

Global Subsea Manifold and Gas Injection System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Subsea Manifold and Gas Injection System market size was valued at US\$ 5994 million in 2025 and is forecast to a readjusted size of US\$ 8873 million by 2032 with a CAGR of 5.7% during review period.

Subsea manifold and gas injection system refers to a seabed-installed fluid gathering, routing, distribution and control system used in subsea oil and gas developments. It connects multiple subsea wells, flowlines and risers, gathers production fluids, and/or distributes high-pressure gas to injection wells, gas-lift points or reservoirs for pressure maintenance, enhanced recovery and gas management. A typical system includes manifold piping, valves, chokes, connectors, jumpers, metering and monitoring instruments, control interfaces, chemical injection ports and structural foundations. It is mainly used in deepwater fields, subsea tiebacks, gas injection, gas lift and brownfield production enhancement.

The upstream supply chain includes alloy steel, duplex and super-duplex stainless steel, nickel alloys, CRA cladding, forgings, castings, API 6A/17D valves, subsea chokes, connectors, seals, flow meters, sensors, corrosion protection, cathodic protection and subsea control modules. Downstream customers are mainly offshore operators, national oil companies, international oil companies and EPCI contractors.

In 2025, global subsea manifold and gas injection system production reached approximately 450 units, with an average global market price is between \$10-15 million per unit.

From a global industry perspective, subsea manifold and gas injection systems have evolved from standalone manifold equipment into system-level subsea units connecting reservoir management, production enhancement and safety control. Subsea manifolds can gather produced fluids or inject water or gas into wells, using pipework and valves to distribute, control and monitor flow; SLB also notes that injection manifolds are used to manage the distribution of injected water, gas and chemicals to one or more subsea wells. Compared with subsea production manifolds, these systems place greater emphasis on injection-gas pressure control, flow allocation, well-to-well balancing, safety isolation and remote operation. Compared with a standalone subsea injection manifold, the system boundary is broader and usually includes topside gas supply, umbilical control, subsea control modules, injection trees, jumpers and safety interlock logic. API RP 17V also includes shutdown valves for gas injection, water injection, gas lift and chemical injection systems within the scope of subsea safety systems, highlighting the role of gas injection systems in subsea process safety and control.

In terms of industry trends, subsea manifold and gas injection systems are moving toward higher pressure capability, deeper-water suitability, corrosion resistance, precise flow control, modularization, remote operation, intelligent monitoring and safety-system integration. Modern gas injection systems are not limited to delivering gas into wells; they must support multi-well gas allocation, gas-lift flow control, reservoir pressure management, fault isolation, injection-status monitoring and long-term unmanned subsea operation. Deepwater and long-distance tieback projects create higher requirements for valve sealing, corrosion-resistant materials, choke control, ROV operability, control-system redundancy and gas-injection line integrity. In selected field developments, subsea injection concepts can reduce topside modification complexity, save platform space and improve project economics, a logic that applies across subsea water injection, gas injection and gas-lift enhancement systems. As subsea production systems move toward digitalization and lower maintenance, monitoring of pressure, temperature, valve position, flow, corrosion, leakage and injection efficiency is shifting from an auxiliary function into a critical part of system design.

The main growth drivers come from three areas. First, declining pressure in mature fields, deepwater reservoir development and enhanced recovery requirements continue to support gas injection, gas lift and other injection systems for stabilizing production, improving recovery and extending field life. Second, subsea tiebacks, marginal fields and floating production systems are pushing gas injection equipment toward remote controllability, modular deployment and compatibility with high-pressure corrosive service. Third, operators are placing greater emphasis on flow assurance, injection

efficiency, safety isolation and lifecycle maintenance cost, pushing subsea manifold and gas injection systems from ordinary distribution pipework toward system-level subsea control units integrating gas distribution, pressure regulation, condition monitoring, remote intervention and safety shutdown.

