

# Global Subsea Battery Packs Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Subsea Battery Packs market size is expected to reach \$ 297 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Subsea Battery Packs are sealed, pressure-tolerant energy storage systems designed to operate reliably in deep-sea and offshore environments. They are typically deployed on the seabed to power subsea equipment such as remotely operated vehicles, autonomous underwater vehicles, subsea control modules, monitoring sensors, and tie-back systems. Unlike topside power solutions, subsea battery packs must withstand high hydrostatic pressure, saltwater corrosion, low temperatures, and long service intervals without maintenance. As a result, they are engineered with robust pressure housings, advanced thermal management, redundant safety systems, and high-reliability battery chemistries, most commonly lithium-ion variants optimized for long cycle life and stable performance under extreme conditions. The annual production of this product is approximately 100 MWh, and the price is approximately K USD 1.45/KWh.

Upstream of subsea battery packs consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage. Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore renewable energy projects, where they enable untethered operations, backup power, and subsea electrification

solutions in deepwater and harsh marine environments.

From an industry perspective, subsea battery packs play a critical role in enabling electrification and digitalization of offshore oil and gas operations, as well as expanding subsea applications in offshore wind, marine research, and defense. They reduce reliance on long umbilicals and hydraulic systems, lowering installation complexity and lifecycle costs while improving system flexibility. As offshore assets move toward all-electric subsea architectures and longer step-out distances, demand for modular, scalable, and maintenance-free subsea energy storage solutions is expected to increase, particularly in deepwater and harsh-environment projects.

This report studies the global Subsea Battery Packs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Subsea Battery Packs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Subsea Battery Packs that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Subsea Battery Packs total production and demand, 2021-2032, (KWh)

Global Subsea Battery Packs total production value, 2021-2032, (USD Million)

Global Subsea Battery Packs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Subsea Battery Packs consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Subsea Battery Packs domestic production, consumption, key domestic manufacturers and share

Global Subsea Battery Packs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Subsea Battery Packs production by Operating Depth, production, value, CAGR,

2021-2032, (USD Million) & (KWh)

Global Subsea Battery Packs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Subsea Battery Packs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), SubCtech, SWE (Ultralife), General Dynamics Mission Systems, EnerSys, Celltech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Subsea Battery Packs market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Operating Depth, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Subsea Battery Packs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Subsea Battery Packs Market, Segmentation by Operating Depth:

Operating Depth: <math>\leq 1000\text{m}</math>

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: >6000m

### Global Subsea Battery Packs Market, Segmentation by Battery Capacity:

500 kWh

### Global Subsea Battery Packs Market, Segmentation by Battery Type:

Lithium Batteries

Others

### Global Subsea Battery Packs Market, Segmentation by Application:

AUVs

ROVs

Ocean Monitoring

Others

**Companies Profiled:**

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilor-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

## Oktopus

### **Key Questions Answered:**

1. How big is the global Subsea Battery Packs market?
2. What is the demand of the global Subsea Battery Packs market?
3. What is the year over year growth of the global Subsea Battery Packs market?
4. What is the production and production value of the global Subsea Battery Packs market?
5. Who are the key producers in the global Subsea Battery Packs market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Subsea Battery Packs Introduction
- 1.2 World Subsea Battery Packs Supply & Forecast
  - 1.2.1 World Subsea Battery Packs Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Subsea Battery Packs Production (2021-2032)
  - 1.2.3 World Subsea Battery Packs Pricing Trends (2021-2032)
- 1.3 World Subsea Battery Packs Production by Region (Based on Production Site)
  - 1.3.1 World Subsea Battery Packs Production Value by Region (2021-2032)
  - 1.3.2 World Subsea Battery Packs Production by Region (2021-2032)
  - 1.3.3 World Subsea Battery Packs Average Price by Region (2021-2032)
  - 1.3.4 North America Subsea Battery Packs Production (2021-2032)
  - 1.3.5 Europe Subsea Battery Packs Production (2021-2032)
  - 1.3.6 China Subsea Battery Packs Production (2021-2032)
  - 1.3.7 Japan Subsea Battery Packs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Subsea Battery Packs Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Subsea Battery Packs Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Subsea Battery Packs Demand (2021-2032)
- 2.2 World Subsea Battery Packs Consumption by Region
  - 2.2.1 World Subsea Battery Packs Consumption by Region (2021-2026)
  - 2.2.2 World Subsea Battery Packs Consumption Forecast by Region (2027-2032)
- 2.3 United States Subsea Battery Packs Consumption (2021-2032)
- 2.4 China Subsea Battery Packs Consumption (2021-2032)
- 2.5 Europe Subsea Battery Packs Consumption (2021-2032)
- 2.6 Japan Subsea Battery Packs Consumption (2021-2032)
- 2.7 South Korea Subsea Battery Packs Consumption (2021-2032)
- 2.8 ASEAN Subsea Battery Packs Consumption (2021-2032)
- 2.9 India Subsea Battery Packs Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Subsea Battery Packs Production Value by Manufacturer (2021-2026)

