

Global Submersible Pumps Control Panels Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBD6964A4FF9EN.html>

Date: June 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: GBD6964A4FF9EN

Abstracts

The global Submersible Pumps Control Panels market size is expected to reach \$ 6179 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Submersible pumps control panels are electrical control units designed to start, stop, protect, and monitor submersible pump systems used in water supply, drainage, wastewater, irrigation, and borewell applications. Typical products include single-phase and three-phase control panels, simplex and duplex pump control panels, level-based control panels, and variable-frequency control panels. Their main functions usually cover motor starting, overload protection, dry-run protection, phase failure protection, level sensing, pressure switching, alarm indication, and in some cases remote monitoring. From a value chain perspective, upstream includes breakers, contactors, relays, VFDs, enclosures, sensors, cables, PCBs, and HMI components; midstream involves panel design, wiring, assembly, programming, and testing; downstream demand comes from residential water systems, agriculture, wastewater stations, borewell installations, commercial buildings, and industrial pumping applications. In 2025, the average selling price is estimated at approximately US\$395 per unit, with global shipments reaching about 9.6 million units. Industry gross margins generally range from 20% to 34%, supported by customization, protection features, and integration value.

The market is moving from basic starter boxes toward more intelligent and protection-oriented pump control systems. End users increasingly expect integrated features such as dry-run prevention, phase protection, overload protection, automatic restart, level control, and fault indication instead of simple on/off control.

A major trend is the shift from fixed-speed control to variable-frequency and pressure-optimized control. This is particularly important in water supply and irrigation applications where energy efficiency, smoother starts, reduced water hammer, and longer pump life are becoming more important purchasing criteria.

Another key trend is the growth of automation in wastewater and drainage applications. Duplex and multi-pump logic, level-based switching, alarm functions, and remote status visibility are becoming more common as users aim to reduce manual intervention and improve operational reliability.

The market is also becoming more segmented by end use. Borewell and agricultural applications often favor cost-effective protection panels, while municipal, commercial, and industrial systems increasingly require smarter panels with communication, monitoring, and advanced protection capability.

Future growth will be driven by water infrastructure investment, pump replacement demand, rural electrification, irrigation modernization, and increasing use of automated pumping systems.

This report studies the global Submersible Pumps Control Panels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Submersible Pumps Control Panels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Submersible Pumps Control Panels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Submersible Pumps Control Panels total production and demand, 2021-2032, (K Units)

Global Submersible Pumps Control Panels total production value, 2021-2032, (USD Million)

Global Submersible Pumps Control Panels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Submersible Pumps Control Panels consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Submersible Pumps Control Panels domestic production, consumption, key domestic manufacturers and share

Global Submersible Pumps Control Panels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Submersible Pumps Control Panels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Submersible Pumps Control Panels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Submersible Pumps Control Panels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, Grundfos, Franklin Electric, Kirloskar Brothers, Crompton, Tesla Pumps and Panels, Pentair Jung Pumpen, Homa Pumpenfabrik, Zenit, Caprari, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Submersible Pumps Control Panels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Submersible Pumps Control Panels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Submersible Pumps Control Panels Market, Segmentation by Type:

Simplex Submersible Pumps Control Panels

Duplex Submersible Pumps Control Panels

Global Submersible Pumps Control Panels Market, Segmentation by Pump Configuration:

Single Pump Control Panel

Duplex Pump Control Panel

Multi-Pump Control Panel

Global Submersible Pumps Control Panels Market, Segmentation by Control Method:

Manual Control

Automatic Control

Remote / Smart Control

Global Submersible Pumps Control Panels Market, Segmentation by Application:

Agriculture & Irrigation

Residential Water Supply

Wastewater & Drainage

Commercial / Industrial Pumping

Companies Profiled:

Xylem

Grundfos

Franklin Electric

Kirloskar Brothers

Crompton

Tesla Pumps and Panels

Pentair Jung Pumpen

Homa Pumpenfabrik

Zenit

Caprari

DAB

Lowara

Wilo

Tsurumi Pump

Hunan Leading Science and Technology

JIT SMART

CNP

Shimge

Dayuan Pump

Leo Group

Key Questions Answered:

1. How big is the global Submersible Pumps Control Panels market?
2. What is the demand of the global Submersible Pumps Control Panels market?
3. What is the year over year growth of the global Submersible Pumps Control Panels market?
4. What is the production and production value of the global Submersible Pumps Control Panels market?
5. Who are the key producers in the global Submersible Pumps Control Panels market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Submersible Pumps Control Panels Introduction
- 1.2 World Submersible Pumps Control Panels Supply & Forecast
 - 1.2.1 World Submersible Pumps Control Panels Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Submersible Pumps Control Panels Production (2021-2032)
 - 1.2.3 World Submersible Pumps Control Panels Pricing Trends (2021-2032)
- 1.3 World Submersible Pumps Control Panels Production by Region (Based on Production Site)
 - 1.3.1 World Submersible Pumps Control Panels Production Value by Region (2021-2032)
 - 1.3.2 World Submersible Pumps Control Panels Production by Region (2021-2032)
 - 1.3.3 World Submersible Pumps Control Panels Average Price by Region (2021-2032)
 - 1.3.4 North America Submersible Pumps Control Panels Production (2021-2032)
 - 1.3.5 Europe Submersible Pumps Control Panels Production (2021-2032)
 - 1.3.6 China Submersible Pumps Control Panels Production (2021-2032)
 - 1.3.7 Japan Submersible Pumps Control Panels Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Submersible Pumps Control Panels Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Submersible Pumps Control Panels Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Submersible Pumps Control Panels Demand (2021-2032)
- 2.2 World Submersible Pumps Control Panels Consumption by Region
 - 2.2.1 World Submersible Pumps Control Panels Consumption by Region (2021-2026)
 - 2.2.2 World Submersible Pumps Control Panels Consumption Forecast by Region (2027-2032)
- 2.3 United States Submersible Pumps Control Panels Consumption (2021-2032)
- 2.4 China Submersible Pumps Control Panels Consumption (2021-2032)
- 2.5 Europe Submersible Pumps Control Panels Consumption (2021-2032)
- 2.6 Japan Submersible Pumps Control Panels Consumption (2021-2032)
- 2.7 South Korea Submersible Pumps Control Panels Consumption (2021-2032)
- 2.8 ASEAN Submersible Pumps Control Panels Consumption (2021-2032)
- 2.9 India Submersible Pumps Control Panels Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Submersible Pumps Control Panels Production Value by Manufacturer (2021-2026)

3.2 World Submersible Pumps Control Panels Production by Manufacturer (2021-2026)

3.3 World Submersible Pumps Control Panels Average Price by Manufacturer (2021-2026)

3.4 Submersible Pumps Control Panels Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Submersible Pumps Control Panels Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Submersible Pumps Control Panels in 2025

3.5.3 Global Concentration Ratios (CR8) for Submersible Pumps Control Panels in 2025

3.6 Submersible Pumps Control Panels Market: Overall Company Footprint Analysis

3.6.1 Submersible Pumps Control Panels Market: Region Footprint

3.6.2 Submersible Pumps Control Panels Market: Company Product Type Footprint

3.6.3 Submersible Pumps Control Panels Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Submersible Pumps Control Panels Production Value Comparison

4.1.1 United States VS China: Submersible Pumps Control Panels Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Submersible Pumps Control Panels Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Submersible Pumps Control Panels Production Comparison

4.2.1 United States VS China: Submersible Pumps Control Panels Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Submersible Pumps Control Panels Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Submersible Pumps Control Panels Consumption Comparison

4.3.1 United States VS China: Submersible Pumps Control Panels Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Submersible Pumps Control Panels Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Submersible Pumps Control Panels Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Submersible Pumps Control Panels Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Submersible Pumps Control Panels Production Value (2021-2026)

4.4.3 United States Based Manufacturers Submersible Pumps Control Panels Production (2021-2026)

4.5 China Based Submersible Pumps Control Panels Manufacturers and Market Share

4.5.1 China Based Submersible Pumps Control Panels Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Submersible Pumps Control Panels Production Value (2021-2026)

4.5.3 China Based Manufacturers Submersible Pumps Control Panels Production (2021-2026)

4.6 Rest of World Based Submersible Pumps Control Panels Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Submersible Pumps Control Panels Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Submersible Pumps Control Panels Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Submersible Pumps Control Panels Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Submersible Pumps Control Panels Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Simplex Submersible Pumps Control Panels