This report is a detailed and comprehensive analysis for global Subsea Manifold and Gas Injection System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Subsea Manifold and Gas Injection System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Subsea Manifold and Gas Injection System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Subsea Manifold and Gas Injection System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Subsea Manifold and Gas Injection System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Subsea Manifold and Gas Injection System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Subsea Manifold and Gas Injection System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, OneSubsea, Baker Hughes, Innovex International, Trendsetter Engineering, Worldwide Oilfield Machine, COOEC, Larsen & Toubro Limited, McDermott International, Deepsea Technologies, Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Subsea Manifold and Gas Injection System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Production Manifolds

Injection Manifolds

Others

Market segment by Water Depth

Shallow-Water Manifolds

Deepwater Manifolds

Ultra-Deepwater Manifolds

Market segment by Application

Deepwater Oil & Gas Production

Subsea Tieback Projects

Multi-well Cluster Development

Brownfield Expansion & Redevelopment

Others

Major players covered

TechnipFMC

OneSubsea

Baker Hughes

Innovex International

Trendsetter Engineering

Worldwide Oilfield Machine

COOEC

Larsen & Toubro Limited

McDermott International

Deepsea Technologies, Inc

NOV Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Subsea Manifold and Gas Injection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Subsea Manifold and Gas Injection System, with price, sales quantity, revenue, and global market share of Subsea Manifold and Gas Injection System from 2021 to 2026.

Chapter 3, the Subsea Manifold and Gas Injection System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Subsea Manifold and Gas Injection System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Subsea Manifold and Gas Injection System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Subsea Manifold and Gas Injection System.

Chapter 14 and 15, to describe Subsea Manifold and Gas Injection System sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Subsea Manifold and Gas Injection System Consumption
Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Production Manifolds

1.3.3 Injection Manifolds

1.3.4 Others

1.4 Market Analysis by Water Depth

1.4.1 Overview: Global Subsea Manifold and Gas Injection System Consumption
Value by Water Depth: 2021 Versus 2025 Versus 2032

1.4.2 Shallow-Water Manifolds

1.4.3 Deepwater Manifolds

1.4.4 Ultra-Deepwater Manifolds

1.5 Market Analysis by Application

1.5.1 Overview: Global Subsea Manifold and Gas Injection System Consumption
Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Deepwater Oil & Gas Production

1.5.3 Subsea Tieback Projects

1.5.4 Multi-well Cluster Development

1.5.5 Brownfield Expansion & Redevelopment

1.5.6 Others

1.6 Global Subsea Manifold and Gas Injection System Market Size & Forecast

1.6.1 Global Subsea Manifold and Gas Injection System Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Subsea Manifold and Gas Injection System Sales Quantity (2021-2032)

1.6.3 Global Subsea Manifold and Gas Injection System Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TechnipFMC

2.1.1 TechnipFMC Details

2.1.2 TechnipFMC Major Business

2.1.3 TechnipFMC Subsea Manifold and Gas Injection System Product and Services

2.1.4 TechnipFMC Subsea Manifold and Gas Injection System Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TechnipFMC Recent Developments/Updates

2.2 OneSubsea

2.2.1 OneSubsea Details

2.2.2 OneSubsea Major Business

2.2.3 OneSubsea Subsea Manifold and Gas Injection System Product and Services

2.2.4 OneSubsea Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 OneSubsea Recent Developments/Updates

2.3 Baker Hughes

2.3.1 Baker Hughes Details

2.3.2 Baker Hughes Major Business

2.3.3 Baker Hughes Subsea Manifold and Gas Injection System Product and Services

2.3.4 Baker Hughes Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Baker Hughes Recent Developments/Updates

2.4 Innovex International

2.4.1 Innovex International Details

2.4.2 Innovex International Major Business

2.4.3 Innovex International Subsea Manifold and Gas Injection System Product and Services

2.4.4 Innovex International Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Innovex International Recent Developments/Updates

2.5 Trendsetter Engineering

2.5.1 Trendsetter Engineering Details

2.5.2 Trendsetter Engineering Major Business

2.5.3 Trendsetter Engineering Subsea Manifold and Gas Injection System Product and Services

2.5.4 Trendsetter Engineering Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Trendsetter Engineering Recent Developments/Updates

2.6 Worldwide Oilfield Machine

2.6.1 Worldwide Oilfield Machine Details

2.6.2 Worldwide Oilfield Machine Major Business

2.6.3 Worldwide Oilfield Machine Subsea Manifold and Gas Injection System Product and Services

2.6.4 Worldwide Oilfield Machine Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Worldwide Oilfield Machine Recent Developments/Updates

2.7 COOEC

2.7.1 COOEC Details

2.7.2 COOEC Major Business

2.7.3 COOEC Subsea Manifold and Gas Injection System Product and Services

2.7.4 COOEC Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 COOEC Recent Developments/Updates

2.8 Larsen & Toubro Limited

2.8.1 Larsen & Toubro Limited Details

2.8.2 Larsen & Toubro Limited Major Business

2.8.3 Larsen & Toubro Limited Subsea Manifold and Gas Injection System Product and Services

2.8.4 Larsen & Toubro Limited Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Larsen & Toubro Limited Recent Developments/Updates