- 3.2 World Subsea Battery Packs Production by Manufacturer (2021-2026)
- 3.3 World Subsea Battery Packs Average Price by Manufacturer (2021-2026)
- 3.4 Subsea Battery Packs Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Subsea Battery Packs Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Subsea Battery Packs in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Subsea Battery Packs in 2025
- 3.6 Subsea Battery Packs Market: Overall Company Footprint Analysis
  - 3.6.1 Subsea Battery Packs Market: Region Footprint
  - 3.6.2 Subsea Battery Packs Market: Company Product Type Footprint
  - 3.6.3 Subsea Battery Packs Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Subsea Battery Packs Production Value Comparison
  - 4.1.1 United States VS China: Subsea Battery Packs Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Subsea Battery Packs Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Subsea Battery Packs Production Comparison
  - 4.2.1 United States VS China: Subsea Battery Packs Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Subsea Battery Packs Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Subsea Battery Packs Consumption Comparison
  - 4.3.1 United States VS China: Subsea Battery Packs Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Subsea Battery Packs Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Subsea Battery Packs Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Subsea Battery Packs Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Subsea Battery Packs Production Value (2021-2026)

4.4.3 United States Based Manufacturers Subsea Battery Packs Production (2021-2026)

4.5 China Based Subsea Battery Packs Manufacturers and Market Share

4.5.1 China Based Subsea Battery Packs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Subsea Battery Packs Production Value (2021-2026)

4.5.3 China Based Manufacturers Subsea Battery Packs Production (2021-2026)

4.6 Rest of World Based Subsea Battery Packs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Subsea Battery Packs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Subsea Battery Packs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Subsea Battery Packs Production (2021-2026)

## **5 MARKET ANALYSIS BY OPERATING DEPTH**

5.1 World Subsea Battery Packs Market Size Overview by Operating Depth: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Operating Depth

5.2.1 Operating Depth: >1000m

5.2.2 Operating Depth: 1000-3000m

5.2.3 Operating Depth: 3000-6000m

5.2.4 Operating Depth: >6000m

5.3 Market Segment by Operating Depth

5.3.1 World Subsea Battery Packs Production by Operating Depth (2021-2032)

5.3.2 World Subsea Battery Packs Production Value by Operating Depth (2021-2032)

5.3.3 World Subsea Battery Packs Average Price by Operating Depth (2021-2032)

## **6 MARKET ANALYSIS BY BATTERY CAPACITY**

6.1 World Subsea Battery Packs Market Size Overview by Battery Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Battery Capacity

6.2.1 500 kWh

## 6.3 Market Segment by Battery Capacity

6.3.1 World Subsea Battery Packs Production by Battery Capacity (2021-2032)

6.3.2 World Subsea Battery Packs Production Value by Battery Capacity (2021-2032)

6.3.3 World Subsea Battery Packs Average Price by Battery Capacity (2021-2032)

## 7 MARKET ANALYSIS BY BATTERY TYPE

7.1 World Subsea Battery Packs Market Size Overview by Battery Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Battery Type

7.2.1 Lithium Batteries

7.2.2 Others

7.3 Market Segment by Battery Type

7.3.1 World Subsea Battery Packs Production by Battery Type (2021-2032)

7.3.2 World Subsea Battery Packs Production Value by Battery Type (2021-2032)

7.3.3 World Subsea Battery Packs Average Price by Battery Type (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Subsea Battery Packs Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 AUVs

8.2.2 ROVs

8.2.3 Ocean Monitoring

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Subsea Battery Packs Production by Application (2021-2032)

