration. Modern gas injection systems are not limited to delivering gas into wells; they must support multi-well gas allocation, gas-lift flow control, reservoir pressure management, fault isolation, injection-status monitoring and long-term unmanned subsea operation. Deepwater and long-distance tieback projects create higher requirements for valve sealing, corrosion-resistant materials, choke control, ROV operability, control-system redundancy and gas-injection line integrity. In selected field developments, subsea injection concepts can reduce topside modification complexity, save platform space and improve project economics, a logic that applies across subsea water injection, gas injection and gas-lift enhancement systems. As subsea production systems move toward digitalization and lower maintenance, monitoring of pressure, temperature, valve position, flow, corrosion, leakage and injection efficiency is shifting from an auxiliary function into a critical part of system design.

The main growth drivers come from three areas. First, declining pressure in mature fields, deepwater reservoir development and enhanced recovery requirements continue to support gas injection, gas lift and other injection systems for stabilizing production, improving recovery and extending field life. Second, subsea tiebacks, marginal fields and floating production systems are pushing gas injection equipment toward remote controllability, modular deployment and compatibility with high-pressure corrosive service. Third, operators are placing greater emphasis on flow assurance, injection efficiency, safety isolation and lifecycle maintenance cost, pushing subsea manifold and gas injection systems from ordinary distribution pipework toward system-level subsea

control units integrating gas distribution, pressure regulation, condition monitoring, remote intervention and safety shutdown.

This report studies the global Subsea Manifold and Gas Injection System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Subsea Manifold and Gas Injection System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Subsea Manifold and Gas Injection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Subsea Manifold and Gas Injection System total production and demand, 2021-2032, (Units)

Global Subsea Manifold and Gas Injection System total production value, 2021-2032, (USD Million)

Global Subsea Manifold and Gas Injection System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Subsea Manifold and Gas Injection System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Subsea Manifold and Gas Injection System domestic production, consumption, key domestic manufacturers and share

Global Subsea Manifold and Gas Injection System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Subsea Manifold and Gas Injection System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Subsea Manifold and Gas Injection System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Subsea Manifold and Gas Injection System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, OneSubsea, Baker Hughes, Innovex International, Trendsetter Engineering, Worldwide Oilfield Machine, COOEC, Larsen & Toubro Limited, McDermott International, Deepsea Technologies, Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Subsea Manifold and Gas Injection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Subsea Manifold and Gas Injection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Subsea Manifold and Gas Injection System Market, Segmentation by Type:

Production Manifolds

Injection Manifolds

Others

Global Subsea Manifold and Gas Injection System Market, Segmentation by Water Depth:

Shallow-Water Manifolds

Deepwater Manifolds

Ultra-Deepwater Manifolds

Global Subsea Manifold and Gas Injection System Market, Segmentation by Application:

Deepwater Oil & Gas Production

Subsea Tieback Projects

Multi-well Cluster Development

Brownfield Expansion & Redevelopment

Others

Companies Profiled:

TechnipFMC

OneSubsea

Baker Hughes

Innovex International

Trendsetter Engineering

Worldwide Oilfield Machine

COOEC

Larsen & Toubro Limited

McDermott International

Deepsea Technologies, Inc

NOV Inc.

Key Questions Answered:

1. How big is the global Subsea Manifold and Gas Injection System market?
2. What is the demand of the global Subsea Manifold and Gas Injection System market?
3. What is the year over year growth of the global Subsea Manifold and Gas Injection System market?
4. What is the production and production value of the global Subsea Manifold and Gas Injection System market?
5. Who are the key producers in the global Subsea Manifold and Gas Injection System market?
6. What are the growth factors driving the market demand?

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