5.2.2 Duplex Submersible Pumps Control Panels

5.3 Market Segment by Type

5.3.1 World Submersible Pumps Control Panels Production by Type (2021-2032)

5.3.2 World Submersible Pumps Control Panels Production Value by Type (2021-2032)

5.3.3 World Submersible Pumps Control Panels Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PUMP CONFIGURATION

6.1 World Submersible Pumps Control Panels Market Size Overview by Pump Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pump Configuration

6.2.1 Single Pump Control Panel

6.2.2 Duplex Pump Control Panel

6.2.3 Multi-Pump Control Panel

6.3 Market Segment by Pump Configuration

6.3.1 World Submersible Pumps Control Panels Production by Pump Configuration (2021-2032)

6.3.2 World Submersible Pumps Control Panels Production Value by Pump Configuration (2021-2032)

6.3.3 World Submersible Pumps Control Panels Average Price by Pump Configuration (2021-2032)

7 MARKET ANALYSIS BY CONTROL METHOD

7.1 World Submersible Pumps Control Panels Market Size Overview by Control Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Control Method

7.2.1 Manual Control

7.2.2 Automatic Control

7.2.3 Remote / Smart Control

7.3 Market Segment by Control Method

7.3.1 World Submersible Pumps Control Panels Production by Control Method (2021-2032)

7.3.2 World Submersible Pumps Control Panels Production Value by Control Method (2021-2032)

7.3.3 World Submersible Pumps Control Panels Average Price by Control Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Submersible Pumps Control Panels Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Agriculture & Irrigation

8.2.2 Residential Water Supply

8.2.3 Wastewater & Drainage

8.2.4 Commercial / Industrial Pumping

8.3 Market Segment by Application

8.3.1 World Submersible Pumps Control Panels Production by Application (2021-2032)

8.3.2 World Submersible Pumps Control Panels Production Value by Application
(2021-2032)

8.3.3 World Submersible Pumps Control Panels Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Xylem

9.1.1 Xylem Details

9.1.2 Xylem Major Business

9.1.3 Xylem Submersible Pumps Control Panels Product and Services

9.1.4 Xylem Submersible Pumps Control Panels Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.1.5 Xylem Recent Developments/Updates

9.1.6 Xylem Competitive Strengths & Weaknesses

9.2 Grundfos

9.2.1 Grundfos Details

9.2.2 Grundfos Major Business

9.2.3 Grundfos Submersible Pumps Control Panels Product and Services

9.2.4 Grundfos Submersible Pumps Control Panels Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Grundfos Recent Developments/Updates

9.2.6 Grundfos Competitive Strengths & Weaknesses

9.3 Franklin Electric

9.3.1 Franklin Electric Details

9.3.2 Franklin Electric Major Business

9.3.3 Franklin Electric Submersible Pumps Control Panels Product and Services

9.3.4 Franklin Electric Submersible Pumps Control Panels Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.3.5 Franklin Electric Recent Developments/Updates

9.3.6 Franklin Electric Competitive Strengths & Weaknesses

9.4 Kirloskar Brothers

9.4.1 Kirloskar Brothers Details

9.4.2 Kirloskar Brothers Major Business

9.4.3 Kirloskar Brothers Submersible Pumps Control Panels Product and Services

9.4.4 Kirloskar Brothers Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Kirloskar Brothers Recent Developments/Updates

9.4.6 Kirloskar Brothers Competitive Strengths & Weaknesses

9.5 Crompton

9.5.1 Crompton Details

9.5.2 Crompton Major Business

9.5.3 Crompton Submersible Pumps Control Panels Product and Services

9.5.4 Crompton Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Crompton Recent Developments/Updates

9.5.6 Crompton Competitive Strengths & Weaknesses

9.6 Tesla Pumps and Panels

9.6.1 Tesla Pumps and Panels Details

9.6.2 Tesla Pumps and Panels Major Business

9.6.3 Tesla Pumps and Panels Submersible Pumps Control Panels Product and Services

9.6.4 Tesla Pumps and Panels Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Tesla Pumps and Panels Recent Developments/Updates

9.6.6 Tesla Pumps and Panels Competitive Strengths & Weaknesses

9.7 Pentair Jung Pumpen

9.7.1 Pentair Jung Pumpen Details

9.7.2 Pentair Jung Pumpen Major Business

9.7.3 Pentair Jung Pumpen Submersible Pumps Control Panels Product and Services

9.7.4 Pentair Jung Pumpen Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Pentair Jung Pumpen Recent Developments/Updates