8.3.2 World Subsea Battery Packs Production Value by Application (2021-2032)

8.3.3 World Subsea Battery Packs Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Kraken Robotics

9.1.1 Kraken Robotics Details

9.1.2 Kraken Robotics Major Business

9.1.3 Kraken Robotics Subsea Battery Packs Product and Services

9.1.4 Kraken Robotics Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Kraken Robotics Recent Developments/Updates
- 9.1.6 Kraken Robotics Competitive Strengths & Weaknesses
- 9.2 Teledyne Energy Systems
  - 9.2.1 Teledyne Energy Systems Details
  - 9.2.2 Teledyne Energy Systems Major Business
  - 9.2.3 Teledyne Energy Systems Subsea Battery Packs Product and Services
  - 9.2.4 Teledyne Energy Systems Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Teledyne Energy Systems Recent Developments/Updates
  - 9.2.6 Teledyne Energy Systems Competitive Strengths & Weaknesses
- 9.3 Verlume
  - 9.3.1 Verlume Details
  - 9.3.2 Verlume Major Business
  - 9.3.3 Verlume Subsea Battery Packs Product and Services
  - 9.3.4 Verlume Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Verlume Recent Developments/Updates
  - 9.3.6 Verlume Competitive Strengths & Weaknesses
- 9.4 Saft Group
  - 9.4.1 Saft Group Details
  - 9.4.2 Saft Group Major Business
  - 9.4.3 Saft Group Subsea Battery Packs Product and Services
  - 9.4.4 Saft Group Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Saft Group Recent Developments/Updates
  - 9.4.6 Saft Group Competitive Strengths & Weaknesses
- 9.5 Korea Special Battery (KSB)
  - 9.5.1 Korea Special Battery (KSB) Details
  - 9.5.2 Korea Special Battery (KSB) Major Business
  - 9.5.3 Korea Special Battery (KSB) Subsea Battery Packs Product and Services
  - 9.5.4 Korea Special Battery (KSB) Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Korea Special Battery (KSB) Recent Developments/Updates
  - 9.5.6 Korea Special Battery (KSB) Competitive Strengths & Weaknesses
- 9.6 SubCtech
  - 9.6.1 SubCtech Details
  - 9.6.2 SubCtech Major Business
  - 9.6.3 SubCtech Subsea Battery Packs Product and Services
  - 9.6.4 SubCtech Subsea Battery Packs Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.6.5 SubCtech Recent Developments/Updates

9.6.6 SubCtech Competitive Strengths & Weaknesses

## 9.7 SWE (Ultralife)

9.7.1 SWE (Ultralife) Details

9.7.2 SWE (Ultralife) Major Business

9.7.3 SWE (Ultralife) Subsea Battery Packs Product and Services

9.7.4 SWE (Ultralife) Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 SWE (Ultralife) Recent Developments/Updates

9.7.6 SWE (Ultralife) Competitive Strengths & Weaknesses

## 9.8 General Dynamics Mission Systems

9.8.1 General Dynamics Mission Systems Details

9.8.2 General Dynamics Mission Systems Major Business

9.8.3 General Dynamics Mission Systems Subsea Battery Packs Product and Services

9.8.4 General Dynamics Mission Systems Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 General Dynamics Mission Systems Recent Developments/Updates

9.8.6 General Dynamics Mission Systems Competitive Strengths & Weaknesses

## 9.9 EnerSys

9.9.1 EnerSys Details

9.9.2 EnerSys Major Business

9.9.3 EnerSys Subsea Battery Packs Product and Services

9.9.4 EnerSys Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 EnerSys Recent Developments/Updates

9.9.6 EnerSys Competitive Strengths & Weaknesses

## 9.10 Celltech

9.10.1 Celltech Details

9.10.2 Celltech Major Business

9.10.3 Celltech Subsea Battery Packs Product and Services

9.10.4 Celltech Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Celltech Recent Developments/Updates

9.10.6 Celltech Competitive Strengths & Weaknesses

## 9.11 Epsilor-Electric Fuel

9.11.1 Epsilor-Electric Fuel Details

9.11.2 Epsilor-Electric Fuel Major Business

9.11.3 Epsilor-Electric Fuel Subsea Battery Packs Product and Services

9.11.4 Epsilor-Electric Fuel Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Epsilor-Electric Fuel Recent Developments/Updates

