

Global Submersible Pumps And Motors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Submersible Pumps And Motors market size was valued at US\$ 11270 million in 2025 and is forecast to a readjusted size of US\$ 15990 million by 2032 with a CAGR of 5.2% during review period.

Submersible pumps and motors are specialized devices designed to operate while fully submerged in fluid, typically water. They are commonly used for various applications such as groundwater pumping, drainage, sewage handling, and irrigation.

Global 3 key players of Submersible Pumps And Motors are Grundfos Group, Xylem and Ebara, with about 23% market shares. Asia-Pacific is the largest market, which has a share about 48%, followed by Europe and North America, with share 23% and 20%, separately. In terms of product type, 4' submersible pumps and motors is the largest segment, accounting for a share of 44%.

The global market potential for submersible pumps and motors is substantial and continues to expand due to a convergence of factors including rising demand for efficient water and wastewater management solutions in rapidly urbanizing regions, growing agricultural irrigation needs driven by population growth and food security concerns, accelerating industrial development requiring durable fluid-handling systems, increasing investments in infrastructure and clean water accessibility particularly in emerging economies across Asia-Pacific, Africa, and Latin America, as well as mounting environmental pressures to adopt energy-efficient and low-maintenance pumping technologies, all of which are further supported by advancements in motor technology such as high-efficiency permanent magnet motors, intelligent control

systems, variable frequency drives (VFDs), and corrosion-resistant materials, along with the integration of Internet of Things (IoT) capabilities for real-time monitoring and predictive maintenance, while renewable energy integration?especially the rise of solar-powered submersible pumps in off-grid and rural areas?opens new growth avenues for both agricultural and community water supply applications, and government policies promoting water conservation, sustainable groundwater extraction, and electrification of rural areas continue to create enabling environments for adoption, with key industries such as mining, construction, oil and gas, and municipal utilities seeking reliable submersible solutions for dewatering, slurry transfer, and wastewater treatment, thus propelling global market expansion, and with major manufacturers investing in localized production, aftermarket services, and advanced product lines to meet diverse regional needs, the market is projected to grow at a compound annual growth rate (CAGR) of 5% to 7% over the next five years, positioning submersible pumps and motors as a critical enabler of resilient infrastructure, environmental sustainability, and economic development in both mature and developing markets around the world.

This report is a detailed and comprehensive analysis for global Submersible Pumps And Motors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Submersible Pumps And Motors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Submersible Pumps And Motors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Submersible Pumps And Motors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Submersible Pumps And Motors market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Submersible Pumps And Motors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Submersible Pumps And Motors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos Group, Xylem, Ebara, KSB Group, Wilo, Tsurumi, Sulzer AG, Zoeller Pump, Shinge Pump, DAB Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Submersible Pumps And Motors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4' Submersible Pumps and Motors

6' Submersible Pumps and Motors

Others

Market segment by Application

Residential and Commercial

Municipal

Industrial

Agriculture

Others

Major players covered

Grundfos Group

Xylem

Ebara

KSB Group

Wilo

Tsurumi

Sulzer AG

Zoeller Pump

Shimge Pump

DAB Pump

Franklin Electric Co., Inc

Liberty Pumps

Dayuan Pump

Nanfeng Pump

Pedrollo S.p.a

Frog Pump Industry Co., Ltd

Lanshen Group

HOMA Pumpenfabrik GmbH

Gorman-Rupp Pumps

Saer Elettropompe S.p.a

Yanshan Pump

C.R.I PUMPS

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submersible Pumps And Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submersible Pumps And Motors, with price, sales quantity, revenue, and global market share of Submersible Pumps And Motors from 2021 to 2026.

Chapter 3, the Submersible Pumps And Motors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Submersible Pumps And Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Submersible Pumps And Motors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submersible Pumps And Motors.

Chapter 14 and 15, to describe Submersible Pumps And Motors sales channel, distributors, customers, research findings and conclusion.

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