2.9 McDermott International

2.9.1 McDermott International Details

2.9.2 McDermott International Major Business

2.9.3 McDermott International Subsea Manifold and Gas Injection System Product and Services

2.9.4 McDermott International Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 McDermott International Recent Developments/Updates

2.10 Deepsea Technologies, Inc

2.10.1 Deepsea Technologies, Inc Details

2.10.2 Deepsea Technologies, Inc Major Business

2.10.3 Deepsea Technologies, Inc Subsea Manifold and Gas Injection System Product and Services

2.10.4 Deepsea Technologies, Inc Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Deepsea Technologies, Inc Recent Developments/Updates

2.11 NOV Inc.

2.11.1 NOV Inc. Details

2.11.2 NOV Inc. Major Business

2.11.3 NOV Inc. Subsea Manifold and Gas Injection System Product and Services

2.11.4 NOV Inc. Subsea Manifold and Gas Injection System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 NOV Inc. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SUBSEA MANIFOLD AND GAS INJECTION SYSTEM BY MANUFACTURER

3.1 Global Subsea Manifold and Gas Injection System Sales Quantity by Manufacturer (2021-2026)

3.2 Global Subsea Manifold and Gas Injection System Revenue by Manufacturer (2021-2026)

3.3 Global Subsea Manifold and Gas Injection System Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Subsea Manifold and Gas Injection System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Subsea Manifold and Gas Injection System Manufacturer Market Share in 2025

3.4.3 Top 6 Subsea Manifold and Gas Injection System Manufacturer Market Share in 2025

3.5 Subsea Manifold and Gas Injection System Market: Overall Company Footprint Analysis

3.5.1 Subsea Manifold and Gas Injection System Market: Region Footprint

3.5.2 Subsea Manifold and Gas Injection System Market: Company Product Type Footprint

3.5.3 Subsea Manifold and Gas Injection System Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Subsea Manifold and Gas Injection System Market Size by Region

4.1.1 Global Subsea Manifold and Gas Injection System Sales Quantity by Region (2021-2032)

4.1.2 Global Subsea Manifold and Gas Injection System Consumption Value by Region (2021-2032)

4.1.3 Global Subsea Manifold and Gas Injection System Average Price by Region (2021-2032)

4.2 North America Subsea Manifold and Gas Injection System Consumption Value (2021-2032)

4.3 Europe Subsea Manifold and Gas Injection System Consumption Value

(2021-2032)

4.4 Asia-Pacific Subsea Manifold and Gas Injection System Consumption Value

(2021-2032)

4.5 South America Subsea Manifold and Gas Injection System Consumption Value

(2021-2032)

4.6 Middle East & Africa Subsea Manifold and Gas Injection System Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2032)

5.2 Global Subsea Manifold and Gas Injection System Consumption Value by Type (2021-2032)

5.3 Global Subsea Manifold and Gas Injection System Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2032)

6.2 Global Subsea Manifold and Gas Injection System Consumption Value by Application (2021-2032)

6.3 Global Subsea Manifold and Gas Injection System Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2032)

7.2 North America Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2032)

7.3 North America Subsea Manifold and Gas Injection System Market Size by Country
7.3.1 North America Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2032)

7.3.2 North America Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2032)

8.2 Europe Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2032)

8.3 Europe Subsea Manifold and Gas Injection System Market Size by Country

8.3.1 Europe Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2032)

8.3.2 Europe Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Subsea Manifold and Gas Injection System Market Size by Region

9.3.1 Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Subsea Manifold and Gas Injection System Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2032)

10.2 South America Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2032)

10.3 South America Subsea Manifold and Gas Injection System Market Size by Country

10.3.1 South America Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2032)

10.3.2 South America Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Subsea Manifold and Gas Injection System Market Size by Country

11.3.1 Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Subsea Manifold and Gas Injection System Market Drivers

12.2 Subsea Manifold and Gas Injection System Market Restraints

12.3 Subsea Manifold and Gas Injection System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Subsea Manifold and Gas Injection System and Key Manufacturers

13.2 Manufacturing Costs Percentage of Subsea Manifold and Gas Injection System

13.3 Subsea Manifold and Gas Injection System Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Subsea Manifold and Gas Injection System Typical Distributors

14.3 Subsea Manifold and Gas Injection System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Subsea Manifold and Gas Injection System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Subsea Manifold and Gas Injection System Consumption Value by Water Depth, (USD Million), 2021 & 2025 & 2032