9.11.6 Epsilor-Electric Fuel Competitive Strengths & Weaknesses

9.12 Schives

9.12.1 Schives Details

9.12.2 Schives Major Business

9.12.3 Schives Subsea Battery Packs Product and Services

9.12.4 Schives Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Schives Recent Developments/Updates

9.12.6 Schives Competitive Strengths & Weaknesses

9.13 Composite Energy Technologies

9.13.1 Composite Energy Technologies Details

9.13.2 Composite Energy Technologies Major Business

9.13.3 Composite Energy Technologies Subsea Battery Packs Product and Services

9.13.4 Composite Energy Technologies Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Composite Energy Technologies Recent Developments/Updates

9.13.6 Composite Energy Technologies Competitive Strengths & Weaknesses

9.14 Enix Power Solutions

9.14.1 Enix Power Solutions Details

9.14.2 Enix Power Solutions Major Business

9.14.3 Enix Power Solutions Subsea Battery Packs Product and Services

9.14.4 Enix Power Solutions Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Enix Power Solutions Recent Developments/Updates

9.14.6 Enix Power Solutions Competitive Strengths & Weaknesses

9.15 Blue Robotics

9.15.1 Blue Robotics Details

9.15.2 Blue Robotics Major Business

9.15.3 Blue Robotics Subsea Battery Packs Product and Services

9.15.4 Blue Robotics Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Blue Robotics Recent Developments/Updates

9.15.6 Blue Robotics Competitive Strengths & Weaknesses

9.16 RBR

9.16.1 RBR Details

9.16.2 RBR Major Business

- 9.16.3 RBR Subsea Battery Packs Product and Services
- 9.16.4 RBR Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 RBR Recent Developments/Updates
- 9.16.6 RBR Competitive Strengths & Weaknesses
- 9.17 Denchi
  - 9.17.1 Denchi Details
  - 9.17.2 Denchi Major Business
  - 9.17.3 Denchi Subsea Battery Packs Product and Services
  - 9.17.4 Denchi Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Denchi Recent Developments/Updates
  - 9.17.6 Denchi Competitive Strengths & Weaknesses
- 9.18 DeepSea
  - 9.18.1 DeepSea Details
  - 9.18.2 DeepSea Major Business
  - 9.18.3 DeepSea Subsea Battery Packs Product and Services
  - 9.18.4 DeepSea Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 DeepSea Recent Developments/Updates
  - 9.18.6 DeepSea Competitive Strengths & Weaknesses
- 9.19 Applied Acoustics
  - 9.19.1 Applied Acoustics Details
  - 9.19.2 Applied Acoustics Major Business
  - 9.19.3 Applied Acoustics Subsea Battery Packs Product and Services
  - 9.19.4 Applied Acoustics Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Applied Acoustics Recent Developments/Updates
  - 9.19.6 Applied Acoustics Competitive Strengths & Weaknesses
- 9.20 Oktopus
  - 9.20.1 Oktopus Details
  - 9.20.2 Oktopus Major Business
  - 9.20.3 Oktopus Subsea Battery Packs Product and Services
  - 9.20.4 Oktopus Subsea Battery Packs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Oktopus Recent Developments/Updates
  - 9.20.6 Oktopus Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Subsea Battery Packs Industry Chain
- 10.2 Subsea Battery Packs Upstream Analysis
  - 10.2.1 Subsea Battery Packs Core Raw Materials
  - 10.2.2 Main Manufacturers of Subsea Battery Packs Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Subsea Battery Packs Production Mode
- 10.6 Subsea Battery Packs Procurement Model
- 10.7 Subsea Battery Packs Industry Sales Model and Sales Channels
  - 10.7.1 Subsea Battery Packs Sales Model
  - 10.7.2 Subsea Battery Packs Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Subsea Battery Packs Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Subsea Battery Packs Production Value by Region (2021-2026) & (USD Million)

Table 3. World Subsea Battery Packs Production Value by Region (2027-2032) & (USD Million)

Table 4. World Subsea Battery Packs Production Value Market Share by Region (2021-2026)

Table 5. World Subsea Battery Packs Production Value Market Share by Region (2027-2032)

Table 6. World Subsea Battery Packs Production by Region (2021-2026) & (KWh)

Table 7. World Subsea Battery Packs Production by Region (2027-2032) & (KWh)

Table 8. World Subsea Battery Packs Production Market Share by Region (2021-2026)