9.7.6 Pentair Jung Pumpen Competitive Strengths & Weaknesses

9.8 Homa Pumpenfabrik

9.8.1 Homa Pumpenfabrik Details

9.8.2 Homa Pumpenfabrik Major Business

9.8.3 Homa Pumpenfabrik Submersible Pumps Control Panels Product and Services

9.8.4 Homa Pumpenfabrik Submersible Pumps Control Panels Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.8.5 Homa Pumpenfabrik Recent Developments/Updates

9.8.6 Homa Pumpenfabrik Competitive Strengths & Weaknesses

9.9 Zenit

9.9.1 Zenit Details

9.9.2 Zenit Major Business

9.9.3 Zenit Submersible Pumps Control Panels Product and Services

9.9.4 Zenit Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Zenit Recent Developments/Updates

9.9.6 Zenit Competitive Strengths & Weaknesses

9.10 Caprari

9.10.1 Caprari Details

9.10.2 Caprari Major Business

9.10.3 Caprari Submersible Pumps Control Panels Product and Services

9.10.4 Caprari Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Caprari Recent Developments/Updates

9.10.6 Caprari Competitive Strengths & Weaknesses

9.11 DAB

9.11.1 DAB Details

9.11.2 DAB Major Business

9.11.3 DAB Submersible Pumps Control Panels Product and Services

9.11.4 DAB Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 DAB Recent Developments/Updates

9.11.6 DAB Competitive Strengths & Weaknesses

9.12 Lowara

9.12.1 Lowara Details

9.12.2 Lowara Major Business

9.12.3 Lowara Submersible Pumps Control Panels Product and Services

9.12.4 Lowara Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Lowara Recent Developments/Updates

9.12.6 Lowara Competitive Strengths & Weaknesses

9.13 Wilo

9.13.1 Wilo Details

9.13.2 Wilo Major Business

9.13.3 Wilo Submersible Pumps Control Panels Product and Services

- 9.13.4 Wilo Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Wilo Recent Developments/Updates
- 9.13.6 Wilo Competitive Strengths & Weaknesses
- 9.14 Tsurumi Pump
 - 9.14.1 Tsurumi Pump Details
 - 9.14.2 Tsurumi Pump Major Business
 - 9.14.3 Tsurumi Pump Submersible Pumps Control Panels Product and Services
 - 9.14.4 Tsurumi Pump Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Tsurumi Pump Recent Developments/Updates
 - 9.14.6 Tsurumi Pump Competitive Strengths & Weaknesses
- 9.15 Hunan Leading Science and Technology
 - 9.15.1 Hunan Leading Science and Technology Details
 - 9.15.2 Hunan Leading Science and Technology Major Business
 - 9.15.3 Hunan Leading Science and Technology Submersible Pumps Control Panels Product and Services
 - 9.15.4 Hunan Leading Science and Technology Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hunan Leading Science and Technology Recent Developments/Updates
 - 9.15.6 Hunan Leading Science and Technology Competitive Strengths & Weaknesses
- 9.16 JIT SMART
 - 9.16.1 JIT SMART Details
 - 9.16.2 JIT SMART Major Business
 - 9.16.3 JIT SMART Submersible Pumps Control Panels Product and Services
 - 9.16.4 JIT SMART Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 JIT SMART Recent Developments/Updates
 - 9.16.6 JIT SMART Competitive Strengths & Weaknesses
- 9.17 CNP
 - 9.17.1 CNP Details
 - 9.17.2 CNP Major Business
 - 9.17.3 CNP Submersible Pumps Control Panels Product and Services
 - 9.17.4 CNP Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 CNP Recent Developments/Updates
 - 9.17.6 CNP Competitive Strengths & Weaknesses
- 9.18 Shimge
 - 9.18.1 Shimge Details