Table 3. Global Subsea Manifold and Gas Injection System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. TechnipFMC Basic Information, Manufacturing Base and Competitors

Table 5. TechnipFMC Major Business

Table 6. TechnipFMC Subsea Manifold and Gas Injection System Product and Services

Table 7. TechnipFMC Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. TechnipFMC Recent Developments/Updates

Table 9. OneSubsea Basic Information, Manufacturing Base and Competitors

Table 10. OneSubsea Major Business

Table 11. OneSubsea Subsea Manifold and Gas Injection System Product and Services

Table 12. OneSubsea Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. OneSubsea Recent Developments/Updates

Table 14. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 15. Baker Hughes Major Business

Table 16. Baker Hughes Subsea Manifold and Gas Injection System Product and Services

Table 17. Baker Hughes Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Baker Hughes Recent Developments/Updates

Table 19. Innovex International Basic Information, Manufacturing Base and Competitors

Table 20. Innovex International Major Business

Table 21. Innovex International Subsea Manifold and Gas Injection System Product and Services

Table 22. Innovex International Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Innovex International Recent Developments/Updates

Table 24. Trendsetter Engineering Basic Information, Manufacturing Base and Competitors

Table 25. Trendsetter Engineering Major Business

Table 26. Trendsetter Engineering Subsea Manifold and Gas Injection System Product and Services

Table 27. Trendsetter Engineering Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Trendsetter Engineering Recent Developments/Updates

Table 29. Worldwide Oilfield Machine Basic Information, Manufacturing Base and Competitors

Table 30. Worldwide Oilfield Machine Major Business

Table 31. Worldwide Oilfield Machine Subsea Manifold and Gas Injection System Product and Services

Table 32. Worldwide Oilfield Machine Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Worldwide Oilfield Machine Recent Developments/Updates

Table 34. COOEC Basic Information, Manufacturing Base and Competitors

Table 35. COOEC Major Business

Table 36. COOEC Subsea Manifold and Gas Injection System Product and Services

Table 37. COOEC Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. COOEC Recent Developments/Updates

Table 39. Larsen & Toubro Limited Basic Information, Manufacturing Base and Competitors

Table 40. Larsen & Toubro Limited Major Business

Table 41. Larsen & Toubro Limited Subsea Manifold and Gas Injection System Product and Services

Table 42. Larsen & Toubro Limited Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Larsen & Toubro Limited Recent Developments/Updates

Table 44. McDermott International Basic Information, Manufacturing Base and Competitors

Table 45. McDermott International Major Business

Table 46. McDermott International Subsea Manifold and Gas Injection System Product

and Services

Table 47. McDermott International Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. McDermott International Recent Developments/Updates

Table 49. Deepsea Technologies, Inc Basic Information, Manufacturing Base and Competitors

Table 50. Deepsea Technologies, Inc Major Business

Table 51. Deepsea Technologies, Inc Subsea Manifold and Gas Injection System Product and Services

Table 52. Deepsea Technologies, Inc Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Deepsea Technologies, Inc Recent Developments/Updates

Table 54. NOV Inc. Basic Information, Manufacturing Base and Competitors

Table 55. NOV Inc. Major Business

Table 56. NOV Inc. Subsea Manifold and Gas Injection System Product and Services

Table 57. NOV Inc. Subsea Manifold and Gas Injection System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. NOV Inc. Recent Developments/Updates

Table 59. Global Subsea Manifold and Gas Injection System Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 60. Global Subsea Manifold and Gas Injection System Revenue by Manufacturer (2021-2026) & (USD Million)

Table 61. Global Subsea Manifold and Gas Injection System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 62. Market Position of Manufacturers in Subsea Manifold and Gas Injection System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 63. Head Office and Subsea Manifold and Gas Injection System Production Site of Key Manufacturer

Table 64. Subsea Manifold and Gas Injection System Market: Company Product Type Footprint

Table 65. Subsea Manifold and Gas Injection System Market: Company Product Application Footprint

Table 66. Subsea Manifold and Gas Injection System New Market Entrants and Barriers to Market Entry

Table 67. Subsea Manifold and Gas Injection System Mergers, Acquisition, Agreements, and Collaborations

Table 68. Global Subsea Manifold and Gas Injection System Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 69. Global Subsea Manifold and Gas Injection System Sales Quantity by Region (2021-2026) & (Units)