Table 9. World Subsea Battery Packs Production Market Share by Region (2027-2032)

Table 10. World Subsea Battery Packs Average Price by Region (2021-2026) & (US\$/KWh)

Table 11. World Subsea Battery Packs Average Price by Region (2027-2032) & (US\$/KWh)

Table 12. Subsea Battery Packs Major Market Trends

Table 13. World Subsea Battery Packs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (KWh)

Table 14. World Subsea Battery Packs Consumption by Region (2021-2026) & (KWh)

Table 15. World Subsea Battery Packs Consumption Forecast by Region (2027-2032) & (KWh)

Table 16. World Subsea Battery Packs Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Subsea Battery Packs Producers in 2025

Table 18. World Subsea Battery Packs Production by Manufacturer (2021-2026) & (KWh)

Table 19. Production Market Share of Key Subsea Battery Packs Producers in 2025

Table 20. World Subsea Battery Packs Average Price by Manufacturer (2021-2026) & (US\$/KWh)

Table 21. Global Subsea Battery Packs Company Evaluation Quadrant

Table 22. World Subsea Battery Packs Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Subsea Battery Packs Production Site of Key Manufacturer

Table 24. Subsea Battery Packs Market: Company Product Type Footprint

Table 25. Subsea Battery Packs Market: Company Product Application Footprint

Table 26. Subsea Battery Packs Competitive Factors

Table 27. Subsea Battery Packs New Entrant and Capacity Expansion Plans

Table 28. Subsea Battery Packs Mergers & Acquisitions Activity

Table 29. United States VS China Subsea Battery Packs Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Subsea Battery Packs Production Comparison, (2021 & 2025 & 2032) & (KWh)

Table 31. United States VS China Subsea Battery Packs Consumption Comparison, (2021 & 2025 & 2032) & (KWh)

Table 32. United States Based Subsea Battery Packs Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Subsea Battery Packs Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Subsea Battery Packs Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Subsea Battery Packs Production (2021-2026) & (KWh)

Table 36. United States Based Manufacturers Subsea Battery Packs Production Market Share (2021-2026)

Table 37. China Based Subsea Battery Packs Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Subsea Battery Packs Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Subsea Battery Packs Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Subsea Battery Packs Production, (2021-2026) & (KWh)

Table 41. China Based Manufacturers Subsea Battery Packs Production Market Share (2021-2026)

Table 42. Rest of World Based Subsea Battery Packs Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Subsea Battery Packs Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Subsea Battery Packs Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Subsea Battery Packs Production, (2021-2026) & (KWh)

Table 46. Rest of World Based Manufacturers Subsea Battery Packs Production Market Share (2021-2026)

Table 47. World Subsea Battery Packs Production Value by Operating Depth, (USD Million), 2021 & 2025 & 2032

Table 48. World Subsea Battery Packs Production by Operating Depth (2021-2026) & (KWh)

Table 49. World Subsea Battery Packs Production by Operating Depth (2027-2032) & (KWh)

Table 50. World Subsea Battery Packs Production Value by Operating Depth (2021-2026) & (USD Million)

Table 51. World Subsea Battery Packs Production Value by Operating Depth (2027-2032) & (USD Million)

Table 52. World Subsea Battery Packs Average Price by Operating Depth (2021-2026) & (US\$/KWh)

Table 53. World Subsea Battery Packs Average Price by Operating Depth (2027-2032) & (US\$/KWh)

Table 54. World Subsea Battery Packs Production Value by Battery Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Subsea Battery Packs Production by Battery Capacity (2021-2026) & (KWh)

Table 56. World Subsea Battery Packs Production by Battery Capacity (2027-2032) & (KWh)

Table 57. World Subsea Battery Packs Production Value by Battery Capacity (2021-2026) & (USD Million)

Table 58. World Subsea Battery Packs Production Value by Battery Capacity (2027-2032) & (USD Million)

Table 59. World Subsea Battery Packs Average Price by Battery Capacity (2021-2026) & (US\$/KWh)

Table 60. World Subsea Battery Packs Average Price by Battery Capacity (2027-2032) & (US\$/KWh)

Table 61. World Subsea Battery Packs Production Value by Battery Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Subsea Battery Packs Production by Battery Type (2021-2026) & (KWh)

Table 63. World Subsea Battery Packs Production by Battery Type (2027-2032) & (KWh)