- 9.18.2 Shimge Major Business
- 9.18.3 Shimge Submersible Pumps Control Panels Product and Services
- 9.18.4 Shimge Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Shimge Recent Developments/Updates
- 9.18.6 Shimge Competitive Strengths & Weaknesses
- 9.19 Dayuan Pump
 - 9.19.1 Dayuan Pump Details
 - 9.19.2 Dayuan Pump Major Business
 - 9.19.3 Dayuan Pump Submersible Pumps Control Panels Product and Services
 - 9.19.4 Dayuan Pump Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Dayuan Pump Recent Developments/Updates
 - 9.19.6 Dayuan Pump Competitive Strengths & Weaknesses
- 9.20 Leo Group
 - 9.20.1 Leo Group Details
 - 9.20.2 Leo Group Major Business
 - 9.20.3 Leo Group Submersible Pumps Control Panels Product and Services
 - 9.20.4 Leo Group Submersible Pumps Control Panels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Leo Group Recent Developments/Updates
 - 9.20.6 Leo Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Submersible Pumps Control Panels Industry Chain
- 10.2 Submersible Pumps Control Panels Upstream Analysis
 - 10.2.1 Submersible Pumps Control Panels Core Raw Materials
 - 10.2.2 Main Manufacturers of Submersible Pumps Control Panels Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Submersible Pumps Control Panels Production Mode
- 10.6 Submersible Pumps Control Panels Procurement Model
- 10.7 Submersible Pumps Control Panels Industry Sales Model and Sales Channels
 - 10.7.1 Submersible Pumps Control Panels Sales Model
 - 10.7.2 Submersible Pumps Control Panels Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Submersible Pumps Control Panels Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Submersible Pumps Control Panels Production Value by Region (2021-2026) & (USD Million)

Table 3. World Submersible Pumps Control Panels Production Value by Region (2027-2032) & (USD Million)

Table 4. World Submersible Pumps Control Panels Production Value Market Share by Region (2021-2026)

Table 5. World Submersible Pumps Control Panels Production Value Market Share by Region (2027-2032)

Table 6. World Submersible Pumps Control Panels Production by Region (2021-2026) & (K Units)

Table 7. World Submersible Pumps Control Panels Production by Region (2027-2032) & (K Units)

Table 8. World Submersible Pumps Control Panels Production Market Share by Region (2021-2026)

Table 9. World Submersible Pumps Control Panels Production Market Share by Region (2027-2032)

Table 10. World Submersible Pumps Control Panels Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Submersible Pumps Control Panels Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Submersible Pumps Control Panels Major Market Trends

Table 13. World Submersible Pumps Control Panels Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Submersible Pumps Control Panels Consumption by Region (2021-2026) & (K Units)

Table 15. World Submersible Pumps Control Panels Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Submersible Pumps Control Panels Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Submersible Pumps Control Panels Producers in 2025

Table 18. World Submersible Pumps Control Panels Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Submersible Pumps Control Panels Producers in 2025

Table 20. World Submersible Pumps Control Panels Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Submersible Pumps Control Panels Company Evaluation Quadrant

Table 22. World Submersible Pumps Control Panels Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Submersible Pumps Control Panels Production Site of Key Manufacturer

Table 24. Submersible Pumps Control Panels Market: Company Product Type Footprint

Table 25. Submersible Pumps Control Panels Market: Company Product Application Footprint

Table 26. Submersible Pumps Control Panels Competitive Factors

Table 27. Submersible Pumps Control Panels New Entrant and Capacity Expansion Plans

Table 28. Submersible Pumps Control Panels Mergers & Acquisitions Activity

Table 29. United States VS China Submersible Pumps Control Panels Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Submersible Pumps Control Panels Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Submersible Pumps Control Panels Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Submersible Pumps Control Panels Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Submersible Pumps Control Panels Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Submersible Pumps Control Panels Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Submersible Pumps Control Panels Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Submersible Pumps Control Panels Production Market Share (2021-2026)

Table 37. China Based Submersible Pumps Control Panels Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Submersible Pumps Control Panels Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Submersible Pumps Control Panels Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Submersible Pumps Control Panels Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Submersible Pumps Control Panels Production Market Share (2021-2026)

Table 42. Rest of World Based Submersible Pumps Control Panels Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Submersible Pumps Control Panels Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Submersible Pumps Control Panels Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Submersible Pumps Control Panels Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Submersible Pumps Control Panels Production Market Share (2021-2026)

Table 47. World Submersible Pumps Control Panels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Submersible Pumps Control Panels Production by Type (2021-2026) & (K Units)

Table 49. World Submersible Pumps Control Panels Production by Type (2027-2032) & (K Units)

Table 50. World Submersible Pumps Control Panels Production Value by Type (2021-2026) & (USD Million)

Table 51. World Submersible Pumps Control Panels Production Value by Type (2027-2032) & (USD Million)

Table 52. World Submersible Pumps Control Panels Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Submersible Pumps Control Panels Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Submersible Pumps Control Panels Production Value by Pump Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Submersible Pumps Control Panels Production by Pump Configuration (2021-2026) & (K Units)