Table 70. Global Subsea Manifold and Gas Injection System Sales Quantity by Region (2027-2032) & (Units)

Table 71. Global Subsea Manifold and Gas Injection System Consumption Value by Region (2021-2026) & (USD Million)

Table 72. Global Subsea Manifold and Gas Injection System Consumption Value by Region (2027-2032) & (USD Million)

Table 73. Global Subsea Manifold and Gas Injection System Average Price by Region (2021-2026) & (US\$/Unit)

Table 74. Global Subsea Manifold and Gas Injection System Average Price by Region (2027-2032) & (US\$/Unit)

Table 75. Global Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2026) & (Units)

Table 76. Global Subsea Manifold and Gas Injection System Sales Quantity by Type (2027-2032) & (Units)

Table 77. Global Subsea Manifold and Gas Injection System Consumption Value by Type (2021-2026) & (USD Million)

Table 78. Global Subsea Manifold and Gas Injection System Consumption Value by Type (2027-2032) & (USD Million)

Table 79. Global Subsea Manifold and Gas Injection System Average Price by Type (2021-2026) & (US\$/Unit)

Table 80. Global Subsea Manifold and Gas Injection System Average Price by Type (2027-2032) & (US\$/Unit)

Table 81. Global Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2026) & (Units)

Table 82. Global Subsea Manifold and Gas Injection System Sales Quantity by Application (2027-2032) & (Units)

Table 83. Global Subsea Manifold and Gas Injection System Consumption Value by Application (2021-2026) & (USD Million)

Table 84. Global Subsea Manifold and Gas Injection System Consumption Value by Application (2027-2032) & (USD Million)

Table 85. Global Subsea Manifold and Gas Injection System Average Price by Application (2021-2026) & (US\$/Unit)

Table 86. Global Subsea Manifold and Gas Injection System Average Price by Application (2027-2032) & (US\$/Unit)

Table 87. North America Subsea Manifold and Gas Injection System Sales Quantity by

Type (2021-2026) & (Units)

Table 88. North America Subsea Manifold and Gas Injection System Sales Quantity by Type (2027-2032) & (Units)

Table 89. North America Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2026) & (Units)

Table 90. North America Subsea Manifold and Gas Injection System Sales Quantity by Application (2027-2032) & (Units)

Table 91. North America Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2026) & (Units)

Table 92. North America Subsea Manifold and Gas Injection System Sales Quantity by Country (2027-2032) & (Units)

Table 93. North America Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2026) & (USD Million)

Table 94. North America Subsea Manifold and Gas Injection System Consumption Value by Country (2027-2032) & (USD Million)

Table 95. Europe Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2026) & (Units)

Table 96. Europe Subsea Manifold and Gas Injection System Sales Quantity by Type (2027-2032) & (Units)

Table 97. Europe Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2026) & (Units)

Table 98. Europe Subsea Manifold and Gas Injection System Sales Quantity by Application (2027-2032) & (Units)

Table 99. Europe Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2026) & (Units)

Table 100. Europe Subsea Manifold and Gas Injection System Sales Quantity by Country (2027-2032) & (Units)

Table 101. Europe Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2026) & (USD Million)

Table 102. Europe Subsea Manifold and Gas Injection System Consumption Value by Country (2027-2032) & (USD Million)

Table 103. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2026) & (Units)

Table 104. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Type (2027-2032) & (Units)

Table 105. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2026) & (Units)

Table 106. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Application (2027-2032) & (Units)

Table 107. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Region (2021-2026) & (Units)

Table 108. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity by Region (2027-2032) & (Units)

Table 109. Asia-Pacific Subsea Manifold and Gas Injection System Consumption Value by Region (2021-2026) & (USD Million)

Table 110. Asia-Pacific Subsea Manifold and Gas Injection System Consumption Value by Region (2027-2032) & (USD Million)

Table 111. South America Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2026) & (Units)

Table 112. South America Subsea Manifold and Gas Injection System Sales Quantity by Type (2027-2032) & (Units)

Table 113. South America Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2026) & (Units)

Table 114. South America Subsea Manifold and Gas Injection System Sales Quantity by Application (2027-2032) & (Units)

Table 115. South America Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2026) & (Units)

Table 116. South America Subsea Manifold and Gas Injection System Sales Quantity by Country (2027-2032) & (Units)

Table 117. South America Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2026) & (USD Million)

Table 118. South America Subsea Manifold and Gas Injection System Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Type (2021-2026) & (Units)

Table 120. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Type (2027-2032) & (Units)