Table 64. World Subsea Battery Packs Production Value by Battery Type (2021-2026)

& (USD Million)

Table 65. World Subsea Battery Packs Production Value by Battery Type (2027-2032)

& (USD Million)

Table 66. World Subsea Battery Packs Average Price by Battery Type (2021-2026) & (US\$/KWh)

Table 67. World Subsea Battery Packs Average Price by Battery Type (2027-2032) & (US\$/KWh)

Table 68. World Subsea Battery Packs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Subsea Battery Packs Production by Application (2021-2026) & (KWh)

Table 70. World Subsea Battery Packs Production by Application (2027-2032) & (KWh)

Table 71. World Subsea Battery Packs Production Value by Application (2021-2026) & (USD Million)

Table 72. World Subsea Battery Packs Production Value by Application (2027-2032) & (USD Million)

Table 73. World Subsea Battery Packs Average Price by Application (2021-2026) & (US\$/KWh)

Table 74. World Subsea Battery Packs Average Price by Application (2027-2032) & (US\$/KWh)

Table 75. Kraken Robotics Basic Information, Manufacturing Base and Competitors

Table 76. Kraken Robotics Major Business

Table 77. Kraken Robotics Subsea Battery Packs Product and Services

Table 78. Kraken Robotics Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kraken Robotics Recent Developments/Updates

Table 80. Kraken Robotics Competitive Strengths & Weaknesses

Table 81. Teledyne Energy Systems Basic Information, Manufacturing Base and Competitors

Table 82. Teledyne Energy Systems Major Business

Table 83. Teledyne Energy Systems Subsea Battery Packs Product and Services

Table 84. Teledyne Energy Systems Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Teledyne Energy Systems Recent Developments/Updates

Table 86. Teledyne Energy Systems Competitive Strengths & Weaknesses

Table 87. Verlume Basic Information, Manufacturing Base and Competitors

Table 88. Verlume Major Business

Table 89. Verlume Subsea Battery Packs Product and Services

Table 90. Verlume Subsea Battery Packs Production (KWh), Price (US\$/KWh),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Verlume Recent Developments/Updates

Table 92. Verlume Competitive Strengths & Weaknesses

Table 93. Saft Group Basic Information, Manufacturing Base and Competitors

Table 94. Saft Group Major Business

Table 95. Saft Group Subsea Battery Packs Product and Services

Table 96. Saft Group Subsea Battery Packs Production (KWh), Price (US\$/KWh),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Saft Group Recent Developments/Updates

Table 98. Saft Group Competitive Strengths & Weaknesses

Table 99. Korea Special Battery (KSB) Basic Information, Manufacturing Base and  
Competitors

Table 100. Korea Special Battery (KSB) Major Business

Table 101. Korea Special Battery (KSB) Subsea Battery Packs Product and Services

Table 102. Korea Special Battery (KSB) Subsea Battery Packs Production (KWh), Price  
(US\$/KWh), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 103. Korea Special Battery (KSB) Recent Developments/Updates

Table 104. Korea Special Battery (KSB) Competitive Strengths & Weaknesses

Table 105. SubCtech Basic Information, Manufacturing Base and Competitors

Table 106. SubCtech Major Business

Table 107. SubCtech Subsea Battery Packs Product and Services

Table 108. SubCtech Subsea Battery Packs Production (KWh), Price (US\$/KWh),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SubCtech Recent Developments/Updates

Table 110. SubCtech Competitive Strengths & Weaknesses

Table 111. SWE (Ultralife) Basic Information, Manufacturing Base and Competitors

Table 112. SWE (Ultralife) Major Business

Table 113. SWE (Ultralife) Subsea Battery Packs Product and Services

Table 114. SWE (Ultralife) Subsea Battery Packs Production (KWh), Price (US\$/KWh),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SWE (Ultralife) Recent Developments/Updates

Table 116. SWE (Ultralife) Competitive Strengths & Weaknesses

Table 117. General Dynamics Mission Systems Basic Information, Manufacturing Base  
and Competitors

Table 118. General Dynamics Mission Systems Major Business

Table 119. General Dynamics Mission Systems Subsea Battery Packs Product and  
Services

Table 120. General Dynamics Mission Systems Subsea Battery Packs Production

(KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. General Dynamics Mission Systems Recent Developments/Updates