Table 56. World Submersible Pumps Control Panels Production by Pump Configuration (2027-2032) & (K Units)

Table 57. World Submersible Pumps Control Panels Production Value by Pump Configuration (2021-2026) & (USD Million)

Table 58. World Submersible Pumps Control Panels Production Value by Pump Configuration (2027-2032) & (USD Million)

Table 59. World Submersible Pumps Control Panels Average Price by Pump Configuration (2021-2026) & (US\$/Unit)

Table 60. World Submersible Pumps Control Panels Average Price by Pump Configuration (2027-2032) & (US\$/Unit)

Table 61. World Submersible Pumps Control Panels Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Submersible Pumps Control Panels Production by Control Method (2021-2026) & (K Units)

Table 63. World Submersible Pumps Control Panels Production by Control Method (2027-2032) & (K Units)

Table 64. World Submersible Pumps Control Panels Production Value by Control Method (2021-2026) & (USD Million)

Table 65. World Submersible Pumps Control Panels Production Value by Control Method (2027-2032) & (USD Million)

Table 66. World Submersible Pumps Control Panels Average Price by Control Method (2021-2026) & (US\$/Unit)

Table 67. World Submersible Pumps Control Panels Average Price by Control Method (2027-2032) & (US\$/Unit)

Table 68. World Submersible Pumps Control Panels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Submersible Pumps Control Panels Production by Application (2021-2026) & (K Units)

Table 70. World Submersible Pumps Control Panels Production by Application (2027-2032) & (K Units)

Table 71. World Submersible Pumps Control Panels Production Value by Application (2021-2026) & (USD Million)

Table 72. World Submersible Pumps Control Panels Production Value by Application (2027-2032) & (USD Million)

Table 73. World Submersible Pumps Control Panels Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Submersible Pumps Control Panels Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Xylem Basic Information, Manufacturing Base and Competitors

Table 76. Xylem Major Business

Table 77. Xylem Submersible Pumps Control Panels Product and Services

Table 78. Xylem Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Xylem Recent Developments/Updates

Table 80. Xylem Competitive Strengths & Weaknesses

Table 81. Grundfos Basic Information, Manufacturing Base and Competitors

Table 82. Grundfos Major Business

Table 83. Grundfos Submersible Pumps Control Panels Product and Services

Table 84. Grundfos Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Grundfos Recent Developments/Updates

Table 86. Grundfos Competitive Strengths & Weaknesses

Table 87. Franklin Electric Basic Information, Manufacturing Base and Competitors

Table 88. Franklin Electric Major Business

Table 89. Franklin Electric Submersible Pumps Control Panels Product and Services

Table 90. Franklin Electric Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Franklin Electric Recent Developments/Updates

Table 92. Franklin Electric Competitive Strengths & Weaknesses

Table 93. Kirloskar Brothers Basic Information, Manufacturing Base and Competitors

Table 94. Kirloskar Brothers Major Business

Table 95. Kirloskar Brothers Submersible Pumps Control Panels Product and Services

Table 96. Kirloskar Brothers Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Kirloskar Brothers Recent Developments/Updates

Table 98. Kirloskar Brothers Competitive Strengths & Weaknesses

Table 99. Crompton Basic Information, Manufacturing Base and Competitors

Table 100. Crompton Major Business

Table 101. Crompton Submersible Pumps Control Panels Product and Services

Table 102. Crompton Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Crompton Recent Developments/Updates

Table 104. Crompton Competitive Strengths & Weaknesses

Table 105. Tesla Pumps and Panels Basic Information, Manufacturing Base and Competitors

Table 106. Tesla Pumps and Panels Major Business

Table 107. Tesla Pumps and Panels Submersible Pumps Control Panels Product and Services