Table 121. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Application (2021-2026) & (Units)

Table 122. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Application (2027-2032) & (Units)

Table 123. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Country (2021-2026) & (Units)

Table 124. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity by Country (2027-2032) & (Units)

Table 125. Middle East & Africa Subsea Manifold and Gas Injection System Consumption Value by Country (2021-2026) & (USD Million)

Table 126. Middle East & Africa Subsea Manifold and Gas Injection System

Consumption Value by Country (2027-2032) & (USD Million)

Table 127. Subsea Manifold and Gas Injection System Raw Material

Table 128. Key Manufacturers of Subsea Manifold and Gas Injection System Raw Materials

Table 129. Subsea Manifold and Gas Injection System Typical Distributors

Table 130. Subsea Manifold and Gas Injection System Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Subsea Manifold and Gas Injection System Picture
- Figure 2. Global Subsea Manifold and Gas Injection System Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Subsea Manifold and Gas Injection System Revenue Market Share by Type in 2025
- Figure 4. Production Manifolds Examples
- Figure 5. Injection Manifolds Examples
- Figure 6. Others Examples
- Figure 7. Global Subsea Manifold and Gas Injection System Revenue by Water Depth, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Subsea Manifold and Gas Injection System Revenue Market Share by Water Depth in 2025
- Figure 9. Shallow-Water Manifolds Examples
- Figure 10. Deepwater Manifolds Examples
- Figure 11. Ultra-Deepwater Manifolds Examples
- Figure 12. Global Subsea Manifold and Gas Injection System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Subsea Manifold and Gas Injection System Revenue Market Share by Application in 2025
- Figure 14. Deepwater Oil & Gas Production Examples
- Figure 15. Subsea Tieback Projects Examples
- Figure 16. Multi-well Cluster Development Examples
- Figure 17. Brownfield Expansion & Redevelopment Examples
- Figure 18. Others Examples
- Figure 19. Global Subsea Manifold and Gas Injection System Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Subsea Manifold and Gas Injection System Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Subsea Manifold and Gas Injection System Sales Quantity (2021-2032) & (Units)
- Figure 22. Global Subsea Manifold and Gas Injection System Price (2021-2032) & (US\$/Unit)
- Figure 23. Global Subsea Manifold and Gas Injection System Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Subsea Manifold and Gas Injection System Revenue Market Share by

Manufacturer in 2025

Figure 25. Producer Shipments of Subsea Manifold and Gas Injection System by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Subsea Manifold and Gas Injection System Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Subsea Manifold and Gas Injection System Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Subsea Manifold and Gas Injection System Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Subsea Manifold and Gas Injection System Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Subsea Manifold and Gas Injection System Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Subsea Manifold and Gas Injection System Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Subsea Manifold and Gas Injection System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Subsea Manifold and Gas Injection System Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Subsea Manifold and Gas Injection System Revenue Market Share by Application (2021-2032)

Figure 40. Global Subsea Manifold and Gas Injection System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Subsea Manifold and Gas Injection System Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Subsea Manifold and Gas Injection System Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Subsea Manifold and Gas Injection System Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Subsea Manifold and Gas Injection System Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Subsea Manifold and Gas Injection System Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Subsea Manifold and Gas Injection System Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Subsea Manifold and Gas Injection System Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Subsea Manifold and Gas Injection System Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 53. France Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Subsea Manifold and Gas Injection System Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Subsea Manifold and Gas Injection System Consumption Value Market Share by Region (2021-2032)

Figure 61. China Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Subsea Manifold and Gas Injection System Consumption Value

(2021-2032) & (USD Million)

Figure 64. India Subsea Manifold and Gas Injection System Consumption Value

(2021-2032) & (USD Million)

Figure 65. Southeast Asia Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Subsea Manifold and Gas Injection System Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Subsea Manifold and Gas Injection System Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Subsea Manifold and Gas Injection System Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Subsea Manifold and Gas Injection System Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Subsea Manifold and Gas Injection System Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Subsea Manifold and Gas Injection System Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Subsea Manifold and Gas Injection System Consumption Value (2021-2032) & (USD Million)

Figure 81. Subsea Manifold and Gas Injection System Market Drivers

Figure 82. Subsea Manifold and Gas Injection System Market Restraints

Figure 83. Subsea Manifold and Gas Injection System Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Subsea Manifold and Gas Injection System in 2025

Figure 86. Manufacturing Process Analysis of Subsea Manifold and Gas Injection System

Figure 87. Subsea Manifold and Gas Injection System Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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