Table 122. General Dynamics Mission Systems Competitive Strengths & Weaknesses

Table 123. EnerSys Basic Information, Manufacturing Base and Competitors

Table 124. EnerSys Major Business

Table 125. EnerSys Subsea Battery Packs Product and Services

Table 126. EnerSys Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. EnerSys Recent Developments/Updates

Table 128. EnerSys Competitive Strengths & Weaknesses

Table 129. Celltech Basic Information, Manufacturing Base and Competitors

Table 130. Celltech Major Business

Table 131. Celltech Subsea Battery Packs Product and Services

Table 132. Celltech Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Celltech Recent Developments/Updates

Table 134. Celltech Competitive Strengths & Weaknesses

Table 135. Epsilon-Electric Fuel Basic Information, Manufacturing Base and Competitors

Table 136. Epsilon-Electric Fuel Major Business

Table 137. Epsilon-Electric Fuel Subsea Battery Packs Product and Services

Table 138. Epsilon-Electric Fuel Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Epsilon-Electric Fuel Recent Developments/Updates

Table 140. Epsilon-Electric Fuel Competitive Strengths & Weaknesses

Table 141. Schives Basic Information, Manufacturing Base and Competitors

Table 142. Schives Major Business

Table 143. Schives Subsea Battery Packs Product and Services

Table 144. Schives Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Schives Recent Developments/Updates

Table 146. Schives Competitive Strengths & Weaknesses

Table 147. Composite Energy Technologies Basic Information, Manufacturing Base and Competitors

Table 148. Composite Energy Technologies Major Business

Table 149. Composite Energy Technologies Subsea Battery Packs Product and Services

Table 150. Composite Energy Technologies Subsea Battery Packs Production (KWh),

Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Composite Energy Technologies Recent Developments/Updates

Table 152. Composite Energy Technologies Competitive Strengths & Weaknesses

Table 153. Enix Power Solutions Basic Information, Manufacturing Base and Competitors

Table 154. Enix Power Solutions Major Business

Table 155. Enix Power Solutions Subsea Battery Packs Product and Services

Table 156. Enix Power Solutions Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Enix Power Solutions Recent Developments/Updates

Table 158. Enix Power Solutions Competitive Strengths & Weaknesses

Table 159. Blue Robotics Basic Information, Manufacturing Base and Competitors

Table 160. Blue Robotics Major Business

Table 161. Blue Robotics Subsea Battery Packs Product and Services

Table 162. Blue Robotics Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Blue Robotics Recent Developments/Updates

Table 164. Blue Robotics Competitive Strengths & Weaknesses

Table 165. RBR Basic Information, Manufacturing Base and Competitors

Table 166. RBR Major Business

Table 167. RBR Subsea Battery Packs Product and Services

Table 168. RBR Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. RBR Recent Developments/Updates

Table 170. RBR Competitive Strengths & Weaknesses

Table 171. Denchi Basic Information, Manufacturing Base and Competitors

Table 172. Denchi Major Business

Table 173. Denchi Subsea Battery Packs Product and Services

Table 174. Denchi Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Denchi Recent Developments/Updates

Table 176. Denchi Competitive Strengths & Weaknesses

Table 177. DeepSea Basic Information, Manufacturing Base and Competitors

Table 178. DeepSea Major Business

Table 179. DeepSea Subsea Battery Packs Product and Services

Table 180. DeepSea Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 181. DeepSea Recent Developments/Updates
- Table 182. DeepSea Competitive Strengths & Weaknesses
- Table 183. Applied Acoustics Basic Information, Manufacturing Base and Competitors
- Table 184. Applied Acoustics Major Business
- Table 185. Applied Acoustics Subsea Battery Packs Product and Services
- Table 186. Applied Acoustics Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Applied Acoustics Recent Developments/Updates
- Table 188. Applied Acoustics Competitive Strengths & Weaknesses
- Table 189. Oktopus Basic Information, Manufacturing Base and Competitors
- Table 190. Oktopus Major Business
- Table 191. Oktopus Subsea Battery Packs Product and Services
- Table 192. Oktopus Subsea Battery Packs Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Oktopus Recent Developments/Updates
- Table 194. Oktopus Competitive Strengths & Weaknesses
- Table 195. Global Key Players of Subsea Battery Packs Upstream (Raw Materials)
- Table 196. Global Subsea Battery Packs Typical Customers
- Table 197. Subsea Battery Packs Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Subsea Battery Packs Picture