Table 108. Tesla Pumps and Panels Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tesla Pumps and Panels Recent Developments/Updates
Table 110. Tesla Pumps and Panels Competitive Strengths & Weaknesses
Table 111. Pentair Jung Pumpen Basic Information, Manufacturing Base and Competitors
Table 112. Pentair Jung Pumpen Major Business
Table 113. Pentair Jung Pumpen Submersible Pumps Control Panels Product and Services
Table 114. Pentair Jung Pumpen Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Pentair Jung Pumpen Recent Developments/Updates
Table 116. Pentair Jung Pumpen Competitive Strengths & Weaknesses
Table 117. Homa Pumpenfabrik Basic Information, Manufacturing Base and Competitors
Table 118. Homa Pumpenfabrik Major Business
Table 119. Homa Pumpenfabrik Submersible Pumps Control Panels Product and Services
Table 120. Homa Pumpenfabrik Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Homa Pumpenfabrik Recent Developments/Updates
Table 122. Homa Pumpenfabrik Competitive Strengths & Weaknesses
Table 123. Zenit Basic Information, Manufacturing Base and Competitors
Table 124. Zenit Major Business
Table 125. Zenit Submersible Pumps Control Panels Product and Services
Table 126. Zenit Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Zenit Recent Developments/Updates
Table 128. Zenit Competitive Strengths & Weaknesses
Table 129. Caprari Basic Information, Manufacturing Base and Competitors
Table 130. Caprari Major Business
Table 131. Caprari Submersible Pumps Control Panels Product and Services
Table 132. Caprari Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Caprari Recent Developments/Updates
Table 134. Caprari Competitive Strengths & Weaknesses
Table 135. DAB Basic Information, Manufacturing Base and Competitors

Table 136. DAB Major Business

Table 137. DAB Submersible Pumps Control Panels Product and Services

Table 138. DAB Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. DAB Recent Developments/Updates

Table 140. DAB Competitive Strengths & Weaknesses

Table 141. Lowara Basic Information, Manufacturing Base and Competitors

Table 142. Lowara Major Business

Table 143. Lowara Submersible Pumps Control Panels Product and Services

Table 144. Lowara Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Lowara Recent Developments/Updates

Table 146. Lowara Competitive Strengths & Weaknesses

Table 147. Wilo Basic Information, Manufacturing Base and Competitors

Table 148. Wilo Major Business

Table 149. Wilo Submersible Pumps Control Panels Product and Services

Table 150. Wilo Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Wilo Recent Developments/Updates

Table 152. Wilo Competitive Strengths & Weaknesses

Table 153. Tsurumi Pump Basic Information, Manufacturing Base and Competitors

Table 154. Tsurumi Pump Major Business

Table 155. Tsurumi Pump Submersible Pumps Control Panels Product and Services

Table 156. Tsurumi Pump Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tsurumi Pump Recent Developments/Updates

Table 158. Tsurumi Pump Competitive Strengths & Weaknesses

Table 159. Hunan Leading Science and Technology Basic Information, Manufacturing Base and Competitors

Table 160. Hunan Leading Science and Technology Major Business

Table 161. Hunan Leading Science and Technology Submersible Pumps Control Panels Product and Services

Table 162. Hunan Leading Science and Technology Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hunan Leading Science and Technology Recent Developments/Updates

Table 164. Hunan Leading Science and Technology Competitive Strengths & Weaknesses

Table 165. JIT SMART Basic Information, Manufacturing Base and Competitors

Table 166. JIT SMART Major Business

Table 167. JIT SMART Submersible Pumps Control Panels Product and Services

Table 168. JIT SMART Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. JIT SMART Recent Developments/Updates

Table 170. JIT SMART Competitive Strengths & Weaknesses

Table 171. CNP Basic Information, Manufacturing Base and Competitors

Table 172. CNP Major Business

Table 173. CNP Submersible Pumps Control Panels Product and Services

Table 174. CNP Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. CNP Recent Developments/Updates

Table 176. CNP Competitive Strengths & Weaknesses

Table 177. Shinge Basic Information, Manufacturing Base and Competitors

Table 178. Shinge Major Business

Table 179. Shinge Submersible Pumps Control Panels Product and Services

Table 180. Shinge Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shinge Recent Developments/Updates

Table 182. Shinge Competitive Strengths & Weaknesses

Table 183. Dayuan Pump Basic Information, Manufacturing Base and Competitors

Table 184. Dayuan Pump Major Business

Table 185. Dayuan Pump Submersible Pumps Control Panels Product and Services

Table 186. Dayuan Pump Submersible Pumps Control Panels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Dayuan Pump Recent Developments/Updates

Table 188. Dayuan Pump Competitive Strengths & Weaknesses

Table 189. Leo Group Basic Information, Manufacturing Base and Competitors

Table 190. Leo Group Major Business

Table 191. Leo Group Submersible Pumps Control Panels Product and Services

Table 192. Leo Group Submersible Pumps Control Panels Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 193. Leo Group Recent Developments/Updates

Table 194. Leo Group Competitive Strengths & Weaknesses

Table 195. Global Key Players of Submersible Pumps Control Panels Upstream (Raw
Materials)

Table 196. Global Submersible Pumps Control Panels Typical Customers

Table 197. Submersible Pumps Control Panels Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Submersible Pumps Control Panels Picture
- Figure 2. World Submersible Pumps Control Panels Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Submersible Pumps Control Panels Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Submersible Pumps Control Panels Production (2021-2032) & (K Units)
- Figure 5. World Submersible Pumps Control Panels Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Submersible Pumps Control Panels Production Value Market Share by Region (2021-2032)
- Figure 7. World Submersible Pumps Control Panels Production Market Share by Region (2021-2032)
- Figure 8. North America Submersible Pumps Control Panels Production (2021-2032) & (K Units)
- Figure 9. Europe Submersible Pumps Control Panels Production (2021-2032) & (K Units)
- Figure 10. China Submersible Pumps Control Panels Production (2021-2032) & (K Units)
- Figure 11. Japan Submersible Pumps Control Panels Production (2021-2032) & (K Units)
- Figure 12. Submersible Pumps Control Panels Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)
- Figure 15. World Submersible Pumps Control Panels Consumption Market Share by Region (2021-2032)
- Figure 16. United States Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)
- Figure 17. China Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)
- Figure 18. Europe Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)
- Figure 19. Japan Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Submersible Pumps Control Panels Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)

Figure 22. India Submersible Pumps Control Panels Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Submersible Pumps Control Panels by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Submersible Pumps Control Panels Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Submersible Pumps Control Panels Markets in 2025

Figure 26. United States VS China: Submersible Pumps Control Panels Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Submersible Pumps Control Panels Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Submersible Pumps Control Panels Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Submersible Pumps Control Panels Production Market Share 2025

Figure 30. China Based Manufacturers Submersible Pumps Control Panels Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Submersible Pumps Control Panels Production Market Share 2025

Figure 32. World Submersible Pumps Control Panels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Submersible Pumps Control Panels Production Value Market Share by Type in 2025

Figure 34. Simplex Submersible Pumps Control Panels

Figure 35. Duplex Submersible Pumps Control Panels

Figure 36. World Submersible Pumps Control Panels Production Market Share by Type (2021-2032)

Figure 37. World Submersible Pumps Control Panels Production Value Market Share by Type (2021-2032)

Figure 38. World Submersible Pumps Control Panels Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Submersible Pumps Control Panels Production Value by Pump Configuration, (USD Million), 2021 & 2025 & 2032

Figure 40. World Submersible Pumps Control Panels Production Value Market Share by Pump Configuration in 2025

Figure 41. Single Pump Control Panel

Figure 42. Duplex Pump Control Panel

Figure 43. Multi-Pump Control Panel

Figure 44. World Submersible Pumps Control Panels Production Market Share by Pump Configuration (2021-2032)

Figure 45. World Submersible Pumps Control Panels Production Value Market Share by Pump Configuration (2021-2032)

Figure 46. World Submersible Pumps Control Panels Average Price by Pump Configuration (2021-2032) & (US\$/Unit)

Figure 47. World Submersible Pumps Control Panels Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Figure 48. World Submersible Pumps Control Panels Production Value Market Share by Control Method in 2025

Figure 49. Manual Control

Figure 50. Automatic Control

Figure 51. Remote / Smart Control

Figure 52. World Submersible Pumps Control Panels Production Market Share by Control Method (2021-2032)

Figure 53. World Submersible Pumps Control Panels Production Value Market Share by Control Method (2021-2032)

Figure 54. World Submersible Pumps Control Panels Average Price by Control Method (2021-2032) & (US\$/Unit)

Figure 55. World Submersible Pumps Control Panels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Submersible Pumps Control Panels Production Value Market Share by Application in 2025

Figure 57. Agriculture & Irrigation

Figure 58. Residential Water Supply

Figure 59. Wastewater & Drainage

Figure 60. Commercial / Industrial Pumping

Figure 61. World Submersible Pumps Control Panels Production Market Share by Application (2021-2032)

Figure 62. World Submersible Pumps Control Panels Production Value Market Share by Application (2021-2032)

Figure 63. World Submersible Pumps Control Panels Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Submersible Pumps Control Panels Industry Chain

Figure 65. Submersible Pumps Control Panels Procurement Model

Figure 66. Submersible Pumps Control Panels Sales Model

Figure 67. Submersible Pumps Control Panels Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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