Figure 2. World Subsea Battery Packs Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Subsea Battery Packs Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Subsea Battery Packs Production (2021-2032) & (KWh)

Figure 5. World Subsea Battery Packs Average Price (2021-2032) & (US\$/KWh)

Figure 6. World Subsea Battery Packs Production Value Market Share by Region (2021-2032)

Figure 7. World Subsea Battery Packs Production Market Share by Region (2021-2032)

Figure 8. North America Subsea Battery Packs Production (2021-2032) & (KWh)

Figure 9. Europe Subsea Battery Packs Production (2021-2032) & (KWh)

Figure 10. China Subsea Battery Packs Production (2021-2032) & (KWh)

Figure 11. Japan Subsea Battery Packs Production (2021-2032) & (KWh)

Figure 12. Subsea Battery Packs Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 15. World Subsea Battery Packs Consumption Market Share by Region (2021-2032)

Figure 16. United States Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 17. China Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 18. Europe Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 19. Japan Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 20. South Korea Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 21. ASEAN Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 22. India Subsea Battery Packs Consumption (2021-2032) & (KWh)

Figure 23. Producer Shipments of Subsea Battery Packs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Subsea Battery Packs Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Subsea Battery Packs Markets in 2025

Figure 26. United States VS China: Subsea Battery Packs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Subsea Battery Packs Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Subsea Battery Packs Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Subsea Battery Packs Production Market Share 2025

Figure 30. China Based Manufacturers Subsea Battery Packs Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Subsea Battery Packs Production Market Share 2025

Figure 32. World Subsea Battery Packs Production Value by Operating Depth, (USD Million), 2021 & 2025 & 2032

Figure 33. World Subsea Battery Packs Production Value Market Share by Operating Depth in 2025

Figure 34. Operating Depth: <math>\leq 1000\text{m}</math>

Figure 35. Operating Depth: 1000-3000m

Figure 36. Operating Depth: 3000-6000m

Figure 37. Operating Depth: <math>\geq 6000\text{m}</math>

Figure 38. World Subsea Battery Packs Production Market Share by Operating Depth (2021-2032)

Figure 39. World Subsea Battery Packs Production Value Market Share by Operating Depth (2021-2032)

Figure 40. World Subsea Battery Packs Average Price by Operating Depth (2021-2032) & (US\$/KWh)

Figure 41. World Subsea Battery Packs Production Value by Battery Capacity, (USD Million), 2021 & 2025 & 2032

Figure 42. World Subsea Battery Packs Production Value Market Share by Battery Capacity in 2025

Figure 43. 500 kWh

Figure 47. World Subsea Battery Packs Production Market Share by Battery Capacity (2021-2032)

Figure 48. World Subsea Battery Packs Production Value Market Share by Battery Capacity (2021-2032)

Figure 49. World Subsea Battery Packs Average Price by Battery Capacity (2021-2032) & (US\$/KWh)

Figure 50. World Subsea Battery Packs Production Value by Battery Type, (USD Million), 2021 & 2025 & 2032

Figure 51. World Subsea Battery Packs Production Value Market Share by Battery Type in 2025

Figure 52. Lithium Batteries

Figure 53. Others

Figure 54. World Subsea Battery Packs Production Market Share by Battery Type (2021-2032)

Figure 55. World Subsea Battery Packs Production Value Market Share by Battery Type (2021-2032)

Figure 56. World Subsea Battery Packs Average Price by Battery Type (2021-2032) & (US\$/KWh)

Figure 57. World Subsea Battery Packs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Subsea Battery Packs Production Value Market Share by Application in 2025

Figure 59. AUVs

Figure 60. ROVs

Figure 61. Ocean Monitoring

Figure 62. Others

Figure 63. World Subsea Battery Packs Production Market Share by Application (2021-2032)

Figure 64. World Subsea Battery Packs Production Value Market Share by Application (2021-2032)

Figure 65. World Subsea Battery Packs Average Price by Application (2021-2032) & (US\$/KWh)

Figure 66. Subsea Battery Packs Industry Chain

Figure 67. Subsea Battery Packs Procurement Model

Figure 68. Subsea Battery Packs Sales Model

Figure 69. Subsea Battery Packs Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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